

Global DIN-Rail Computer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DIN-Rail Computer market size is expected to reach \$ 841 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

DIN-Rail Computers are standardized edge computing platforms designed for industrial control cabinets and distributed automation systems. They are primarily used for real-time processing and control output of field I/O, industrial network data, equipment status, machine vision, or lightweight AI inference tasks. These devices utilize DIN rail mounting, making them widely deployed in space-constrained environments such as electrical control cabinets, production line control boxes, rail-side equipment, and energy substations. They form a stable collaboration with PLCs, industrial Ethernet, fieldbuses, sensors, and actuators, representing a typical "control cabinet-level edge computing node." From an engineering perspective, DIN-Rail Computers are not simply a modified form of general-purpose embedded computers, but rather industrial-grade products that represent a careful balance between size, interface density, interference resistance, and long-term supply consistency. Their reliability and interface compatibility directly impact the maintainability and scalability of the entire control system. In 2025, global shipments of DIN-Rail Computers are projected to reach approximately 620,000 units, with an average price of \$750 per unit. For high-end models incorporating AI acceleration, 10 Gigabit Ethernet, or multi-fieldbus integration, the system-level price can reach \$2,500–\$4,500 per unit. In typical applications, a standard automated production line or distributed control system usually configures 2–5 DIN-Rail Computers, each performing functions such as data acquisition, protocol conversion, edge computing, and communication with the upper-level system. In energy substations, rail-side equipment, or intelligent manufacturing units, the number of units per site can increase to 6–10. As industrial systems evolve from centralized control to distributed and edge-based architectures, the installation density and functional complexity of DIN-

Rail Computers continue to increase.

Supply Chain

The upstream supply chain for DIN-Rail computers primarily includes industrial-grade CPUs/SoCs, optional GPU/AI acceleration modules, industrial-grade memory and storage, high-reliability PCBs and connectors, DIN rail-specific power supplies and isolation modules, fanless cooling structures, and embedded operating systems and industrial middleware. The bill of materials (BOM) and software adaptation costs related to the computing platform and interface chips (multiple network ports, serial ports, fieldbuses) account for 55%-70% of the total system cost, requiring high demands on chip lifecycle and long-term interface compatibility. Typical upstream suppliers include: Intel, NVIDIA, NXP Semiconductors, STMicroelectronics, and Texas Instruments.

Manufacturer Characteristics

Neosys: In recent years, Neosys has launched several DIN-Rail form factor GPU/AI edge computing platforms, combining NVIDIA Jetson modules with fanless structures, targeting machine vision and rai/side/production line AI analysis scenarios. **NEXCOM:** Strengthens the multi-port and industrial protocol adaptation capabilities of its DIN-Rail platforms, supporting TSN, EtherCAT, and various serial buses, improving network determinism in distributed control. **Cincoze:** Emphasizes modular I/O and wide-temperature design, providing expandable interface slots in its DIN-Rail products to adapt to complex field device access. **Advantech:** Introduces unified software management and edge cloud collaboration capabilities into its DIN-Rail computers, strengthening remote device maintenance and lifecycle management. **MOXA:** Focuses on industrial communication, highlighting the role of DIN-Rail computing platforms in protocol conversion, network security, and OT/IT convergence.

Applications

DIN-Rail computers are mainly used in industrial automation control cabinets, distributed I/O and edge control units, rai/side and energy equipment monitoring systems, machine vision and lightweight AI inference nodes, industrial communication and protocol gateways, and other scenarios. Typical downstream customers include: Siemens, Schneider Electric, Rockwell Automation, ABB, Bosch Rexroth, and other automation manufacturers and system integrators.

Technological Trends

From a technological trend perspective, DIN-Rail computers are evolving from "protocol and control relay nodes" to "lightweight AI and high-density interface edge computing units." Taking Advantech as an example, its new generation DIN-Rail platform, while maintaining a compact size, introduces multi-core CPUs and optional AI acceleration capabilities, enabling the device to perform local inference, anomaly detection, and data preprocessing within the control cabinet. Compared to the traditional model of uploading all data to a higher-level server, this trend significantly reduces system latency and network load, and improves the autonomy of the on-site system.

Example

A production line upgrade project in a large intelligent manufacturing park explicitly required the DIN-Rail computer to support multiple industrial Ethernet interfaces, a fanless design, and 24/7 continuous operation stability. In the final selection, Neousys's DIN-Rail AI edge computing device was used for production line visual inspection and status analysis. Its stable operation in a high-density control cabinet environment was directly incorporated into the technical specifications of subsequent expansion projects, promoting the DIN-Rail computer from an "auxiliary control device" to a core node with clear production efficiency value.

Breakthrough Point

For DIN-Rail computer manufacturers, the real breakthrough is not in further reducing size or simply stacking more interfaces, but in how to introduce "long-term operable and engineering-verified" edge intelligence capabilities under the space constraints of a control cabinet and the requirements of industrial reliability. Taking Neousys as an example, in recent years, its DIN-rail computer product line has deeply integrated AI acceleration modules such as NVIDIA Jetson with fanless, wide-temperature, and isolated power supply architectures, enabling the device to stably perform machine vision, anomaly detection, and data preprocessing tasks in an environment where PLCs and fieldbuses operate in parallel. Compared to traditional DIN-Rail computers that only perform protocol conversion and data forwarding functions, this solution avoids interference with real-time control stability by functionally partitioning control logic and AI inference at the device level. In the bidding technical specifications of an automated production line upgrade project, it was explicitly required that the DIN-Rail computer support local AI inference, industrial Ethernet multi-port redundancy, and 24/7 maintenance-free operation. This clause has directly incorporated "edge intelligence capabilities" into the core selection criteria for DIN-rail computers, transforming these

products from "low-value control accessories" into key nodes with clear system upgrade and efficiency improvement value. This change signifies that the DIN-Rail Computer industry is shifting from competition based on interfaces and form factors to a stage where competition centers on system-level functional integration capabilities.

