

Global Digital PCR and Real-time PCR(qPCR) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Digital PCR and Real-time PCR(qPCR) market size was valued at USD 1353.1 million in 2023 and is forecast to a readjusted size of USD 1913.1 million by 2030 with a CAGR of 5.1% during review period.

Real-time PCR or quantitative PCR is a well-established technology that has become the tool of choice for the rapid, sensitive quantification of nucleic acid in various biological samples. qPCR measures the accumulation of DNA during a PCR reaction. The increase in quantity of DNA at each cycle is measured by the change in intensity of a fluorescent signal. Comparison to a reference sample determines the number of original copies of template DNA in the reaction. Digital PCR is a highly precise approach to sensitive nucleic acid detection and quantification. Each sample is partitioned into thousands of individual reactions (droplets for Droplet Digital™ PCR technology). Each partition is analyzed after end-point PCR cycling for the presence or absence of a fluorescent signal, and the absolute number of molecules present in the sample is calculated. dPCR does not require a standard curve for quantification. Both quantitative PCR (qPCR) and digital PCR (dPCR) provide sensitive and specific detection, and precise quantification of nucleic acids. Both technologies have similarities, but they have differences that make one or the other the more adapted choice for specific applications.

Global Digital PCR (DPCR) and QPCR key players include Thermo Fisher, Roche, QIAGEN, Bio-rad, Agilent, etc. Global top five manufacturers hold a share about 75%.

North America is the largest market, with a share about 50%, followed by Europe and

China, both have a share about 40 percent.

In terms of product, qPCR is the largest segment, with a share about 70%. And in terms of application, the largest application is Research Use, followed by Clinical Use.

The Global Info Research report includes an overview of the development of the Digital PCR and Real-time PCR(qPCR) industry chain, the market status of Oncology (Instrument, Reagent), Blood Testing (Instrument, Reagent), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital PCR and Real-time PCR(qPCR).

Regionally, the report analyzes the Digital PCR and Real-time PCR(qPCR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital PCR and Real-time PCR(qPCR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital PCR and Real-time PCR(qPCR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital PCR and Real-time PCR(qPCR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Instrument, Reagent).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital PCR and Real-time PCR(qPCR) market.

Regional Analysis: The report involves examining the Digital PCR and Real-time PCR(qPCR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and

consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Digital PCR and Real-time PCR(qPCR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital PCR and Real-time PCR(qPCR):

Company Analysis: Report covers individual Digital PCR and Real-time PCR(qPCR) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital PCR and Real-time PCR(qPCR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oncology, Blood Testing).

Technology Analysis: Report covers specific technologies relevant to Digital PCR and Real-time PCR(qPCR). It assesses the current state, advancements, and potential future developments in Digital PCR and Real-time PCR(qPCR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Digital PCR and Real-time PCR(qPCR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital PCR and Real-time PCR(qPCR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Instrument

Reagent

Market segment by Application

Oncology

Blood Testing

Pathogen Detection

Research

Forensic

Market segment by players, this report covers

Roche

Thermo Fisher Scientific

Bio-Rad Laboratories

Qiagen

Takara Bio

Agilent Technologies

Biomerieux

Fluidigm Corporation

Danaher

ABBott Laboratories

Merck KGaA

Becton Dickinson

Promega Corporation

Meridian Bioscience

Analytik Jena AG

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital PCR and Real-time PCR(qPCR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital PCR and Real-time PCR(qPCR), with revenue, gross margin and global market share of Digital PCR and Real-time PCR(qPCR) from 2019 to 2024.

Chapter 3, the Digital PCR and Real-time PCR(qPCR) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Digital PCR and Real-time PCR(qPCR) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital PCR and Real-time PCR(qPCR).

