

Global Digital Subtraction Angiography System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Subtraction Angiography System market size is expected to reach \$ 8035 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global digital subtraction angiography (DSA) system production reached approximately 4535 units , with an average global market price of around K US\$ 1179 per unit. Digital subtraction angiography system is an advanced medical imaging system combining X-ray imaging and computer processing technology. It is mainly used to clearly display vascular structure and diagnose vascular diseases. Its core principle is to eliminate background interference such as bone and soft tissue through digital processing, and only retain the vascular image filled with contrast agent, thus providing high-contrast vascular dynamic images.

Market Concentration and Key Players:

Internationally, the market concentration degree of digital subtraction angiography system is relatively high, mainly concentrated on Europe, America and other developed countries. For example, Philips, Siemens Medical and other large manufacturers; from the domestic perspective, digital subtraction angiography systems include Shanghai UIH Medical Technology and Neusoft Medical, etc.

Manufacturing Processes and Market Trends:

The manufacturing process of digital subtraction angiography system is highly dependent on precision electromechanical integration and algorithm optimization. Its core process covers the design and packaging of high-precision X-ray tube and flat

panel detector, dual-channel real-time image processing system and intelligent control unit. The process difficulty lies in the localization lag of core components. For example, the import dependence of flat panel detector is as high as 80%, and it shall strictly comply with the radiation safety and imaging quality standards of NMPA, FDA and other institutions.

The market trend shows technology integration and regional differentiation: at the technical level, AI algorithm and low-dose imaging technology have become the focus of competition, the equipment is developing towards lightweight and multifunctional integration, supporting multi-modality fusion and remote operation, and 3D vascular reconstruction technology improves the accuracy of diagnosis and treatment; In terms of regional demand, the European and American markets mainly focus on high-end equipment renewal, while the Asia-Pacific region (especially China) has become the growth engine due to the accelerated aging and the penetration of primary medical care. Affected by medical anti-corruption and centralized procurement and price reduction, the price of middle and low-end equipment has dropped; Domestic substitution accelerates, UIH uAngio AVIVA has been certified by FDA to mark domestic technology entering the global market and promote the localization of industrial chain), but short-term supply chain disturbances (such as chip control) still restrict capacity release.

This report studies the global Digital Subtraction Angiography System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Subtraction Angiography System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Subtraction Angiography System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Subtraction Angiography System total production and demand, 2021-2032, (Units)

Global Digital Subtraction Angiography System total production value, 2021-2032, (USD Million)

Global Digital Subtraction Angiography System production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Subtraction Angiography System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Subtraction Angiography System domestic production, consumption, key domestic manufacturers and share

Global Digital Subtraction Angiography System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Subtraction Angiography System production by Structure, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Subtraction Angiography System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Subtraction Angiography System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Siemens Healthineers, GE HealthCare, Canon, Shimadzu, Neusoft Medical, Beijing Wandong Medical Technology, Shanghai United-imaging Healthcare, Beijing Lepu Medical, Beijing We-med Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Subtraction Angiography System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Subtraction Angiography System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Subtraction Angiography System Market, Segmentation by Structure:

Floor-standing C-arm System

Suspended C-arm System

Bidirectional C-arm System

Global Digital Subtraction Angiography System Market, Segmentation by Plane:

Single-plane

Biplane

Global Digital Subtraction Angiography System Market, Segmentation by Mobile:

Fixed

Mobile

Global Digital Subtraction Angiography System Market, Segmentation by Application:

CVD

Neurovascular Disease

Interventional Therapy of Tumor

Others

Companies Profiled:

Philips

Siemens Healthineers

GE HealthCare

Canon

Shimadzu

Neusoft Medical

Beijing Wandong Medical Technology

Shanghai United-imaging Healthcare

Beijing Lepu Medical

Beijing We-med Medical

Ningbo Kangda Kaineng Medical

Key Questions Answered:

1. How big is the global Digital Subtraction Angiography System market?
2. What is the demand of the global Digital Subtraction Angiography System market?
3. What is the year over year growth of the global Digital Subtraction Angiography System market?
4. What is the production and production value of the global Digital Subtraction Angiography System market?
5. Who are the key producers in the global Digital Subtraction Angiography System market?
6. What are the growth factors driving the market demand?

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