Market Influencing Factors

The growth of the DIN-Rail Computer market is primarily driven by the decentralization of industrial systems, the downward trend of edge computing, and the gradual implementation of AI at the field level. On the one hand, limited control cabinet space and increasing system complexity make the standardized DIN rail form factor the preferred choice for engineers; on the other hand, the demands for lightweight AI, protocol integration, and remote maintenance have significantly increased the computing power and software value proportion of DIN-Rail Computers. From an industry distribution perspective, major manufacturers are highly concentrated in Taiwan, which has formed long-term advantages in industrial motherboard design, interface customization, and supply chain collaboration, giving Taiwanese manufacturers a dominant position in the global DIN-Rail Computer market. In the overall competitive landscape, simply relying on hardware specifications is no longer sufficient to create a competitive advantage. The ability to continuously integrate new interfaces and computing power in a compact form factor while maintaining long-term supply stability is becoming the core variable determining the market position of DIN-Rail Computer manufacturers.

This report studies the global DIN-Rail Computer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DIN-Rail Computer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DIN-Rail Computer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DIN-Rail Computer total production and demand, 2021-2032, (K Units)

Global DIN-Rail Computer total production value, 2021-2032, (USD Million)

Global DIN-Rail Computer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DIN-Rail Computer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DIN-Rail Computer domestic production, consumption, key domestic manufacturers and share

Global DIN-Rail Computer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DIN-Rail Computer production by CPU, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DIN-Rail Computer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DIN-Rail Computer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neousys (Public, Taipei, China Taiwan), NEXCOM (Public, Taipei, China Taiwan), Cincoze (Private, Taipei, China Taiwan), Premio (Private, City of Industry, USA), DFI (Public, Taipei, China Taiwan), Axiomtek (Public, Taipei, China Taiwan), Avalue Technology (Public, Taipei, China Taiwan), AAeon (Public, Taipei, China Taiwan), ASRock (Public, Taipei, China Taiwan), Vecow (Private, Taipei, China Taiwan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DIN-Rail Computer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by CPU, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DIN-Rail Computer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DIN-Rail Computer Market, Segmentation by CPU:

Intel

NVIDIA

AMD

Global DIN-Rail Computer Market, Segmentation by Memory Capacity:

8GB

32GB

64GB

Others

Global DIN-Rail Computer Market, Segmentation by Serial Port:

RS-232

RS-485

Others

Global DIN-Rail Computer Market, Segmentation by Application:

Automation Technology

Building Management Systems

Industrial Manufacturing

Others

Companies Profiled:

Neosys (Public, Taipei, China Taiwan)

NEXCOM (Public, Taipei, China Taiwan)

Cincoze (Private, Taipei, China Taiwan)

Premio (Private, City of Industry, USA)

DFI (Public, Taipei, China Taiwan)

Axiomtek (Public, Taipei, China Taiwan)

Avalue Technology (Public, Taipei, China Taiwan)

AAEON (Public, Taipei, China Taiwan)

ASRock (Public, Taipei, China Taiwan)

Vecow (Private, Taipei, China Taiwan)

Arbor (Public, Taipei, China Taiwan)

Broadax Systems (Private, Ontario, USA)

LiteMAX (Public, Taipei, China Taiwan)

SINTRONES (Public, Taipei, China Taiwan)

APLEX Technology (Public, Taipei, China Taiwan)

Duagon (Private, Dietikon, Switzerland)

MOXA (Private, Brea, USA)

Advantech (Public, Taipei, China Taiwan)

OnLogic (Private, South Burlington, USA)

Contec (Private, Osaka, Japan)

Winmate (Public, Taipei, China Taiwan)

Diamond Systems (Private, Sunnyvale, USA)

Steatite (Public, Redditch, UK)

Kontron (Public, Ismaning, Germany)

Welotec (Private, Laer, Germany)

NETIO Technologies (Private, Taipei, China Taiwan)

Beckhoff (Private, Verl, Germany)

Key Questions Answered:

1. How big is the global DIN-Rail Computer market?
2. What is the demand of the global DIN-Rail Computer market?
3. What is the year over year growth of the global DIN-Rail Computer market?
4. What is the production and production value of the global DIN-Rail Computer market?
5. Who are the key producers in the global DIN-Rail Computer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 DIN-Rail Computer Introduction
- 1.2 World DIN-Rail Computer Supply & Forecast
 - 1.2.1 World DIN-Rail Computer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World DIN-Rail Computer Production (2021-2032)
 - 1.2.3 World DIN-Rail Computer Pricing Trends (2021-2032)
- 1.3 World DIN-Rail Computer Production by Region (Based on Production Site)
 - 1.3.1 World DIN-Rail Computer Production Value by Region (2021-2032)
 - 1.3.2 World DIN-Rail Computer Production by Region (2021-2032)
 - 1.3.3 World DIN-Rail Computer Average Price by Region (2021-2032)
 - 1.3.4 North America DIN-Rail Computer Production (2021-2032)
 - 1.3.5 Europe DIN-Rail Computer Production (2021-2032)
 - 1.3.6 China DIN-Rail Computer Production (2021-2032)
 - 1.3.7 Japan DIN-Rail Computer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 DIN-Rail Computer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 DIN-Rail Computer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World DIN-Rail Computer Demand (2021-2032)
- 2.2 World DIN-Rail Computer Consumption by Region
 - 2.2.1 World DIN-Rail Computer Consumption by Region (2021-2026)
 - 2.2.2 World DIN-Rail Computer Consumption Forecast by Region (2027-2032)
- 2.3 United States DIN-Rail Computer Consumption (2021-2032)
- 2.4 China DIN-Rail Computer Consumption (2021-2032)
- 2.5 Europe DIN-Rail Computer Consumption (2021-2032)
- 2.6 Japan DIN-Rail Computer Consumption (2021-2032)
- 2.7 South Korea DIN-Rail Computer Consumption (2021-2032)
- 2.8 ASEAN DIN-Rail Computer Consumption (2021-2032)
- 2.9 India DIN-Rail Computer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World DIN-Rail Computer Production Value by Manufacturer (2021-2026)