Chapter 13, to describe Digital PCR and Real-time PCR(qPCR) research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Digital PCR and Real-time PCR(qPCR)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Digital PCR and Real-time PCR(qPCR) by Type
 - 1.3.1 Overview: Global Digital PCR and Real-time PCR(qPCR) Market Size by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Global Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type in 2023
 - 1.3.3 Instrument
 - 1.3.4 Reagent
- 1.4 Global Digital PCR and Real-time PCR(qPCR) Market by Application
 - 1.4.1 Overview: Global Digital PCR and Real-time PCR(qPCR) Market Size by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Oncology
 - 1.4.3 Blood Testing
 - 1.4.4 Pathogen Detection
 - 1.4.5 Research
 - 1.4.6 Forensic
- 1.5 Global Digital PCR and Real-time PCR(qPCR) Market Size & Forecast
- 1.6 Global Digital PCR and Real-time PCR(qPCR) Market Size and Forecast by Region
 - 1.6.1 Global Digital PCR and Real-time PCR(qPCR) Market Size by Region: 2019 VS 2023 VS 2030
 - 1.6.2 Global Digital PCR and Real-time PCR(qPCR) Market Size by Region, (2019-2030)
 - 1.6.3 North America Digital PCR and Real-time PCR(qPCR) Market Size and Prospect (2019-2030)
 - 1.6.4 Europe Digital PCR and Real-time PCR(qPCR) Market Size and Prospect (2019-2030)
 - 1.6.5 Asia-Pacific Digital PCR and Real-time PCR(qPCR) Market Size and Prospect (2019-2030)
 - 1.6.6 South America Digital PCR and Real-time PCR(qPCR) Market Size and Prospect (2019-2030)
 - 1.6.7 Middle East and Africa Digital PCR and Real-time PCR(qPCR) Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 Roche

2.1.1 Roche Details

2.1.2 Roche Major Business

2.1.3 Roche Digital PCR and Real-time PCR(qPCR) Product and Solutions

2.1.4 Roche Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Roche Recent Developments and Future Plans

2.2 Thermo Fisher Scientific

2.2.1 Thermo Fisher Scientific Details

2.2.2 Thermo Fisher Scientific Major Business

2.2.3 Thermo Fisher Scientific Digital PCR and Real-time PCR(qPCR) Product and Solutions

2.2.4 Thermo Fisher Scientific Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Thermo Fisher Scientific Recent Developments and Future Plans

2.3 Bio-Rad Laboratories

2.3.1 Bio-Rad Laboratories Details

2.3.2 Bio-Rad Laboratories Major Business

2.3.3 Bio-Rad Laboratories Digital PCR and Real-time PCR(qPCR) Product and Solutions

2.3.4 Bio-Rad Laboratories Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Bio-Rad Laboratories Recent Developments and Future Plans

2.4 Qiagen

2.4.1 Qiagen Details

2.4.2 Qiagen Major Business

2.4.3 Qiagen Digital PCR and Real-time PCR(qPCR) Product and Solutions

2.4.4 Qiagen Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Qiagen Recent Developments and Future Plans

2.5 Takara Bio

2.5.1 Takara Bio Details

2.5.2 Takara Bio Major Business

2.5.3 Takara Bio Digital PCR and Real-time PCR(qPCR) Product and Solutions

2.5.4 Takara Bio Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Takara Bio Recent Developments and Future Plans

2.6 Agilent Technologies

- 2.6.1 Agilent Technologies Details
- 2.6.2 Agilent Technologies Major Business
- 2.6.3 Agilent Technologies Digital PCR and Real-time PCR(qPCR) Product and Solutions
- 2.6.4 Agilent Technologies Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
- 2.6.5 Agilent Technologies Recent Developments and Future Plans
- 2.7 Biomerieux
 - 2.7.1 Biomerieux Details
 - 2.7.2 Biomerieux Major Business
 - 2.7.3 Biomerieux Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.7.4 Biomerieux Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Biomerieux Recent Developments and Future Plans
- 2.8 Fluidigm Corporation
 - 2.8.1 Fluidigm Corporation Details
 - 2.8.2 Fluidigm Corporation Major Business
 - 2.8.3 Fluidigm Corporation Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.8.4 Fluidigm Corporation Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Fluidigm Corporation Recent Developments and Future Plans
- 2.9 Danaher
 - 2.9.1 Danaher Details
 - 2.9.2 Danaher Major Business
 - 2.9.3 Danaher Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.9.4 Danaher Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Danaher Recent Developments and Future Plans
- 2.10 ABBott Laboratories
 - 2.10.1 ABBott Laboratories Details
 - 2.10.2 ABBott Laboratories Major Business
 - 2.10.3 ABBott Laboratories Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.10.4 ABBott Laboratories Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 ABBott Laboratories Recent Developments and Future Plans
- 2.11 Merck KGaA
 - 2.11.1 Merck KGaA Details

