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Global Digital Solar Radiation Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Solar Radiation Sensor market size is expected to reach $ 1935 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

A Digital Solar Radiation Sensor is an electronic instrument designed to measure the intensity of solar radiation (sunlight) falling on a surface, typically expressed in watts per square meter (W/m?). It uses sensors?typically photodiodes, thermopiles, or photovoltaic cells?to detect solar irradiance and converts it into a digital electrical signal, providing accurate, real-time readings essential for assessing solar energy potential, monitoring photovoltaic system performance, and conducting environmental and agricultural research. Digital solar radiation sensors are widely used in weather monitoring, agriculture, solar energy generation, environmental research, and building automation. The global average selling price for digital solar radiation sensors is approximately US$280 per unit. The average sales volume in the base year is estimated at 3,342.5k units. The industry average gross margin is approximately 45%, with typical ranges between 35% and 55%, reflecting the high-precision optical engineering and specialized nature of these instruments. The upstream segment includes manufacturers of photodiodes, thermopiles, optical filters, precision electronic components, and semiconductor materials. The midstream segment comprises sensor manufacturers and system integrators that design, assemble, calibrate, and certify complete digital solar radiation sensors. The downstream segment encompasses weather monitoring stations, agricultural research institutions, solar power plants, environmental research laboratories, and building automation systems that utilize these sensors for solar irradiance measurement, photovoltaic system performance monitoring, and climate research.

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The digital solar radiation sensor market is undergoing significant transformation driven by the global expansion of renewable energy infrastructure, technological advancements in sensor precision, and the integration of IoT-enabled monitoring capabilities. The industry is witnessing a fundamental shift from traditional analog sensors to digital platforms that offer enhanced accuracy, real-time data transmission, and seamless integration with cloud-based energy management systems. The growing adoption of solar energy generation worldwide is a primary demand driver, as photovoltaic system operators increasingly rely on high-precision irradiance measurements to optimize energy output and maximize return on investment. The emergence of IoT-enabled solar radiation sensors is reshaping the market landscape, allowing for real-time data analytics and integration with smart home systems, enhancing user experience and energy management. Technological advancements in sensor materials and calibration techniques are improving measurement accuracy and durability, enabling deployment in increasingly diverse environmental conditions. The integration of digital interfaces for direct connection to SCADA and cloud-based solar resource management platforms is accelerating adoption in utility-scale projects. Regionally, North America is expected to dominate the market due to heightened investments in solar energy infrastructure and supportive government policies promoting sustainable energy solutions. The Asia-Pacific region is emerging as the fastest-growing market, fueled by rapid urbanization, increasing energy demand, and expanding renewable energy targets. As the global transition toward renewable energy accelerates and the demand for precision solar monitoring intensifies, the digital solar radiation sensor market is positioned for sustained growth across both developed and emerging economies.

This report studies the global Digital Solar Radiation Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Solar Radiation Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Solar Radiation Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Solar Radiation Sensor total production and demand, 2021-2032, (K Units)
Global Digital Solar Radiation Sensor total production value, 2021-2032, (USD Million)

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Global Digital Solar Radiation Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Digital Solar Radiation Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Digital Solar Radiation Sensor domestic production, consumption, key domestic manufacturers and share
Global Digital Solar Radiation Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Digital Solar Radiation Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Digital Solar Radiation Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Solar Radiation Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH), Apogee Instruments, Beijing Huiyang Intelligent Technology, EKO Instruments, Hukseflux Thermal Sensors, Met One Instruments, NRG Systems, Skye Instruments, Kipp & Zonen, LI-COR Biosciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Solar Radiation Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Solar Radiation Sensor Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Solar Radiation Sensor Market, Segmentation by Type:

Silicon Cell Type

Thermopile Type

Global Digital Solar Radiation Sensor Market, Segmentation by Technology:

Analog Technology

Digital Technology

Global Digital Solar Radiation Sensor Market, Segmentation by Mounting Type:

Fixed Mounting

Portable / Handheld

Global Digital Solar Radiation Sensor Market, Segmentation by Application:

Agriculture

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Automotive

Industrial

Other

Companies Profiled:

AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH)