- 3.2 World DIN-Rail Computer Production by Manufacturer (2021-2026)
- 3.3 World DIN-Rail Computer Average Price by Manufacturer (2021-2026)
- 3.4 DIN-Rail Computer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global DIN-Rail Computer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for DIN-Rail Computer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for DIN-Rail Computer in 2025
- 3.6 DIN-Rail Computer Market: Overall Company Footprint Analysis
 - 3.6.1 DIN-Rail Computer Market: Region Footprint
 - 3.6.2 DIN-Rail Computer Market: Company Product Type Footprint
 - 3.6.3 DIN-Rail Computer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: DIN-Rail Computer Production Value Comparison
 - 4.1.1 United States VS China: DIN-Rail Computer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: DIN-Rail Computer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: DIN-Rail Computer Production Comparison
 - 4.2.1 United States VS China: DIN-Rail Computer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: DIN-Rail Computer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: DIN-Rail Computer Consumption Comparison
 - 4.3.1 United States VS China: DIN-Rail Computer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: DIN-Rail Computer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based DIN-Rail Computer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers DIN-Rail Computer Production Value (2021-2026)

4.4.3 United States Based Manufacturers DIN-Rail Computer Production (2021-2026)

4.5 China Based DIN-Rail Computer Manufacturers and Market Share

4.5.1 China Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers DIN-Rail Computer Production Value (2021-2026)

4.5.3 China Based Manufacturers DIN-Rail Computer Production (2021-2026)

4.6 Rest of World Based DIN-Rail Computer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers DIN-Rail Computer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers DIN-Rail Computer Production (2021-2026)

5 MARKET ANALYSIS BY CPU

5.1 World DIN-Rail Computer Market Size Overview by CPU: 2021 VS 2025 VS 2032

5.2 Segment Introduction by CPU

5.2.1 Intel

5.2.2 NVIDIA

5.2.3 AMD

5.3 Market Segment by CPU

5.3.1 World DIN-Rail Computer Production by CPU (2021-2032)

5.3.2 World DIN-Rail Computer Production Value by CPU (2021-2032)

5.3.3 World DIN-Rail Computer Average Price by CPU (2021-2032)

6 MARKET ANALYSIS BY MEMORY CAPACITY

6.1 World DIN-Rail Computer Market Size Overview by Memory Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Memory Capacity

6.2.1 8GB

6.2.2 32GB

6.2.3 64GB

6.2.4 Others

6.3 Market Segment by Memory Capacity

6.3.1 World DIN-Rail Computer Production by Memory Capacity (2021-2032)

- 6.3.2 World DIN-Rail Computer Production Value by Memory Capacity (2021-2032)
- 6.3.3 World DIN-Rail Computer Average Price by Memory Capacity (2021-2032)

7 MARKET ANALYSIS BY SERIAL PORT

- 7.1 World DIN-Rail Computer Market Size Overview by Serial Port: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Serial Port
 - 7.2.1 RS-232
 - 7.2.2 RS-485
 - 7.2.3 Others
- 7.3 Market Segment by Serial Port
 - 7.3.1 World DIN-Rail Computer Production by Serial Port (2021-2032)
 - 7.3.2 World DIN-Rail Computer Production Value by Serial Port (2021-2032)
 - 7.3.3 World DIN-Rail Computer Average Price by Serial Port (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World DIN-Rail Computer Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Automation Technology
 - 8.2.2 Building Management Systems
 - 8.2.3 Industrial Manufacturing
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World DIN-Rail Computer Production by Application (2021-2032)
 - 8.3.2 World DIN-Rail Computer Production Value by Application (2021-2032)
 - 8.3.3 World DIN-Rail Computer Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Neosys (Public, Taipei, China Taiwan)
 - 9.1.1 Neosys (Public, Taipei, China Taiwan) Details
 - 9.1.2 Neosys (Public, Taipei, China Taiwan) Major Business
 - 9.1.3 Neosys (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services
 - 9.1.4 Neosys (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Neusys (Public, Taipei, China Taiwan) Recent Developments/Updates
- 9.1.6 Neusys (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses
- 9.2 NEXCOM (Public, Taipei, China Taiwan)
 - 9.2.1 NEXCOM (Public, Taipei, China Taiwan) Details
 - 9.2.2 NEXCOM (Public, Taipei, China Taiwan) Major Business
 - 9.2.3 NEXCOM (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services
 - 9.2.4 NEXCOM (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 NEXCOM (Public, Taipei, China Taiwan) Recent Developments/Updates
 - 9.2.6 NEXCOM (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses
- 9.3 Cincoze (Private, Taipei, China Taiwan)
 - 9.3.1 Cincoze (Private, Taipei, China Taiwan) Details
 - 9.3.2 Cincoze (Private, Taipei, China Taiwan) Major Business
 - 9.3.3 Cincoze (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services
 - 9.3.4 Cincoze (Private, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Cincoze (Private, Taipei, China Taiwan) Recent Developments/Updates
 - 9.3.6 Cincoze (Private, Taipei, China Taiwan) Competitive Strengths & Weaknesses
- 9.4 Premio (Private, City of Industry, USA)
 - 9.4.1 Premio (Private, City of Industry, USA) Details
 - 9.4.2 Premio (Private, City of Industry, USA) Major Business
 - 9.4.3 Premio (Private, City of Industry, USA) DIN-Rail Computer Product and Services
 - 9.4.4 Premio (Private, City of Industry, USA) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Premio (Private, City of Industry, USA) Recent Developments/Updates
 - 9.4.6 Premio (Private, City of Industry, USA) Competitive Strengths & Weaknesses
- 9.5 DFI (Public, Taipei, China Taiwan)
 - 9.5.1 DFI (Public, Taipei, China Taiwan) Details
 - 9.5.2 DFI (Public, Taipei, China Taiwan) Major Business
 - 9.5.3 DFI (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services
 - 9.5.4 DFI (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DFI (Public, Taipei, China Taiwan) Recent Developments/Updates
 - 9.5.6 DFI (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses
- 9.6 Axiomtek (Public, Taipei, China Taiwan)
 - 9.6.1 Axiomtek (Public, Taipei, China Taiwan) Details
 - 9.6.2 Axiomtek (Public, Taipei, China Taiwan) Major Business

