

Global Digital PCR Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

Digital PCR (Digital PCR-dPCR) technology is a new method for nucleic acid detection and quantification. Unlike traditional quantitative PCR (qPCR) technology, digital PCR uses absolute quantification and does not rely on standard curves and reference samples to directly detect targets The copy number of the sequence. Because this detection method has better sensitivity, specificity and accuracy than traditional qPCR, dPCR has been widely used quickly. This technology is used in the detection of very small amounts of nucleic acid samples, detection of rare mutations in complex backgrounds and identification of small differences in expression levels. The realized advantages have been widely recognized, and its many advantages in gene expression research, microRNA research, genome copy number identification, rare mutation detection of cancer markers, identification of pathogenic microorganisms, identification of transgenic components, accurate quantification of NGS sequencing libraries, and result verification, etc. The broad application prospects it has already received more and more attention.

According to our (Global Info Research) latest study, the global Digital PCR market size was valued at USD 3152 million in 2022 and is forecast to a readjusted size of USD 3743.7 million by 2029 with a CAGR of 2.5% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

During the forecast period, the Asia-Pacific region (including China, India, Japan and other regions in the Asia-Pacific region) will develop at a faster growth rate. As global life sciences companies have increased their focus on this region, and this booming development has increased awareness about the diagnosis and treatment of genetic-based diseases, more and more public and private funds are supporting the development of new dPCR technology, Indian Genome. The academic market is rising,



and factors such as the continued strengthening of Japanese cancer research have contributed to the rapid development of the Asia-Pacific market. Due to the significant growth opportunities offered by emerging countries, some related companies have begun to focus on expanding their product distribution networks in these emerging markets.

This report is a detailed and comprehensive analysis for global Digital PCR market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Digital PCR market size and forecasts, in consumption value (\$ Million), 2018-2029

Global Digital PCR market size and forecasts by region and country, in consumption value (\$ Million), 2018-2029

Global Digital PCR market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2018-2029

Global Digital PCR market shares of main players, in revenue (\$ Million), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital PCR

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital PCR market based on the following parameters - company overview, production, value, price, gross margin, product



portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Inc., Bio-Rad Laboratories, Inc., F. Hoffman-LA Roche Ltd., Qiagen N.V. and Agilent Technologies, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market segmentation

Digital PCR market is split by Type and by Application. For the period 2018-2029, the growth among segments provide accurate calculations and forecasts for consumption value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Microreactor/Orifice Plate Digital PCR

Microfluidic Chip Digital PCR

Droplet Digital PCR

Market segment by Application

Early Study of Tumor

Quantitative Analysis of A New Generation Sequencing Library

Gene Expression Analysis

Pathogen Detection

Prenatal Diagnosis

Other

Market segment by players, this report covers



Thermo Fisher Scientific, Inc.

Bio-Rad Laboratories, Inc.

F. Hoffman-LA Roche Ltd.

Qiagen N.V.

Agilent Technologies, Inc.

Takara Bio, Inc.

Biom?rieux S.A.

Affymetrix, Inc.

Fluidigm Corporation

Raindance Technologies, Inc

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital PCR product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top players of Digital PCR, with revenue, gross margin and global market share of Digital PCR from 2018 to 2023.

Chapter 3, the Digital PCR competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023.and Digital PCR market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital PCR.

Chapter 13, to describe Digital PCR research findings and conclusion.



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