

# Global Digital Smart Waste Management Solution Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Digital Smart Waste Management Solution market size was valued at USD 422.3 million in 2023 and is forecast to a readjusted size of USD 1384 million by 2030 with a CAGR of 18.5% during review period.

Digital smart waste management refers to any system that uses technology to make trash collection more efficient, cost-effective and environmentally friendly. Most of these systems are equipped with the Internet of Things (IoT), a monitoring technology that collects and tracks real-time data, which gives municipalities, cities and waste collectors the ability to optimize their waste operations, become more sustainable, and make smarter business decisions. Smart waste management focuses on solving the previously mentioned solid waste management problems using sensors, intelligent monitoring systems, and mobile applications. The first smart waste management solution to make the waste collection process more efficient is sensors. Sensors can measure the fill level of the containers and provide updated information at any time and notify waste management services to empty them when they are full or almost full. These devices help optimize the best possible route containing fully filled containers and create smart schedules for drivers. The selection of the containers also minimizes the need for trash collection staff because their duties are deduced. They can also alert the waste management companies or municipalities if an undesirable incident happens such as sudden temperature rise or displacement of the container by their GPS features. IoT solutions for solid waste management problems offer municipalities data intelligence and real-time insights. In that regard, the fill patterns of specific containers can be identified by historical data and managed accordingly in the long term. In addition to hardware solutions, mobile applications are used to overcome the

challenges in the regular waste management system, such as keeping track of the drivers while they are operating on the field. This report focuses on the equipment (mainly sensors) and the waste management software used in the digital smart waste management solution.

Waste Vision is the world's largest manufacturers of the Digital Smart Waste Management Solution with a market share of about 18%. Other major manufacturers include RecycleSmart, Bell and Bigbelly, etc. The Europe region is the world's largest market for Digital Smart Waste Management Solution, has a share about 52%, followed by North America, with share about 40%. In terms of product types, software and service is the largest market segment, occupying for a share of about 63%. In terms of product applications, Digital Smart Waste Management Solution is mainly used in municipal waste, with a market share of 85%, followed by industrial waste.

The Global Info Research report includes an overview of the development of the Digital Smart Waste Management Solution industry chain, the market status of Industrial Waste (Hardware, Software and Service), Municipal Waste (Hardware, Software and Service), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Smart Waste Management Solution.

Regionally, the report analyzes the Digital Smart Waste Management Solution markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Smart Waste Management Solution market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Digital Smart Waste Management Solution market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Smart Waste Management Solution industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware,

Software and Service).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Smart Waste Management Solution market.

**Regional Analysis:** The report involves examining the Digital Smart Waste Management Solution market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Digital Smart Waste Management Solution market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Smart Waste Management Solution:

**Company Analysis:** Report covers individual Digital Smart Waste Management Solution players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Digital Smart Waste Management Solution This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Waste, Municipal Waste).

**Technology Analysis:** Report covers specific technologies relevant to Digital Smart Waste Management Solution. It assesses the current state, advancements, and potential future developments in Digital Smart Waste Management Solution areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Digital Smart Waste Management Solution market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Digital Smart Waste Management Solution market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Hardware

Software and Service

### Market segment by Application

Industrial Waste

Municipal Waste

### Market segment by players, this report covers

Waste Vision

RecycleSmart

Bell

Bigbelly

Evreka

Waste Solutions

Enevo

Ecube Labs

Sigrenea

Wellness TechGroup

Waste Harmonics

Compology

Tekelek

BH Technologies

Mr. Fill

Superfy

BrighterBins

RealPage (Thoma Bravo)

Sensoneo

TST Sistemas

Libelium

Abel Sensors

Faststream

EcoMobile

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Smart Waste Management Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Smart Waste Management Solution, with revenue, gross margin and global market share of Digital Smart Waste Management Solution from 2019 to 2024.

Chapter 3, the Digital Smart Waste Management Solution competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Digital Smart Waste Management Solution market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Smart Waste Management Solution.

Chapter 13, to describe Digital Smart Waste Management Solution research findings and conclusion.

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