

Global Digital Solutions for Waste Management Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBFD7AFC916FEN.html>

Date: April 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GBFD7AFC916FEN

Abstracts

The global Digital Solutions for Waste Management market size is expected to reach \$ 864 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Digital Solutions for Waste Management refers to the systematic restructuring and intelligent upgrading of the entire waste management chain, from generation and sorting to collection, transportation, treatment, and resource utilization, utilizing cutting-edge technologies such as the Internet of Things, big data, artificial intelligence, and geographic information systems. This solution achieves automatic early warning of waste overflow, dynamic optimization of collection routes, and real-time visibility of the treatment process by deploying smart sensors at waste collection points, installing vehicle positioning and video surveillance on collection vehicles, and establishing a digital transfer and dispatch platform. Its core lies in breaking down information silos from waste generation to final disposal, using data to drive precise resource allocation and improve operational efficiency, thereby reducing collection costs, increasing resource recovery rates, and achieving digital monitoring of carbon emissions and environmental compliance.

Digital Solutions for Waste Management are undergoing a transformation from a labor-intensive approach to data-driven, refined governance. Technologically, the Internet of Things (IoT) enables end-to-end data collection through abundant sensors, vehicle-mounted smart terminals, and electronic manifests; 5G and narrowband IoT support massive numbers of devices online in real time; AI-powered visual recognition is gradually replacing manual methods for assessing waste sorting quality; and Geographic Information Systems (GIS) and route optimization algorithms are improving collection and dispatch efficiency. In terms of development trends, the industry is

evolving from single-stage monitoring to full lifecycle traceability of solid waste, with a particular emphasis on closed-loop management of medical and hazardous waste, and is beginning to explore the integration of a zero-waste city data foundation with carbon emission reduction accounting. Key drivers of development include policy requirements for resource recycling under dual-carbon goals, the demand for refined measurement resulting from mandatory waste sorting, and the intrinsic motivation of sanitation companies to reduce costs and increase efficiency. However, its development still faces significant obstacles: high costs for intelligent transformation of front-end sorting facilities, low accuracy rates in resident sorting leading to data distortion; multiple business entities involved in the collection and transportation process, resulting in inconsistent data standards and information silos; furthermore, the outdoor durability of smart devices, data transmission stability, and how to balance public privacy with regulatory needs are also pressing issues that need to be addressed.

This report studies the global Digital Solutions for Waste Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Solutions for Waste Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Solutions for Waste Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Solutions for Waste Management total market, 2021-2032, (USD Million)

Global Digital Solutions for Waste Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Digital Solutions for Waste Management total market, key domestic companies, and share, (USD Million)

Global Digital Solutions for Waste Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Digital Solutions for Waste Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Digital Solutions for Waste Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Digital Solutions for Waste Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Rubicon, C-trace GmbH, ZenRobotics, AMCS Group, Bigbelly Solar, AMP Robotics, ISB Global, Evreka, Sensoneo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Digital Solutions for Waste Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Solutions for Waste Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Solutions for Waste Management Market, Segmentation by Type:

Hardware

Service

Global Digital Solutions for Waste Management Market, Segmentation by Technology:

IoT Sensing Solutions

Communication and Positioning Solutions

Platform and Data Solutions

Algorithm and Decision Solutions

Others

Global Digital Solutions for Waste Management Market, Segmentation by Lifecycle:

Source Classification and Measurement

Collection, Transportation, And Dispatch

Disposal and Resource Recovery

Terminal Traceability and Supervision

Others

Global Digital Solutions for Waste Management Market, Segmentation by Application:

Waste Companies

Smart Cities

Municipalities

Others

Companies Profiled:

Veolia

Rubicon

C-trace GmbH

ZenRobotics

AMCS Group

Bigbelly Solar

AMP Robotics

ISB Global

Evreka

Sensoneo

BrighterBins

Hikvision

Key Questions Answered

1. How big is the global Digital Solutions for Waste Management market?
2. What is the demand of the global Digital Solutions for Waste Management market?
3. What is the year over year growth of the global Digital Solutions for Waste

Management market?

4. What is the total value of the global Digital Solutions for Waste Management market?
5. Who are the Major Players in the global Digital Solutions for Waste Management market?
6. What are the growth factors driving the market demand?

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