9.6.3 Axiomtek (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.6.4 Axiomtek (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Axiomtek (Public, Taipei, China Taiwan) Recent Developments/Updates

9.6.6 Axiomtek (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.7 Avalue Technology (Public, Taipei, China Taiwan)

9.7.1 Avalue Technology (Public, Taipei, China Taiwan) Details

9.7.2 Avalue Technology (Public, Taipei, China Taiwan) Major Business

9.7.3 Avalue Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.7.4 Avalue Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Avalue Technology (Public, Taipei, China Taiwan) Recent Developments/Updates

9.7.6 Avalue Technology (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.8 AAEON (Public, Taipei, China Taiwan)

9.8.1 AAEON (Public, Taipei, China Taiwan) Details

9.8.2 AAEON (Public, Taipei, China Taiwan) Major Business

9.8.3 AAEON (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.8.4 AAEON (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 AAEON (Public, Taipei, China Taiwan) Recent Developments/Updates

9.8.6 AAEON (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.9 ASRock (Public, Taipei, China Taiwan)

9.9.1 ASRock (Public, Taipei, China Taiwan) Details

9.9.2 ASRock (Public, Taipei, China Taiwan) Major Business

9.9.3 ASRock (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.9.4 ASRock (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ASRock (Public, Taipei, China Taiwan) Recent Developments/Updates

9.9.6 ASRock (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.10 Vecow (Private, Taipei, China Taiwan)

9.10.1 Vecow (Private, Taipei, China Taiwan) Details

9.10.2 Vecow (Private, Taipei, China Taiwan) Major Business

9.10.3 Vecow (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.10.4 Vecow (Private, Taipei, China Taiwan) DIN-Rail Computer Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.10.5 Vecow (Private, Taipei, China Taiwan) Recent Developments/Updates

9.10.6 Vecow (Private, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.11 Arbor (Public, Taipei, China Taiwan)

9.11.1 Arbor (Public, Taipei, China Taiwan) Details

9.11.2 Arbor (Public, Taipei, China Taiwan) Major Business

9.11.3 Arbor (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.11.4 Arbor (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.11.5 Arbor (Public, Taipei, China Taiwan) Recent Developments/Updates

9.11.6 Arbor (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.12 Broadax Systems (Private, Ontario, USA)

9.12.1 Broadax Systems (Private, Ontario, USA) Details

9.12.2 Broadax Systems (Private, Ontario, USA) Major Business

9.12.3 Broadax Systems (Private, Ontario, USA) DIN-Rail Computer Product and

Services

9.12.4 Broadax Systems (Private, Ontario, USA) DIN-Rail Computer Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.12.5 Broadax Systems (Private, Ontario, USA) Recent Developments/Updates

9.12.6 Broadax Systems (Private, Ontario, USA) Competitive Strengths &

Weaknesses

9.13 Litemax (Public, Taipei, China Taiwan)

9.13.1 Litemax (Public, Taipei, China Taiwan) Details

9.13.2 Litemax (Public, Taipei, China Taiwan) Major Business

9.13.3 Litemax (Public, Taipei, China Taiwan) DIN-Rail Computer Product and

Services

9.13.4 Litemax (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.13.5 Litemax (Public, Taipei, China Taiwan) Recent Developments/Updates

9.13.6 Litemax (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.14 SINTRONES (Public, Taipei, China Taiwan)

9.14.1 SINTRONES (Public, Taipei, China Taiwan) Details

9.14.2 SINTRONES (Public, Taipei, China Taiwan) Major Business

9.14.3 SINTRONES (Public, Taipei, China Taiwan) DIN-Rail Computer Product and

Services

9.14.4 SINTRONES (Public, Taipei, China Taiwan) DIN-Rail Computer Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 SINTRONES (Public, Taipei, China Taiwan) Recent Developments/Updates

9.14.6 SINTRONES (Public, Taipei, China Taiwan) Competitive Strengths &

Weaknesses

9.15 APLEX Technology (Public, Taipei, China Taiwan)

9.15.1 APLEX Technology (Public, Taipei, China Taiwan) Details

9.15.2 APLEX Technology (Public, Taipei, China Taiwan) Major Business

9.15.3 APLEX Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.15.4 APLEX Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 APLEX Technology (Public, Taipei, China Taiwan) Recent

Developments/Updates

9.15.6 APLEX Technology (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.16 Duagon (Private, Dietikon, Switzerland)

9.16.1 Duagon (Private, Dietikon, Switzerland) Details

9.16.2 Duagon (Private, Dietikon, Switzerland) Major Business

9.16.3 Duagon (Private, Dietikon, Switzerland) DIN-Rail Computer Product and Services

9.16.4 Duagon (Private, Dietikon, Switzerland) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Duagon (Private, Dietikon, Switzerland) Recent Developments/Updates

9.16.6 Duagon (Private, Dietikon, Switzerland) Competitive Strengths & Weaknesses

9.17 MOXA (Private, Brea, USA)

9.17.1 MOXA (Private, Brea, USA) Details

9.17.2 MOXA (Private, Brea, USA) Major Business

9.17.3 MOXA (Private, Brea, USA) DIN-Rail Computer Product and Services

9.17.4 MOXA (Private, Brea, USA) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 MOXA (Private, Brea, USA) Recent Developments/Updates

9.17.6 MOXA (Private, Brea, USA) Competitive Strengths & Weaknesses

9.18 Advantech (Public, Taipei, China Taiwan)

9.18.1 Advantech (Public, Taipei, China Taiwan) Details

9.18.2 Advantech (Public, Taipei, China Taiwan) Major Business

9.18.3 Advantech (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.18.4 Advantech (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Advantech (Public, Taipei, China Taiwan) Recent Developments/Updates

