

Global Dimming Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dimming Module market size is expected to reach \$ 270 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global dimming module production reached approximately 2071 k units, the average price is 100 usd/unit. Dimming modules are electronic control units used to control the brightness of lighting devices, especially LEDs, incandescent lamps, halogen lamps, etc. It is widely used in lighting, electrical automation, smart home and building control systems.

Market Concentration and Key Players:

Internationally, the market concentration of dimming modules is relatively high, mainly concentrated in developed countries in Europe and America. For example, large manufacturers such as Shuttle and Crestron; from the domestic point of view, dimming modules still have a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of the dimming module lies in the integration of precision materials and multilayer structures. Taking electrochromic and liquid crystal dimming technologies as examples, the production involves magnetron sputtering deposition of transparent conductive layers and electrochromic layers, or preparation of polymer dispersed liquid crystal films by roll-to-roll coating technology. The key links include sequentially forming transparent electrodes, alignment layers and functional layers on flexible substrates by low temperature technology, and controlling the cell thickness by using spacers to ensure optical uniformity. At the same time, segmented

rubber ring sealing technology is adopted to improve packaging efficiency and reduce material waste.

In terms of market trends, the global demand for smart dimming modules is growing significantly, especially driven by the popularity of smart cockpits for new energy vehicles, dynamic curtain walls for green buildings and smart homes. Future technology development will focus on higher response speed (such as millisecond dye liquid crystal), lower energy consumption and stronger environmental adaptability, while deeply integrating Internet of Things and artificial intelligence technology to realize light adaptive adjustment and multi-device linkage, so as to meet the continuous demand for intelligence and energy efficiency improvement in smart city, energy-saving transformation and other scenarios.

This report studies the global Dimming Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dimming Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dimming Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dimming Module total production and demand, 2021-2032, (Units)

Global Dimming Module total production value, 2021-2032, (USD Million)

Global Dimming Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dimming Module consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dimming Module domestic production, consumption, key domestic manufacturers and share

Global Dimming Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dimming Module production by Control, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dimming Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dimming Module market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GRE ALPHA ELECTRONICS LTD., Aurora Ltd., Helvar, Shuttle, Doyle & Tratt Products Ltd, Hamilton, Crestron, Zano Controls, Ansell Lighting, Scolmore International Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dimming Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Control, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dimming Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dimming Module Market, Segmentation by Control:

Knob or Slider Control

Touch Control

Remote Wifi Control

Remote Bluetooth Control

Other

Global Dimming Module Market, Segmentation by Theory:

Phase-cut Dimming Module

Pulse Width Modulation

Analog Dimming

Constant-current Dimming

Global Dimming Module Market, Segmentation by Install:

DIN-rail

Panel

Built-in

Global Dimming Module Market, Segmentation by Application:

LED

Halogen Lamp

Incandescent Lamps

Others

Companies Profiled:

GRE ALPHA ELECTRONICS LTD.

Aurora Ltd.

Helvar

Shuttle

Doyle & Tratt Products Ltd

Hamilton

Crestron

Zano Controls

Ansell Lighting

Scolmore International Ltd.

Lutron

GM Lighting

DANLERS Limited

Leviton Manufacturing

Legrand

Vossloh-Schwabe

Key Questions Answered:

