

Global Digital Sampling Oscilloscopes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Digital Sampling Oscilloscopes market size was valued at USD 1361.6 million in 2023 and is forecast to a readjusted size of USD 1979.7 million by 2030 with a CAGR of 5.5% during review period.

A digital oscilloscope is an electronic device consisting of numerous software and electronic hardware modules that work together to capture, process, view and store data representing the relevant signals of an operator. Digital oscilloscopes can be classified into four types: Digital Storage Oscilloscopes (DSO), Digital Phosphor Oscilloscopes (DPO), Mixed Signal Oscilloscopes (MSO), Digital Sampling Oscilloscopes. 1. Digital Storage Oscilloscopes (DSO) is an oscilloscope which stores and analyses the input signal digitally rather than using analog techniques. It is now the most common type of oscilloscope in use because of the advanced trigger, storage, display and measurement features which it typically provides. The input analogue signal is sampled and then converted into a digital record of the amplitude of the signal at each sample time. The sampling frequency should be not less than the Nyquist rate to avoid aliasing. These digital values are then turned back into an analogue signal for display on a cathode ray tube (CRT), or transformed as needed for the various possible types of output—liquid crystal display, chart recorder, plotter or network interface. 2. Digital Phosphor Oscilloscopes (DPO) offers a new approach to oscilloscope architecture. This architecture enables it to deliver unique acquisition and display capabilities to accurately reconstruct a signal. While a DSO uses a serial-processing architecture to capture, display, and analyze signals, a DPO employs a parallel processing architecture to perform these functions. The DPO architecture dedicates unique ASIC hardware to acquire waveform images, delivering high waveform capture rates, resulting in a higher

level of signal visualization. This performance increases the probability of witnessing transient events that occur in digital systems, such as runt pulses, glitches and transition errors, and enables additional analysis capability. 3. Mixed Signal Oscilloscopes (MSO) combines the performance of a DPO with the basic functionality of a 16-channel logic analyzer, including parallel/serial bus protocol decoding and triggering. The MSO's digital channels view a digital signal as either a logic high or logic low, just like a digital circuit views the signal. This means as long as ringing, overshoot and ground bounce do not cause logic transitions, these analog characteristics are not of concern to the MSO. Just like a logic analyzer, a MSO uses a threshold voltage to determine if the signal is logic high or logic low. 4. Digital Sampling Oscilloscopes In contrast to the digital storage and DPO architectures, the architecture of the digital sampling oscilloscope reverses the position of the attenuator/ amplifier and the sampling bridge. The input signal is sampled before any attenuation or amplification is performed. A low bandwidth amplifier can then be used after the sampling bridge because the signal has already been converted to a lower frequency by the sampling gate, resulting in a much higher bandwidth instrument. The research scope of this report is the digital oscilloscope market.

Global key players of digital sampling oscilloscopes include Keysight Technologies, Anritsu Corporation, Tektronix (Fortive), Teledyne, etc. Global top five manufacturers hold a share over 55%. In terms of product, bandwidth 500MHz-2GHz is the largest segment, with a share over 50%. And in terms of application, the largest application is communications electronics , with a share over 22%.

The Global Info Research report includes an overview of the development of the Digital Sampling Oscilloscopes industry chain, the market status of Consumer Electronics (Bandwidth Below 500MHz, Bandwidth 500MHz-2GHz), Communications Electronics (Bandwidth Below 500MHz, Bandwidth 500MHz-2GHz), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Sampling Oscilloscopes.

Regionally, the report analyzes the Digital Sampling Oscilloscopes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Sampling Oscilloscopes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital Sampling Oscilloscopes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Sampling Oscilloscopes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Bandwidth Below 500MHz, Bandwidth 500MHz-2GHz).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Sampling Oscilloscopes market.

Regional Analysis: The report involves examining the Digital Sampling Oscilloscopes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Digital Sampling Oscilloscopes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Sampling Oscilloscopes:

Company Analysis: Report covers individual Digital Sampling Oscilloscopes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital Sampling Oscilloscopes This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Communications Electronics).

Technology Analysis: Report covers specific technologies relevant to Digital Sampling Oscilloscopes. It assesses the current state, advancements, and potential future developments in Digital Sampling Oscilloscopes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Digital Sampling Oscilloscopes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital Sampling Oscilloscopes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bandwidth Below 500MHz

Bandwidth 500MHz-2GHz

Bandwidth Above 2GHz

Market segment by Application

Consumer Electronics

Communications Electronics

Aerospace Industry

Automotive Electronics

Teaching and Research

Others

Major players covered

Keysight Technologies

Anritsu Corporation

Tektronix (Fortive)

Teledyne

GW Instek

Rohde & Schwarz

National Instruments

GAO Tek Inc

Yokogawa Electric

EXFO

B&K Precision

RIGOL Technologies

Siglent Technologies

Pico Technology

Hantek

MultiLane

Smartgiant Technology

UNI-T

OWON

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Sampling Oscilloscopes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Sampling Oscilloscopes, with price, sales, revenue and global market share of Digital Sampling Oscilloscopes from 2019 to 2024.

Chapter 3, the Digital Sampling Oscilloscopes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Sampling Oscilloscopes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Digital Sampling Oscilloscopes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Sampling Oscilloscopes.

Chapter 14 and 15, to describe Digital Sampling Oscilloscopes sales channel, distributors, customers, research findings and conclusion.

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