

Global Digital Mobile X-ray Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digital Mobile X-ray Device market size was valued at US\$ 2286 million in 2025 and is forecast to a readjusted size of US\$ 3348 million by 2032 with a CAGR of 5.7% during review period.

In 2024, the global production capacity for digital mobile X-ray devices reached 53,000 units, while actual production was approximately 43,000 units. The average global price was around US\$48,000 per unit, and major manufacturers maintained gross profit margins between 28% and 45%. Digital Mobile X-ray Devices are portable radiographic imaging devices designed for bedside, emergency, ICU, and field medical use. They integrate digital detectors, power-assisted mobility, wireless image transmission, and fast imaging capabilities, enabling high-efficiency diagnostic workflows in hospitals and clinics.

Upstream includes flat-panel detectors (a-Si, CsI), high-voltage generators, X-ray tubes, lithium battery modules, drive motors, and control systems. Midstream manufacturers include companies such as GE Healthcare, Siemens Healthineers, Philips, Shimadzu, United Imaging, and Mindray. Downstream applications cover hospitals, clinics, emergency centers, mobile medical units, and military field medicine. End users focus on imaging quality, exposure dose control, battery life, mobility, and digital integration with PACS/RIS systems.

The Digital Mobile X-ray Device market is experiencing stable growth driven by increased demand for point-of-care imaging, especially in emergency departments, ICUs, and aging populations. Hospitals are accelerating digital transformation, favoring mobile units with wireless connectivity, AI-enhanced imaging, and low-dose operation.

Emerging markets are expanding adoption thanks to improved healthcare infrastructure, while developed markets are upgrading from analog and early-generation digital systems. Battery-powered and motor-assisted mobility features significantly enhance workflow efficiency. Competition is intensifying as global brands and Chinese manufacturers improve detector technology and cost performance. Overall, the market will continue to grow as mobility, low radiation dose, and intelligent imaging become essential requirements for modern medical environments.

This report is a detailed and comprehensive analysis for global Digital Mobile X-ray Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digital Mobile X-ray Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Mobile X-ray Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Mobile X-ray Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Mobile X-ray Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Mobile X-ray Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Mobile X-ray Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SHIMADZU, Siemens, Philips, MinXray, Ziehm Imaging GmbH, Carestream, Mindray, Perlove, WDM, YIAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Digital Mobile X-ray Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Battery-powered Mobile X-ray Device

AC-powered Mobile X-ray Device

Market segment by Drive Mode

Hand-push Mobile X-ray Machine

Portable X-ray Machine

Others

Market segment by Application

Orthopaedic Imaging

Chest Imaging

Dental Imaging

Others

Major players covered

SHIMADZU

Siemens

Philips

MinXray

Ziehm Imaging GmbH

Carestream

Mindray

Perlove

WDM

YIAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Mobile X-ray Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Mobile X-ray Device, with price, sales quantity, revenue, and global market share of Digital Mobile X-ray Device from 2021 to 2026.

Chapter 3, the Digital Mobile X-ray Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Mobile X-ray Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Digital Mobile X-ray Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Mobile X-ray Device.

Chapter 14 and 15, to describe Digital Mobile X-ray Device sales channel, distributors,

customers, research findings and conclusion.

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