Global Dimming Module Supply, Demand and Key Producers, 2026-2032

1. How big is the global Dimming Module market?
2. What is the demand of the global Dimming Module market?
3. What is the year over year growth of the global Dimming Module market?
4. What is the production and production value of the global Dimming Module market?
5. Who are the key producers in the global Dimming Module market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dimming Module Introduction
- 1.2 World Dimming Module Supply & Forecast
 - 1.2.1 World Dimming Module Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dimming Module Production (2021-2032)
 - 1.2.3 World Dimming Module Pricing Trends (2021-2032)
- 1.3 World Dimming Module Production by Region (Based on Production Site)
 - 1.3.1 World Dimming Module Production Value by Region (2021-2032)
 - 1.3.2 World Dimming Module Production by Region (2021-2032)
 - 1.3.3 World Dimming Module Average Price by Region (2021-2032)
 - 1.3.4 North America Dimming Module Production (2021-2032)
 - 1.3.5 Europe Dimming Module Production (2021-2032)
 - 1.3.6 China Dimming Module Production (2021-2032)
 - 1.3.7 Japan Dimming Module Production (2021-2032)
 - 1.3.8 South Korea Dimming Module Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dimming Module Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dimming Module Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dimming Module Demand (2021-2032)
- 2.2 World Dimming Module Consumption by Region
 - 2.2.1 World Dimming Module Consumption by Region (2021-2026)
 - 2.2.2 World Dimming Module Consumption Forecast by Region (2027-2032)
- 2.3 United States Dimming Module Consumption (2021-2032)
- 2.4 China Dimming Module Consumption (2021-2032)
- 2.5 Europe Dimming Module Consumption (2021-2032)
- 2.6 Japan Dimming Module Consumption (2021-2032)
- 2.7 South Korea Dimming Module Consumption (2021-2032)
- 2.8 ASEAN Dimming Module Consumption (2021-2032)
- 2.9 India Dimming Module Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dimming Module Production Value by Manufacturer (2021-2026)
- 3.2 World Dimming Module Production by Manufacturer (2021-2026)
- 3.3 World Dimming Module Average Price by Manufacturer (2021-2026)
- 3.4 Dimming Module Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Dimming Module Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Dimming Module in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Dimming Module in 2025
- 3.6 Dimming Module Market: Overall Company Footprint Analysis
 - 3.6.1 Dimming Module Market: Region Footprint
 - 3.6.2 Dimming Module Market: Company Product Type Footprint
 - 3.6.3 Dimming Module Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Dimming Module Production Value Comparison
 - 4.1.1 United States VS China: Dimming Module Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Dimming Module Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dimming Module Production Comparison
 - 4.2.1 United States VS China: Dimming Module Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Dimming Module Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dimming Module Consumption Comparison
 - 4.3.1 United States VS China: Dimming Module Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Dimming Module Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dimming Module Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Dimming Module Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Dimming Module Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Dimming Module Production (2021-2026)
- 4.5 China Based Dimming Module Manufacturers and Market Share
 - 4.5.1 China Based Dimming Module Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Dimming Module Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Dimming Module Production (2021-2026)
- 4.6 Rest of World Based Dimming Module Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Dimming Module Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Dimming Module Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Dimming Module Production (2021-2026)

5 MARKET ANALYSIS BY CONTROL

- 5.1 World Dimming Module Market Size Overview by Control: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Control
 - 5.2.1 Knob or Slider Control
 - 5.2.2 Touch Control
 - 5.2.3 Remote Wifi Control
 - 5.2.4 Remote Bluetooth Control
 - 5.2.5 Other
- 5.3 Market Segment by Control
 - 5.3.1 World Dimming Module Production by Control (2021-2032)
 - 5.3.2 World Dimming Module Production Value by Control (2021-2032)
 - 5.3.3 World Dimming Module Average Price by Control (2021-2032)

6 MARKET ANALYSIS BY THEORY

- 6.1 World Dimming Module Market Size Overview by Theory: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Theory
 - 6.2.1 Phase-cut Dimming Module
 - 6.2.2 Pulse Width Modulation
 - 6.2.3 Analog Dimming
 - 6.2.4 Constant-current Dimming
- 6.3 Market Segment by Theory
 - 6.3.1 World Dimming Module Production by Theory (2021-2032)

6.3.2 World Dimming Module Production Value by Theory (2021-2032)

6.3.3 World Dimming Module Average Price by Theory (2021-2032)

7 MARKET ANALYSIS BY INSTALL

7.1 World Dimming Module Market Size Overview by Install: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Install

7.2.1 DIN-rail

7.2.2 Panel

7.2.3 Built-in

7.3 Market Segment by Install

7.3.1 World Dimming Module Production by Install (2021-2032)

7.3.2 World Dimming Module Production Value by Install (2021-2032)

7.3.3 World Dimming Module Average Price by Install (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Dimming Module Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 LED

