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Global Digital Servo Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Servo Press market size is expected to reach $ 393 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Digital Servo Press production capacity is 20,000 units, with production reached approximately 14,300 units, with an average global market price of around US$ 17,000 per unit. The market gross margin is mainly 30%-40%.

Digital Servo Presses are a new type of precision pressing equipment that uses servo motors as the core drive, force-position-speed multi-closed-loop control as the foundation, and possesses the capability for full-process pressing data acquisition and intelligent quality monitoring. Its essential characteristic lies in replacing traditional hydraulic, pneumatic, and mechanical crank mechanisms with "controllable force curves + controllable displacement paths + full-process digital monitoring," transforming the pressing process from experience-driven to a traceable and verifiable digital process control system. The equipment typically consists of a servo motor, ball screw or toggle/direct drive mechanism, force/displacement sensors, a controller, and a vision or MES data interface. It can provide real-time feedback and compensation within a 1 ms cycle, achieving pressing repeatability accuracy at the micron level or higher. In industries such as automotive new energy, consumer electronics, motor manufacturing, precision medical devices, connectors, and battery pack assembly, Digital Servo Presses have become core equipment for achieving precision pressing, quality judgment (OK/NG), mistake-proofing, and process traceability. As the manufacturing industry moves towards zero defects, lightweight design, high-variety, low-volume production, and end-to-end digitalization, Digital Servo Presses are gradually replacing traditional presses and becoming the standard configuration for intelligent assembly lines.

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The Digital Servo Press industry chain comprises three main segments: upstream core component suppliers, midstream OEM and control system manufacturers, and downstream application manufacturing companies. The upstream segment mainly includes suppliers of servo motors, ball screws/direct drive mechanisms, precision force/displacement sensors, servo drives, controllers, frame castings, and motion control algorithms. Servo systems and sensors represent the highest technological barriers. The midstream segment consists of press manufacturers, automation integrators, and software platform providers, undertaking tasks such as motor matching, structural design, mechanical compensation, curve monitoring, quality assessment, interface communication (e.g., OPC-UA/MES), press program management, and line commissioning services—a core link in the value chain. Downstream customers cover automotive (engines, chassis, steering, motor stators/rotors), new energy vehicles (electric drives, battery packs, connectors), electronics (mobile phones, precision components), home appliances, electric motors, medical devices, aerospace components, and precision assembly laboratories. With the intelligent upgrading of production lines, most downstream customers no longer purchase individual machines, but instead turn to complete solutions of "full line automation + servo pressing unit + quality traceability platform", which has led to a rapid increase in the value share of midstream integrators and software providers.

The global digital servo press market is experiencing rapid expansion, driven by a combination of factors: increased demand for precision assembly, upgrades in smart manufacturing, and the trend of hydraulic/pneumatic replacement. Firstly, in the automotive and new energy vehicle sectors, processes such as stator/rotor press-fitting, battery module crimping, and connector insertion force determination place significantly higher demands on force-position curve consistency, driving the rapid replacement of traditional hydraulic equipment by servo presses. Secondly, the consumer electronics, small motor, and medical device industries continue to move towards miniaturization and high consistency, requiring equipment with micron-level position control and millinewton-level force control capabilities, creating new demand for high-precision servo presses. Thirdly, the global manufacturing industry's trends towards compliance, traceability, and automation have made press-fit data acquisition, curve recording, AI predictive quality assessment, and MES integration essential, driving the transformation of servo presses from "equipment" to "equipment + software + data services," thereby increasing their overall lifecycle value. Regionally, China is the fastest-growing market due to the expansion of new energy and electronics manufacturing; Europe, the US, and Japan maintain their leadership in high-end press-fitting processes. Overall, over the next 5–10 years, Digital Servo Press will maintain high growth momentum, with its

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market share continuing to increase and gradually becoming a basic piece of equipment for smart assembly lines.

Report Scope

This report studies the global Digital Servo Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Servo Press and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Servo Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Servo Press total production and demand, 2021-2032, (Units)

Global Digital Servo Press total production value, 2021-2032, (USD Million)

Global Digital Servo Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Servo Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Servo Press domestic production, consumption, key domestic manufacturers and share

Global Digital Servo Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Servo Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Servo Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Digital Servo Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Promess, Janome Industrial Equipment, Kistler, TOX PRESSOTECHNIK, SCHMIDT Technology, Sanyo Machine Works, Dai-ichi Dentsu, CORETEC INC., ESTIC Corporation, Atlas Copco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Servo Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Servo Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Digital Servo Press Market, Segmentation by Type:

Less than 100KN

100KN-200KN

More than 200KN

Global Digital Servo Press Market, Segmentation by Drive Type:

Direct-Drive Type

Ball-Screw Type

Global Digital Servo Press Market, Segmentation by Capacity:

R&D Type

Mass Products Type

Global Digital Servo Press Market, Segmentation by Application:

Automotive

Electronic Industry

Medical Industry

Others

Companies Profiled:

Promess

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Janome Industrial Equipment

Kistler

TOX PRESSOTECHNIK

SCHMIDT Technology

Sanyo Machine Works

Dai-ichi Dentsu

CORETEC INC.

ESTIC Corporation

Atlas Copco

FEC Automation Systems

C&M Robotics

HYUNDAE PRESS Co., Ltd.

Delta Electronics

AGME Automated Assembly Solutions

IAI

Bosch Rexroth

Shanghai BIW Mechanical & Electrical Co., Ltd.

Leetx

Ruhlamat Automation Technology (Suzhou) Co., Ltd.

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Key Questions Answered:

1. How big is the global Digital Servo Press market?
2. What is the demand of the global Digital Servo Press market?
3. What is the year over year growth of the global Digital Servo Press market?
4. What is the production and production value of the global Digital Servo Press market?
5. Who are the key producers in the global Digital Servo Press market?
6. What are the growth factors driving the market demand?

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