

# Global Digital Medical Vacuum Regulator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Medical Vacuum Regulator market size is expected to reach \$ 107 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global digital medical vacuum regulator production reached approximately 399 k units, the average price is 180 usd/unit. A digital medical vacuum regulator is an intelligent pressure control device used in medical gas pipeline systems. It is primarily used for precise adjustment, stable output, and real-time monitoring of medical vacuum pressure to ensure that medical vacuum equipment such as suctioning, drainage, and operating room waste fluid collection receives a safe, stable, and traceable negative pressure source under various operating conditions. It is an upgraded product of traditional mechanical vacuum regulators, integrating sensing, control, and digital interaction functions.

### Market Concentration and Major Players:

Internationally, the market for digital medical vacuum regulators is highly concentrated, primarily in developed countries such as Europe and the United States. Large manufacturers include Flowmeter and OHIO MEDICAL. Domestically, the digital medical vacuum regulator market still has significant room for growth.

### Manufacturing Process and Market Trends:

The core of the manufacturing process lies in the combination of precision fluid control component machining and electronic module integration. The housing is mostly made of medical-grade engineering plastics through high-precision injection molding, while

internal gas path connectors use brass or stainless steel, CNC machined and surface passivated. Key sealing aspects involve the molding of silicone or rubber diaphragms and the precision assembly of O-rings and valve seats, requiring operation in a dust-free environment to ensure airtightness. The electronic components include SMT surface mount soldering of the PCB board, and calibration and testing of pressure sensors and microcontrollers. After final assembly, rigorous leak detection, pressure accuracy verification, and durability cycle testing simulating clinical use are mandatory to ensure compliance with medical electrical safety standards.

Market trends focus on intelligent, networked, and highly secure designs. Products are evolving from simple pressure regulating tools to IoT nodes with data interaction capabilities, supporting real-time negative pressure data uploads and remote alarms to adapt to the construction of smart wards. Infection control needs are driving the development of disposable regulating units or quick-connect interfaces with antibacterial coatings to reduce the risk of cross-infection. Meanwhile, user interfaces are becoming simpler and more user-friendly, with enhanced self-diagnostic capabilities for condensation buildup and pipe blockages. The process of domestic substitution is also deepening under policy support, gradually covering mid-to-high-end clinical scenarios.

This report studies the global Digital Medical Vacuum Regulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Medical Vacuum Regulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Medical Vacuum Regulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Medical Vacuum Regulator total production and demand, 2021-2032, (K Units)

Global Digital Medical Vacuum Regulator total production value, 2021-2032, (USD Million)

Global Digital Medical Vacuum Regulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Medical Vacuum Regulator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Medical Vacuum Regulator domestic production, consumption, key domestic manufacturers and share

Global Digital Medical Vacuum Regulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Medical Vacuum Regulator production by Suction Flow, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Medical Vacuum Regulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Medical Vacuum Regulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow-meter (Italy), Ohio Medical (USA), Amico (Canada), Precision Medical (USA), Genstar Technologies (USA), GCE Medical (Switzerland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Medical Vacuum Regulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Suction Flow, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Medical Vacuum Regulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Digital Medical Vacuum Regulator Market, Segmentation by Suction Flow:

Suction Flow -220 mbar

Suction Flow -550 mbar

Suction Flow -950 mbar

#### Global Digital Medical Vacuum Regulator Market, Segmentation by Display:

Digital

Analog

#### Global Digital Medical Vacuum Regulator Market, Segmentation by Work:

Continuous

intermittent

#### Global Digital Medical Vacuum Regulator Market, Segmentation by Application:

Hospital

Clinic

Others

### Companies Profiled:

Flow-meter (Italy)

Ohio Medical (USA)

Amico (Canada)

Precision Medical (USA)

Genstar Technologies (USA)

GCE Medical (Switzerland)