8.2.2 Halogen Lamp

8.2.3 Incandescent Lamps

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Dimming Module Production by Application (2021-2032)

8.3.2 World Dimming Module Production Value by Application (2021-2032)

8.3.3 World Dimming Module Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GRE ALPHA ELECTRONICS LTD.

9.1.1 GRE ALPHA ELECTRONICS LTD. Details

9.1.2 GRE ALPHA ELECTRONICS LTD. Major Business

9.1.3 GRE ALPHA ELECTRONICS LTD. Dimming Module Product and Services

9.1.4 GRE ALPHA ELECTRONICS LTD. Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GRE ALPHA ELECTRONICS LTD. Recent Developments/Updates

9.1.6 GRE ALPHA ELECTRONICS LTD. Competitive Strengths & Weaknesses

9.2 Aurora Ltd.

9.2.1 Aurora Ltd. Details

9.2.2 Aurora Ltd. Major Business

9.2.3 Aurora Ltd. Dimming Module Product and Services

9.2.4 Aurora Ltd. Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Aurora Ltd. Recent Developments/Updates

9.2.6 Aurora Ltd. Competitive Strengths & Weaknesses

9.3 Helvar

9.3.1 Helvar Details

9.3.2 Helvar Major Business

9.3.3 Helvar Dimming Module Product and Services

9.3.4 Helvar Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Helvar Recent Developments/Updates

9.3.6 Helvar Competitive Strengths & Weaknesses

9.4 Shuttle

9.4.1 Shuttle Details

9.4.2 Shuttle Major Business

9.4.3 Shuttle Dimming Module Product and Services

9.4.4 Shuttle Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shuttle Recent Developments/Updates

9.4.6 Shuttle Competitive Strengths & Weaknesses

9.5 Doyle & Tratt Products Ltd

9.5.1 Doyle & Tratt Products Ltd Details

9.5.2 Doyle & Tratt Products Ltd Major Business

9.5.3 Doyle & Tratt Products Ltd Dimming Module Product and Services

9.5.4 Doyle & Tratt Products Ltd Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Doyle & Tratt Products Ltd Recent Developments/Updates

9.5.6 Doyle & Tratt Products Ltd Competitive Strengths & Weaknesses

9.6 Hamilton

9.6.1 Hamilton Details

9.6.2 Hamilton Major Business

9.6.3 Hamilton Dimming Module Product and Services

9.6.4 Hamilton Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Hamilton Recent Developments/Updates

9.6.6 Hamilton Competitive Strengths & Weaknesses

9.7 Crestron

9.7.1 Crestron Details

9.7.2 Crestron Major Business

9.7.3 Crestron Dimming Module Product and Services

9.7.4 Crestron Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Crestron Recent Developments/Updates

9.7.6 Crestron Competitive Strengths & Weaknesses

9.8 Zano Controls

9.8.1 Zano Controls Details

9.8.2 Zano Controls Major Business

9.8.3 Zano Controls Dimming Module Product and Services

9.8.4 Zano Controls Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Zano Controls Recent Developments/Updates

9.8.6 Zano Controls Competitive Strengths & Weaknesses

9.9 Ansell Lighting

9.9.1 Ansell Lighting Details

9.9.2 Ansell Lighting Major Business

9.9.3 Ansell Lighting Dimming Module Product and Services

9.9.4 Ansell Lighting Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Ansell Lighting Recent Developments/Updates

9.9.6 Ansell Lighting Competitive Strengths & Weaknesses

9.10 Scolmore International Ltd.

9.10.1 Scolmore International Ltd. Details

9.10.2 Scolmore International Ltd. Major Business

9.10.3 Scolmore International Ltd. Dimming Module Product and Services

9.10.4 Scolmore International Ltd. Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Scolmore International Ltd. Recent Developments/Updates