Apogee Instruments

Beijing Huiyang Intelligent Technology

EKO Instruments

Hukseflux Thermal Sensors

Met One Instruments

NRG Systems

Skye Instruments

Kipp & Zonen

LI-COR Biosciences

Delta-T Devices

Solar Light Company

Vaisala

Campbell Scientific

RENOGY

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Holykell Technology

Wuhan Global Sensor Technology

Rika Sensors

Davis Instruments

Omni Instruments

Lufft

Key Questions Answered:
1. How big is the global Digital Solar Radiation Sensor market?
2. What is the demand of the global Digital Solar Radiation Sensor market?
3. What is the year over year growth of the global Digital Solar Radiation Sensor market?
4. What is the production and production value of the global Digital Solar Radiation Sensor market?
5. Who are the key producers in the global Digital Solar Radiation Sensor market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Digital Solar Radiation Sensor Introduction
1.2 World Digital Solar Radiation Sensor Supply & Forecast
  1.2.1 World Digital Solar Radiation Sensor Production Value (2021 & 2025 & 2032)
  1.2.2 World Digital Solar Radiation Sensor Production (2021-2032)
  1.2.3 World Digital Solar Radiation Sensor Pricing Trends (2021-2032)
1.3 World Digital Solar Radiation Sensor Production by Region (Based on Production Site)
  1.3.1 World Digital Solar Radiation Sensor Production Value by Region (2021-2032)
  1.3.2 World Digital Solar Radiation Sensor Production by Region (2021-2032)
  1.3.3 World Digital Solar Radiation Sensor Average Price by Region (2021-2032)
  1.3.4 North America Digital Solar Radiation Sensor Production (2021-2032)
  1.3.5 Europe Digital Solar Radiation Sensor Production (2021-2032)
  1.3.6 China Digital Solar Radiation Sensor Production (2021-2032)
  1.3.7 Japan Digital Solar Radiation Sensor Production (2021-2032)
  1.3.8 South Korea Digital Solar Radiation Sensor Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Digital Solar Radiation Sensor Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Digital Solar Radiation Sensor Major Market Trends

2 DEMAND SUMMARY

2.1 World Digital Solar Radiation Sensor Demand (2021-2032)
2.2 World Digital Solar Radiation Sensor Consumption by Region
  2.2.1 World Digital Solar Radiation Sensor Consumption by Region (2021-2026)
  2.2.2 World Digital Solar Radiation Sensor Consumption Forecast by Region (2027-2032)
2.3 United States Digital Solar Radiation Sensor Consumption (2021-2032)
2.4 China Digital Solar Radiation Sensor Consumption (2021-2032)
2.5 Europe Digital Solar Radiation Sensor Consumption (2021-2032)
2.6 Japan Digital Solar Radiation Sensor Consumption (2021-2032)
2.7 South Korea Digital Solar Radiation Sensor Consumption (2021-2032)
2.8 ASEAN Digital Solar Radiation Sensor Consumption (2021-2032)
2.9 India Digital Solar Radiation Sensor Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Digital Solar Radiation Sensor Production Value by Manufacturer (2021-2026)
3.2 World Digital Solar Radiation Sensor Production by Manufacturer (2021-2026)
3.3 World Digital Solar Radiation Sensor Average Price by Manufacturer (2021-2026)
3.4 Digital Solar Radiation Sensor Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Digital Solar Radiation Sensor Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Digital Solar Radiation Sensor in 2025
  3.5.3 Global Concentration Ratios (CR8) for Digital Solar Radiation Sensor in 2025
3.6 Digital Solar Radiation Sensor Market: Overall Company Footprint Analysis
  3.6.1 Digital Solar Radiation Sensor Market: Region Footprint
  3.6.2 Digital Solar Radiation Sensor Market: Company Product Type Footprint
  3.6.3 Digital Solar Radiation Sensor Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Digital Solar Radiation Sensor Production Value Comparison
  4.1.1 United States VS China: Digital Solar Radiation Sensor Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Digital Solar Radiation Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Digital Solar Radiation Sensor Production Comparison
  4.2.1 United States VS China: Digital Solar Radiation Sensor Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Digital Solar Radiation Sensor Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Digital Solar Radiation Sensor Consumption Comparison
  4.3.1 United States VS China: Digital Solar Radiation Sensor Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Digital Solar Radiation Sensor Consumption Market

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Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Digital Solar Radiation Sensor Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Digital Solar Radiation Sensor Production Value (2021-2026)
4.4.3 United States Based Manufacturers Digital Solar Radiation Sensor Production (2021-2026)
4.5 China Based Digital Solar Radiation Sensor Manufacturers and Market Share
4.5.1 China Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Digital Solar Radiation Sensor Production Value (2021-2026)
4.5.3 China Based Manufacturers Digital Solar Radiation Sensor Production (2021-2026)
4.6 Rest of World Based Digital Solar Radiation Sensor Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Digital Solar Radiation Sensor Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Digital Solar Radiation Sensor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Digital Solar Radiation Sensor Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Silicon Cell Type
5.2.2 Thermopile Type
5.3 Market Segment by Type
5.3.1 World Digital Solar Radiation Sensor Production by Type (2021-2032)
5.3.2 World Digital Solar Radiation Sensor Production Value by Type (2021-2032)
5.3.3 World Digital Solar Radiation Sensor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