### Key Questions Answered:

1. How big is the global Digital Medical Vacuum Regulator market?
2. What is the demand of the global Digital Medical Vacuum Regulator market?
3. What is the year over year growth of the global Digital Medical Vacuum Regulator market?
4. What is the production and production value of the global Digital Medical Vacuum Regulator market?
5. Who are the key producers in the global Digital Medical Vacuum Regulator market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Digital Medical Vacuum Regulator Introduction
- 1.2 World Digital Medical Vacuum Regulator Supply & Forecast
  - 1.2.1 World Digital Medical Vacuum Regulator Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Digital Medical Vacuum Regulator Production (2021-2032)
  - 1.2.3 World Digital Medical Vacuum Regulator Pricing Trends (2021-2032)
- 1.3 World Digital Medical Vacuum Regulator Production by Region (Based on Production Site)
  - 1.3.1 World Digital Medical Vacuum Regulator Production Value by Region (2021-2032)
  - 1.3.2 World Digital Medical Vacuum Regulator Production by Region (2021-2032)
  - 1.3.3 World Digital Medical Vacuum Regulator Average Price by Region (2021-2032)
  - 1.3.4 North America Digital Medical Vacuum Regulator Production (2021-2032)
  - 1.3.5 Europe Digital Medical Vacuum Regulator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Digital Medical Vacuum Regulator Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Digital Medical Vacuum Regulator Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Digital Medical Vacuum Regulator Demand (2021-2032)
- 2.2 World Digital Medical Vacuum Regulator Consumption by Region
  - 2.2.1 World Digital Medical Vacuum Regulator Consumption by Region (2021-2026)
  - 2.2.2 World Digital Medical Vacuum Regulator Consumption Forecast by Region (2027-2032)
- 2.3 United States Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.4 China Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.5 Europe Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.6 Japan Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.7 South Korea Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.8 ASEAN Digital Medical Vacuum Regulator Consumption (2021-2032)
- 2.9 India Digital Medical Vacuum Regulator Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Digital Medical Vacuum Regulator Production Value by Manufacturer (2021-2026)
- 3.2 World Digital Medical Vacuum Regulator Production by Manufacturer (2021-2026)
- 3.3 World Digital Medical Vacuum Regulator Average Price by Manufacturer (2021-2026)
- 3.4 Digital Medical Vacuum Regulator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Digital Medical Vacuum Regulator Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Digital Medical Vacuum Regulator in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Digital Medical Vacuum Regulator in 2025
- 3.6 Digital Medical Vacuum Regulator Market: Overall Company Footprint Analysis
  - 3.6.1 Digital Medical Vacuum Regulator Market: Region Footprint
  - 3.6.2 Digital Medical Vacuum Regulator Market: Company Product Type Footprint
  - 3.6.3 Digital Medical Vacuum Regulator Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Digital Medical Vacuum Regulator Production Value Comparison
  - 4.1.1 United States VS China: Digital Medical Vacuum Regulator Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Digital Medical Vacuum Regulator Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Digital Medical Vacuum Regulator Production Comparison
  - 4.2.1 United States VS China: Digital Medical Vacuum Regulator Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Digital Medical Vacuum Regulator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Digital Medical Vacuum Regulator Consumption Comparison
  - 4.3.1 United States VS China: Digital Medical Vacuum Regulator Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Digital Medical Vacuum Regulator Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Digital Medical Vacuum Regulator Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Digital Medical Vacuum Regulator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Digital Medical Vacuum Regulator Production (2021-2026)

4.5 China Based Digital Medical Vacuum Regulator Manufacturers and Market Share

4.5.1 China Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Digital Medical Vacuum Regulator Production Value (2021-2026)

4.5.3 China Based Manufacturers Digital Medical Vacuum Regulator Production (2021-2026)

4.6 Rest of World Based Digital Medical Vacuum Regulator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production (2021-2026)

## **5 MARKET ANALYSIS BY SUCTION FLOW**

5.1 World Digital Medical Vacuum Regulator Market Size Overview by Suction Flow: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Suction Flow

5.2.1 Suction Flow -220 mbar

5.2.2 Suction Flow -550 mbar

5.2.3 Suction Flow -950 mbar

5.3 Market Segment by Suction Flow

5.3.1 World Digital Medical Vacuum Regulator Production by Suction Flow (2021-2032)

5.3.2 World Digital Medical Vacuum Regulator Production Value by Suction Flow (2021-2032)

5.3.3 World Digital Medical Vacuum Regulator Average Price by Suction Flow (2021-2032)

## **6 MARKET ANALYSIS BY DISPLAY**

6.1 World Digital Medical Vacuum Regulator Market Size Overview by Display: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Display