9.10.6 Scolmore International Ltd. Competitive Strengths & Weaknesses

9.11 Lutron

9.11.1 Lutron Details

9.11.2 Lutron Major Business

9.11.3 Lutron Dimming Module Product and Services

9.11.4 Lutron Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Lutron Recent Developments/Updates
- 9.11.6 Lutron Competitive Strengths & Weaknesses
- 9.12 GM Lighting
 - 9.12.1 GM Lighting Details
 - 9.12.2 GM Lighting Major Business
 - 9.12.3 GM Lighting Dimming Module Product and Services
 - 9.12.4 GM Lighting Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 GM Lighting Recent Developments/Updates
 - 9.12.6 GM Lighting Competitive Strengths & Weaknesses
- 9.13 DANLERS Limited
 - 9.13.1 DANLERS Limited Details
 - 9.13.2 DANLERS Limited Major Business
 - 9.13.3 DANLERS Limited Dimming Module Product and Services
 - 9.13.4 DANLERS Limited Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 DANLERS Limited Recent Developments/Updates
 - 9.13.6 DANLERS Limited Competitive Strengths & Weaknesses
- 9.14 Leviton Manufacturing
 - 9.14.1 Leviton Manufacturing Details
 - 9.14.2 Leviton Manufacturing Major Business
 - 9.14.3 Leviton Manufacturing Dimming Module Product and Services
 - 9.14.4 Leviton Manufacturing Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Leviton Manufacturing Recent Developments/Updates
 - 9.14.6 Leviton Manufacturing Competitive Strengths & Weaknesses
- 9.15 Legrand
 - 9.15.1 Legrand Details
 - 9.15.2 Legrand Major Business
 - 9.15.3 Legrand Dimming Module Product and Services
 - 9.15.4 Legrand Dimming Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Legrand Recent Developments/Updates
 - 9.15.6 Legrand Competitive Strengths & Weaknesses
- 9.16 Vossloh-Schwabe
 - 9.16.1 Vossloh-Schwabe Details
 - 9.16.2 Vossloh-Schwabe Major Business
 - 9.16.3 Vossloh-Schwabe Dimming Module Product and Services
 - 9.16.4 Vossloh-Schwabe Dimming Module Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.16.5 Vossloh-Schwabe Recent Developments/Updates

9.16.6 Vossloh-Schwabe Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Dimming Module Industry Chain

10.2 Dimming Module Upstream Analysis

10.2.1 Dimming Module Core Raw Materials

10.2.2 Main Manufacturers of Dimming Module Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Dimming Module Production Mode

10.6 Dimming Module Procurement Model

10.7 Dimming Module Industry Sales Model and Sales Channels

10.7.1 Dimming Module Sales Model

10.7.2 Dimming Module Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Dimming Module Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Dimming Module Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Dimming Module Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Dimming Module Production Value Market Share by Region (2021-2026)
- Table 5. World Dimming Module Production Value Market Share by Region (2027-2032)
- Table 6. World Dimming Module Production by Region (2021-2026) & (Units)
- Table 7. World Dimming Module Production by Region (2027-2032) & (Units)
- Table 8. World Dimming Module Production Market Share by Region (2021-2026)
- Table 9. World Dimming Module Production Market Share by Region (2027-2032)
- Table 10. World Dimming Module Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Dimming Module Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Dimming Module Major Market Trends
- Table 13. World Dimming Module Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Dimming Module Consumption by Region (2021-2026) & (Units)
- Table 15. World Dimming Module Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Dimming Module Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Dimming Module Producers in 2025
- Table 18. World Dimming Module Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Dimming Module Producers in 2025
- Table 20. World Dimming Module Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Dimming Module Company Evaluation Quadrant
- Table 22. World Dimming Module Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Dimming Module Production Site of Key Manufacturer
- Table 24. Dimming Module Market: Company Product Type Footprint
- Table 25. Dimming Module Market: Company Product Application Footprint
- Table 26. Dimming Module Competitive Factors
- Table 27. Dimming Module New Entrant and Capacity Expansion Plans

Table 28. Dimming Module Mergers & Acquisitions Activity

Table 29. United States VS China Dimming Module Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dimming Module Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Dimming Module Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Dimming Module Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dimming Module Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dimming Module Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dimming Module Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Dimming Module Production Market Share (2021-2026)

Table 37. China Based Dimming Module Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dimming Module Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dimming Module Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dimming Module Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Dimming Module Production Market Share (2021-2026)

