

Global Digital PCR (dPCR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

Digital PCR (Digital PCR-dPCR) technology is a new method for nucleic acid detection and quantification. Unlike traditional quantitative PCR (qPCR) technology, digital PCR uses absolute quantification and does not rely on standard curves and reference samples to directly detect targets The copy number of the sequence. Because this detection method has better sensitivity, specificity and accuracy than traditional qPCR, dPCR has been widely used quickly. This technology is used in the detection of very small amounts of nucleic acid samples, detection of rare mutations in complex backgrounds and identification of small differences in expression levels. The realized advantages have been widely recognized, and its many advantages in gene expression research, microRNA research, genome copy number identification, rare mutation detection of cancer markers, identification of pathogenic microorganisms, identification of transgenic components, accurate quantification of NGS sequencing libraries, and result verification, etc. The broad application prospects it has already received more and more attention.

According to our (Global Info Research) latest study, the global Digital PCR (dPCR) market size was valued at US\$ 3497 million in 2023 and is forecast to a readjusted size of USD 6709 million by 2030 with a CAGR of 9.9% during review period.

During the forecast period, the Asia-Pacific region (including China, India, Japan and other regions in the Asia-Pacific region) will develop at a faster growth rate. As global life sciences companies have increased their focus on this region, and this booming development has increased awareness about the diagnosis and treatment of genetic-based diseases, more and more public and private funds are supporting the development of new dPCR technology, Indian Genome. The academic market is rising,



and factors such as the continued strengthening of Japanese cancer research have contributed to the rapid development of the Asia-Pacific market. Due to the significant growth opportunities offered by emerging countries, some related companies have begun to focus on expanding their product distribution networks in these emerging markets.

This report is a detailed and comprehensive analysis for global Digital PCR (dPCR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Digital PCR (dPCR) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital PCR (dPCR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital PCR (dPCR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital PCR (dPCR) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital PCR (dPCR)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace



This report profiles key players in the global Digital PCR (dPCR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher, Bio-rad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Digital PCR (dPCR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Digital Microfluidic Chip PCR

Droplet Digital PCR

Market segment by Application

Medical Institutions

Universities and Research Institutes

Government

Other

Major players covered

Thermo Fisher

Bio-rad



Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital PCR (dPCR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital PCR (dPCR), with price, sales quantity, revenue, and global market share of Digital PCR (dPCR) from 2019 to 2024.

Chapter 3, the Digital PCR (dPCR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital PCR (dPCR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024.and Digital PCR (dPCR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces



analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital PCR (dPCR).

Chapter 14 and 15, to describe Digital PCR (dPCR) sales channel, distributors, customers, research findings and conclusion.



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