- 2.11.2 Merck KGaA Major Business
- 2.11.3 Merck KGaA Digital PCR and Real-time PCR(qPCR) Product and Solutions
- 2.11.4 Merck KGaA Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
- 2.11.5 Merck KGaA Recent Developments and Future Plans
- 2.12 Becton Dickinson
 - 2.12.1 Becton Dickinson Details
 - 2.12.2 Becton Dickinson Major Business
 - 2.12.3 Becton Dickinson Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.12.4 Becton Dickinson Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Becton Dickinson Recent Developments and Future Plans
- 2.13 Promega Corporation
 - 2.13.1 Promega Corporation Details
 - 2.13.2 Promega Corporation Major Business
 - 2.13.3 Promega Corporation Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.13.4 Promega Corporation Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Promega Corporation Recent Developments and Future Plans
- 2.14 Meridian Bioscience
 - 2.14.1 Meridian Bioscience Details
 - 2.14.2 Meridian Bioscience Major Business
 - 2.14.3 Meridian Bioscience Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.14.4 Meridian Bioscience Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Meridian Bioscience Recent Developments and Future Plans
- 2.15 Analytik Jena AG
 - 2.15.1 Analytik Jena AG Details
 - 2.15.2 Analytik Jena AG Major Business
 - 2.15.3 Analytik Jena AG Digital PCR and Real-time PCR(qPCR) Product and Solutions
 - 2.15.4 Analytik Jena AG Digital PCR and Real-time PCR(qPCR) Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Analytik Jena AG Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Digital PCR and Real-time PCR(qPCR) Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Digital PCR and Real-time PCR(qPCR) by Company Revenue

3.2.2 Top 3 Digital PCR and Real-time PCR(qPCR) Players Market Share in 2023

3.2.3 Top 6 Digital PCR and Real-time PCR(qPCR) Players Market Share in 2023

3.3 Digital PCR and Real-time PCR(qPCR) Market: Overall Company Footprint Analysis

3.3.1 Digital PCR and Real-time PCR(qPCR) Market: Region Footprint

3.3.2 Digital PCR and Real-time PCR(qPCR) Market: Company Product Type Footprint

3.3.3 Digital PCR and Real-time PCR(qPCR) Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Digital PCR and Real-time PCR(qPCR) Consumption Value and Market Share by Type (2019-2024)

4.2 Global Digital PCR and Real-time PCR(qPCR) Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2024)

5.2 Global Digital PCR and Real-time PCR(qPCR) Market Forecast by Application (2025-2030)

6 NORTH AMERICA

6.1 North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2030)

6.2 North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2030)

6.3 North America Digital PCR and Real-time PCR(qPCR) Market Size by Country

6.3.1 North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2030)

6.3.2 United States Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

6.3.3 Canada Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

6.3.4 Mexico Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2030)

7.2 Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2030)

7.3 Europe Digital PCR and Real-time PCR(qPCR) Market Size by Country

7.3.1 Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2030)

7.3.2 Germany Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

7.3.3 France Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

7.3.5 Russia Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

7.3.6 Italy Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2030)

8.3 Asia-Pacific Digital PCR and Real-time PCR(qPCR) Market Size by Region

8.3.1 Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Region (2019-2030)

8.3.2 China Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

8.3.3 Japan Digital PCR and Real-time PCR(qPCR) Market Size and Forecast

(2019-2030)

