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Global Digital Vacuum Gauges Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Vacuum Gauges market size is expected to reach $ 116 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Digital Vacuum Gauge is a precision vacuum measurement instrument that uses digital sensing technologies and electronic signal processing to measure, display, transmit, and control vacuum pressure conditions. Compared with conventional analog vacuum gauges, digital vacuum gauges integrate advanced pressure sensors, microprocessors, digital display units, and communication interfaces to provide higher measurement accuracy, improved repeatability, and enhanced data management capabilities. Depending on the measurement principle, digital vacuum gauges may utilize technologies such as capacitance manometer, Pirani, ionization, cold cathode, and MEMS-based sensing technologies to cover a wide range of vacuum levels from rough vacuum to high vacuum and ultra-high vacuum environments. With features including automatic range switching, real-time monitoring, remote communication, alarm functions, and system integration capabilities, digital vacuum gauges are widely used in semiconductor manufacturing, vacuum coating, photovoltaic equipment, vacuum furnaces, scientific research systems, medical equipment, and industrial automation applications. They play an important role in modern intelligent vacuum control systems by improving process stability, operational efficiency, and measurement reliability. In 2025, global Digital Vacuum Gauge production reached approximately 80 k units, and average price was 1000 US$/unit, gross margin 40%.

The Digital Vacuum Gauge market is developing rapidly toward higher accuracy, intelligence, connectivity, and system integration, driven by the expansion of industrial automation, smart manufacturing, and advanced manufacturing processes. Compared with traditional analog vacuum gauges, digital vacuum gauges provide more accurate

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and stable measurements through electronic signal processing, digital displays, data communication, and intelligent control functions. As a result, they are increasingly becoming the preferred vacuum measurement solution in modern vacuum equipment. Growing demand for real-time monitoring, remote operation, and precise process control in semiconductor manufacturing, vacuum coating, photovoltaic production, display manufacturing, aerospace, research facilities, and industrial automation is supporting continued market growth.

The semiconductor and advanced manufacturing industries represent key application areas for digital vacuum gauges. As wafer fabrication processes such as etching, CVD, PVD, ALD, advanced packaging, and precision manufacturing become more sophisticated, vacuum systems require measurement devices with higher accuracy, faster response times, improved stability, lower signal drift, and stronger environmental resistance. In addition, the development of Industry 4.0 and smart factories is accelerating the adoption of digital vacuum gauges equipped with communication interfaces such as Ethernet, RS485, and industrial fieldbus systems, enabling integration with manufacturing execution systems (MES), process control platforms, and data analytics systems.

Future competition in the Digital Vacuum Gauge market will focus on sensor performance improvement, intelligent diagnostics, multi-function integration, miniaturization, and compatibility with digital manufacturing platforms. Global vacuum technology companies maintain strong positions in premium markets due to their expertise in sensor technologies, semiconductor qualification, and global customer networks. Meanwhile, Chinese manufacturers are strengthening their capabilities as semiconductor localization, industrial automation, and domestic vacuum equipment development continue to expand. Although digital vacuum gauges represent a specialized segment within the broader vacuum equipment industry, their increasing role in measurement, control, and data management makes them an important component in next-generation intelligent manufacturing systems with strong long-term growth potential.

This report studies the global Digital Vacuum Gauges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Vacuum Gauges and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Vacuum Gauges that

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contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Digital Vacuum Gauges total production and demand, 2021-2032, (Units)
Global Digital Vacuum Gauges total production value, 2021-2032, (USD Million)
Global Digital Vacuum Gauges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Digital Vacuum Gauges consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Digital Vacuum Gauges domestic production, consumption, key domestic manufacturers and share
Global Digital Vacuum Gauges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Digital Vacuum Gauges production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Digital Vacuum Gauges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Vacuum Gauges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MKS, Inficon, Atlas Copco, ULVAC, Busch, Azbil, Teledyne Hastings Instruments, Canon Anelva, Kurt J. Lesker, Brooks Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Vacuum Gauges market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Vacuum Gauges Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Vacuum Gauges Market, Segmentation by Type:

Single-principle Vacuum Gauge

Combined Vacuum Gauge

Global Digital Vacuum Gauges Market, Segmentation by Pressure:

