

# Global Digital Multimeter (DMM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Digital Multimeter (DMM) market size was valued at US\$ 1039 million in 2025 and is forecast to a readjusted size of US\$ 1546 million by 2032 with a CAGR of 6.3% during review period.

A Digital Multimeter (DMM) is an electronic test and measurement instrument that measures multiple electrical quantities—primarily voltage (AC/DC), current (AC/DC), and resistance, and often also continuity, capacitance, frequency, temperature and others. It combines the functions of a voltmeter, ammeter and ohmmeter into one device, displaying results on a numeric digital display. DMMs are essential tools for electricians, electronics technicians, R&D engineers, and maintenance staff. In 2025, global Digital Multimeter (DMM) production reached approximately 51424.2 k units. Global production capacity in 2025 is approximately 83300 k units. Upstream of the DMM value chain thus consists of semiconductor IC vendors, passive component makers, display manufacturers, plastics and probe/cable suppliers that provide the key measurement, protection, and user-interface components. Downstream users rely on DMMs for installation, commissioning, troubleshooting, and preventive maintenance, making digital multimeters one of the most ubiquitous instruments across the electrical and electronics ecosystem.

The global Digital Multimeter (DMM) market is driven by expanding industrial automation, electrification, renewable energy deployment (wind/solar/ESS), EV charging infrastructure, smart buildings, and electrical safety compliance. Demand further accelerates in electronics/semiconductor manufacturing, automotive electronics and EV platforms, railway and infrastructure projects, which require bench-top precision and ATE-integrated DMM solutions for R&D and functional testing. The competitive

landscape remains bifurcated: “high-end concentrated, low-end fragmented.” Premium and industrial-grade demand is led by Fluke, Keysight, Hioki, and Gossen Metrawatt, while China- and Southeast Asia-based ODM/OEM suppliers dominate high-volume shipments in the USD \$5–\$60 entry and mid-range handheld segment, reshaping global pricing.

This report is a detailed and comprehensive analysis for global Digital Multimeter (DMM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Digital Multimeter (DMM) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Digital Multimeter (DMM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Digital Multimeter (DMM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Digital Multimeter (DMM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Multimeter (DMM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Multimeter (DMM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Keysight, UNI-T, FLIR, Victor, Rohde & Schwarz, HIOKI, CEM, Gossen Metrawatt, MGL International (Mastech), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Digital Multimeter (DMM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Handheld

Bench-top

Others

#### Market segment by Resolution

General-purpose (3?-4? digits)

High-precision (5?-7? digits)

#### Market segment by Measurement Functions

Basic Electrical DMM

Multifunction DMM

Specialty DMM

#### Market segment by Explosion-proof Requirements

Explosion-proof

Non-explosion-proof

#### Market segment by Application

Industrial Manufacturing

Commercial

Public Utilities

Vehicles

Others

#### Major players covered

Fluke Corporation

Keysight

UNI-T

FLIR

Victor

Rohde & Schwarz

HIOKI

CEM

Gossen Metrawatt

MGL International (Mastech)

Chauvin Arnoux Group

Klein Tools

GW Instek

B&K Precision Corporation

Prokits Industries

Sata Tool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Multimeter (DMM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Multimeter (DMM), with price, sales quantity, revenue, and global market share of Digital Multimeter (DMM) from 2021 to 2026.

Chapter 3, the Digital Multimeter (DMM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Multimeter (DMM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Digital Multimeter (DMM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Multimeter (DMM).

Chapter 14 and 15, to describe Digital Multimeter (DMM) sales channel, distributors, customers, research findings and conclusion.

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