Table 42. Rest of World Based Dimming Module Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dimming Module Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dimming Module Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dimming Module Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Dimming Module Production Market Share (2021-2026)

Table 47. World Dimming Module Production Value by Control, (USD Million), 2021 & 2025 & 2032

- Table 48. World Dimming Module Production by Control (2021-2026) & (Units)
- Table 49. World Dimming Module Production by Control (2027-2032) & (Units)
- Table 50. World Dimming Module Production Value by Control (2021-2026) & (USD Million)
- Table 51. World Dimming Module Production Value by Control (2027-2032) & (USD Million)
- Table 52. World Dimming Module Average Price by Control (2021-2026) & (US\$/Unit)
- Table 53. World Dimming Module Average Price by Control (2027-2032) & (US\$/Unit)
- Table 54. World Dimming Module Production Value by Theory, (USD Million), 2021 & 2025 & 2032
- Table 55. World Dimming Module Production by Theory (2021-2026) & (Units)
- Table 56. World Dimming Module Production by Theory (2027-2032) & (Units)
- Table 57. World Dimming Module Production Value by Theory (2021-2026) & (USD Million)
- Table 58. World Dimming Module Production Value by Theory (2027-2032) & (USD Million)
- Table 59. World Dimming Module Average Price by Theory (2021-2026) & (US\$/Unit)
- Table 60. World Dimming Module Average Price by Theory (2027-2032) & (US\$/Unit)
- Table 61. World Dimming Module Production Value by Install, (USD Million), 2021 & 2025 & 2032
- Table 62. World Dimming Module Production by Install (2021-2026) & (Units)
- Table 63. World Dimming Module Production by Install (2027-2032) & (Units)
- Table 64. World Dimming Module Production Value by Install (2021-2026) & (USD Million)
- Table 65. World Dimming Module Production Value by Install (2027-2032) & (USD Million)
- Table 66. World Dimming Module Average Price by Install (2021-2026) & (US\$/Unit)
- Table 67. World Dimming Module Average Price by Install (2027-2032) & (US\$/Unit)
- Table 68. World Dimming Module Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Dimming Module Production by Application (2021-2026) & (Units)
- Table 70. World Dimming Module Production by Application (2027-2032) & (Units)
- Table 71. World Dimming Module Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Dimming Module Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Dimming Module Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Dimming Module Average Price by Application (2027-2032) &

(US\$/Unit)

Table 75. GRE ALPHA ELECTRONICS LTD. Basic Information, Manufacturing Base and Competitors

Table 76. GRE ALPHA ELECTRONICS LTD. Major Business

Table 77. GRE ALPHA ELECTRONICS LTD. Dimming Module Product and Services

Table 78. GRE ALPHA ELECTRONICS LTD. Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GRE ALPHA ELECTRONICS LTD. Recent Developments/Updates

Table 80. GRE ALPHA ELECTRONICS LTD. Competitive Strengths & Weaknesses

Table 81. Aurora Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Aurora Ltd. Major Business

Table 83. Aurora Ltd. Dimming Module Product and Services

Table 84. Aurora Ltd. Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Aurora Ltd. Recent Developments/Updates

Table 86. Aurora Ltd. Competitive Strengths & Weaknesses

Table 87. Helvar Basic Information, Manufacturing Base and Competitors

Table 88. Helvar Major Business

Table 89. Helvar Dimming Module Product and Services

Table 90. Helvar Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Helvar Recent Developments/Updates

Table 92. Helvar Competitive Strengths & Weaknesses

Table 93. Shuttle Basic Information, Manufacturing Base and Competitors

Table 94. Shuttle Major Business

Table 95. Shuttle Dimming Module Product and Services

Table 96. Shuttle Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shuttle Recent Developments/Updates

Table 98. Shuttle Competitive Strengths & Weaknesses

Table 99. Doyle & Tratt Products Ltd Basic Information, Manufacturing Base and Competitors