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Contents

1 SUPPLY SUMMARY

1.1 Digital Vacuum Gauges Introduction
1.2 World Digital Vacuum Gauges Supply & Forecast
  1.2.1 World Digital Vacuum Gauges Production Value (2021 & 2025 & 2032)
  1.2.2 World Digital Vacuum Gauges Production (2021-2032)
  1.2.3 World Digital Vacuum Gauges Pricing Trends (2021-2032)
1.3 World Digital Vacuum Gauges Production by Region (Based on Production Site)
  1.3.1 World Digital Vacuum Gauges Production Value by Region (2021-2032)
  1.3.2 World Digital Vacuum Gauges Production by Region (2021-2032)
  1.3.3 World Digital Vacuum Gauges Average Price by Region (2021-2032)
  1.3.4 North America Digital Vacuum Gauges Production (2021-2032)
  1.3.5 Europe Digital Vacuum Gauges Production (2021-2032)
  1.3.6 China Digital Vacuum Gauges Production (2021-2032)
  1.3.7 Japan Digital Vacuum Gauges Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Digital Vacuum Gauges Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Digital Vacuum Gauges Major Market Trends

2 DEMAND SUMMARY

2.1 World Digital Vacuum Gauges Demand (2021-2032)
2.2 World Digital Vacuum Gauges Consumption by Region
  2.2.1 World Digital Vacuum Gauges Consumption by Region (2021-2026)
  2.2.2 World Digital Vacuum Gauges Consumption Forecast by Region (2027-2032)
2.3 United States Digital Vacuum Gauges Consumption (2021-2032)
2.4 China Digital Vacuum Gauges Consumption (2021-2032)
2.5 Europe Digital Vacuum Gauges Consumption (2021-2032)
2.6 Japan Digital Vacuum Gauges Consumption (2021-2032)
2.7 South Korea Digital Vacuum Gauges Consumption (2021-2032)
2.8 ASEAN Digital Vacuum Gauges Consumption (2021-2032)
2.9 India Digital Vacuum Gauges Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Digital Vacuum Gauges Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World Digital Vacuum Gauges Production by Manufacturer (2021-2026)
3.3 World Digital Vacuum Gauges Average Price by Manufacturer (2021-2026)
3.4 Digital Vacuum Gauges Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Digital Vacuum Gauges Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Digital Vacuum Gauges in 2025
3.5.3 Global Concentration Ratios (CR8) for Digital Vacuum Gauges in 2025
3.6 Digital Vacuum Gauges Market: Overall Company Footprint Analysis
3.6.1 Digital Vacuum Gauges Market: Region Footprint
3.6.2 Digital Vacuum Gauges Market: Company Product Type Footprint
3.6.3 Digital Vacuum Gauges Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Digital Vacuum Gauges Production Value Comparison
4.1.1 United States VS China: Digital Vacuum Gauges Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Digital Vacuum Gauges Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Digital Vacuum Gauges Production Comparison
4.2.1 United States VS China: Digital Vacuum Gauges Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Digital Vacuum Gauges Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Digital Vacuum Gauges Consumption Comparison
4.3.1 United States VS China: Digital Vacuum Gauges Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Digital Vacuum Gauges Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Digital Vacuum Gauges Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
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4.4.2 United States Based Manufacturers Digital Vacuum Gauges Production Value (2021-2026)
4.4.3 United States Based Manufacturers Digital Vacuum Gauges Production (2021-2026)
4.5 China Based Digital Vacuum Gauges Manufacturers and Market Share
4.5.1 China Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Digital Vacuum Gauges Production Value (2021-2026)
4.5.3 China Based Manufacturers Digital Vacuum Gauges Production (2021-2026)
4.6 Rest of World Based Digital Vacuum Gauges Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Digital Vacuum Gauges Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Digital Vacuum Gauges Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Digital Vacuum Gauges Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Single-principle Vacuum Gauge
5.2.2 Combined Vacuum Gauge
5.3 Market Segment by Type
5.3.1 World Digital Vacuum Gauges Production by Type (2021-2032)
5.3.2 World Digital Vacuum Gauges Production Value by Type (2021-2032)
5.3.3 World Digital Vacuum Gauges Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRESSURE

6.1 World Digital Vacuum Gauges Market Size Overview by Pressure: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Pressure
6.2.1 ?10?
6.2.2 10??10? Pa
6.2.3 10??10?? Pa