6.2.1 Digital

6.2.2 Analog

6.3 Market Segment by Display

6.3.1 World Digital Medical Vacuum Regulator Production by Display (2021-2032)

6.3.2 World Digital Medical Vacuum Regulator Production Value by Display (2021-2032)

6.3.3 World Digital Medical Vacuum Regulator Average Price by Display (2021-2032)

## **7 MARKET ANALYSIS BY WORK**

7.1 World Digital Medical Vacuum Regulator Market Size Overview by Work: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Work

7.2.1 Continuous

7.2.2 intermittent

7.3 Market Segment by Work

7.3.1 World Digital Medical Vacuum Regulator Production by Work (2021-2032)

7.3.2 World Digital Medical Vacuum Regulator Production Value by Work (2021-2032)

7.3.3 World Digital Medical Vacuum Regulator Average Price by Work (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Digital Medical Vacuum Regulator Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Digital Medical Vacuum Regulator Production by Application (2021-2032)

8.3.2 World Digital Medical Vacuum Regulator Production Value by Application

(2021-2032)

8.3.3 World Digital Medical Vacuum Regulator Average Price by Application

(2021-2032)

## **9 COMPANY PROFILES**

### 9.1 Flow-meter (Italy)

9.1.1 Flow-meter (Italy) Details

9.1.2 Flow-meter (Italy) Major Business

9.1.3 Flow-meter (Italy) Digital Medical Vacuum Regulator Product and Services

9.1.4 Flow-meter (Italy) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Flow-meter (Italy) Recent Developments/Updates

9.1.6 Flow-meter (Italy) Competitive Strengths & Weaknesses

### 9.2 Ohio Medical (USA)

9.2.1 Ohio Medical (USA) Details

9.2.2 Ohio Medical (USA) Major Business

9.2.3 Ohio Medical (USA) Digital Medical Vacuum Regulator Product and Services

9.2.4 Ohio Medical (USA) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ohio Medical (USA) Recent Developments/Updates

9.2.6 Ohio Medical (USA) Competitive Strengths & Weaknesses

### 9.3 Amico (Canada)

9.3.1 Amico (Canada) Details

9.3.2 Amico (Canada) Major Business

9.3.3 Amico (Canada) Digital Medical Vacuum Regulator Product and Services

9.3.4 Amico (Canada) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Amico (Canada) Recent Developments/Updates

9.3.6 Amico (Canada) Competitive Strengths & Weaknesses

### 9.4 Precision Medical (USA)

9.4.1 Precision Medical (USA) Details

9.4.2 Precision Medical (USA) Major Business

9.4.3 Precision Medical (USA) Digital Medical Vacuum Regulator Product and Services

9.4.4 Precision Medical (USA) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Precision Medical (USA) Recent Developments/Updates

9.4.6 Precision Medical (USA) Competitive Strengths & Weaknesses

## 9.5 Genstar Technologies (USA)

9.5.1 Genstar Technologies (USA) Details

9.5.2 Genstar Technologies (USA) Major Business

9.5.3 Genstar Technologies (USA) Digital Medical Vacuum Regulator Product and Services

9.5.4 Genstar Technologies (USA) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Genstar Technologies (USA) Recent Developments/Updates

9.5.6 Genstar Technologies (USA) Competitive Strengths & Weaknesses

## 9.6 GCE Medical (Switzerland)

9.6.1 GCE Medical (Switzerland) Details

9.6.2 GCE Medical (Switzerland) Major Business

9.6.3 GCE Medical (Switzerland) Digital Medical Vacuum Regulator Product and Services

9.6.4 GCE Medical (Switzerland) Digital Medical Vacuum Regulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 GCE Medical (Switzerland) Recent Developments/Updates

9.6.6 GCE Medical (Switzerland) Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Digital Medical Vacuum Regulator Industry Chain

10.2 Digital Medical Vacuum Regulator Upstream Analysis

10.2.1 Digital Medical Vacuum Regulator Core Raw Materials

10.2.2 Main Manufacturers of Digital Medical Vacuum Regulator Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Digital Medical Vacuum Regulator Production Mode