Table 100. Doyle & Tratt Products Ltd Major Business

Table 101. Doyle & Tratt Products Ltd Dimming Module Product and Services

Table 102. Doyle & Tratt Products Ltd Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Doyle & Tratt Products Ltd Recent Developments/Updates

- Table 104. Doyle & Tratt Products Ltd Competitive Strengths & Weaknesses
- Table 105. Hamilton Basic Information, Manufacturing Base and Competitors
- Table 106. Hamilton Major Business
- Table 107. Hamilton Dimming Module Product and Services
- Table 108. Hamilton Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Hamilton Recent Developments/Updates
- Table 110. Hamilton Competitive Strengths & Weaknesses
- Table 111. Crestron Basic Information, Manufacturing Base and Competitors
- Table 112. Crestron Major Business
- Table 113. Crestron Dimming Module Product and Services
- Table 114. Crestron Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Crestron Recent Developments/Updates
- Table 116. Crestron Competitive Strengths & Weaknesses
- Table 117. Zano Controls Basic Information, Manufacturing Base and Competitors
- Table 118. Zano Controls Major Business
- Table 119. Zano Controls Dimming Module Product and Services
- Table 120. Zano Controls Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Zano Controls Recent Developments/Updates
- Table 122. Zano Controls Competitive Strengths & Weaknesses
- Table 123. Ansell Lighting Basic Information, Manufacturing Base and Competitors
- Table 124. Ansell Lighting Major Business
- Table 125. Ansell Lighting Dimming Module Product and Services
- Table 126. Ansell Lighting Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ansell Lighting Recent Developments/Updates
- Table 128. Ansell Lighting Competitive Strengths & Weaknesses
- Table 129. Scolmore International Ltd. Basic Information, Manufacturing Base and Competitors
- Table 130. Scolmore International Ltd. Major Business
- Table 131. Scolmore International Ltd. Dimming Module Product and Services
- Table 132. Scolmore International Ltd. Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Scolmore International Ltd. Recent Developments/Updates
- Table 134. Scolmore International Ltd. Competitive Strengths & Weaknesses
- Table 135. Lutron Basic Information, Manufacturing Base and Competitors

- Table 136. Lutron Major Business
- Table 137. Lutron Dimming Module Product and Services
- Table 138. Lutron Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Lutron Recent Developments/Updates
- Table 140. Lutron Competitive Strengths & Weaknesses
- Table 141. GM Lighting Basic Information, Manufacturing Base and Competitors
- Table 142. GM Lighting Major Business
- Table 143. GM Lighting Dimming Module Product and Services
- Table 144. GM Lighting Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. GM Lighting Recent Developments/Updates
- Table 146. GM Lighting Competitive Strengths & Weaknesses
- Table 147. DANLERS Limited Basic Information, Manufacturing Base and Competitors
- Table 148. DANLERS Limited Major Business
- Table 149. DANLERS Limited Dimming Module Product and Services
- Table 150. DANLERS Limited Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. DANLERS Limited Recent Developments/Updates
- Table 152. DANLERS Limited Competitive Strengths & Weaknesses
- Table 153. Leviton Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 154. Leviton Manufacturing Major Business
- Table 155. Leviton Manufacturing Dimming Module Product and Services
- Table 156. Leviton Manufacturing Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Leviton Manufacturing Recent Developments/Updates
- Table 158. Leviton Manufacturing Competitive Strengths & Weaknesses
- Table 159. Legrand Basic Information, Manufacturing Base and Competitors
- Table 160. Legrand Major Business
- Table 161. Legrand Dimming Module Product and Services
- Table 162. Legrand Dimming Module Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Legrand Recent Developments/Updates
- Table 164. Legrand Competitive Strengths & Weaknesses
- Table 165. Vossloh-Schwabe Basic Information, Manufacturing Base and Competitors
- Table 166. Vossloh-Schwabe Major Business
- Table 167. Vossloh-Schwabe Dimming Module Product and Services
- Table 168. Vossloh-Schwabe Dimming Module Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Vossloh-Schwabe Recent Developments/Updates

Table 170. Vossloh-Schwabe Competitive Strengths & Weaknesses

Table 171. Global Key Players of Dimming Module Upstream (Raw Materials)