8.3.4 South Korea Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

8.3.5 India Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

8.3.7 Australia Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2030)

9.2 South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2030)

9.3 South America Digital PCR and Real-time PCR(qPCR) Market Size by Country

9.3.1 South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2030)

9.3.2 Brazil Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

9.3.3 Argentina Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Digital PCR and Real-time PCR(qPCR) Market Size by Country

10.3.1 Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2030)

10.3.2 Turkey Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Digital PCR and Real-time PCR(qPCR) Market Size and Forecast (2019-2030)

10.3.4 UAE Digital PCR and Real-time PCR(qPCR) Market Size and Forecast

(2019-2030)

11 MARKET DYNAMICS

- 11.1 Digital PCR and Real-time PCR(qPCR) Market Drivers
- 11.2 Digital PCR and Real-time PCR(qPCR) Market Restraints
- 11.3 Digital PCR and Real-time PCR(qPCR) Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers
 - 11.4.4 Threat of Substitutes
 - 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Digital PCR and Real-time PCR(qPCR) Industry Chain
- 12.2 Digital PCR and Real-time PCR(qPCR) Upstream Analysis
- 12.3 Digital PCR and Real-time PCR(qPCR) Midstream Analysis
- 12.4 Digital PCR and Real-time PCR(qPCR) Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Roche Company Information, Head Office, and Major Competitors

Table 6. Roche Major Business

Table 7. Roche Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 8. Roche Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Roche Recent Developments and Future Plans

Table 10. Thermo Fisher Scientific Company Information, Head Office, and Major Competitors

Table 11. Thermo Fisher Scientific Major Business

Table 12. Thermo Fisher Scientific Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 13. Thermo Fisher Scientific Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Thermo Fisher Scientific Recent Developments and Future Plans

Table 15. Bio-Rad Laboratories Company Information, Head Office, and Major Competitors

Table 16. Bio-Rad Laboratories Major Business

Table 17. Bio-Rad Laboratories Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 18. Bio-Rad Laboratories Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Bio-Rad Laboratories Recent Developments and Future Plans

Table 20. Qiagen Company Information, Head Office, and Major Competitors

Table 21. Qiagen Major Business

Table 22. Qiagen Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 23. Qiagen Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 24. Qiagen Recent Developments and Future Plans
- Table 25. Takara Bio Company Information, Head Office, and Major Competitors
- Table 26. Takara Bio Major Business
- Table 27. Takara Bio Digital PCR and Real-time PCR(qPCR) Product and Solutions
- Table 28. Takara Bio Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 29. Takara Bio Recent Developments and Future Plans
- Table 30. Agilent Technologies Company Information, Head Office, and Major Competitors
- Table 31. Agilent Technologies Major Business
- Table 32. Agilent Technologies Digital PCR and Real-time PCR(qPCR) Product and Solutions
- Table 33. Agilent Technologies Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 34. Agilent Technologies Recent Developments and Future Plans
- Table 35. Biomerieux Company Information, Head Office, and Major Competitors
- Table 36. Biomerieux Major Business
- Table 37. Biomerieux Digital PCR and Real-time PCR(qPCR) Product and Solutions
- Table 38. Biomerieux Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 39. Biomerieux Recent Developments and Future Plans
- Table 40. Fluidigm Corporation Company Information, Head Office, and Major Competitors
- Table 41. Fluidigm Corporation Major Business
- Table 42. Fluidigm Corporation Digital PCR and Real-time PCR(qPCR) Product and Solutions
- Table 43. Fluidigm Corporation Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 44. Fluidigm Corporation Recent Developments and Future Plans
- Table 45. Danaher Company Information, Head Office, and Major Competitors
- Table 46. Danaher Major Business
- Table 47. Danaher Digital PCR and Real-time PCR(qPCR) Product and Solutions
- Table 48. Danaher Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 49. Danaher Recent Developments and Future Plans
- Table 50. ABBott Laboratories Company Information, Head Office, and Major Competitors
- Table 51. ABBott Laboratories Major Business
- Table 52. ABBott Laboratories Digital PCR and Real-time PCR(qPCR) Product and

Solutions

Table 53. ABBott Laboratories Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. ABBott Laboratories Recent Developments and Future Plans