+357 96 030922
info@marketpublishers.com

6.2.4 10???10?? Pa
6.2.5

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Digital Vacuum Gauges Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Digital Vacuum Gauges Production Value by Region (2021-2026) & (USD Million)
Table 3. World Digital Vacuum Gauges Production Value by Region (2027-2032) & (USD Million)
Table 4. World Digital Vacuum Gauges Production Value Market Share by Region (2021-2026)
Table 5. World Digital Vacuum Gauges Production Value Market Share by Region (2027-2032)
Table 6. World Digital Vacuum Gauges Production by Region (2021-2026) & (Units)
Table 7. World Digital Vacuum Gauges Production by Region (2027-2032) & (Units)
Table 8. World Digital Vacuum Gauges Production Market Share by Region (2021-2026)
Table 9. World Digital Vacuum Gauges Production Market Share by Region (2027-2032)
Table 10. World Digital Vacuum Gauges Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Digital Vacuum Gauges Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Digital Vacuum Gauges Major Market Trends
Table 13. World Digital Vacuum Gauges Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Digital Vacuum Gauges Consumption by Region (2021-2026) & (Units)
Table 15. World Digital Vacuum Gauges Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Digital Vacuum Gauges Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Digital Vacuum Gauges Producers in 2025
Table 18. World Digital Vacuum Gauges Production by Manufacturer (2021-2026) & (Units)
Table 19. Production Market Share of Key Digital Vacuum Gauges Producers in 2025
Table 20. World Digital Vacuum Gauges Average Price by Manufacturer (2021-2026) & (US$/Unit)

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Table 21. Global Digital Vacuum Gauges Company Evaluation Quadrant
Table 22. World Digital Vacuum Gauges Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Digital Vacuum Gauges Production Site of Key Manufacturer
Table 24. Digital Vacuum Gauges Market: Company Product Type Footprint
Table 25. Digital Vacuum Gauges Market: Company Product Application Footprint
Table 26. Digital Vacuum Gauges Competitive Factors
Table 27. Digital Vacuum Gauges New Entrant and Capacity Expansion Plans
Table 28. Digital Vacuum Gauges Mergers & Acquisitions Activity
Table 29. United States VS China Digital Vacuum Gauges Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Digital Vacuum Gauges Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Digital Vacuum Gauges Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Digital Vacuum Gauges Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Digital Vacuum Gauges Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Digital Vacuum Gauges Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Digital Vacuum Gauges Production Market Share (2021-2026)
Table 37. China Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Digital Vacuum Gauges Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Digital Vacuum Gauges Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Digital Vacuum Gauges Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Digital Vacuum Gauges Production Market Share (2021-2026)
Table 42. Rest of World Based Digital Vacuum Gauges Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Digital Vacuum Gauges Production Value, (2021-2026) & (USD Million)

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Table 44. Rest of World Based Manufacturers Digital Vacuum Gauges Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Digital Vacuum Gauges Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Digital Vacuum Gauges Production Market Share (2021-2026)
Table 47. World Digital Vacuum Gauges Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Digital Vacuum Gauges Production by Type (2021-2026) & (Units)
Table 49. World Digital Vacuum Gauges Production by Type (2027-2032) & (Units)
Table 50. World Digital Vacuum Gauges Production Value by Type (2021-2026) & (USD Million)
Table 51. World Digital Vacuum Gauges Production Value by Type (2027-2032) & (USD Million)
Table 52. World Digital Vacuum Gauges Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Digital Vacuum Gauges Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Digital Vacuum Gauges Production Value by Pressure, (USD Million), 2021 & 2025 & 2032
Table 55. World Digital Vacuum Gauges Production by Pressure (2021-2026) & (Units)
Table 56. World Digital Vacuum Gauges Production by Pressure (2027-2032) & (Units)
Table 57. World Digital Vacuum Gauges Production Value by Pressure (2021-2026) & (USD Million)
Table 58. World Digital Vacuum Gauges Production Value by Pressure (2027-2032) & (USD Million)
Table 59. World Digital Vacuum Gauges Average Price by Pressure (2021-2026) & (US$/Unit)
Table 60. World Digital Vacuum Gauges Average Price by Pressure (2027-2032) & (US$/Unit)
Table 61. World Digital Vacuum Gauges Production Value by Gas Dependent, (USD Million), 2021 & 2025 & 2032
Table 62. World Digital Vacuum Gauges Production by Gas Dependent (2021-2026) & (Units)
Table 63. World Digital Vacuum Gauges Production by Gas Dependent (2027-2032) & (Units)
Table 64. World Digital Vacuum Gauges Production Value by Gas Dependent (2021-2026) & (USD Million)
Table 65. World Digital Vacuum Gauges Production Value by Gas Dependent

