

Global Dinitrogen Pentoxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dinitrogen Pentoxide market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 196 million by 2032 with a CAGR of 4.2% during review period.

Dinitrogen Pentoxide (N_2O_5) is a highly reactive inorganic nitrogen oxide compound that exists as a white crystalline solid and serves as the anhydride of nitric acid. It is widely used as a powerful nitrating agent, oxidizing agent, laboratory reagent, and intermediate in the production of high-purity nitrates, specialty chemicals, energetic materials, pharmaceuticals, and advanced chemical synthesis processes. Industrially, Dinitrogen Pentoxide is typically produced through the controlled oxidation of nitrogen dioxide (NO_2) with ozone or by dehydration of concentrated nitric acid under specialized conditions. The supply chain begins with upstream raw materials such as ammonia, natural gas, air separation products (oxygen and nitrogen), nitric acid, nitrogen dioxide, and oxidizing agents. Midstream activities involve the synthesis, purification, stabilization, packaging, and storage of Dinitrogen Pentoxide under carefully controlled conditions due to its instability and strong oxidizing properties. Downstream applications include chemical manufacturing, pharmaceutical intermediates, specialty nitration reactions, laboratory research, explosives and propellant chemistry, advanced materials synthesis, and academic and government research institutions. The market is characterized by relatively low production volumes, high purity requirements, stringent transportation regulations, and a concentration of suppliers serving specialty chemical and research sectors. In 2025, global Dinitrogen Pentoxide output was about 60,000 tons with 70,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 25%.

This report is a detailed and comprehensive analysis for global Dinitrogen Pentoxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dinitrogen Pentoxide market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dinitrogen Pentoxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dinitrogen Pentoxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dinitrogen Pentoxide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dinitrogen Pentoxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dinitrogen Pentoxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include QinetiQ (UK), BAE Systems (UK), Eurenco

(France), Orano (France), Nitrochemie (Germany), Chemring Nobel (Norway), Nitro-Chem (Poland), Rosatom (Russia), Lutianhua Group (China), Golden Elephant Group (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dinitrogen Pentoxide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Grade (90?95%)

Industrial Grade (95?99%)

High-Purity Grade (>99%)

Market segment by Physical Form

Crystalline

Powder

Market segment by Application

Specialty Chemical

Pharmaceutical

Agrochemical

Others

Major players covered

QinetiQ (UK)

BAE Systems (UK)

Eurencos (France)

Orano (France)

Nitrochemie (Germany)

Chemring Nobel (Norway)

Nitro-Chem (Poland)

Rosatom (Russia)

Lutianhua Group (China)

Golden Elephant Group (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dinitrogen Pentoxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dinitrogen Pentoxide, with price, sales quantity, revenue, and global market share of Dinitrogen Pentoxide from 2021 to 2026.

Chapter 3, the Dinitrogen Pentoxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dinitrogen Pentoxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dinitrogen Pentoxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dinitrogen Pentoxide.

Chapter 14 and 15, to describe Dinitrogen Pentoxide sales channel, distributors, customers, research findings and conclusion.

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