9.18.6 Advantech (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.19 OnLogic (Private, South Burlington, USA)

9.19.1 OnLogic (Private, South Burlington, USA) Details

9.19.2 OnLogic (Private, South Burlington, USA) Major Business

9.19.3 OnLogic (Private, South Burlington, USA) DIN-Rail Computer Product and Services

9.19.4 OnLogic (Private, South Burlington, USA) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 OnLogic (Private, South Burlington, USA) Recent Developments/Updates

9.19.6 OnLogic (Private, South Burlington, USA) Competitive Strengths & Weaknesses

9.20 Contec (Private, Osaka, Japan)

9.20.1 Contec (Private, Osaka, Japan) Details

9.20.2 Contec (Private, Osaka, Japan) Major Business

9.20.3 Contec (Private, Osaka, Japan) DIN-Rail Computer Product and Services

9.20.4 Contec (Private, Osaka, Japan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Contec (Private, Osaka, Japan) Recent Developments/Updates

9.20.6 Contec (Private, Osaka, Japan) Competitive Strengths & Weaknesses

9.21 Winmate (Public, Taipei, China Taiwan)

9.21.1 Winmate (Public, Taipei, China Taiwan) Details

9.21.2 Winmate (Public, Taipei, China Taiwan) Major Business

9.21.3 Winmate (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

9.21.4 Winmate (Public, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Winmate (Public, Taipei, China Taiwan) Recent Developments/Updates

9.21.6 Winmate (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

9.22 Diamond Systems (Private, Sunnyvale, USA)

9.22.1 Diamond Systems (Private, Sunnyvale, USA) Details

9.22.2 Diamond Systems (Private, Sunnyvale, USA) Major Business

9.22.3 Diamond Systems (Private, Sunnyvale, USA) DIN-Rail Computer Product and Services

9.22.4 Diamond Systems (Private, Sunnyvale, USA) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Diamond Systems (Private, Sunnyvale, USA) Recent Developments/Updates

9.22.6 Diamond Systems (Private, Sunnyvale, USA) Competitive Strengths & Weaknesses

9.23 Steatite (Public, Redditch, UK)

9.23.1 Steatite (Public, Redditch, UK) Details

- 9.23.2 Steatite (Public, Redditch, UK) Major Business
- 9.23.3 Steatite (Public, Redditch, UK) DIN-Rail Computer Product and Services
- 9.23.4 Steatite (Public, Redditch, UK) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Steatite (Public, Redditch, UK) Recent Developments/Updates
- 9.23.6 Steatite (Public, Redditch, UK) Competitive Strengths & Weaknesses
- 9.24 Kontron (Public, Ismaning, Germany)
 - 9.24.1 Kontron (Public, Ismaning, Germany) Details
 - 9.24.2 Kontron (Public, Ismaning, Germany) Major Business
 - 9.24.3 Kontron (Public, Ismaning, Germany) DIN-Rail Computer Product and Services
 - 9.24.4 Kontron (Public, Ismaning, Germany) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Kontron (Public, Ismaning, Germany) Recent Developments/Updates
 - 9.24.6 Kontron (Public, Ismaning, Germany) Competitive Strengths & Weaknesses
- 9.25 Welotec (Private, Laer, Germany)
 - 9.25.1 Welotec (Private, Laer, Germany) Details
 - 9.25.2 Welotec (Private, Laer, Germany) Major Business
 - 9.25.3 Welotec (Private, Laer, Germany) DIN-Rail Computer Product and Services
 - 9.25.4 Welotec (Private, Laer, Germany) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Welotec (Private, Laer, Germany) Recent Developments/Updates
 - 9.25.6 Welotec (Private, Laer, Germany) Competitive Strengths & Weaknesses
- 9.26 NETIO Technologies (Private, Taipei, China Taiwan)
 - 9.26.1 NETIO Technologies (Private, Taipei, China Taiwan) Details
 - 9.26.2 NETIO Technologies (Private, Taipei, China Taiwan) Major Business
 - 9.26.3 NETIO Technologies (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services
 - 9.26.4 NETIO Technologies (Private, Taipei, China Taiwan) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 NETIO Technologies (Private, Taipei, China Taiwan) Recent Developments/Updates
 - 9.26.6 NETIO Technologies (Private, Taipei, China Taiwan) Competitive Strengths & Weaknesses
- 9.27 Beckhoff (Private, Verl, Germany)
 - 9.27.1 Beckhoff (Private, Verl, Germany) Details
 - 9.27.2 Beckhoff (Private, Verl, Germany) Major Business
 - 9.27.3 Beckhoff (Private, Verl, Germany) DIN-Rail Computer Product and Services
 - 9.27.4 Beckhoff (Private, Verl, Germany) DIN-Rail Computer Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.27.5 Beckhoff (Private, Verl, Germany) Recent Developments/Updates
- 9.27.6 Beckhoff (Private, Verl, Germany) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 DIN-Rail Computer Industry Chain
- 10.2 DIN-Rail Computer Upstream Analysis
 - 10.2.1 DIN-Rail Computer Core Raw Materials
 - 10.2.2 Main Manufacturers of DIN-Rail Computer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 DIN-Rail Computer Production Mode
- 10.6 DIN-Rail Computer Procurement Model
- 10.7 DIN-Rail Computer Industry Sales Model and Sales Channels
 - 10.7.1 DIN-Rail Computer Sales Model
 - 10.7.2 DIN-Rail Computer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World DIN-Rail Computer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World DIN-Rail Computer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World DIN-Rail Computer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World DIN-Rail Computer Production Value Market Share by Region (2021-2026)
- Table 5. World DIN-Rail Computer Production Value Market Share by Region (2027-2032)
- Table 6. World DIN-Rail Computer Production by Region (2021-2026) & (K Units)
- Table 7. World DIN-Rail Computer Production by Region (2027-2032) & (K Units)
- Table 8. World DIN-Rail Computer Production Market Share by Region (2021-2026)
- Table 9. World DIN-Rail Computer Production Market Share by Region (2027-2032)
- Table 10. World DIN-Rail Computer Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World DIN-Rail Computer Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. DIN-Rail Computer Major Market Trends
- Table 13. World DIN-Rail Computer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World DIN-Rail Computer Consumption by Region (2021-2026) & (K Units)
- Table 15. World DIN-Rail Computer Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World DIN-Rail Computer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key DIN-Rail Computer Producers in 2025
- Table 18. World DIN-Rail Computer Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key DIN-Rail Computer Producers in 2025
- Table 20. World DIN-Rail Computer Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global DIN-Rail Computer Company Evaluation Quadrant
- Table 22. World DIN-Rail Computer Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and DIN-Rail Computer Production Site of Key Manufacturer
- Table 24. DIN-Rail Computer Market: Company Product Type Footprint

