

Global Diisononyl Phthalate (DINP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diisononyl Phthalate (DINP) market size was valued at USD 2403.6 million in 2023 and is forecast to a readjusted size of USD 3464 million by 2030 with a CAGR of 5.4% during review period.

This report studies the di-isononyl phthalate (DINP) market. Diisononyl phthalate (DINP) is a phthalate ester primarily used as a general purpose plasticizer. Plasticizers increase the softness and flexibility of polymeric materials. Over 95% of the DINP produced is used to improve the flexibility, pliability and elasticity of a variety of polyvinyl chloride (PVC) products.

Global Di-Isononyl Phthalate (DINP) key players include BASF, Evonik, ExxonMobil, UPC Group, etc. Global top four manufacturers hold a share about 70%.

Europe is the largest market, with a share over 35%, followed by China and North America, both have a share over 45 percent.

In terms of product, DINP (?99.5%) is the largest segment, with a share over 70%. And in terms of application, the largest application is Plasticizer for PVC, followed by Plasticizer for other Polymers, etc.

The Global Info Research report includes an overview of the development of the Diisononyl Phthalate (DINP) industry chain, the market status of Plasticizer (DINP Above 99.0%, DINP Above 99.5%), Extrusion Forming Agent (DINP Above 99.0%, DINP Above 99.5%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of



Diisononyl Phthalate (DINP).

Regionally, the report analyzes the Diisononyl Phthalate (DINP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diisononyl Phthalate (DINP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diisononyl Phthalate (DINP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diisononyl Phthalate (DINP) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., DINP Above 99.0%, DINP Above 99.5%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diisononyl Phthalate (DINP) market.

Regional Analysis: The report involves examining the Diisononyl Phthalate (DINP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diisononyl Phthalate (DINP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diisononyl Phthalate (DINP):

Company Analysis: Report covers individual Diisononyl Phthalate (DINP)



manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diisononyl Phthalate (DINP) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plasticizer, Extrusion Forming Agent).

Technology Analysis: Report covers specific technologies relevant to Diisononyl Phthalate (DINP). It assesses the current state, advancements, and potential future developments in Diisononyl Phthalate (DINP) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Diisononyl Phthalate (DINP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diisononyl Phthalate (DINP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

DINP Above 99.0%

DINP Above 99.5%

Market segment by Application

Plasticizer

Extrusion Forming Agent



Others
Major players covered
BASF
Eastman
Evonik Industries
KH Chemicals
Aekyung Petrochemical
LG Chem

Mitsubishi Chemical Corporation

Shandong Kexing Chemical

KLJ Group

PolyOne

DAIHACHI CHEMICAL

UPC Group

Bluesail Chemical Group

HongXin Company

Henan Qingan Chemical Hi-tech

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diisononyl Phthalate (DINP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diisononyl Phthalate (DINP), with price, sales, revenue and global market share of Diisononyl Phthalate (DINP) from 2019 to 2024.

Chapter 3, the Diisononyl Phthalate (DINP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diisononyl Phthalate (DINP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Diisononyl Phthalate (DINP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Diisononyl Phthalate (DINP).

Chapter 14 and 15, to describe Diisononyl Phthalate (DINP) sales channel, distributors, customers, research findings and conclusion.



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