

Global Dinitrogen Pentoxide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G84F953AA09CEN.html>

Date: August 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: G84F953AA09CEN

Abstracts

The global Dinitrogen Pentoxide market size is expected to reach \$ 196 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Dinitrogen Pentoxide (N_2O_5) is a highly reactive inorganic nitrogen oxide compound that exists as a white crystalline solid and serves as the anhydride of nitric acid. It is widely used as a powerful nitrating agent, oxidizing agent, laboratory reagent, and intermediate in the production of high-purity nitrates, specialty chemicals, energetic materials, pharmaceuticals, and advanced chemical synthesis processes. Industrially, Dinitrogen Pentoxide is typically produced through the controlled oxidation of nitrogen dioxide (NO_2) with ozone or by dehydration of concentrated nitric acid under specialized conditions. The supply chain begins with upstream raw materials such as ammonia, natural gas, air separation products (oxygen and nitrogen), nitric acid, nitrogen dioxide, and oxidizing agents. Midstream activities involve the synthesis, purification, stabilization, packaging, and storage of Dinitrogen Pentoxide under carefully controlled conditions due to its instability and strong oxidizing properties. Downstream applications include chemical manufacturing, pharmaceutical intermediates, specialty nitration reactions, laboratory research, explosives and propellant chemistry, advanced materials synthesis, and academic and government research institutions. The market is characterized by relatively low production volumes, high purity requirements, stringent transportation regulations, and a concentration of suppliers serving specialty chemical and research sectors. In 2025, global Dinitrogen Pentoxide output was about 60,000 tons with 70,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 25%.

This report studies the global Dinitrogen Pentoxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dinitrogen Pentoxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dinitrogen Pentoxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dinitrogen Pentoxide total production and demand, 2021-2032, (Kilotons)

Global Dinitrogen Pentoxide total production value, 2021-2032, (USD Million)

Global Dinitrogen Pentoxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dinitrogen Pentoxide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dinitrogen Pentoxide domestic production, consumption, key domestic manufacturers and share

Global Dinitrogen Pentoxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dinitrogen Pentoxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dinitrogen Pentoxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dinitrogen Pentoxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include QinetiQ (UK), BAE Systems (UK), Eurenco (France), Orano (France), Nitrochemie (Germany), Chemring Nobel (Norway), Nitro-Chem (Poland), Rosatom (Russia), Lutianhua Group (China), Golden Elephant Group (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dinitrogen Pentoxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dinitrogen Pentoxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dinitrogen Pentoxide Market, Segmentation by Type:

Technical Grade (90?95%)

Industrial Grade (95?99%)

High-Purity Grade (>99%)

Global Dinitrogen Pentoxide Market, Segmentation by Physical Form:

Crystalline

Powder

Global Dinitrogen Pentoxide Market, Segmentation by Application:

Specialty Chemical

Pharmaceutical

Agrochemical

Others

Companies Profiled:

QinetiQ (UK)

BAE Systems (UK)

Eurengo (France)

Orano (France)

Nitrochemie (Germany)

Chemring Nobel (Norway)

Nitro-Chem (Poland)

Rosatom (Russia)

Lutianhua Group (China)

Golden Elephant Group (China)

Key Questions Answered:

1. How big is the global Dinitrogen Pentoxide market?
2. What is the demand of the global Dinitrogen Pentoxide market?

3. What is the year over year growth of the global Dinitrogen Pentoxide market?
4. What is the production and production value of the global Dinitrogen Pentoxide market?
5. Who are the key producers in the global Dinitrogen Pentoxide market?
6. What are the growth factors driving the market demand?

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