

Global Digital Ozone Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6AADC0352A8EN.html>

Date: April 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G6AADC0352A8EN

Abstracts

The global Digital Ozone Sensor market size is expected to reach \$ 555 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A digital ozone sensor is an electronic device that directly and in real-time detects and quantifies ozone concentration through a built-in microprocessor and digital signal output. The core demand stems from increasingly stringent global regulations on air and water quality safety, the need for precise process control in industrial ozone applications (disinfection, bleaching, oxidation), and the consumer-grade monitoring market driven by rising public health awareness. Its fundamental function is to achieve quantitative, online, and automated monitoring of ozone concentration to ensure safety, improve efficiency, and meet compliance requirements. Its upstream supply chain mainly includes suppliers of sensitive materials (such as special metal oxides, electrochemical electrolytes, ultraviolet light sources, and photodiodes), precision MEMS/semiconductor manufacturing, and analog chip and analog-to-digital converter manufacturers. Downstream, it is widely embedded in environmental monitoring instruments, industrial process control systems, smart home appliances (disinfection cabinets, air purifiers), and portable testing instruments, ultimately serving multiple fields such as municipal environmental protection, industrial production, medical and disease control, smart homes, and research institutions. In 2025, the production volume of digital ozone sensors is estimated at 2 million units, with an average selling price of approximately US\$200 per unit, a gross profit margin of approximately 35%, and a single-line production capacity of approximately 30,000 units per year.

The core market drivers for digital ozone sensor can be summarized as follows: First, the increasingly stringent regulations on air and water quality safety globally are the most fundamental driving force. Governments and international organizations worldwide

are continuously tightening environmental quality standards, mandating the deployment of precise monitoring equipment in industrial emissions, municipal water treatment, and indoor air quality monitoring. Second, the urgent need for precise control and automation upgrades in industrial processes directly drives market growth. In high-end fields such as semiconductor manufacturing, pharmaceuticals, and food processing, ozone, as a key oxidant and disinfectant, requires precise digital monitoring of its concentration, which directly affects product yield and process safety. This has driven demand for sensors with digital output and intelligent diagnostic capabilities. Furthermore, increased public health awareness and the widespread adoption of smart homes have injected new vitality into the market. As people gain a deeper understanding of the dangers of indoor and outdoor ozone pollution, air purifiers, smart air conditioners, and portable monitoring devices integrating digital ozone sensors have become new consumer hotspots. Finally, advancements in sensor technology itself, including miniaturization and low power consumption driven by MEMS technology, high precision and anti-interference capabilities brought by intelligent algorithms, and the standardization of digital communication interfaces, have made sensors easier to integrate into the Internet of Things and building automation systems, significantly expanding their application boundaries.

This report studies the global Digital Ozone Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Ozone Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Ozone Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Ozone Sensor total production and demand, 2021-2032, (K Units)

Global Digital Ozone Sensor total production value, 2021-2032, (USD Million)

Global Digital Ozone Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Ozone Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Ozone Sensor domestic production, consumption, key domestic manufacturers and share

Global Digital Ozone Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Ozone Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Ozone Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Ozone Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Endress+Hauser Group, Eco Sensors, Inc., Alphasense Ltd., Spec Sensors LLC, ProMinent GmbH, ATI Aurora Instruments, LLC, Metrohm AG, METTLER TOLEDO Thornton, Aeroqual, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Ozone Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Ozone Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Ozone Sensor Market, Segmentation by Type:

Electrochemical Digital Ozone Sensor

Semiconductor Digital Ozone Sensor

Ultraviolet Absorption Digital Ozone Sensor

Global Digital Ozone Sensor Market, Segmentation by Detection Medium:

Gas

Liquid

Global Digital Ozone Sensor Market, Segmentation by Installation Method:

Duct-Mounted Type

Wall-Mounted Type

Submersible Type

Portable Handheld Type

Global Digital Ozone Sensor Market, Segmentation by Application:

Environmental Protection

Industrial

Medical

Home Appliance

Scientific Research

Other

Companies Profiled:

Emerson

Endress+Hauser Group

Eco Sensors, Inc.

Alphasense Ltd.

Spec Sensors LLC

ProMinent GmbH

ATI Aurora Instruments, LLC

Metrohm AG

METTLER TOLEDO Thornton

Aeroqual

EC Sense

Winsen Electronics Technology Co., Ltd.

NOBOTECH

SenTec

Key Questions Answered:

1. How big is the global Digital Ozone Sensor market?
2. What is the demand of the global Digital Ozone Sensor market?
3. What is the year over year growth of the global Digital Ozone Sensor market?
4. What is the production and production value of the global Digital Ozone Sensor market?
5. Who are the key producers in the global Digital Ozone Sensor market?
6. What are the growth factors driving the market demand?

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