- Table 25. DIN-Rail Computer Market: Company Product Application Footprint
- Table 26. DIN-Rail Computer Competitive Factors
- Table 27. DIN-Rail Computer New Entrant and Capacity Expansion Plans
- Table 28. DIN-Rail Computer Mergers & Acquisitions Activity
- Table 29. United States VS China DIN-Rail Computer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China DIN-Rail Computer Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China DIN-Rail Computer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers DIN-Rail Computer Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers DIN-Rail Computer Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers DIN-Rail Computer Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers DIN-Rail Computer Production Market Share (2021-2026)
- Table 37. China Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers DIN-Rail Computer Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers DIN-Rail Computer Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers DIN-Rail Computer Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers DIN-Rail Computer Production Market Share (2021-2026)
- Table 42. Rest of World Based DIN-Rail Computer Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers DIN-Rail Computer Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers DIN-Rail Computer Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers DIN-Rail Computer Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers DIN-Rail Computer Production Market

Share (2021-2026)

Table 47. World DIN-Rail Computer Production Value by CPU, (USD Million), 2021 & 2025 & 2032

Table 48. World DIN-Rail Computer Production by CPU (2021-2026) & (K Units)

Table 49. World DIN-Rail Computer Production by CPU (2027-2032) & (K Units)

Table 50. World DIN-Rail Computer Production Value by CPU (2021-2026) & (USD Million)

Table 51. World DIN-Rail Computer Production Value by CPU (2027-2032) & (USD Million)

Table 52. World DIN-Rail Computer Average Price by CPU (2021-2026) & (US\$/Unit)

Table 53. World DIN-Rail Computer Average Price by CPU (2027-2032) & (US\$/Unit)

Table 54. World DIN-Rail Computer Production Value by Memory Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World DIN-Rail Computer Production by Memory Capacity (2021-2026) & (K Units)

Table 56. World DIN-Rail Computer Production by Memory Capacity (2027-2032) & (K Units)

Table 57. World DIN-Rail Computer Production Value by Memory Capacity (2021-2026) & (USD Million)

Table 58. World DIN-Rail Computer Production Value by Memory Capacity (2027-2032) & (USD Million)

Table 59. World DIN-Rail Computer Average Price by Memory Capacity (2021-2026) & (US\$/Unit)

Table 60. World DIN-Rail Computer Average Price by Memory Capacity (2027-2032) & (US\$/Unit)

Table 61. World DIN-Rail Computer Production Value by Serial Port, (USD Million), 2021 & 2025 & 2032

Table 62. World DIN-Rail Computer Production by Serial Port (2021-2026) & (K Units)

Table 63. World DIN-Rail Computer Production by Serial Port (2027-2032) & (K Units)

Table 64. World DIN-Rail Computer Production Value by Serial Port (2021-2026) & (USD Million)

Table 65. World DIN-Rail Computer Production Value by Serial Port (2027-2032) & (USD Million)

Table 66. World DIN-Rail Computer Average Price by Serial Port (2021-2026) & (US\$/Unit)

Table 67. World DIN-Rail Computer Average Price by Serial Port (2027-2032) & (US\$/Unit)

Table 68. World DIN-Rail Computer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World DIN-Rail Computer Production by Application (2021-2026) & (K Units)

Table 70. World DIN-Rail Computer Production by Application (2027-2032) & (K Units)

Table 71. World DIN-Rail Computer Production Value by Application (2021-2026) & (USD Million)

Table 72. World DIN-Rail Computer Production Value by Application (2027-2032) & (USD Million)

Table 73. World DIN-Rail Computer Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World DIN-Rail Computer Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Neosys (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 76. Neosys (Public, Taipei, China Taiwan) Major Business

Table 77. Neosys (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 78. Neosys (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Neosys (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 80. Neosys (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 81. NEXCOM (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 82. NEXCOM (Public, Taipei, China Taiwan) Major Business

Table 83. NEXCOM (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 84. NEXCOM (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. NEXCOM (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 86. NEXCOM (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 87. Cincoze (Private, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 88. Cincoze (Private, Taipei, China Taiwan) Major Business

Table 89. Cincoze (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 90. Cincoze (Private, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 91. Cincoze (Private, Taipei, China Taiwan) Recent Developments/Updates

Table 92. Cincoze (Private, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 93. Premio (Private, City of Industry, USA) Basic Information, Manufacturing Base and Competitors

Table 94. Premio (Private, City of Industry, USA) Major Business

Table 95. Premio (Private, City of Industry, USA) DIN-Rail Computer Product and Services

Table 96. Premio (Private, City of Industry, USA) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Premio (Private, City of Industry, USA) Recent Developments/Updates

Table 98. Premio (Private, City of Industry, USA) Competitive Strengths & Weaknesses

Table 99. DFI (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 100. DFI (Public, Taipei, China Taiwan) Major Business

Table 101. DFI (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 102. DFI (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. DFI (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 104. DFI (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 105. Axiomtek (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 106. Axiomtek (Public, Taipei, China Taiwan) Major Business