+357 96 030922
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6.1 World Digital Solar Radiation Sensor Market Size Overview by Technology: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Technology
6.2.1 Analog Technology
6.2.2 Digital Technology
6.3 Market Segment by Technology
6.3.1 World Digital Solar Radiation Sensor Production by Technology (2021-2032)
6.3.2 World Digital Solar Radiation Sensor Production Value by Technology (2021-2032)
6.3.3 World Digital Solar Radiation Sensor Average Price by Technology (2021-2032)

7 MARKET ANALYSIS BY MOUNTING TYPE

7.1 World Digital Solar Radiation Sensor Market Size Overview by Mounting Type: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Mounting Type
7.2.1 Fixed Mounting
7.2.2 Portable / Handheld
7.3 Market Segment by Mounting Type
7.3.1 World Digital Solar Radiation Sensor Production by Mounting Type (2021-2032)
7.3.2 World Digital Solar Radiation Sensor Production Value by Mounting Type (2021-2032)
7.3.3 World Digital Solar Radiation Sensor Average Price by Mounting Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Digital Solar Radiation Sensor Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Agriculture
8.2.2 Automotive
8.2.3 Industrial
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Digital Solar Radiation Sensor Production by Application (2021-2032)
8.3.2 World Digital Solar Radiation Sensor Production Value by Application (2021-2032)
8.3.3 World Digital Solar Radiation Sensor Average Price by Application (2021-2032)

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9 COMPANY PROFILES

9.1 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH)
9.1.1 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Details
9.1.2 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Major Business
9.1.3 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Digital Solar Radiation Sensor Product and Services
9.1.4 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Recent Developments/Updates
9.1.6 AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Competitive Strengths & Weaknesses
9.2 Apogee Instruments
9.2.1 Apogee Instruments Details
9.2.2 Apogee Instruments Major Business
9.2.3 Apogee Instruments Digital Solar Radiation Sensor Product and Services
9.2.4 Apogee Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Apogee Instruments Recent Developments/Updates
9.2.6 Apogee Instruments Competitive Strengths & Weaknesses
9.3 Beijing Huiyang Intelligent Technology
9.3.1 Beijing Huiyang Intelligent Technology Details
9.3.2 Beijing Huiyang Intelligent Technology Major Business
9.3.3 Beijing Huiyang Intelligent Technology Digital Solar Radiation Sensor Product and Services
9.3.4 Beijing Huiyang Intelligent Technology Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Beijing Huiyang Intelligent Technology Recent Developments/Updates
9.3.6 Beijing Huiyang Intelligent Technology Competitive Strengths & Weaknesses
9.4 EKO Instruments
9.4.1 EKO Instruments Details
9.4.2 EKO Instruments Major Business
9.4.3 EKO Instruments Digital Solar Radiation Sensor Product and Services
9.4.4 EKO Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 EKO Instruments Recent Developments/Updates
9.4.6 EKO Instruments Competitive Strengths & Weaknesses

