

Global Digital Manufacturing Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCECE4950F06EN.html>

Date: April 2026

Pages: 173

Price: US\$ 4,480.00 (Single User License)

ID: GCECE4950F06EN

Abstracts

The global Digital Manufacturing Solution market size is expected to reach \$ 2677 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

To address the problems of design-production disconnect, severe data silos, insufficient flexibility, and inability to handle personalized customization demands in traditional manufacturing processes, digital manufacturing solutions have emerged. Since the rise of the Industry 4.0 concept in the early 21st century and the deep integration of information technology and manufacturing technology, manufacturing production models have developed significantly. Currently, digital manufacturing solutions have evolved into a comprehensive intelligent manufacturing system encompassing industrial software, IoT systems, additive manufacturing, digital twins, and intelligent robots, widely applied in aerospace, automotive manufacturing, electronic assembly, medical device, and consumer goods production. These solutions enable the connection of the entire product lifecycle data chain, achieving cost reduction, efficiency improvement, and flexible production.

As a core engine for high-quality development in the manufacturing industry, digital manufacturing solutions are entering a golden age of development driven by multiple factors including policy, technology, and the market. Enterprises need to enhance their competitiveness through technological innovation, supply chain integration, and ecosystem collaboration, seizing the opportunities of intelligent, integrated, and green transformation to upgrade from 'equipment providers' to 'solution providers,' thus propelling the manufacturing industry from large to strong.

This report studies the global Digital Manufacturing Solution demand, key companies,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Manufacturing Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Manufacturing Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Manufacturing Solution total market, 2021-2032, (USD Million)

Global Digital Manufacturing Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Digital Manufacturing Solution total market, key domestic companies, and share, (USD Million)

Global Digital Manufacturing Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Digital Manufacturing Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Digital Manufacturing Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Digital Manufacturing Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Digital Industries Software, Schneider Electric, Rockwell Automation, Dassault Systèmes, SAP, ABB, Honeywell, Emerson, PTC, GE Digital, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Digital Manufacturing Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Digital Manufacturing Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Manufacturing Solution Market, Segmentation by Type:

IIoT Integration Solution

AI-enabled Solution

Global Digital Manufacturing Solution Market, Segmentation by Implementation Phase:

Design Phase Solution

Maintenance Phase Solution

Global Digital Manufacturing Solution Market, Segmentation by Data:

Historical Data Solution

Real-time Data Solution

Global Digital Manufacturing Solution Market, Segmentation by Application:

Aerospace

Automotive Manufacturing

Electronic Assembly

Consumer Goods Production

Other

Companies Profiled:

Siemens Digital Industries Software

Schneider Electric

Rockwell Automation

Dassault Syst?mes

SAP

ABB

Honeywell

Emerson

PTC

GE Digital

Bosch

Mitsubishi Electric

Sandvik

ZEISS

SymphonyAI Industrial

HPE

Cisco

Intel

NTT DATA

TCS

HCLTech

Avanade

LTIMindtree

UST

Persistent

NEC

CENIT

KETIV

ITC Infotech

Key Questions Answered

1. How big is the global Digital Manufacturing Solution market?
2. What is the demand of the global Digital Manufacturing Solution market?
3. What is the year over year growth of the global Digital Manufacturing Solution market?
4. What is the total value of the global Digital Manufacturing Solution market?
5. Who are the Major Players in the global Digital Manufacturing Solution market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Digital Manufacturing Solution Introduction
- 1.2 World Digital Manufacturing Solution Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Digital Manufacturing Solution Total Market by Region (by Headquarter Location)
 - 1.3.1 World Digital Manufacturing Solution Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.3 China Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.4 Europe Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.5 Japan Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Digital Manufacturing Solution Revenue (2021-2032)
 - 1.3.8 India Based Company Digital Manufacturing Solution Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Digital Manufacturing Solution Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.2 World Digital Manufacturing Solution Consumption Value by Region
 - 2.2.1 World Digital Manufacturing Solution Consumption Value by Region (2021-2026)
 - 2.2.2 World Digital Manufacturing Solution Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.4 China Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.5 Europe Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.6 Japan Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.7 South Korea Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.8 ASEAN Digital Manufacturing Solution Consumption Value (2021-2032)
- 2.9 India Digital Manufacturing Solution Consumption Value (2021-2032)

3 WORLD DIGITAL MANUFACTURING SOLUTION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Digital Manufacturing Solution Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Digital Manufacturing Solution Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Digital Manufacturing Solution in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Digital Manufacturing Solution in 2025
- 3.3 Digital Manufacturing Solution Company Evaluation Quadrant
- 3.4 Digital Manufacturing Solution Market: Overall Company Footprint Analysis
 - 3.4.1 Digital Manufacturing Solution Market: Region Footprint
 - 3.4.2 Digital Manufacturing Solution Market: Company Product Type Footprint
 - 3.4.3 Digital Manufacturing Solution Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Digital Manufacturing Solution Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Digital Manufacturing Solution Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Digital Manufacturing Solution Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Digital Manufacturing Solution Consumption Value Comparison
 - 4.2.1 United States VS China: Digital Manufacturing Solution Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Digital Manufacturing Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Digital Manufacturing Solution Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Digital Manufacturing Solution Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Digital Manufacturing Solution Revenue,