Table 107. Axiomtek (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 108. Axiomtek (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Axiomtek (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 110. Axiomtek (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 111. Avalue Technology (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 112. Avalue Technology (Public, Taipei, China Taiwan) Major Business

Table 113. Avalue Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 114. Avalue Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Avalue Technology (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 116. Avalue Technology (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 117. AAEON (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 118. AAEON (Public, Taipei, China Taiwan) Major Business

Table 119. AAEON (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 120. AAEON (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. AAEON (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 122. AAEON (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 123. ASRock (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 124. ASRock (Public, Taipei, China Taiwan) Major Business

Table 125. ASRock (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 126. ASRock (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ASRock (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 128. ASRock (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 129. Vecow (Private, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 130. Vecow (Private, Taipei, China Taiwan) Major Business

Table 131. Vecow (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 132. Vecow (Private, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Vecow (Private, Taipei, China Taiwan) Recent Developments/Updates

Table 134. Vecow (Private, Taipei, China Taiwan) Competitive Strengths &

Weaknesses

Table 135. Arbor (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 136. Arbor (Public, Taipei, China Taiwan) Major Business

Table 137. Arbor (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 138. Arbor (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Arbor (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 140. Arbor (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 141. Broadax Systems (Private, Ontario, USA) Basic Information, Manufacturing Base and Competitors

Table 142. Broadax Systems (Private, Ontario, USA) Major Business

Table 143. Broadax Systems (Private, Ontario, USA) DIN-Rail Computer Product and Services

Table 144. Broadax Systems (Private, Ontario, USA) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Broadax Systems (Private, Ontario, USA) Recent Developments/Updates

Table 146. Broadax Systems (Private, Ontario, USA) Competitive Strengths & Weaknesses

Table 147. Litemax (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 148. Litemax (Public, Taipei, China Taiwan) Major Business

Table 149. Litemax (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 150. Litemax (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Litemax (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 152. Litemax (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 153. SINTRONES (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 154. SINTRONES (Public, Taipei, China Taiwan) Major Business

Table 155. SINTRONES (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 156. SINTRONES (Public, Taipei, China Taiwan) DIN-Rail Computer Production

(K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SINTRONES (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 158. SINTRONES (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 159. APLEX Technology (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 160. APLEX Technology (Public, Taipei, China Taiwan) Major Business

Table 161. APLEX Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 162. APLEX Technology (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. APLEX Technology (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 164. APLEX Technology (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 165. Duagon (Private, Dietikon, Switzerland) Basic Information, Manufacturing Base and Competitors

Table 166. Duagon (Private, Dietikon, Switzerland) Major Business

Table 167. Duagon (Private, Dietikon, Switzerland) DIN-Rail Computer Product and Services

Table 168. Duagon (Private, Dietikon, Switzerland) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Duagon (Private, Dietikon, Switzerland) Recent Developments/Updates

Table 170. Duagon (Private, Dietikon, Switzerland) Competitive Strengths & Weaknesses

Table 171. MOXA (Private, Brea, USA) Basic Information, Manufacturing Base and Competitors

Table 172. MOXA (Private, Brea, USA) Major Business

Table 173. MOXA (Private, Brea, USA) DIN-Rail Computer Product and Services

Table 174. MOXA (Private, Brea, USA) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. MOXA (Private, Brea, USA) Recent Developments/Updates

Table 176. MOXA (Private, Brea, USA) Competitive Strengths & Weaknesses

Table 177. Advantech (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 178. Advantech (Public, Taipei, China Taiwan) Major Business

Table 179. Advantech (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 180. Advantech (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Advantech (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 182. Advantech (Public, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 183. OnLogic (Private, South Burlington, USA) Basic Information, Manufacturing Base and Competitors

Table 184. OnLogic (Private, South Burlington, USA) Major Business

Table 185. OnLogic (Private, South Burlington, USA) DIN-Rail Computer Product and Services

Table 186. OnLogic (Private, South Burlington, USA) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. OnLogic (Private, South Burlington, USA) Recent Developments/Updates

Table 188. OnLogic (Private, South Burlington, USA) Competitive Strengths & Weaknesses

Table 189. Contec (Private, Osaka, Japan) Basic Information, Manufacturing Base and Competitors

Table 190. Contec (Private, Osaka, Japan) Major Business

Table 191. Contec (Private, Osaka, Japan) DIN-Rail Computer Product and Services

Table 192. Contec (Private, Osaka, Japan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Contec (Private, Osaka, Japan) Recent Developments/Updates

Table 194. Contec (Private, Osaka, Japan) Competitive Strengths & Weaknesses

Table 195. Winmate (Public, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 196. Winmate (Public, Taipei, China Taiwan) Major Business

Table 197. Winmate (Public, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 198. Winmate (Public, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Winmate (Public, Taipei, China Taiwan) Recent Developments/Updates

Table 200. Winmate (Public, Taipei, China Taiwan) Competitive Strengths &

Weaknesses

Table 201. Diamond Systems (Private, Sunnyvale, USA) Basic Information, Manufacturing Base and Competitors

Table 202. Diamond Systems (Private, Sunnyvale, USA) Major Business

Table 203. Diamond Systems (Private, Sunnyvale, USA) DIN-Rail Computer Product and Services

Table 204. Diamond Systems (Private, Sunnyvale, USA) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Diamond Systems (Private, Sunnyvale, USA) Recent Developments/Updates

Table 206. Diamond Systems (Private, Sunnyvale, USA) Competitive Strengths & Weaknesses

Table 207. Steatite (Public, Redditch, UK) Basic Information, Manufacturing Base and Competitors

Table 208. Steatite (Public, Redditch, UK) Major Business

Table 209. Steatite (Public, Redditch, UK) DIN-Rail Computer Product and Services

Table 210. Steatite (Public, Redditch, UK) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Steatite (Public, Redditch, UK) Recent Developments/Updates

Table 212. Steatite (Public, Redditch, UK) Competitive Strengths & Weaknesses

Table 213. Kontron (Public, Ismaning, Germany) Basic Information, Manufacturing Base and Competitors

