

Global Dilute Phase Pneumatic Conveying System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dilute Phase Pneumatic Conveying System market size is expected to reach \$ 4831 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A Dilute Phase Pneumatic Conveying System is a material handling system that utilizes a high-velocity, low-pressure airflow to transport powders, granules, and lightweight bulk solid materials through pipelines. This conveying method suspends the material within the airflow, thereby enabling continuous and efficient transport over medium to long distances. Such systems are widely employed across industries including food processing, plastics, chemicals, cement, and pharmaceuticals. Key characteristics of these systems include a simple structure, rapid conveying speeds, and high operational flexibility; they are particularly well-suited for transporting non-abrasive, free-flowing materials where cost-efficiency and scalability are critical requirements. The value chain for dilute phase pneumatic conveying systems encompasses several key segments. The upstream sector primarily involves the supply of core components, such as air compressors, blowers, piping systems, valves, filters, control systems, and sensors. The midstream sector focuses on system design, equipment manufacturing, and integration—including airflow dynamics design, conveying pipeline layout, and the development of automated control systems. Downstream applications span industries such as food processing, chemicals, plastics, cement, pharmaceuticals, and mining, where these systems are utilized for the rapid transport of powdered and granular materials. The value chain also incorporates services such as system installation and commissioning, operational maintenance, process optimization, and technical support, all aimed at continuously enhancing conveying efficiency, system stability, and long-term operational reliability. In 2025, the global production volume of dilute phase pneumatic conveying systems is projected to reach approximately 33,474 units, with a

global average market unit price of approximately \$95,000. The gross profit margins for major enterprises within this industry typically range between 25% and 45%. Also in 2025, the global production capacity for dilute phase pneumatic conveying systems is estimated to be approximately 44,632 units.

The Dilute Phase Pneumatic Conveying System market is expanding steadily due to rising industrial production and increasing demand for efficient and cost-effective bulk material handling solutions. Industries such as chemicals, plastics, food processing, cement, and pharmaceuticals widely adopt dilute phase systems due to their simple structure, high conveying speed, and flexible installation. Compared with dense phase systems, dilute phase conveying is more suitable for lightweight, non-abrasive materials and offers lower initial investment costs. Technological improvements in air compression systems, pipeline design, and automated control are enhancing operational efficiency and reducing energy consumption. In addition, growing industrialization and manufacturing expansion in emerging economies are supporting market growth. The demand for scalable and low-maintenance conveying solutions continues to drive adoption, making dilute phase systems a dominant technology in general-purpose bulk material transport applications.

This report studies the global Dilute Phase Pneumatic Conveying System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dilute Phase Pneumatic Conveying System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dilute Phase Pneumatic Conveying System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dilute Phase Pneumatic Conveying System total production and demand, 2021-2032, (Units)

Global Dilute Phase Pneumatic Conveying System total production value, 2021-2032, (USD Million)

Global Dilute Phase Pneumatic Conveying System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dilute Phase Pneumatic Conveying System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dilute Phase Pneumatic Conveying System domestic production, consumption, key domestic manufacturers and share

Global Dilute Phase Pneumatic Conveying System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dilute Phase Pneumatic Conveying System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dilute Phase Pneumatic Conveying System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dilute Phase Pneumatic Conveying System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AZO GmbH & Co. KG, Coperion K-Tron, Dynamic Air, Flexicon Corporation, Macawber Engineering, Schenck Process LLC, Solids Solutions Group, OGA SISTEMVAC S.A.S, Zeppelin Systems GmbH, Sanko Air Plant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dilute Phase Pneumatic Conveying System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dilute Phase Pneumatic Conveying System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dilute Phase Pneumatic Conveying System Market, Segmentation by Type:

Positive Pressure Dilute Phase System

Vacuum Dilute Phase Conveying System

Global Dilute Phase Pneumatic Conveying System Market, Segmentation by Air Velocity Range:

Low-speed Dilute Phase: 10–15 m/s

Standard Dilute Phase: 15–25 m/s

High-speed Dilute Phase: 25–35 m/s

Ultra-high-speed Dilute Phase: >35 m/s

Global Dilute Phase Pneumatic Conveying System Market, Segmentation by Conveying Method:

Pressure Conveying

Suction Conveying

Global Dilute Phase Pneumatic Conveying System Market, Segmentation by

Application:

Chemicals

Food

Pharmaceutical

Others

Companies Profiled:

AZO GmbH & Co. KG

Coperion K-Tron

Dynamic Air

Flexicon Corporation

Macawber Engineering

Schenck Process LLC

Solids Solutions Group

OGA SISTEMVAC S.A.S

Zeppelin Systems GmbH

Sanko Air Plant

Toyo Hitec

Hanrui Puzer Powder & Bulk Technology (Shanghai) Co., Ltd.

Key Questions Answered:

1. How big is the global Dilute Phase Pneumatic Conveying System market?
2. What is the demand of the global Dilute Phase Pneumatic Conveying System market?
3. What is the year over year growth of the global Dilute Phase Pneumatic Conveying System market?
4. What is the production and production value of the global Dilute Phase Pneumatic Conveying System market?
5. Who are the key producers in the global Dilute Phase Pneumatic Conveying System market?
6. What are the growth factors driving the market demand?

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