

Global Dimethyl Pyrocarbonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dimethyl Pyrocarbonate market size is expected to reach \$ 86.94 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Dimethyl Pyrocarbonate, abbreviated as DMDC and also known as Velcorin, is a highly effective, broad-spectrum cold sterilizing agent and preservative primarily used in the beverage industry. It penetrates microbial cell membranes and effectively kills yeasts, molds, and bacteria without affecting the flavor, texture, or color of beverages. It is widely used in fruit juices, tea beverages, and wines.

The upstream core raw materials mainly include methyl chloroformate, sodium hydroxide or organic bases (such as triethylamine), and solvents. Methyl chloroformate is produced by the reaction of phosgene with methanol. Due to the involvement of phosgenation processes, the upstream segment faces extremely high environmental and safety access restrictions.

In 2025, global sales are projected to be approximately 15,000 tons, with an average market price of approximately US\$4,327 per ton. The industry's gross profit margin is in the range of 15%–30%.

Due to its ability to rapidly decompose into trace amounts of carbon dioxide and methanol after sterilization, leaving no residual odor, DMDC is widely recognized as one of the best technical solutions currently available for cold sterilization of beverages while preserving their natural flavor. As hot filling technology is gradually being replaced by aseptic and cold filling due to its high energy consumption and tendency to damage flavor, the demand for DMDC is increasing linearly with the proliferation of aseptic production lines. At the same time, the rise of low-alcohol beverages (such as low-

alcohol fruit wines and craft ciders) has opened up a huge market for DMDC in the alcoholic beverage sector, as these products have extremely high technical requirements for preventing secondary fermentation.

This report studies the global Dimethyl Pyrocarbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dimethyl Pyrocarbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dimethyl Pyrocarbonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dimethyl Pyrocarbonate total production and demand, 2021-2032, (Tons)

Global Dimethyl Pyrocarbonate total production value, 2021-2032, (USD Million)

Global Dimethyl Pyrocarbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dimethyl Pyrocarbonate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dimethyl Pyrocarbonate domestic production, consumption, key domestic manufacturers and share

Global Dimethyl Pyrocarbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dimethyl Pyrocarbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dimethyl Pyrocarbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dimethyl Pyrocarbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Hangzhou Element Additive Technology, Zhejiang Bamboo Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Dimethyl Pyrocarbonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dimethyl Pyrocarbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dimethyl Pyrocarbonate Market, Segmentation by Type:

Purity?99%

Purity?99.5%

Global Dimethyl Pyrocarbonate Market, Segmentation by Grade:

Food Grade

Industrial Grade

Global Dimethyl Pyrocarbonate Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Dimethyl Pyrocarbonate Market, Segmentation by Application:

Fruit Juice

Tea Drinks

Wine

Other

Companies Profiled:

LANXESS

Hangzhou Element Additive Technology

Zhejiang Bamboo Pharmaceuticals

Key Questions Answered:

1. How big is the global Dimethyl Pyrocarbonate market?
2. What is the demand of the global Dimethyl Pyrocarbonate market?
3. What is the year over year growth of the global Dimethyl Pyrocarbonate market?
4. What is the production and production value of the global Dimethyl Pyrocarbonate market?
5. Who are the key producers in the global Dimethyl Pyrocarbonate market?
6. What are the growth factors driving the market demand?

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