

Global Digital Pathology Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Digital Pathology market size was valued at USD 750.1 million in 2023 and is forecast to a readjusted size of USD 1714.7 million by 2030 with a CAGR of 12.5% during review period.

Digital Pathology, which also refers as virtual microscopy, incorporates capturing, sharing, managing, interpreting and analysing the digital information from a glass slide. Pathology is a study of disease whether caused by pathogens or non- infectious, physical disorder; it refers to the scientific study of disease processes; it occupies a vital role in all type of drug discoveries. Digital pathology technology is widely used in the scanners, software, communication systems and storage systems and helps in the improvement of operational efficiency, enhancing productivity, developments in treatment decisions and patient care. In the year 1990s principle of virtual microscopy is used in the life science areas, and in the year 2000 scientific community agreed the term digital pathology denote digitisation efforts in pathology and later digital pathology technology is used in the various kind of applications.

Global Digital Pathology key players include Danaher, Hamamatsu Photonics, Roche, etc. Global top three manufacturers hold a share over 30%.

North America is the largest market, with a share over 40%, followed by Europe and China, both have a share over 35 percent.

In terms of product, Digital IVD Devices is the largest segment, with a share over 35%. And in terms of application, the largest application is Hospital & Diagnostic Centers, followed by Pharma & Biotech Companies.

The Global Info Research report includes an overview of the development of the Digital Pathology industry chain, the market status of Pharma & Biotech Companies (Whole Slide Imaging, Image Analysis-Informatics), Hospital & Diagnostic Centers (Whole Slide Imaging, Image Analysis-Informatics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Pathology.

Regionally, the report analyzes the Digital Pathology markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Pathology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital Pathology market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Pathology industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Whole Slide Imaging, Image Analysis-Informatics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Pathology market.

Regional Analysis: The report involves examining the Digital Pathology market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Digital Pathology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Pathology:

Company Analysis: Report covers individual Digital Pathology players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital Pathology. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharma & Biotech Companies, Hospital & Diagnostic Centers).

Technology Analysis: Report covers specific technologies relevant to Digital Pathology. It assesses the current state, advancements, and potential future developments in Digital Pathology areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Digital Pathology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital Pathology market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Whole Slide Imaging

Image Analysis-Informatics

Information Management System Storage & Communication

Digital IVD Devices

Others

Market segment by Application

Pharma & Biotech Companies

Hospital & Diagnostic Centers

Educational Institutes

Market segment by players, this report covers

Danaher

Hamamatsu Photonics

Roche

Philips

Olympus

PerkinElmer

Sectra

Nikon

Definiens

3DHISTECH

Visiopharm

Apollo Enterprise Imaging

Glencoe Software

Indica Labs

OptraSCAN

Objective Pathology

Digipath

Pathcore

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Pathology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Pathology, with revenue, gross margin and global market share of Digital Pathology from 2019 to 2024.

Chapter 3, the Digital Pathology competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption

value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Digital Pathology market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Pathology.

Chapter 13, to describe Digital Pathology research findings and conclusion.

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