

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market size is expected to reach \$ 1346 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Dihydroxybenzenes are a class of organic compounds comprising three isomers—catechol (ortho-dihydroxybenzene), resorcinol (meta-dihydroxybenzene), and hydroquinone (para-dihydroxybenzene)—differentiated by the positions of two hydroxyl groups on a benzene ring. These compounds serve as essential intermediates in numerous industrial sectors due to their chemical reactivity and functional properties. The global market in 2024 hydroquinone saw sales of 77,935 tons at \$5,839/ton, catechol 57,494 tons at \$1,764/ton, and resorcinol 66,294 tons at \$6,791/ton. Key global producers driving this market include Syensqo, Eastman, Mitsui Chemicals, UBE Industries, Sumitomo Chemical, as well as major Chinese players like Zhejiang Longsheng, Jiangsu Sanjili Chemical, and Brother Tech.

The supply chain for dihydroxybenzenes begins with upstream raw materials such as benzene and propylene. The downstream landscape features major users across diverse industries with specific procurement characteristics. In the pharmaceutical and cosmetic sectors, companies utilize hydroquinone in skin-lightening agents and resorcinol in antiseptics, prioritizing high-purity grades (often >99%) and stringent regulatory compliance, typically secured through long-term contracts. The polymer and rubber industry is a primary consumer of resorcinol for adhesives and of catechol for antioxidants, where procurement focuses on bulk volume, consistent quality, and supply chain reliability. The agrochemical sector uses these isomers as intermediates for pesticides, emphasizing cost-effectiveness. Given the capital-intensive production and

technical expertise required, the industry operates with an average gross margin of 20-25%, which can be higher for specialized, high-purity products.

The market for dihydroxybenzenes is shaped by several key trends, with a strong growth outlook particularly in the Asia-Pacific region, led by China's expanding chemical and pharmaceutical industries. This regional demand is fostering capacity investments and technological advancements, particularly in catalytic processes to improve yield and efficiency. Simultaneously, the industry is navigating a critical shift towards sustainability, facing increasing regulatory pressure to adopt greener synthesis methods and reduce environmental impact in line with global 'carbon neutrality' goals. The competitive landscape remains concentrated, with leading firms like Mitsui Chemicals and Sumitomo Chemical strengthening their market positions through innovation and capacity expansion, especially in high-value applications such as UV stabilizers and advanced polymer intermediates, ensuring steady future demand.

This report studies the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) total production and demand, 2021-2032, (K Tons)

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) total production value, 2021-2032, (USD Million)

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) domestic production, consumption, key domestic manufacturers and share

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K

Tons)

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) production by Purity Grade, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Eastman, Mitsui Chemicals, UBE, Camlin Fine Chemicals, Jiangsu Sanjili, Hubei Kaiyuan Chemicals & Technology, Brother Enterprises, Sumitomo Chemical, Atul, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (USD/Ton) by manufacturer, by Type, and by Purity Grade. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, Segmentation by Type:

Catechol

Hydroquinone

Resorcinol

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, Segmentation by Catechol Application:

Food and Fragrances

Agrochemicals

Pharmaceuticals

Electronics

Others

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, Segmentation by Hydroquinone Application:

Rubber Auxiliaries

Polymer Inhibitor

Photo (Developer)

Dyes and Pigments

Other

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, Segmentation by Resorcinol Application:

Rubber Adhesives

UV Absorbers

Flame Retardants

Agrochemicals

Pharmaceuticals

Others

Global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) Market, Segmentation by Purity Grade:

Industrial Grade

High Purity Grade

Companies Profiled:

Syensqo

Eastman

Mitsui Chemicals

UBE

Camlin Fine Chemicals

Jiangsu Sanjili

Hubei Kaiyuan Chemicals & Technology

Brother Enterprises

Sumitomo Chemical

Atul

Longsheng Group

Shandong Kesheng Chemical

Key Questions Answered:

1. How big is the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market?
2. What is the demand of the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market?
3. What is the year over year growth of the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market?
4. What is the production and production value of the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market?
5. Who are the key producers in the global Dihydroxybenzenes (Catechol, Resorcinol, Hydroquinone) market?
6. What are the growth factors driving the market demand?

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