

Global Digital Mobile X-ray Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Mobile X-ray Device market size is expected to reach \$ 3348 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2024, the global production capacity for digital mobile X-ray devices reached 53,000 units, while actual production was approximately 43,000 units. The average global price was around US\$48,000 per unit, and major manufacturers maintained gross profit margins between 28% and 45%. Digital Mobile X-ray Devices are portable radiographic imaging devices designed for bedside, emergency, ICU, and field medical use. They integrate digital detectors, power-assisted mobility, wireless image transmission, and fast imaging capabilities, enabling high-efficiency diagnostic workflows in hospitals and clinics.

Upstream includes flat-panel detectors (a-Si, CsI), high-voltage generators, X-ray tubes, lithium battery modules, drive motors, and control systems. Midstream manufacturers include companies such as GE Healthcare, Siemens Healthineers, Philips, Shimadzu, United Imaging, and Mindray. Downstream applications cover hospitals, clinics, emergency centers, mobile medical units, and military field medicine. End users focus on imaging quality, exposure dose control, battery life, mobility, and digital integration with PACS/RIS systems.

The Digital Mobile X-ray Device market is experiencing stable growth driven by increased demand for point-of-care imaging, especially in emergency departments, ICUs, and aging populations. Hospitals are accelerating digital transformation, favoring mobile units with wireless connectivity, AI-enhanced imaging, and low-dose operation. Emerging markets are expanding adoption thanks to improved healthcare infrastructure, while developed markets are upgrading from analog and early-generation digital systems. Battery-powered and motor-assisted mobility features significantly enhance workflow efficiency. Competition is intensifying as global brands and Chinese

manufacturers improve detector technology and cost performance. Overall, the market will continue to grow as mobility, low radiation dose, and intelligent imaging become essential requirements for modern medical environments.

This report studies the global Digital Mobile X-ray Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Mobile X-ray Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Mobile X-ray Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Mobile X-ray Device total production and demand, 2021-2032, (Units)

Global Digital Mobile X-ray Device total production value, 2021-2032, (USD Million)

Global Digital Mobile X-ray Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Mobile X-ray Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Mobile X-ray Device domestic production, consumption, key domestic manufacturers and share

Global Digital Mobile X-ray Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Mobile X-ray Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Mobile X-ray Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Mobile X-ray Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SHIMADZU, Siemens, Philips, MinXray, Ziehm Imaging GmbH, Carestream, Mindray, Perlove, WDM, YIAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Mobile X-ray Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Digital Mobile X-ray Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Mobile X-ray Device Market, Segmentation by Type:

Battery-powered Mobile X-ray Device

AC-powered Mobile X-ray Device

Global Digital Mobile X-ray Device Market, Segmentation by Drive Mode:

Hand-push Mobile X-ray Machine

Portable X-ray Machine

Others

Global Digital Mobile X-ray Device Market, Segmentation by Application:

Orthopaedic Imaging

Chest Imaging

Dental Imaging

Others

Companies Profiled:

SHIMADZU

Siemens

Philips

MinXray

Ziehm Imaging GmbH

Carestream

Mindray

Perlove

WDM

YIAN

Key Questions Answered:

1. How big is the global Digital Mobile X-ray Device market?
2. What is the demand of the global Digital Mobile X-ray Device market?
3. What is the year over year growth of the global Digital Mobile X-ray Device market?
4. What is the production and production value of the global Digital Mobile X-ray Device market?
5. Who are the key producers in the global Digital Mobile X-ray Device market?
6. What are the growth factors driving the market demand?

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