Table 55. Merck KGaA Company Information, Head Office, and Major Competitors

Table 56. Merck KGaA Major Business

Table 57. Merck KGaA Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 58. Merck KGaA Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. Merck KGaA Recent Developments and Future Plans

Table 60. Becton Dickinson Company Information, Head Office, and Major Competitors

Table 61. Becton Dickinson Major Business

Table 62. Becton Dickinson Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 63. Becton Dickinson Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Becton Dickinson Recent Developments and Future Plans

Table 65. Promega Corporation Company Information, Head Office, and Major Competitors

Table 66. Promega Corporation Major Business

Table 67. Promega Corporation Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 68. Promega Corporation Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 69. Promega Corporation Recent Developments and Future Plans

Table 70. Meridian Bioscience Company Information, Head Office, and Major Competitors

Table 71. Meridian Bioscience Major Business

Table 72. Meridian Bioscience Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 73. Meridian Bioscience Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 74. Meridian Bioscience Recent Developments and Future Plans

Table 75. Analytik Jena AG Company Information, Head Office, and Major Competitors

Table 76. Analytik Jena AG Major Business

Table 77. Analytik Jena AG Digital PCR and Real-time PCR(qPCR) Product and Solutions

Table 78. Analytik Jena AG Digital PCR and Real-time PCR(qPCR) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 79. Analytik Jena AG Recent Developments and Future Plans

Table 80. Global Digital PCR and Real-time PCR(qPCR) Revenue (USD Million) by Players (2019-2024)

Table 81. Global Digital PCR and Real-time PCR(qPCR) Revenue Share by Players (2019-2024)

Table 82. Breakdown of Digital PCR and Real-time PCR(qPCR) by Company Type (Tier 1, Tier 2, and Tier 3)

Table 83. Market Position of Players in Digital PCR and Real-time PCR(qPCR), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 84. Head Office of Key Digital PCR and Real-time PCR(qPCR) Players

Table 85. Digital PCR and Real-time PCR(qPCR) Market: Company Product Type Footprint

Table 86. Digital PCR and Real-time PCR(qPCR) Market: Company Product Application Footprint

Table 87. Digital PCR and Real-time PCR(qPCR) New Market Entrants and Barriers to Market Entry

Table 88. Digital PCR and Real-time PCR(qPCR) Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Digital PCR and Real-time PCR(qPCR) Consumption Value (USD Million) by Type (2019-2024)

Table 90. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Share by Type (2019-2024)

Table 91. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Forecast by Type (2025-2030)

Table 92. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024)

Table 93. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Forecast by Application (2025-2030)

Table 94. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2024) & (USD Million)

Table 95. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2025-2030) & (USD Million)

Table 96. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024) & (USD Million)

Table 97. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2025-2030) & (USD Million)

Table 98. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2024) & (USD Million)

Table 99. North America Digital PCR and Real-time PCR(qPCR) Consumption Value by

Country (2025-2030) & (USD Million)

Table 100. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2024) & (USD Million)

Table 101. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2025-2030) & (USD Million)

Table 102. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024) & (USD Million)

Table 103. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2025-2030) & (USD Million)

Table 104. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2024) & (USD Million)

Table 107. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2025-2030) & (USD Million)

Table 108. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024) & (USD Million)

Table 109. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2025-2030) & (USD Million)

Table 110. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Region (2019-2024) & (USD Million)

Table 111. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value by Region (2025-2030) & (USD Million)

Table 112. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2024) & (USD Million)

Table 113. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2025-2030) & (USD Million)

Table 114. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024) & (USD Million)

Table 115. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2025-2030) & (USD Million)

Table 116. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2024) & (USD Million)

Table 117. South America Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2025-2030) & (USD Million)

Table 118. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2019-2024) & (USD Million)

Table 119. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Type (2025-2030) & (USD Million)

Table 120. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2019-2024) & (USD Million)

Table 121. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Application (2025-2030) & (USD Million)

Table 122. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2019-2024) & (USD Million)