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info@marketpublishers.com

9.5 Hukseflux Thermal Sensors
9.5.1 Hukseflux Thermal Sensors Details
9.5.2 Hukseflux Thermal Sensors Major Business
9.5.3 Hukseflux Thermal Sensors Digital Solar Radiation Sensor Product and Services
9.5.4 Hukseflux Thermal Sensors Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Hukseflux Thermal Sensors Recent Developments/Updates
9.5.6 Hukseflux Thermal Sensors Competitive Strengths & Weaknesses
9.6 Met One Instruments
9.6.1 Met One Instruments Details
9.6.2 Met One Instruments Major Business
9.6.3 Met One Instruments Digital Solar Radiation Sensor Product and Services
9.6.4 Met One Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Met One Instruments Recent Developments/Updates
9.6.6 Met One Instruments Competitive Strengths & Weaknesses
9.7 NRG Systems
9.7.1 NRG Systems Details
9.7.2 NRG Systems Major Business
9.7.3 NRG Systems Digital Solar Radiation Sensor Product and Services
9.7.4 NRG Systems Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 NRG Systems Recent Developments/Updates
9.7.6 NRG Systems Competitive Strengths & Weaknesses
9.8 Skye Instruments
9.8.1 Skye Instruments Details
9.8.2 Skye Instruments Major Business
9.8.3 Skye Instruments Digital Solar Radiation Sensor Product and Services
9.8.4 Skye Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Skye Instruments Recent Developments/Updates
9.8.6 Skye Instruments Competitive Strengths & Weaknesses
9.9 Kipp & Zonen
9.9.1 Kipp & Zonen Details
9.9.2 Kipp & Zonen Major Business
9.9.3 Kipp & Zonen Digital Solar Radiation Sensor Product and Services
9.9.4 Kipp & Zonen Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Kipp & Zonen Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.9.6 Kipp & Zonen Competitive Strengths & Weaknesses
9.10 LI-COR Biosciences
9.10.1 LI-COR Biosciences Details
9.10.2 LI-COR Biosciences Major Business
9.10.3 LI-COR Biosciences Digital Solar Radiation Sensor Product and Services
9.10.4 LI-COR Biosciences Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 LI-COR Biosciences Recent Developments/Updates
9.10.6 LI-COR Biosciences Competitive Strengths & Weaknesses
9.11 Delta-T Devices
9.11.1 Delta-T Devices Details
9.11.2 Delta-T Devices Major Business
9.11.3 Delta-T Devices Digital Solar Radiation Sensor Product and Services
9.11.4 Delta-T Devices Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Delta-T Devices Recent Developments/Updates
9.11.6 Delta-T Devices Competitive Strengths & Weaknesses
9.12 Solar Light Company
9.12.1 Solar Light Company Details
9.12.2 Solar Light Company Major Business
9.12.3 Solar Light Company Digital Solar Radiation Sensor Product and Services
9.12.4 Solar Light Company Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Solar Light Company Recent Developments/Updates
9.12.6 Solar Light Company Competitive Strengths & Weaknesses
9.13 Vaisala
9.13.1 Vaisala Details
9.13.2 Vaisala Major Business
9.13.3 Vaisala Digital Solar Radiation Sensor Product and Services
9.13.4 Vaisala Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Vaisala Recent Developments/Updates
9.13.6 Vaisala Competitive Strengths & Weaknesses
9.14 Campbell Scientific
9.14.1 Campbell Scientific Details
9.14.2 Campbell Scientific Major Business
9.14.3 Campbell Scientific Digital Solar Radiation Sensor Product and Services
9.14.4 Campbell Scientific Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.14.5 Campbell Scientific Recent Developments/Updates
9.14.6 Campbell Scientific Competitive Strengths & Weaknesses
9.15 RENOGY
9.15.1 RENOGY Details
9.15.2 RENOGY Major Business
9.15.3 RENOGY Digital Solar Radiation Sensor Product and Services
9.15.4 RENOGY Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 RENOGY Recent Developments/Updates
9.15.6 RENOGY Competitive Strengths & Weaknesses
9.16 Holykell Technology
9.16.1 Holykell Technology Details
9.16.2 Holykell Technology Major Business
9.16.3 Holykell Technology Digital Solar Radiation Sensor Product and Services
9.16.4 Holykell Technology Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Holykell Technology Recent Developments/Updates
9.16.6 Holykell Technology Competitive Strengths & Weaknesses
9.17 Wuhan Global Sensor Technology
9.17.1 Wuhan Global Sensor Technology Details
9.17.2 Wuhan Global Sensor Technology Major Business
9.17.3 Wuhan Global Sensor Technology Digital Solar Radiation Sensor Product and Services
9.17.4 Wuhan Global Sensor Technology Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Wuhan Global Sensor Technology Recent Developments/Updates
9.17.6 Wuhan Global Sensor Technology Competitive Strengths & Weaknesses
9.18 Rika Sensors
9.18.1 Rika Sensors Details
9.18.2 Rika Sensors Major Business
9.18.3 Rika Sensors Digital Solar Radiation Sensor Product and Services
9.18.4 Rika Sensors Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Rika Sensors Recent Developments/Updates
9.18.6 Rika Sensors Competitive Strengths & Weaknesses
9.19 Davis Instruments
9.19.1 Davis Instruments Details
9.19.2 Davis Instruments Major Business
9.19.3 Davis Instruments Digital Solar Radiation Sensor Product and Services