Table 172. Global Dimming Module Typical Customers

Table 173. Dimming Module Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dimming Module Picture

Figure 2. World Dimming Module Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dimming Module Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dimming Module Production (2021-2032) & (Units)

Figure 5. World Dimming Module Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Dimming Module Production Value Market Share by Region (2021-2032)

Figure 7. World Dimming Module Production Market Share by Region (2021-2032)

Figure 8. North America Dimming Module Production (2021-2032) & (Units)

Figure 9. Europe Dimming Module Production (2021-2032) & (Units)

Figure 10. China Dimming Module Production (2021-2032) & (Units)

Figure 11. Japan Dimming Module Production (2021-2032) & (Units)

Figure 12. South Korea Dimming Module Production (2021-2032) & (Units)

Figure 13. Dimming Module Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Dimming Module Consumption (2021-2032) & (Units)

Figure 16. World Dimming Module Consumption Market Share by Region (2021-2032)

Figure 17. United States Dimming Module Consumption (2021-2032) & (Units)

Figure 18. China Dimming Module Consumption (2021-2032) & (Units)

Figure 19. Europe Dimming Module Consumption (2021-2032) & (Units)

Figure 20. Japan Dimming Module Consumption (2021-2032) & (Units)

Figure 21. South Korea Dimming Module Consumption (2021-2032) & (Units)

Figure 22. ASEAN Dimming Module Consumption (2021-2032) & (Units)

Figure 23. India Dimming Module Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Dimming Module by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Dimming Module Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Dimming Module Markets in 2025

Figure 27. United States VS China: Dimming Module Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dimming Module Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Dimming Module Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Dimming Module Production Market Share 2025

Figure 31. China Based Manufacturers Dimming Module Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Dimming Module Production Market Share 2025

Figure 33. World Dimming Module Production Value by Control, (USD Million), 2021 & 2025 & 2032

Figure 34. World Dimming Module Production Value Market Share by Control in 2025

Figure 35. Knob or Slider Control

Figure 36. Touch Control

Figure 37. Remote Wifi Control

Figure 38. Remote Bluetooth Control

Figure 39. Other

Figure 40. World Dimming Module Production Market Share by Control (2021-2032)

Figure 41. World Dimming Module Production Value Market Share by Control (2021-2032)

Figure 42. World Dimming Module Average Price by Control (2021-2032) & (US\$/Unit)

Figure 43. World Dimming Module Production Value by Theory, (USD Million), 2021 & 2025 & 2032

Figure 44. World Dimming Module Production Value Market Share by Theory in 2025

Figure 45. Phase-cut Dimming Module

Figure 46. Pulse Width Modulation

Figure 47. Analog Dimming

Figure 48. Constant-current Dimming

Figure 49. World Dimming Module Production Market Share by Theory (2021-2032)

Figure 50. World Dimming Module Production Value Market Share by Theory (2021-2032)

Figure 51. World Dimming Module Average Price by Theory (2021-2032) & (US\$/Unit)

Figure 52. World Dimming Module Production Value by Install, (USD Million), 2021 & 2025 & 2032

Figure 53. World Dimming Module Production Value Market Share by Install in 2025

Figure 54. DIN-rail

Figure 55. Panel

Figure 56. Built-in

Figure 57. World Dimming Module Production Market Share by Install (2021-2032)

Figure 58. World Dimming Module Production Value Market Share by Install (2021-2032)

Figure 59. World Dimming Module Average Price by Install (2021-2032) & (US\$/Unit)

Figure 60. World Dimming Module Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Dimming Module Production Value Market Share by Application in 2025

Figure 62. LED

Figure 63. Halogen Lamp

Figure 64. Incandescent Lamps

Figure 65. Others

Figure 66. World Dimming Module Production Market Share by Application (2021-2032)

Figure 67. World Dimming Module Production Value Market Share by Application (2021-2032)

Figure 68. World Dimming Module Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Dimming Module Industry Chain

Figure 70. Dimming Module Procurement Model

Figure 71. Dimming Module Sales Model

Figure 72. Dimming Module Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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