10.6 Digital Medical Vacuum Regulator Procurement Model

10.7 Digital Medical Vacuum Regulator Industry Sales Model and Sales Channels

10.7.1 Digital Medical Vacuum Regulator Sales Model

10.7.2 Digital Medical Vacuum Regulator Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

## 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Digital Medical Vacuum Regulator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Digital Medical Vacuum Regulator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Digital Medical Vacuum Regulator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Digital Medical Vacuum Regulator Production Value Market Share by Region (2021-2026)

Table 5. World Digital Medical Vacuum Regulator Production Value Market Share by Region (2027-2032)

Table 6. World Digital Medical Vacuum Regulator Production by Region (2021-2026) & (K Units)

Table 7. World Digital Medical Vacuum Regulator Production by Region (2027-2032) & (K Units)

Table 8. World Digital Medical Vacuum Regulator Production Market Share by Region (2021-2026)

Table 9. World Digital Medical Vacuum Regulator Production Market Share by Region (2027-2032)

Table 10. World Digital Medical Vacuum Regulator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Digital Medical Vacuum Regulator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Digital Medical Vacuum Regulator Major Market Trends

Table 13. World Digital Medical Vacuum Regulator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Digital Medical Vacuum Regulator Consumption by Region (2021-2026) & (K Units)

Table 15. World Digital Medical Vacuum Regulator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Digital Medical Vacuum Regulator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Digital Medical Vacuum Regulator Producers in 2025

Table 18. World Digital Medical Vacuum Regulator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Digital Medical Vacuum Regulator Producers in 2025

Table 20. World Digital Medical Vacuum Regulator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Digital Medical Vacuum Regulator Company Evaluation Quadrant

Table 22. World Digital Medical Vacuum Regulator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Digital Medical Vacuum Regulator Production Site of Key Manufacturer

Table 24. Digital Medical Vacuum Regulator Market: Company Product Type Footprint

Table 25. Digital Medical Vacuum Regulator Market: Company Product Application Footprint

Table 26. Digital Medical Vacuum Regulator Competitive Factors

Table 27. Digital Medical Vacuum Regulator New Entrant and Capacity Expansion Plans

Table 28. Digital Medical Vacuum Regulator Mergers & Acquisitions Activity

Table 29. United States VS China Digital Medical Vacuum Regulator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Digital Medical Vacuum Regulator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Digital Medical Vacuum Regulator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Digital Medical Vacuum Regulator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Digital Medical Vacuum Regulator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Digital Medical Vacuum Regulator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Digital Medical Vacuum Regulator Production Market Share (2021-2026)

Table 37. China Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Digital Medical Vacuum Regulator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Digital Medical Vacuum Regulator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Digital Medical Vacuum Regulator Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Digital Medical Vacuum Regulator Production Market Share (2021-2026)

Table 42. Rest of World Based Digital Medical Vacuum Regulator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production Market Share (2021-2026)

Table 47. World Digital Medical Vacuum Regulator Production Value by Suction Flow, (USD Million), 2021 & 2025 & 2032

Table 48. World Digital Medical Vacuum Regulator Production by Suction Flow (2021-2026) & (K Units)

Table 49. World Digital Medical Vacuum Regulator Production by Suction Flow (2027-2032) & (K Units)

Table 50. World Digital Medical Vacuum Regulator Production Value by Suction Flow (2021-2026) & (USD Million)

Table 51. World Digital Medical Vacuum Regulator Production Value by Suction Flow (2027-2032) & (USD Million)

Table 52. World Digital Medical Vacuum Regulator Average Price by Suction Flow (2021-2026) & (US\$/Unit)

Table 53. World Digital Medical Vacuum Regulator Average Price by Suction Flow (2027-2032) & (US\$/Unit)

Table 54. World Digital Medical Vacuum Regulator Production Value by Display, (USD Million), 2021 & 2025 & 2032

Table 55. World Digital Medical Vacuum Regulator Production by Display (2021-2026) & (K Units)

Table 56. World Digital Medical Vacuum Regulator Production by Display (2027-2032) & (K Units)

Table 57. World Digital Medical Vacuum Regulator Production Value by Display (2021-2026) & (USD Million)

Table 58. World Digital Medical Vacuum Regulator Production Value by Display (2027-2032) & (USD Million)