+357 96 030922
info@marketpublishers.com

9.19.4 Davis Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Davis Instruments Recent Developments/Updates
9.19.6 Davis Instruments Competitive Strengths & Weaknesses
9.20 Omni Instruments
9.20.1 Omni Instruments Details
9.20.2 Omni Instruments Major Business
9.20.3 Omni Instruments Digital Solar Radiation Sensor Product and Services
9.20.4 Omni Instruments Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Omni Instruments Recent Developments/Updates
9.20.6 Omni Instruments Competitive Strengths & Weaknesses
9.21 Lufft
9.21.1 Lufft Details
9.21.2 Lufft Major Business
9.21.3 Lufft Digital Solar Radiation Sensor Product and Services
9.21.4 Lufft Digital Solar Radiation Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Lufft Recent Developments/Updates
9.21.6 Lufft Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Digital Solar Radiation Sensor Industry Chain
10.2 Digital Solar Radiation Sensor Upstream Analysis
10.2.1 Digital Solar Radiation Sensor Core Raw Materials
10.2.2 Main Manufacturers of Digital Solar Radiation Sensor Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Digital Solar Radiation Sensor Production Mode
10.6 Digital Solar Radiation Sensor Procurement Model
10.7 Digital Solar Radiation Sensor Industry Sales Model and Sales Channels
10.7.1 Digital Solar Radiation Sensor Sales Model
10.7.2 Digital Solar Radiation Sensor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

+357 96 030922
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12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Digital Solar Radiation Sensor Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Digital Solar Radiation Sensor Production Value by Region (2021-2026) & (USD Million)
Table 3. World Digital Solar Radiation Sensor Production Value by Region (2027-2032) & (USD Million)
Table 4. World Digital Solar Radiation Sensor Production Value Market Share by Region (2021-2026)
Table 5. World Digital Solar Radiation Sensor Production Value Market Share by Region (2027-2032)
Table 6. World Digital Solar Radiation Sensor Production by Region (2021-2026) & (K Units)
Table 7. World Digital Solar Radiation Sensor Production by Region (2027-2032) & (K Units)
Table 8. World Digital Solar Radiation Sensor Production Market Share by Region (2021-2026)
Table 9. World Digital Solar Radiation Sensor Production Market Share by Region (2027-2032)
Table 10. World Digital Solar Radiation Sensor Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Digital Solar Radiation Sensor Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Digital Solar Radiation Sensor Major Market Trends
Table 13. World Digital Solar Radiation Sensor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Digital Solar Radiation Sensor Consumption by Region (2021-2026) & (K Units)
Table 15. World Digital Solar Radiation Sensor Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Digital Solar Radiation Sensor Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Digital Solar Radiation Sensor Producers in 2025
Table 18. World Digital Solar Radiation Sensor Production by Manufacturer (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Digital Solar Radiation Sensor Producers in 2025
Table 20. World Digital Solar Radiation Sensor Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Digital Solar Radiation Sensor Company Evaluation Quadrant
Table 22. World Digital Solar Radiation Sensor Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Digital Solar Radiation Sensor Production Site of Key Manufacturer
Table 24. Digital Solar Radiation Sensor Market: Company Product Type Footprint
Table 25. Digital Solar Radiation Sensor Market: Company Product Application Footprint
Table 26. Digital Solar Radiation Sensor Competitive Factors
Table 27. Digital Solar Radiation Sensor New Entrant and Capacity Expansion Plans
Table 28. Digital Solar Radiation Sensor Mergers & Acquisitions Activity
Table 29. United States VS China Digital Solar Radiation Sensor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Digital Solar Radiation Sensor Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Digital Solar Radiation Sensor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Digital Solar Radiation Sensor Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Digital Solar Radiation Sensor Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Digital Solar Radiation Sensor Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Digital Solar Radiation Sensor Production Market Share (2021-2026)
Table 37. China Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Digital Solar Radiation Sensor Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Digital Solar Radiation Sensor Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Digital Solar Radiation Sensor Production, (2021-2026) & (K Units)

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Table 41. China Based Manufacturers Digital Solar Radiation Sensor Production Market Share (2021-2026)
Table 42. Rest of World Based Digital Solar Radiation Sensor Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Digital Solar Radiation Sensor Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Digital Solar Radiation Sensor Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Digital Solar Radiation Sensor Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Digital Solar Radiation Sensor Production Market Share (2021-2026)
Table 47. World Digital Solar Radiation Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Digital Solar Radiation Sensor Production by Type (2021-2026) & (K Units)
Table 49. World Digital Solar Radiation Sensor Production by Type (2027-2032) & (K Units)
Table 50. World Digital Solar Radiation Sensor Production Value by Type (2021-2026) & (USD Million)
Table 51. World Digital Solar Radiation Sensor Production Value by Type (2027-2032) & (USD Million)
Table 52. World Digital Solar Radiation Sensor Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Digital Solar Radiation Sensor Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Digital Solar Radiation Sensor Production Value by Technology, (USD Million), 2021 & 2025 & 2032
Table 55. World Digital Solar Radiation Sensor Production by Technology (2021-2026) & (K Units)
Table 56. World Digital Solar Radiation Sensor Production by Technology (2027-2032) & (K Units)
Table 57. World Digital Solar Radiation Sensor Production Value by Technology (2021-2026) & (USD Million)
Table 58. World Digital Solar Radiation Sensor Production Value by Technology (2027-2032) & (USD Million)
Table 59. World Digital Solar Radiation Sensor Average Price by Technology (2021-2026) & (US$/Unit)
Table 60. World Digital Solar Radiation Sensor Average Price by Technology

