

Global Dimethyl Carbonate (DMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dimethyl Carbonate (DMC) market size is expected to reach \$ 9648 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

Dimethyl carbonate (DMC) is an organic compound that can be thought of as the dimethyl ester of carbonic acid. It is a flammable clear liquid with a boiling point of 90°C, insoluble in water, and can be used as a methylating reagent. Dimethyl carbonate is less toxic and biodegradable than other methylating reagents, such as methyl iodide and dimethyl sulfate. In 2024, global Dimethyl carbonate (DMC) production reached approximately 2208 K MT, with an average global market price of around US\$ 2035 per USD/MT.

The dimethyl carbonate (DMC) market is being pulled by three main demand engines: lithium-ion batteries, polycarbonate, and its use as a “green” solvent and reagent. On the battery side, DMC is a core solvent in Li-ion electrolyte blends, so the rapid build-out of EV and energy-storage capacity is pushing battery-grade DMC volumes up sharply; several recent forecasts expect electrolyte-grade DMC to take a very large share of total DMC demand by 2030 as EVs and large-scale storage accelerate. Polycarbonate synthesis is still a major outlet as well: DMC is used as a phosgene-free intermediate in polycarbonate production, tying DMC growth to engineering plastics demand in automotive, electronics, and construction. Beyond those, DMC is gaining share as a low-toxicity, biodegradable solvent and methylating agent in paints and coatings, adhesives, pharmaceuticals, agrochemicals, and as an oxygenated fuel additive, benefiting from regulatory and customer pressure to replace more hazardous reagents such as phosgene and dimethyl sulfate; most market studies now put global DMC growth in the high single to low double-digit CAGR range through the early 2030s, with Asia–Pacific

(especially China) as both the largest production base and demand center.

Upstream, DMC production sits on top of methanol, syngas/CO or CO₂, urea, and epoxide value chains, plus specialized catalysts. Modern commercial routes are dominated by oxidative carbonylation of methanol (reacting methanol with CO and oxygen over copper-based catalysts) and various CO₂-based or urea routes where methanol reacts with urea or cyclic carbonates such as ethylene or propylene carbonate to form DMC, so the key feedstocks are methanol, carbon monoxide/CO₂, urea, and ethylene or propylene oxide. Methanol itself is produced from natural-gas- or coal-based synthesis gas, exposing DMC economics to gas, coal, and hydrogen prices as well as to methanol capacity cycles, while urea depends on ammonia (and therefore natural gas) and CO₂ capture, and ethylene/propylene oxides are rooted in steam cracker output and refinery operations. At the plant level, producers also depend on proprietary catalyst systems, corrosion-resistant reactors, and significant distillation and purification capacity—especially for battery-grade DMC at 99.9% purity—so energy costs, technology licensing, and capital intensity all matter; in Asia, a number of players are either backward-integrated into methanol or epoxides or forward-integrated into polycarbonate and electrolyte solvents, which helps them balance exposure along the value chain and support aggressive capacity expansions.

Putting these factors together, the DMC industry typically achieves moderate but attractive gross profit margins—roughly in the low- to mid-teens percentage range on average, with integrated or high-purity battery-grade producers sometimes reaching around 20% in tight markets and margins tightening toward single digits when methanol, urea or epoxide feedstock costs spike or when oversupply of industrial-grade material depresses prices.

This report studies the global Dimethyl Carbonate (DMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dimethyl Carbonate (DMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dimethyl Carbonate (DMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dimethyl Carbonate (DMC) total production and demand, 2021-2032, (K MT)
Global Dimethyl Carbonate (DMC) total production value, 2021-2032, (USD Million)

Global Dimethyl Carbonate (DMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dimethyl Carbonate (DMC) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dimethyl Carbonate (DMC) domestic production, consumption, key domestic manufacturers and share

Global Dimethyl Carbonate (DMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dimethyl Carbonate (DMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dimethyl Carbonate (DMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dimethyl Carbonate (DMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sabic, LOTTE, Mitsubishi Chemical, UBE, Shida Shenghua, Tongling Jintai Chemical, Shandong Wells Chemicals, Hi-tech Spring, Shandong Depu Chemical, CNSG Anhui Redsifang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dimethyl Carbonate (DMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dimethyl Carbonate (DMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dimethyl Carbonate (DMC) Market, Segmentation by Type:

Industrial Grade

Battery Grade

Global Dimethyl Carbonate (DMC) Market, Segmentation by Feature:

Anhydrous DMC

Industrial Grade DMC

Global Dimethyl Carbonate (DMC) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Dimethyl Carbonate (DMC) Market, Segmentation by Application:

Polycarbonate

Battery Solvent

Other Solvent

Pesticide

Others

Companies Profiled:

Sabic

LOTTE

Mitsubishi Chemical

UBE

Shida Shenghua

Tongling Jintai Chemical

Shandong Wells Chemicals

Hi-tech Spring

Shandong Depu Chemical

CNSG Anhui Redsifang

Liaoning Oxiranchem

Key Questions Answered:

1. How big is the global Dimethyl Carbonate (DMC) market?
2. What is the demand of the global Dimethyl Carbonate (DMC) market?
3. What is the year over year growth of the global Dimethyl Carbonate (DMC) market?
4. What is the production and production value of the global Dimethyl Carbonate (DMC)

market?

5. Who are the key producers in the global Dimethyl Carbonate (DMC) market?

6. What are the growth factors driving the market demand?

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