Table 59. World Digital Medical Vacuum Regulator Average Price by Display (2021-2026) & (US\$/Unit)

Table 60. World Digital Medical Vacuum Regulator Average Price by Display (2027-2032) & (US\$/Unit)

Table 61. World Digital Medical Vacuum Regulator Production Value by Work, (USD Million), 2021 & 2025 & 2032

Table 62. World Digital Medical Vacuum Regulator Production by Work (2021-2026) & (K Units)

Table 63. World Digital Medical Vacuum Regulator Production by Work (2027-2032) & (K Units)

Table 64. World Digital Medical Vacuum Regulator Production Value by Work (2021-2026) & (USD Million)

Table 65. World Digital Medical Vacuum Regulator Production Value by Work (2027-2032) & (USD Million)

Table 66. World Digital Medical Vacuum Regulator Average Price by Work (2021-2026) & (US\$/Unit)

Table 67. World Digital Medical Vacuum Regulator Average Price by Work (2027-2032) & (US\$/Unit)

Table 68. World Digital Medical Vacuum Regulator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Digital Medical Vacuum Regulator Production by Application (2021-2026) & (K Units)

Table 70. World Digital Medical Vacuum Regulator Production by Application (2027-2032) & (K Units)

Table 71. World Digital Medical Vacuum Regulator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Digital Medical Vacuum Regulator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Digital Medical Vacuum Regulator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Digital Medical Vacuum Regulator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Flow-meter (Italy) Basic Information, Manufacturing Base and Competitors

Table 76. Flow-meter (Italy) Major Business

Table 77. Flow-meter (Italy) Digital Medical Vacuum Regulator Product and Services

Table 78. Flow-meter (Italy) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Flow-meter (Italy) Recent Developments/Updates

Table 80. Flow-meter (Italy) Competitive Strengths & Weaknesses

Table 81. Ohio Medical (USA) Basic Information, Manufacturing Base and Competitors

Table 82. Ohio Medical (USA) Major Business

Table 83. Ohio Medical (USA) Digital Medical Vacuum Regulator Product and Services

Table 84. Ohio Medical (USA) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ohio Medical (USA) Recent Developments/Updates

Table 86. Ohio Medical (USA) Competitive Strengths & Weaknesses

Table 87. Amico (Canada) Basic Information, Manufacturing Base and Competitors

Table 88. Amico (Canada) Major Business

Table 89. Amico (Canada) Digital Medical Vacuum Regulator Product and Services

Table 90. Amico (Canada) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Amico (Canada) Recent Developments/Updates

Table 92. Amico (Canada) Competitive Strengths & Weaknesses

Table 93. Precision Medical (USA) Basic Information, Manufacturing Base and Competitors

Table 94. Precision Medical (USA) Major Business

Table 95. Precision Medical (USA) Digital Medical Vacuum Regulator Product and Services

Table 96. Precision Medical (USA) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Precision Medical (USA) Recent Developments/Updates

Table 98. Precision Medical (USA) Competitive Strengths & Weaknesses

Table 99. Genstar Technologies (USA) Basic Information, Manufacturing Base and Competitors

Table 100. Genstar Technologies (USA) Major Business

Table 101. Genstar Technologies (USA) Digital Medical Vacuum Regulator Product and Services

Table 102. Genstar Technologies (USA) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Genstar Technologies (USA) Recent Developments/Updates

Table 104. Genstar Technologies (USA) Competitive Strengths & Weaknesses

Table 105. GCE Medical (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 106. GCE Medical (Switzerland) Major Business

Table 107. GCE Medical (Switzerland) Digital Medical Vacuum Regulator Product and

## Services

Table 108. GCE Medical (Switzerland) Digital Medical Vacuum Regulator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. GCE Medical (Switzerland) Recent Developments/Updates

Table 110. GCE Medical (Switzerland) Competitive Strengths & Weaknesses

Table 111. Global Key Players of Digital Medical Vacuum Regulator Upstream (Raw Materials)

Table 112. Global Digital Medical Vacuum Regulator Typical Customers

Table 113. Digital Medical Vacuum Regulator Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Digital Medical Vacuum Regulator Picture

Figure 2. World Digital Medical Vacuum Regulator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Digital Medical Vacuum Regulator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Digital Medical Vacuum Regulator Production (2021-2032) & (K Units)