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(2027-2032) & (US$/Unit)
Table 61. World Digital Solar Radiation Sensor Production Value by Mounting Type, (USD Million), 2021 & 2025 & 2032
Table 62. World Digital Solar Radiation Sensor Production by Mounting Type (2021-2026) & (K Units)
Table 63. World Digital Solar Radiation Sensor Production by Mounting Type (2027-2032) & (K Units)
Table 64. World Digital Solar Radiation Sensor Production Value by Mounting Type (2021-2026) & (USD Million)
Table 65. World Digital Solar Radiation Sensor Production Value by Mounting Type (2027-2032) & (USD Million)
Table 66. World Digital Solar Radiation Sensor Average Price by Mounting Type (2021-2026) & (US$/Unit)
Table 67. World Digital Solar Radiation Sensor Average Price by Mounting Type (2027-2032) & (US$/Unit)
Table 68. World Digital Solar Radiation Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Digital Solar Radiation Sensor Production by Application (2021-2026) & (K Units)
Table 70. World Digital Solar Radiation Sensor Production by Application (2027-2032) & (K Units)
Table 71. World Digital Solar Radiation Sensor Production Value by Application (2021-2026) & (USD Million)
Table 72. World Digital Solar Radiation Sensor Production Value by Application (2027-2032) & (USD Million)
Table 73. World Digital Solar Radiation Sensor Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Digital Solar Radiation Sensor Average Price by Application (2027-2032) & (US$/Unit)
Table 75. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Basic Information, Manufacturing Base and Competitors
Table 76. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Major Business
Table 77. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Digital Solar Radiation Sensor Product and Services
Table 78. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Recent Developments/Updates

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Table 80. AHLBORN (Ahlborn Mess- und Regelungstechnik GmbH) Competitive Strengths & Weaknesses
Table 81. Apogee Instruments Basic Information, Manufacturing Base and Competitors
Table 82. Apogee Instruments Major Business
Table 83. Apogee Instruments Digital Solar Radiation Sensor Product and Services
Table 84. Apogee Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Apogee Instruments Recent Developments/Updates
Table 86. Apogee Instruments Competitive Strengths & Weaknesses
Table 87. Beijing Huiyang Intelligent Technology Basic Information, Manufacturing Base and Competitors
Table 88. Beijing Huiyang Intelligent Technology Major Business
Table 89. Beijing Huiyang Intelligent Technology Digital Solar Radiation Sensor Product and Services
Table 90. Beijing Huiyang Intelligent Technology Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Beijing Huiyang Intelligent Technology Recent Developments/Updates
Table 92. Beijing Huiyang Intelligent Technology Competitive Strengths & Weaknesses
Table 93. EKO Instruments Basic Information, Manufacturing Base and Competitors
Table 94. EKO Instruments Major Business
Table 95. EKO Instruments Digital Solar Radiation Sensor Product and Services
Table 96. EKO Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. EKO Instruments Recent Developments/Updates
Table 98. EKO Instruments Competitive Strengths & Weaknesses
Table 99. Hukseflux Thermal Sensors Basic Information, Manufacturing Base and Competitors
Table 100. Hukseflux Thermal Sensors Major Business
Table 101. Hukseflux Thermal Sensors Digital Solar Radiation Sensor Product and Services
Table 102. Hukseflux Thermal Sensors Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Hukseflux Thermal Sensors Recent Developments/Updates
Table 104. Hukseflux Thermal Sensors Competitive Strengths & Weaknesses
Table 105. Met One Instruments Basic Information, Manufacturing Base and

