

Global Digital Solutions for Waste Management Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digital Solutions for Waste Management market size was valued at US\$ 558 million in 2025 and is forecast to a readjusted size of US\$ 864 million by 2032 with a CAGR of 6.6% during review period.

Digital Solutions for Waste Management refers to the systematic restructuring and intelligent upgrading of the entire waste management chain, from generation and sorting to collection, transportation, treatment, and resource utilization, utilizing cutting-edge technologies such as the Internet of Things, big data, artificial intelligence, and geographic information systems. This solution achieves automatic early warning of waste overflow, dynamic optimization of collection routes, and real-time visibility of the treatment process by deploying smart sensors at waste collection points, installing vehicle positioning and video surveillance on collection vehicles, and establishing a digital transfer and dispatch platform. Its core lies in breaking down information silos from waste generation to final disposal, using data to drive precise resource allocation and improve operational efficiency, thereby reducing collection costs, increasing resource recovery rates, and achieving digital monitoring of carbon emissions and environmental compliance.

Digital Solutions for Waste Management are undergoing a transformation from a labor-intensive approach to data-driven, refined governance. Technologically, the Internet of Things (IoT) enables end-to-end data collection through abundant sensors, vehicle-mounted smart terminals, and electronic manifests; 5G and narrowband IoT support massive numbers of devices online in real time; AI-powered visual recognition is gradually replacing manual methods for assessing waste sorting quality; and

Geographic Information Systems (GIS) and route optimization algorithms are improving collection and dispatch efficiency. In terms of development trends, the industry is evolving from single-stage monitoring to full lifecycle traceability of solid waste, with a particular emphasis on closed-loop management of medical and hazardous waste, and is beginning to explore the integration of a zero-waste city data foundation with carbon emission reduction accounting. Key drivers of development include policy requirements for resource recycling under dual-carbon goals, the demand for refined measurement resulting from mandatory waste sorting, and the intrinsic motivation of sanitation companies to reduce costs and increase efficiency. However, its development still faces significant obstacles: high costs for intelligent transformation of front-end sorting facilities, low accuracy rates in resident sorting leading to data distortion; multiple business entities involved in the collection and transportation process, resulting in inconsistent data standards and information silos; furthermore, the outdoor durability of smart devices, data transmission stability, and how to balance public privacy with regulatory needs are also pressing issues that need to be addressed.

This report is a detailed and comprehensive analysis for global Digital Solutions for Waste Management market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digital Solutions for Waste Management market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Digital Solutions for Waste Management market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Digital Solutions for Waste Management market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Digital Solutions for Waste Management market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Solutions for Waste Management

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Solutions for Waste Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Rubicon, C-trace GmbH, ZenRobotics, AMCS Group, Bigbelly Solar, AMP Robotics, ISB Global, Evreka, Sensoneo, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Digital Solutions for Waste Management market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware

Service

Market segment by Technology

IoT Sensing Solutions

Communication and Positioning Solutions

Platform and Data Solutions

Algorithm and Decision Solutions

Others

Market segment by Lifecycle

Source Classification and Measurement

Collection, Transportation, And Dispatch

Disposal and Resource Recovery

Terminal Traceability and Supervision

Others

Market segment by Application

Waste Companies

Smart Cities

Municipalities

Others

Market segment by players, this report covers

Veolia

Rubicon

C-trace GmbH

ZenRobotics

AMCS Group

Bigbelly Solar

AMP Robotics

ISB Global

Evreka

Sensoneo

BrighterBins

Hikvision

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Solutions for Waste Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Solutions for Waste Management, with revenue, gross margin, and global market share of Digital Solutions for Waste Management from 2021 to 2026.

Chapter 3, the Digital Solutions for Waste Management competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Digital Solutions for Waste Management market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Solutions for Waste Management.

Chapter 13, to describe Digital Solutions for Waste Management research findings and conclusion.

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