

# Global Digital Side-view Monitors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Side-view Monitors market size is expected to reach \$ 1109 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032). Electronic exterior rearview mirrors are automotive imaging vision systems that utilize onboard cameras and displays to replace traditional optical exterior rearview mirrors. Electronic exterior rearview mirrors provide a wider field of view and clearer real-time images, thereby improving driving safety and comfort. In 2025, global sales of CMS electronic exterior rearview mirrors were approximately 793,000 units, with an average unit price of approximately US\$720 and an annual production capacity of approximately 25,000 units per production line. The upstream and downstream companies mainly include automotive camera module manufacturers, display drivers, control chips, sensors, and components such as wiring harnesses and housings. Downstream companies mainly include OEMs, automotive parts system integrators, and aftermarket service providers. Gross profit margins are typically between 25% and 35%. The product cost structure mainly includes camera module costs, display and driver board costs, processor and image processing chip costs, wiring harness and housing costs, software development and integration debugging costs, and quality testing and reliability verification costs. Products are categorized into two types based on display technology: LCD and OLED. Based on resolution, electronic rearview mirrors can be categorized into high-definition and 4K types; based on functional combinations, they can be divided into basic image display types, types with blind spot monitoring and assistance functions, and types integrating autonomous driving assistance functions. On the demand side, downstream needs include high-resolution image display, low latency, stable image transmission, strong light and nighttime optimization algorithms, low-power design, compact structure, compatibility with multiple vehicle models, mounting interfaces, and connectivity with smart cockpits. Downstream customers include passenger car manufacturers, commercial vehicle manufacturers, automotive

electronics system integrators, and automotive aftermarket service providers. Regarding business opportunities, policy drivers include countries promoting upgrades to vehicle active safety regulations, encouraging the adoption of advanced vision assistance systems to reduce accident rates. Technological innovation drivers include higher-performance image sensors, more efficient image processing algorithms, and deep integration of intelligent driving functions. Changing consumer demands reflect consumers' continuous pursuit of greater safety, a smarter driving experience, and more aesthetically pleasing designs. These factors collectively drive the growth potential of the electronic rearview mirror market.

The automotive electronic exterior rearview mirror market is rapidly evolving from an optional feature in high-end models to a standard feature in mainstream models. Its core advantage lies in its dual value of enhanced safety and improved aerodynamic performance, driving OEMs' increasing willingness to adopt electronic rearview mirrors. With the improvement of active safety regulations and the advancement of mandatory requirements for driver assistance systems in many regions worldwide, electronic exterior rearview mirrors, as an important component of intelligent perception systems, are no longer limited to simply replacing field of vision; they are evolving towards integrating blind spot monitoring, night vision enhancement, and deep integration with intelligent driving domain control platforms. Technological innovation has driven the development of high-resolution image sensors, lower-latency image processing chips, and more integrated software algorithms. These advancements have reduced costs while improving the user experience. On the consumer side, as users' demands for intelligent cockpit experiences and driving safety increase, the acceptance and demand for electronic exterior rearview mirrors continue to grow. Overall, driven by policy support, technological iteration, and consumer upgrading, the automotive electronic exterior rearview mirror market will maintain steady growth and evolve towards higher technological added value.

This report studies the global Digital Side-view Monitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Side-view Monitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Side-view Monitors that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Digital Side-view Monitors total production and demand, 2021-2032, (K Sets)

Global Digital Side-view Monitors total production value, 2021-2032, (USD Million)

Global Digital Side-view Monitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Digital Side-view Monitors consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Digital Side-view Monitors domestic production, consumption, key domestic manufacturers and share

Global Digital Side-view Monitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Digital Side-view Monitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Digital Side-view Monitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Digital Side-view Monitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gentex, Flcosa, Yuanfeng Technology, Magna International, Stoneridge, MEKRA Lang, Samvardhana Motherson, BYD, OFILM Group, Foryou Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Side-view Monitors market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Side-view Monitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Digital Side-view Monitors Market, Segmentation by Type:

LCD Screen

OLED Screen

#### Global Digital Side-view Monitors Market, Segmentation by Visible Range:

FOV-H

FOV-V

#### Global Digital Side-view Monitors Market, Segmentation by Image Latency:

Image Latency: 100-200ms

Image Latency: 60-100ms

Image Latency: Below 60ms

#### Global Digital Side-view Monitors Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

#### **Companies Profiled:**

Gentex

Ficosa

Yuanfeng Technology

Magna International

Stoneridge

MEKRA Lang

Samvardhana Motherson

BYD

OFILM Group

Foryou Corporation

Jingwei Hirain Technologies

Thunder Software Technology

Intretech Inc.

Yuxing Inc

Tianhan Technology

RoadRover Technology

Jiangcheng Technology

Senptec

Shenzhen Aoni Electronic

## **Key Questions Answered:**

1. How big is the global Digital Side-view Monitors market?
2. What is the demand of the global Digital Side-view Monitors market?
3. What is the year over year growth of the global Digital Side-view Monitors market?
4. What is the production and production value of the global Digital Side-view Monitors market?
5. Who are the key producers in the global Digital Side-view Monitors market?
6. What are the growth factors driving the market demand?

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