

Global Diisobutylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diisobutylene market size was valued at USD 483.9 million in 2023 and is forecast to a readjusted size of USD 559.9 million by 2030 with a CAGR of 2.1% during review period.

Di-isobutylene, or DIB, is a liquid mixture containing two isomers, 2,4,4-trimethyl-pentene-1 and 2,4,4-trimethyl-pentene-2 (sometimes referred to as DIB-1 and DIB-2). Used as a chemical intermediate, DIB has applications in many industries including rubber chemicals, lubricant additives and coatings.

Global core diisobutylene manufacturers include INEOS, TPC Group, Maruzen Petrochemical etc. The top 5 companies hold a share about 70%. Asia-Pacific is the largest market, with a share about 56%, followed by Europe and North America with the share about 25% and 16%. In terms of product, above 98% is the largest segment, with a share over 80%. And in terms of application, the largest application is chemical intermediates, followed by rubber viscosifier.

The Global Info Research report includes an overview of the development of the Diisobutylene industry chain, the market status of Chemical Intermediates (95-98%, Above 98%), Rubber Viscosifier (95-98%, Above 98%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diisobutylene.

Regionally, the report analyzes the Diisobutylene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diisobutylene market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diisobutylene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diisobutylene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Content (e.g., 95-98%, Above 98%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diisobutylene market.

Regional Analysis: The report involves examining the Diisobutylene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diisobutylene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diisobutylene:

Company Analysis: Report covers individual Diisobutylene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diisobutylene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical Intermediates, Rubber Viscosifier).

Technology Analysis: Report covers specific technologies relevant to Diisobutylene. It assesses the current state, advancements, and potential future developments in Diisobutylene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Diisobutylene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diisobutylene market is split by Content and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Content, and by Application in terms of volume and value.

Market segment by Content

95-98%

Above 98%

Market segment by Application

Chemical Intermediates

Rubber Viscosifier

Different Pelargonic Acid

Fuel Additive

Plasticizer

Others

Major players covered

INEOS

TPC Group

Maruzen Petrochemical

Idemitsu Kosan Co.,Ltd.

ENEOS

Wanhua Chemical Group Co.,Ltd

LyondellBasell

Evonik

Red Avenue

LANXESS

ZIBO JINLIN CHEMICAL CO. LTD

Shandong Chengtai New Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diisobutylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diisobutylene, with price, sales, revenue and global market share of Diisobutylene from 2019 to 2024.

Chapter 3, the Diisobutylene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diisobutylene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Content and application, with sales market share and growth rate by content, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023, and Diisobutylene market forecast, by regions, content and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diisobutylene.

Chapter 14 and 15, to describe Diisobutylene sales channel, distributors, customers, research findings and conclusion.

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