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Competitors
Table 106. Met One Instruments Major Business
Table 107. Met One Instruments Digital Solar Radiation Sensor Product and Services
Table 108. Met One Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Met One Instruments Recent Developments/Updates
Table 110. Met One Instruments Competitive Strengths & Weaknesses
Table 111. NRG Systems Basic Information, Manufacturing Base and Competitors
Table 112. NRG Systems Major Business
Table 113. NRG Systems Digital Solar Radiation Sensor Product and Services
Table 114. NRG Systems Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. NRG Systems Recent Developments/Updates
Table 116. NRG Systems Competitive Strengths & Weaknesses
Table 117. Skye Instruments Basic Information, Manufacturing Base and Competitors
Table 118. Skye Instruments Major Business
Table 119. Skye Instruments Digital Solar Radiation Sensor Product and Services
Table 120. Skye Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Skye Instruments Recent Developments/Updates
Table 122. Skye Instruments Competitive Strengths & Weaknesses
Table 123. Kipp & Zonen Basic Information, Manufacturing Base and Competitors
Table 124. Kipp & Zonen Major Business
Table 125. Kipp & Zonen Digital Solar Radiation Sensor Product and Services
Table 126. Kipp & Zonen Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Kipp & Zonen Recent Developments/Updates
Table 128. Kipp & Zonen Competitive Strengths & Weaknesses
Table 129. LI-COR Biosciences Basic Information, Manufacturing Base and Competitors
Table 130. LI-COR Biosciences Major Business
Table 131. LI-COR Biosciences Digital Solar Radiation Sensor Product and Services
Table 132. LI-COR Biosciences Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 133. LI-COR Biosciences Recent Developments/Updates
Table 134. LI-COR Biosciences Competitive Strengths & Weaknesses
Table 135. Delta-T Devices Basic Information, Manufacturing Base and Competitors
Table 136. Delta-T Devices Major Business
Table 137. Delta-T Devices Digital Solar Radiation Sensor Product and Services
Table 138. Delta-T Devices Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Delta-T Devices Recent Developments/Updates
Table 140. Delta-T Devices Competitive Strengths & Weaknesses
Table 141. Solar Light Company Basic Information, Manufacturing Base and Competitors
Table 142. Solar Light Company Major Business
Table 143. Solar Light Company Digital Solar Radiation Sensor Product and Services
Table 144. Solar Light Company Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Solar Light Company Recent Developments/Updates
Table 146. Solar Light Company Competitive Strengths & Weaknesses
Table 147. Vaisala Basic Information, Manufacturing Base and Competitors
Table 148. Vaisala Major Business
Table 149. Vaisala Digital Solar Radiation Sensor Product and Services
Table 150. Vaisala Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Vaisala Recent Developments/Updates
Table 152. Vaisala Competitive Strengths & Weaknesses
Table 153. Campbell Scientific Basic Information, Manufacturing Base and Competitors
Table 154. Campbell Scientific Major Business
Table 155. Campbell Scientific Digital Solar Radiation Sensor Product and Services
Table 156. Campbell Scientific Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Campbell Scientific Recent Developments/Updates
Table 158. Campbell Scientific Competitive Strengths & Weaknesses
Table 159. RENOGY Basic Information, Manufacturing Base and Competitors
Table 160. RENOGY Major Business
Table 161. RENOGY Digital Solar Radiation Sensor Product and Services
Table 162. RENOGY Digital Solar Radiation Sensor Production (K Units), Price

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(US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. RENOGY Recent Developments/Updates
Table 164. RENOGY Competitive Strengths & Weaknesses
Table 165. Holykell Technology Basic Information, Manufacturing Base and Competitors
Table 166. Holykell Technology Major Business
Table 167. Holykell Technology Digital Solar Radiation Sensor Product and Services
Table 168. Holykell Technology Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Holykell Technology Recent Developments/Updates
Table 170. Holykell Technology Competitive Strengths & Weaknesses
Table 171. Wuhan Global Sensor Technology Basic Information, Manufacturing Base and Competitors
Table 172. Wuhan Global Sensor Technology Major Business
Table 173. Wuhan Global Sensor Technology Digital Solar Radiation Sensor Product and Services
Table 174. Wuhan Global Sensor Technology Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Wuhan Global Sensor Technology Recent Developments/Updates
Table 176. Wuhan Global Sensor Technology Competitive Strengths & Weaknesses
Table 177. Rika Sensors Basic Information, Manufacturing Base and Competitors
Table 178. Rika Sensors Major Business
Table 179. Rika Sensors Digital Solar Radiation Sensor Product and Services
Table 180. Rika Sensors Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Rika Sensors Recent Developments/Updates
Table 182. Rika Sensors Competitive Strengths & Weaknesses
Table 183. Davis Instruments Basic Information, Manufacturing Base and Competitors
Table 184. Davis Instruments Major Business
Table 185. Davis Instruments Digital Solar Radiation Sensor Product and Services
Table 186. Davis Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Davis Instruments Recent Developments/Updates
Table 188. Davis Instruments Competitive Strengths & Weaknesses

