

Global Digital ICs Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Digital ICs market size was valued at USD 307230 million in 2023 and is forecast to a readjusted size of USD 438000 million by 2030 with a CAGR of 5.2% during review period.

An integrated circuit (IC), also known as chip or a microchip is a layout of electronic circuits built over a small plate made of semiconductor material. ICs are very compact and can have up to several hundreds of transistors and other components embedded on a semiconductor plate of very small size. This report mainly focus on Digital ICs.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

The Global Info Research report includes an overview of the development of the Digital

ICs industry chain, the market status of Automotive (Microprocessors, Microcontrollers), Consumer Electronics (Microprocessors, Microcontrollers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital ICs.

Regionally, the report analyzes the Digital ICs markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital ICs market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital ICs market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital ICs industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Microprocessors, Microcontrollers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital ICs market.

Regional Analysis: The report involves examining the Digital ICs market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Digital ICs market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital ICs:

Company Analysis: Report covers individual Digital ICs manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital ICs. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Consumer Electronics).

Technology Analysis: Report covers specific technologies relevant to Digital ICs. It assesses the current state, advancements, and potential future developments in Digital ICs areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Digital ICs market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital ICs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Microprocessors

Microcontrollers

DSPs

Logic Devices

Memory

Market segment by Application

Automotive

Consumer Electronics

Communications

Industrial

Medical Devices

Defense and Aerospace

Major players covered

Intel

Qualcomm

AMD

Freescale

MediaTek

Nvidia

Spreadtrum

Apple

Renesas

NXP

Microchip

ST-Micro

TI

Infineon

Cypress

Samsung

CEC Huada

Toshiba

Si Labs

Denso

Datang

SH Fudan

Panasonic

Holtek

Nuvoton

Unigroup

Maxim

Nationz

LSI

ADI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital ICs, with price, sales, revenue and global market share of Digital ICs from 2019 to 2024.

Chapter 3, the Digital ICs competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Digital ICs market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital ICs.

Chapter 14 and 15, to describe Digital ICs sales channel, distributors, customers, research findings and conclusion.

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