Figure 5. World Digital Medical Vacuum Regulator Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Digital Medical Vacuum Regulator Production Value Market Share by Region (2021-2032)

Figure 7. World Digital Medical Vacuum Regulator Production Market Share by Region (2021-2032)

Figure 8. North America Digital Medical Vacuum Regulator Production (2021-2032) & (K Units)

Figure 9. Europe Digital Medical Vacuum Regulator Production (2021-2032) & (K Units)

Figure 10. Digital Medical Vacuum Regulator Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 13. World Digital Medical Vacuum Regulator Consumption Market Share by Region (2021-2032)

Figure 14. United States Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 15. China Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 16. Europe Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 17. Japan Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 18. South Korea Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 19. ASEAN Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 20. India Digital Medical Vacuum Regulator Consumption (2021-2032) & (K Units)

Figure 21. Producer Shipments of Digital Medical Vacuum Regulator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Digital Medical Vacuum Regulator Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Digital Medical Vacuum Regulator Markets in 2025

Figure 24. United States VS China: Digital Medical Vacuum Regulator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Digital Medical Vacuum Regulator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Digital Medical Vacuum Regulator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Digital Medical Vacuum Regulator Production Market Share 2025

Figure 28. China Based Manufacturers Digital Medical Vacuum Regulator Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Digital Medical Vacuum Regulator Production Market Share 2025

Figure 30. World Digital Medical Vacuum Regulator Production Value by Suction Flow, (USD Million), 2021 & 2025 & 2032

Figure 31. World Digital Medical Vacuum Regulator Production Value Market Share by Suction Flow in 2025

Figure 32. Suction Flow -220 mbar

Figure 33. Suction Flow -550 mbar

Figure 34. Suction Flow -950 mbar

Figure 35. World Digital Medical Vacuum Regulator Production Market Share by Suction Flow (2021-2032)

Figure 36. World Digital Medical Vacuum Regulator Production Value Market Share by Suction Flow (2021-2032)

Figure 37. World Digital Medical Vacuum Regulator Average Price by Suction Flow (2021-2032) & (US\$/Unit)

Figure 38. World Digital Medical Vacuum Regulator Production Value by Display, (USD Million), 2021 & 2025 & 2032

Figure 39. World Digital Medical Vacuum Regulator Production Value Market Share by Display in 2025

Figure 40. Digital

Figure 41. Analog

Figure 42. World Digital Medical Vacuum Regulator Production Market Share by Display (2021-2032)

- Figure 43. World Digital Medical Vacuum Regulator Production Value Market Share by Display (2021-2032)
- Figure 44. World Digital Medical Vacuum Regulator Average Price by Display (2021-2032) & (US\$/Unit)
- Figure 45. World Digital Medical Vacuum Regulator Production Value by Work, (USD Million), 2021 & 2025 & 2032
- Figure 46. World Digital Medical Vacuum Regulator Production Value Market Share by Work in 2025
- Figure 47. Continuous
- Figure 48. intermittent
- Figure 49. World Digital Medical Vacuum Regulator Production Market Share by Work (2021-2032)
- Figure 50. World Digital Medical Vacuum Regulator Production Value Market Share by Work (2021-2032)
- Figure 51. World Digital Medical Vacuum Regulator Average Price by Work (2021-2032) & (US\$/Unit)
- Figure 52. World Digital Medical Vacuum Regulator Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 53. World Digital Medical Vacuum Regulator Production Value Market Share by Application in 2025
- Figure 54. Hospital
- Figure 55. Clinic
- Figure 56. Others
- Figure 57. World Digital Medical Vacuum Regulator Production Market Share by Application (2021-2032)
- Figure 58. World Digital Medical Vacuum Regulator Production Value Market Share by Application (2021-2032)
- Figure 59. World Digital Medical Vacuum Regulator Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 60. Digital Medical Vacuum Regulator Industry Chain
- Figure 61. Digital Medical Vacuum Regulator Procurement Model
- Figure 62. Digital Medical Vacuum Regulator Sales Model
- Figure 63. Digital Medical Vacuum Regulator Sales Channels, Direct Sales, and Distribution
- Figure 64. Methodology
- Figure 65. Research Process and Data Source

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