

Global Dilauryl Thiodipropionate (DLTDP) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6E32B62A088EN.html>

Date: July 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G6E32B62A088EN

Abstracts

The global Dilauryl Thiodipropionate (DLTDP) market size is expected to reach \$ 188 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Dilauryl Thiodipropionate (DLTDP) production reached approximately 27.3 k tons, with an average global market price of around US\$5,292 per ton. Dilauryl Thiodipropionate (DLTDP), CAS: 123-28-4, is a versatile, sulfur-based thioester antioxidant used to prevent oxidation, degradation, and discoloration. It appears as white, crystalline flakes with a sweet odor. It functions primarily as a stabilizer to extend the shelf life of plastics, cosmetics, and foods.

The global dilauryl thiodipropionate (DLTDP) market is supported by basic demand from downstream polymer materials and lubricant industries, presenting a mature, stable, slow-growing yet structurally optimized profile. DLTDP exhibits significant synergistic effects when combined with hindered phenolic primary antioxidants, and is widely used in material systems requiring long-term thermal-oxidative aging protection. The downstream demand structure adjusts with global industrial upgrading, and sectors such as new energy vehicle components, food-contact packaging materials and electronic appliance insulated cables have raised requirements for material durability and safety, becoming core drivers of structural market growth.

In terms of competitive landscape, international giants dominate the high-end market while Chinese enterprises catch up rapidly. International chemical companies maintain leading positions in high-end applications with profound technological accumulation and global customer service networks. Chinese enterprises have gradually reached international standards in product quality through continuous process improvement and

capacity expansion, with steadily increasing market share and rising overall industry concentration. Against the backdrop of global supply chain restructuring, major manufacturers accelerate regional capacity layout, and leading Chinese enterprises advance overseas production base construction to approach end markets and reduce cross-border trade uncertainties.

The policy environment exerts a profound impact on market operation. Global environmental regulations continue to tighten, imposing stricter requirements on energy consumption, emissions, product toxicity and migration, forcing the industry to eliminate backward production capacity and shift to green and low-carbon production processes. China's industrial policies support the domestic substitution of high-end polymer additives, providing favorable conditions for domestic enterprises. The improvement of international chemical regulatory systems such as the EU REACH Regulation has raised market entry barriers and promoted enterprises to strengthen full-life-cycle compliance management. Technological development focuses on performance optimization and green transformation, with compound formulation advancement and bio-based raw material substitution as key innovation directions.

This report studies the global Dilauryl Thiodipropionate (DLTDP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dilauryl Thiodipropionate (DLTDP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dilauryl Thiodipropionate (DLTDP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dilauryl Thiodipropionate (DLTDP) total production and demand, 2021-2032, (Tons)

Global Dilauryl Thiodipropionate (DLTDP) total production value, 2021-2032, (USD Million)

Global Dilauryl Thiodipropionate (DLTDP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dilauryl Thiodipropionate (DLTDP) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dilauryl Thiodipropionate (DLTDP) domestic production, consumption, key domestic manufacturers and share

Global Dilauryl Thiodipropionate (DLTDP) production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Tons)
Global Dilauryl Thiodipropionate (DLTDP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Dilauryl Thiodipropionate (DLTDP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dilauryl Thiodipropionate (DLTDP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SI Group, SONGWON, Rianlon Corporation, Zhejiang Huangma Technology, Jiangsu Jiye Chemical Group, UBE Corporation, Suqian Unitech, Jiangsu Feiya Chemical Corporation, Reagens S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dilauryl Thiodipropionate (DLTDP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dilauryl Thiodipropionate (DLTDP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dilauryl Thiodipropionate (DLTDP) Market, Segmentation by Type:

Powder

Pastilles

Liquid

Global Dilauryl Thiodipropionate (DLTDP) Market, Segmentation by Purity:

Purity ≥99%

Purity

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