Table 123. Middle East & Africa Digital PCR and Real-time PCR(qPCR) Consumption Value by Country (2025-2030) & (USD Million)

Table 124. Digital PCR and Real-time PCR(qPCR) Raw Material

Table 125. Key Suppliers of Digital PCR and Real-time PCR(qPCR) Raw Materials

List Of Figures

LIST OF FIGURES

Figure 1. Digital PCR and Real-time PCR(qPCR) Picture

Figure 2. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type in 2023

Figure 4. Instrument

Figure 5. Reagent

Figure 6. Global Digital PCR and Real-time PCR(qPCR) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 7. Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application in 2023

Figure 8. Oncology Picture

Figure 9. Blood Testing Picture

Figure 10. Pathogen Detection Picture

Figure 11. Research Picture

Figure 12. Forensic Picture

Figure 13. Global Digital PCR and Real-time PCR(qPCR) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Digital PCR and Real-time PCR(qPCR) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Market Digital PCR and Real-time PCR(qPCR) Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 16. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Region (2019-2030)

Figure 17. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Region in 2023

Figure 18. North America Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 19. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 20. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 21. South America Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 22. Middle East and Africa Digital PCR and Real-time PCR(qPCR) Consumption

Value (2019-2030) & (USD Million)

Figure 23. Global Digital PCR and Real-time PCR(qPCR) Revenue Share by Players in 2023

Figure 24. Digital PCR and Real-time PCR(qPCR) Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 25. Global Top 3 Players Digital PCR and Real-time PCR(qPCR) Market Share in 2023

Figure 26. Global Top 6 Players Digital PCR and Real-time PCR(qPCR) Market Share in 2023

Figure 27. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Share by Type (2019-2024)

Figure 28. Global Digital PCR and Real-time PCR(qPCR) Market Share Forecast by Type (2025-2030)

Figure 29. Global Digital PCR and Real-time PCR(qPCR) Consumption Value Share by Application (2019-2024)

Figure 30. Global Digital PCR and Real-time PCR(qPCR) Market Share Forecast by Application (2025-2030)

Figure 31. North America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type (2019-2030)

Figure 32. North America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2030)

Figure 33. North America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Country (2019-2030)

Figure 34. United States Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 35. Canada Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 36. Mexico Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 37. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type (2019-2030)

Figure 38. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2030)

Figure 39. Europe Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Country (2019-2030)

Figure 40. Germany Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 41. France Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 42. United Kingdom Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 43. Russia Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 44. Italy Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 45. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type (2019-2030)

Figure 46. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2030)

Figure 47. Asia-Pacific Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Region (2019-2030)

Figure 48. China Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 49. Japan Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 50. South Korea Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 51. India Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 52. Southeast Asia Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 53. Australia Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 54. South America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type (2019-2030)

Figure 55. South America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2030)

Figure 56. South America Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Country (2019-2030)

Figure 57. Brazil Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 58. Argentina Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 59. Middle East and Africa Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Type (2019-2030)

Figure 60. Middle East and Africa Digital PCR and Real-time PCR(qPCR) Consumption Value Market Share by Application (2019-2030)

Figure 61. Middle East and Africa Digital PCR and Real-time PCR(qPCR) Consumption

Value Market Share by Country (2019-2030)

Figure 62. Turkey Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 63. Saudi Arabia Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 64. UAE Digital PCR and Real-time PCR(qPCR) Consumption Value (2019-2030) & (USD Million)

Figure 65. Digital PCR and Real-time PCR(qPCR) Market Drivers

Figure 66. Digital PCR and Real-time PCR(qPCR) Market Restraints

Figure 67. Digital PCR and Real-time PCR(qPCR) Market Trends

Figure 68. Porters Five Forces Analysis

Figure 69. Manufacturing Cost Structure Analysis of Digital PCR and Real-time PCR(qPCR) in 2023

Figure 70. Manufacturing Process Analysis of Digital PCR and Real-time PCR(qPCR)

Figure 71. Digital PCR and Real-time PCR(qPCR) Industrial Chain

Figure 72. Methodology

Figure 73. Research Process and Data Source

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