Table 214. Kontron (Public, Ismaning, Germany) Major Business

Table 215. Kontron (Public, Ismaning, Germany) DIN-Rail Computer Product and Services

Table 216. Kontron (Public, Ismaning, Germany) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Kontron (Public, Ismaning, Germany) Recent Developments/Updates

Table 218. Kontron (Public, Ismaning, Germany) Competitive Strengths & Weaknesses

Table 219. Welotec (Private, Laer, Germany) Basic Information, Manufacturing Base and Competitors

Table 220. Welotec (Private, Laer, Germany) Major Business

Table 221. Welotec (Private, Laer, Germany) DIN-Rail Computer Product and Services

Table 222. Welotec (Private, Laer, Germany) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Welotec (Private, Laer, Germany) Recent Developments/Updates

Table 224. Welotec (Private, Laer, Germany) Competitive Strengths & Weaknesses

Table 225. NETIO Technologies (Private, Taipei, China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 226. NETIO Technologies (Private, Taipei, China Taiwan) Major Business

Table 227. NETIO Technologies (Private, Taipei, China Taiwan) DIN-Rail Computer Product and Services

Table 228. NETIO Technologies (Private, Taipei, China Taiwan) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. NETIO Technologies (Private, Taipei, China Taiwan) Recent Developments/Updates

Table 230. NETIO Technologies (Private, Taipei, China Taiwan) Competitive Strengths & Weaknesses

Table 231. Beckhoff (Private, Verl, Germany) Basic Information, Manufacturing Base and Competitors

Table 232. Beckhoff (Private, Verl, Germany) Major Business

Table 233. Beckhoff (Private, Verl, Germany) DIN-Rail Computer Product and Services

Table 234. Beckhoff (Private, Verl, Germany) DIN-Rail Computer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Beckhoff (Private, Verl, Germany) Recent Developments/Updates

Table 236. Beckhoff (Private, Verl, Germany) Competitive Strengths & Weaknesses

Table 237. Global Key Players of DIN-Rail Computer Upstream (Raw Materials)

Table 238. Global DIN-Rail Computer Typical Customers

Table 239. DIN-Rail Computer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. DIN-Rail Computer Picture

Figure 2. World DIN-Rail Computer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World DIN-Rail Computer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World DIN-Rail Computer Production (2021-2032) & (K Units)

Figure 5. World DIN-Rail Computer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World DIN-Rail Computer Production Value Market Share by Region (2021-2032)

Figure 7. World DIN-Rail Computer Production Market Share by Region (2021-2032)

Figure 8. North America DIN-Rail Computer Production (2021-2032) & (K Units)

Figure 9. Europe DIN-Rail Computer Production (2021-2032) & (K Units)

Figure 10. China DIN-Rail Computer Production (2021-2032) & (K Units)

Figure 11. Japan DIN-Rail Computer Production (2021-2032) & (K Units)

Figure 12. DIN-Rail Computer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 15. World DIN-Rail Computer Consumption Market Share by Region (2021-2032)

Figure 16. United States DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 17. China DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 18. Europe DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 19. Japan DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 20. South Korea DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 21. ASEAN DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 22. India DIN-Rail Computer Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of DIN-Rail Computer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for DIN-Rail Computer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for DIN-Rail Computer Markets in 2025

Figure 26. United States VS China: DIN-Rail Computer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: DIN-Rail Computer Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: DIN-Rail Computer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers DIN-Rail Computer Production Market Share 2025

Figure 30. China Based Manufacturers DIN-Rail Computer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers DIN-Rail Computer Production Market Share 2025

Figure 32. World DIN-Rail Computer Production Value by CPU, (USD Million), 2021 & 2025 & 2032

Figure 33. World DIN-Rail Computer Production Value Market Share by CPU in 2025

Figure 34. Intel

Figure 35. NVIDIA

Figure 36. AMD

Figure 37. World DIN-Rail Computer Production Market Share by CPU (2021-2032)

Figure 38. World DIN-Rail Computer Production Value Market Share by CPU (2021-2032)

Figure 39. World DIN-Rail Computer Average Price by CPU (2021-2032) & (US\$/Unit)

Figure 40. World DIN-Rail Computer Production Value by Memory Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World DIN-Rail Computer Production Value Market Share by Memory Capacity in 2025

Figure 42. 8GB

Figure 43. 32GB

Figure 44. 64GB

Figure 45. Others

Figure 46. World DIN-Rail Computer Production Market Share by Memory Capacity (2021-2032)

Figure 47. World DIN-Rail Computer Production Value Market Share by Memory Capacity (2021-2032)

Figure 48. World DIN-Rail Computer Average Price by Memory Capacity (2021-2032) & (US\$/Unit)

Figure 49. World DIN-Rail Computer Production Value by Serial Port, (USD Million), 2021 & 2025 & 2032

Figure 50. World DIN-Rail Computer Production Value Market Share by Serial Port in 2025

Figure 51. RS-232

Figure 52. RS-485

Figure 53. Others

Figure 54. World DIN-Rail Computer Production Market Share by Serial Port (2021-2032)

Figure 55. World DIN-Rail Computer Production Value Market Share by Serial Port (2021-2032)

Figure 56. World DIN-Rail Computer Average Price by Serial Port (2021-2032) & (US\$/Unit)

Figure 57. World DIN-Rail Computer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World DIN-Rail Computer Production Value Market Share by Application in 2025

Figure 59. Automation Technology

Figure 60. Building Management Systems

Figure 61. Industrial Manufacturing

Figure 62. Others

Figure 63. World DIN-Rail Computer Production Market Share by Application (2021-2032)

Figure 64. World DIN-Rail Computer Production Value Market Share by Application (2021-2032)

Figure 65. World DIN-Rail Computer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. DIN-Rail Computer Industry Chain

Figure 67. DIN-Rail Computer Procurement Model

Figure 68. DIN-Rail Computer Sales Model

Figure 69. DIN-Rail Computer Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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