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info@marketpublishers.com

(2027-2032) & (USD Million)
Table 66. World Digital Vacuum Gauges Average Price by Gas Dependent (2021-2026) & (US$/Unit)
Table 67. World Digital Vacuum Gauges Average Price by Gas Dependent (2027-2032) & (US$/Unit)
Table 68. World Digital Vacuum Gauges Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Digital Vacuum Gauges Production by Application (2021-2026) & (Units)
Table 70. World Digital Vacuum Gauges Production by Application (2027-2032) & (Units)
Table 71. World Digital Vacuum Gauges Production Value by Application (2021-2026) & (USD Million)
Table 72. World Digital Vacuum Gauges Production Value by Application (2027-2032) & (USD Million)
Table 73. World Digital Vacuum Gauges Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Digital Vacuum Gauges Average Price by Application (2027-2032) & (US$/Unit)
Table 75. MKS Basic Information, Manufacturing Base and Competitors
Table 76. MKS Major Business
Table 77. MKS Digital Vacuum Gauges Product and Services
Table 78. MKS Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. MKS Recent Developments/Updates
Table 80. MKS Competitive Strengths & Weaknesses
Table 81. Inficon Basic Information, Manufacturing Base and Competitors
Table 82. Inficon Major Business
Table 83. Inficon Digital Vacuum Gauges Product and Services
Table 84. Inficon Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Inficon Recent Developments/Updates
Table 86. Inficon Competitive Strengths & Weaknesses
Table 87. Atlas Copco Basic Information, Manufacturing Base and Competitors
Table 88. Atlas Copco Major Business
Table 89. Atlas Copco Digital Vacuum Gauges Product and Services
Table 90. Atlas Copco Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Atlas Copco Recent Developments/Updates