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Table 189. Omni Instruments Basic Information, Manufacturing Base and Competitors
Table 190. Omni Instruments Major Business
Table 191. Omni Instruments Digital Solar Radiation Sensor Product and Services
Table 192. Omni Instruments Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Omni Instruments Recent Developments/Updates
Table 194. Omni Instruments Competitive Strengths & Weaknesses
Table 195. Lufft Basic Information, Manufacturing Base and Competitors
Table 196. Lufft Major Business
Table 197. Lufft Digital Solar Radiation Sensor Product and Services
Table 198. Lufft Digital Solar Radiation Sensor Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Lufft Recent Developments/Updates
Table 200. Lufft Competitive Strengths & Weaknesses
Table 201. Global Key Players of Digital Solar Radiation Sensor Upstream (Raw Materials)
Table 202. Global Digital Solar Radiation Sensor Typical Customers
Table 203. Digital Solar Radiation Sensor Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Digital Solar Radiation Sensor Picture
Figure 2. World Digital Solar Radiation Sensor Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Digital Solar Radiation Sensor Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 5. World Digital Solar Radiation Sensor Average Price (2021-2032) & (US$/Unit)
Figure 6. World Digital Solar Radiation Sensor Production Value Market Share by Region (2021-2032)
Figure 7. World Digital Solar Radiation Sensor Production Market Share by Region (2021-2032)
Figure 8. North America Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 9. Europe Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 10. China Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 11. Japan Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 12. South Korea Digital Solar Radiation Sensor Production (2021-2032) & (K Units)
Figure 13. Digital Solar Radiation Sensor Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 16. World Digital Solar Radiation Sensor Consumption Market Share by Region (2021-2032)
Figure 17. United States Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 18. China Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 19. Europe Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 20. Japan Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 21. South Korea Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 23. India Digital Solar Radiation Sensor Consumption (2021-2032) & (K Units)
Figure 24. Producer Shipments of Digital Solar Radiation Sensor by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Digital Solar Radiation

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Sensor Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Digital Solar Radiation Sensor Markets in 2025
Figure 27. United States VS China: Digital Solar Radiation Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Digital Solar Radiation Sensor Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Digital Solar Radiation Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Digital Solar Radiation Sensor Production Market Share 2025
Figure 31. China Based Manufacturers Digital Solar Radiation Sensor Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Digital Solar Radiation Sensor Production Market Share 2025
Figure 33. World Digital Solar Radiation Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Digital Solar Radiation Sensor Production Value Market Share by Type in 2025
Figure 35. Silicon Cell Type
Figure 36. Thermopile Type
Figure 37. World Digital Solar Radiation Sensor Production Market Share by Type (2021-2032)
Figure 38. World Digital Solar Radiation Sensor Production Value Market Share by Type (2021-2032)
Figure 39. World Digital Solar Radiation Sensor Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Digital Solar Radiation Sensor Production Value by Technology, (USD Million), 2021 & 2025 & 2032
Figure 41. World Digital Solar Radiation Sensor Production Value Market Share by Technology in 2025
Figure 42. Analog Technology
Figure 43. Digital Technology
Figure 44. World Digital Solar Radiation Sensor Production Market Share by Technology (2021-2032)
Figure 45. World Digital Solar Radiation Sensor Production Value Market Share by Technology (2021-2032)
Figure 46. World Digital Solar Radiation Sensor Average Price by Technology (2021-2032) & (US$/Unit)

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Figure 47. World Digital Solar Radiation Sensor Production Value by Mounting Type, (USD Million), 2021 & 2025 & 2032
Figure 48. World Digital Solar Radiation Sensor Production Value Market Share by Mounting Type in 2025
Figure 49. Fixed Mounting
Figure 50. Portable / Handheld
Figure 51. World Digital Solar Radiation Sensor Production Market Share by Mounting Type (2021-2032)
Figure 52. World Digital Solar Radiation Sensor Production Value Market Share by Mounting Type (2021-2032)
Figure 53. World Digital Solar Radiation Sensor Average Price by Mounting Type (2021-2032) & (US$/Unit)
Figure 54. World Digital Solar Radiation Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 55. World Digital Solar Radiation Sensor Production Value Market Share by Application in 2025
Figure 56. Agriculture
Figure 57. Automotive
Figure 58. Industrial
Figure 59. Other
Figure 60. World Digital Solar Radiation Sensor Production Market Share by Application (2021-2032)
Figure 61. World Digital Solar Radiation Sensor Production Value Market Share by Application (2021-2032)
Figure 62. World Digital Solar Radiation Sensor Average Price by Application (2021-2032) & (US$/Unit)
Figure 63. Digital Solar Radiation Sensor Industry Chain
Figure 64. Digital Solar Radiation Sensor Procurement Model
Figure 65. Digital Solar Radiation Sensor Sales Model
Figure 66. Digital Solar Radiation Sensor Sales Channels, Direct Sales, and Distribution
Figure 67. Methodology
Figure 68. Research Process and Data Source

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