

Global Diabetic Lancing Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diabetic Lancing Device market size was valued at USD 131340 million in 2023 and is forecast to a readjusted size of USD 208090 million by 2030 with a CAGR of 6.8% during review period.

Diabetes is a global epidemic affecting an estimated 382 million people worldwide. The WHO projects that diabetes will be the 7th leading cause of death by 2030. An estimated 4 million people die annually from the complications associated with diabetes. Therefore, if the current trend associated with the prevalence of diabetes continues over the coming years, the number of diabetic patients across the globe would be tremendous after a decade.

Increasing prevalence of diabetes will result in the rising demand for devices and products to monitor and control diabetes, eventually leading to increased consumption of lancets. Thus, the demand for lancets is expected to be enormous in the coming future.

The Global Info Research report includes an overview of the development of the Diabetic Lancing Device industry chain, the market status of Hospitals (Push Button Safety Lancets, Pressure Activated Safety Lancets), Clinics (Push Button Safety Lancets, Pressure Activated Safety Lancets), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diabetic Lancing Device.

Regionally, the report analyzes the Diabetic Lancing Device markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diabetic Lancing Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diabetic Lancing Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diabetic Lancing Device industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Push Button Safety Lancets, Pressure Activated Safety Lancets).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diabetic Lancing Device market.

Regional Analysis: The report involves examining the Diabetic Lancing Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diabetic Lancing Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diabetic Lancing Device:

Company Analysis: Report covers individual Diabetic Lancing Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diabetic Lancing Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Diabetic Lancing Device. It assesses the current state, advancements, and potential future developments in Diabetic Lancing Device areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diabetic Lancing Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diabetic Lancing Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Push Button Safety Lancets

Pressure Activated Safety Lancets

Side Button Safety Lancets

Market segment by Application

Hospitals

Clinics

Major players covered

B. Braun

Terumo Corporation

Becton Dickinson

Sanofi

Roche

Bayer

Novo Nordisk

Eli Lilly

Medtronic

Ypsomed Holding

Sarstedt

Abbott Laboratories

HTL-STREFA

Improve Medical

UltiMed

Allison Medical

Artsana

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diabetic Lancing Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diabetic Lancing Device, with price, sales, revenue and global market share of Diabetic Lancing Device from 2019 to 2024.

Chapter 3, the Diabetic Lancing Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diabetic Lancing Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diabetic Lancing Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diabetic Lancing Device.

Chapter 14 and 15, to describe Diabetic Lancing Device sales channel, distributors, customers, research findings and conclusion.

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