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Table 92. Atlas Copco Competitive Strengths & Weaknesses
Table 93. ULVAC Basic Information, Manufacturing Base and Competitors
Table 94. ULVAC Major Business
Table 95. ULVAC Digital Vacuum Gauges Product and Services
Table 96. ULVAC Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. ULVAC Recent Developments/Updates
Table 98. ULVAC Competitive Strengths & Weaknesses
Table 99. Busch Basic Information, Manufacturing Base and Competitors
Table 100. Busch Major Business
Table 101. Busch Digital Vacuum Gauges Product and Services
Table 102. Busch Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Busch Recent Developments/Updates
Table 104. Busch Competitive Strengths & Weaknesses
Table 105. Azbil Basic Information, Manufacturing Base and Competitors
Table 106. Azbil Major Business
Table 107. Azbil Digital Vacuum Gauges Product and Services
Table 108. Azbil Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Azbil Recent Developments/Updates
Table 110. Azbil Competitive Strengths & Weaknesses
Table 111. Teledyne Hastings Instruments Basic Information, Manufacturing Base and Competitors
Table 112. Teledyne Hastings Instruments Major Business
Table 113. Teledyne Hastings Instruments Digital Vacuum Gauges Product and Services
Table 114. Teledyne Hastings Instruments Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Teledyne Hastings Instruments Recent Developments/Updates
Table 116. Teledyne Hastings Instruments Competitive Strengths & Weaknesses
Table 117. Canon Anelva Basic Information, Manufacturing Base and Competitors
Table 118. Canon Anelva Major Business
Table 119. Canon Anelva Digital Vacuum Gauges Product and Services
Table 120. Canon Anelva Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Canon Anelva Recent Developments/Updates
Table 122. Canon Anelva Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 123. Kurt J. Lesker Basic Information, Manufacturing Base and Competitors
Table 124. Kurt J. Lesker Major Business
Table 125. Kurt J. Lesker Digital Vacuum Gauges Product and Services
Table 126. Kurt J. Lesker Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Kurt J. Lesker Recent Developments/Updates
Table 128. Kurt J. Lesker Competitive Strengths & Weaknesses
Table 129. Brooks Instrument Basic Information, Manufacturing Base and Competitors
Table 130. Brooks Instrument Major Business
Table 131. Brooks Instrument Digital Vacuum Gauges Product and Services
Table 132. Brooks Instrument Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Brooks Instrument Recent Developments/Updates
Table 134. Brooks Instrument Competitive Strengths & Weaknesses
Table 135. Thyracont Vacuum Instruments Basic Information, Manufacturing Base and Competitors
Table 136. Thyracont Vacuum Instruments Major Business
Table 137. Thyracont Vacuum Instruments Digital Vacuum Gauges Product and Services
Table 138. Thyracont Vacuum Instruments Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Thyracont Vacuum Instruments Recent Developments/Updates
Table 140. Thyracont Vacuum Instruments Competitive Strengths & Weaknesses
Table 141. Zhentai Basic Information, Manufacturing Base and Competitors
Table 142. Zhentai Major Business
Table 143. Zhentai Digital Vacuum Gauges Product and Services
Table 144. Zhentai Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Zhentai Recent Developments/Updates
Table 146. Zhentai Competitive Strengths & Weaknesses
Table 147. Agilent Basic Information, Manufacturing Base and Competitors
Table 148. Agilent Major Business
Table 149. Agilent Digital Vacuum Gauges Product and Services
Table 150. Agilent Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Agilent Recent Developments/Updates
Table 152. Agilent Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 153. Zhenghua Basic Information, Manufacturing Base and Competitors
Table 154. Zhenghua Major Business
Table 155. Zhenghua Digital Vacuum Gauges Product and Services
Table 156. Zhenghua Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Zhenghua Recent Developments/Updates
Table 158. Zhenghua Competitive Strengths & Weaknesses
Table 159. Ebara Basic Information, Manufacturing Base and Competitors
Table 160. Ebara Major Business
Table 161. Ebara Digital Vacuum Gauges Product and Services
Table 162. Ebara Digital Vacuum Gauges Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Ebara Recent Developments/Updates
Table 164. Ebara Competitive Strengths & Weaknesses
Table 165. Global Key Players of Digital Vacuum Gauges Upstream (Raw Materials)
Table 166. Global Digital Vacuum Gauges Typical Customers
Table 167. Digital Vacuum Gauges Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Digital Vacuum Gauges Picture
Figure 2. World Digital Vacuum Gauges Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Digital Vacuum Gauges Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Digital Vacuum Gauges Production (2021-2032) & (Units)
Figure 5. World Digital Vacuum Gauges Average Price (2021-2032) & (US$/Unit)
Figure 6. World Digital Vacuum Gauges Production Value Market Share by Region (2021-2032)
Figure 7. World Digital Vacuum Gauges Production Market Share by Region (2021-2032)
Figure 8. North America Digital Vacuum Gauges Production (2021-2032) & (Units)
Figure 9. Europe Digital Vacuum Gauges Production (2021-2032) & (Units)
Figure 10. China Digital Vacuum Gauges Production (2021-2032) & (Units)
Figure 11. Japan Digital Vacuum Gauges Production (2021-2032) & (Units)
Figure 12. Digital Vacuum Gauges Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 15. World Digital Vacuum Gauges Consumption Market Share by Region (2021-2032)
Figure 16. United States Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 17. China Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 18. Europe Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 19. Japan Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 20. South Korea Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 21. ASEAN Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 22. India Digital Vacuum Gauges Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of Digital Vacuum Gauges by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Digital Vacuum Gauges Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Digital Vacuum Gauges Markets in 2025
Figure 26. United States VS China: Digital Vacuum Gauges Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Digital Vacuum Gauges Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Digital Vacuum Gauges Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Digital Vacuum Gauges Production Market Share 2025
Figure 30. China Based Manufacturers Digital Vacuum Gauges Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Digital Vacuum Gauges Production Market Share 2025
Figure 32. World Digital Vacuum Gauges Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Digital Vacuum Gauges Production Value Market Share by Type in 2025
Figure 34. Single-principle Vacuum Gauge
Figure 35. Combined Vacuum Gauge
Figure 36. World Digital Vacuum Gauges Production Market Share by Type (2021-2032)
Figure 37. World Digital Vacuum Gauges Production Value Market Share by Type (2021-2032)
Figure 38. World Digital Vacuum Gauges Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World Digital Vacuum Gauges Production Value by Pressure, (USD Million), 2021 & 2025 & 2032
Figure 40. World Digital Vacuum Gauges Production Value Market Share by Pressure in 2025
Figure 41. ?10?
Figure 42. 10??10? Pa
Figure 43. 10??10?? Pa
Figure 44. 10???10?? Pa
Figure 45.

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