

Global Digital Valve Positioner Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GCAFD748B4EN.html>

Date: January 2024

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: GCAFD748B4EN

Abstracts

According to our (Global Info Research) latest study, the global Digital Valve Positioner market size was valued at USD 1587.7 million in 2023 and is forecast to a readjusted size of USD 2202.2 million by 2030 with a CAGR of 4.8% during review period.

There are three types of positioners: Pneumatic positioners. These devices receives a pneumatic (air) signal from the controller and output a pneumatic signal to the actuator. Analog, or electro-pneumatic, positioners. Here, the input signal is electrical, rather than pneumatic. Digital, or smart, positioners. These positioners also receive an electrical signal, but it's digital as opposed to analog. Digital positioners came on the scene about 20 years ago, but they only really started gaining popularity recently as automation has started to take off in plants and along pipelines. The main reason digital positioners are popular is that they can do much more than just control the position of the valve. The newest positioners on the market can also collect data about the valve to automatically alert users about how the valve and its assembly are performing, and even aid in diagnostics and maintenance. Since they have fewer mechanical moving parts, digital positioners last longer than their traditional pneumatic and analog counterparts. Plus, they don't bleed any air while the valve is at rest, which reduces energy consumption

Global Digital Valve Positioner key players include Emerson, Flowserve, Metso, General Electric, Siemens, etc. Global top five manufacturers hold a share about 50%. Europe and North America is the largest market, both with a share about 30%, followed by China and Japan, total with a share about 25 percent. In terms of product, Single Acting Positioner is the largest segment, with a share about 60%. And in terms of application, the largest application is Oil and Gas, followed by Chemical, and

Pharmaceutical manufacturing, etc.

The Global Info Research report includes an overview of the development of the Digital Valve Positioner industry chain, the market status of Oil and Gas (Single Acting Positioner, Double Acting Positioner), Chemical (Single Acting Positioner, Double Acting Positioner), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Valve Positioner.

Regionally, the report analyzes the Digital Valve Positioner markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Valve Positioner market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital Valve Positioner market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Valve Positioner industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Acting Positioner, Double Acting Positioner).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Valve Positioner market.

Regional Analysis: The report involves examining the Digital Valve Positioner market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Digital Valve Positioner market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Valve Positioner:

Company Analysis: Report covers individual Digital Valve Positioner manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital Valve Positioner. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Chemical).

Technology Analysis: Report covers specific technologies relevant to Digital Valve Positioner. It assesses the current state, advancements, and potential future developments in Digital Valve Positioner areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Digital Valve Positioner market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital Valve Positioner market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Acting Positioner

Double Acting Positioner

Market segment by Application

Oil and Gas

Chemical

Pharmaceutical Manufacturing

Others

Major players covered

Emerson

Flowserve

Metso

General Electric

Siemens

ABB

SAMSON AG

Rotork

Azbil

B?rkert

Schneider Electric

GEMU

Yokogawa

Nihon KOSO

Chongqing Chuanyi Automation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Valve Positioner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Valve Positioner, with price, sales, revenue and global market share of Digital Valve Positioner from 2019 to 2024.

Chapter 3, the Digital Valve Positioner competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Valve Positioner breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Digital Valve Positioner market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Valve Positioner.

Chapter 14 and 15, to describe Digital Valve Positioner sales channel, distributors, customers, research findings and conclusion.

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