(2021-2026)

4.4 China Based Companies Digital Manufacturing Solution Revenue and Market Share, 2021-2026

4.4.1 China Based Digital Manufacturing Solution Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Digital Manufacturing Solution Revenue, (2021-2026)

4.5 Rest of World Based Digital Manufacturing Solution Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Digital Manufacturing Solution Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Digital Manufacturing Solution Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Digital Manufacturing Solution Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 IIoT Integration Solution

5.2.2 AI-enabled Solution

5.3 Market Segment by Type

5.3.1 World Digital Manufacturing Solution Market Size by Type (2021-2026)

5.3.2 World Digital Manufacturing Solution Market Size by Type (2027-2032)

5.3.3 World Digital Manufacturing Solution Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY IMPLEMENTATION PHASE

6.1 World Digital Manufacturing Solution Market Size Overview by Implementation Phase: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Implementation Phase

6.2.1 Design Phase Solution

6.2.2 Maintenance Phase Solution

6.3 Market Segment by Implementation Phase

6.3.1 World Digital Manufacturing Solution Market Size by Implementation Phase (2021-2026)

6.3.2 World Digital Manufacturing Solution Market Size by Implementation Phase (2027-2032)

6.3.3 World Digital Manufacturing Solution Market Size Market Share by

Implementation Phase (2027-2032)

7 MARKET ANALYSIS BY DATA

7.1 World Digital Manufacturing Solution Market Size Overview by Data: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Data

7.2.1 Historical Data Solution

7.2.2 Real-time Data Solution

7.3 Market Segment by Data

7.3.1 World Digital Manufacturing Solution Market Size by Data (2021-2026)

7.3.2 World Digital Manufacturing Solution Market Size by Data (2027-2032)

7.3.3 World Digital Manufacturing Solution Market Size Market Share by Data (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Digital Manufacturing Solution Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace

8.2.2 Automotive Manufacturing

8.2.3 Electronic Assembly

8.2.4 Consumer Goods Production

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Digital Manufacturing Solution Market Size by Application (2021-2026)

8.3.2 World Digital Manufacturing Solution Market Size by Application (2027-2032)

8.3.3 World Digital Manufacturing Solution Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Siemens Digital Industries Software

9.1.1 Siemens Digital Industries Software Details

9.1.2 Siemens Digital Industries Software Major Business

9.1.3 Siemens Digital Industries Software Digital Manufacturing Solution Product and Services

9.1.4 Siemens Digital Industries Software Digital Manufacturing Solution Revenue,

Gross Margin and Market Share (2021-2026)

9.1.5 Siemens Digital Industries Software Recent Developments/Updates

9.1.6 Siemens Digital Industries Software Competitive Strengths & Weaknesses

9.2 Schneider Electric

9.2.1 Schneider Electric Details

9.2.2 Schneider Electric Major Business

9.2.3 Schneider Electric Digital Manufacturing Solution Product and Services

9.2.4 Schneider Electric Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Schneider Electric Recent Developments/Updates

9.2.6 Schneider Electric Competitive Strengths & Weaknesses

9.3 Rockwell Automation

9.3.1 Rockwell Automation Details

9.3.2 Rockwell Automation Major Business

9.3.3 Rockwell Automation Digital Manufacturing Solution Product and Services

9.3.4 Rockwell Automation Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Rockwell Automation Recent Developments/Updates

9.3.6 Rockwell Automation Competitive Strengths & Weaknesses

9.4 Dassault Syst?mes

9.4.1 Dassault Syst?mes Details

9.4.2 Dassault Syst?mes Major Business

9.4.3 Dassault Syst?mes Digital Manufacturing Solution Product and Services

9.4.4 Dassault Syst?mes Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Dassault Syst?mes Recent Developments/Updates

9.4.6 Dassault Syst?mes Competitive Strengths & Weaknesses

9.5 SAP

9.5.1 SAP Details

9.5.2 SAP Major Business

9.5.3 SAP Digital Manufacturing Solution Product and Services

9.5.4 SAP Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 SAP Recent Developments/Updates

9.5.6 SAP Competitive Strengths & Weaknesses

9.6 ABB

9.6.1 ABB Details

9.6.2 ABB Major Business

9.6.3 ABB Digital Manufacturing Solution Product and Services

9.6.4 ABB Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 ABB Recent Developments/Updates

9.6.6 ABB Competitive Strengths & Weaknesses

9.7 Honeywell

9.7.1 Honeywell Details

9.7.2 Honeywell Major Business

9.7.3 Honeywell Digital Manufacturing Solution Product and Services

9.7.4 Honeywell Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Honeywell Recent Developments/Updates

9.7.6 Honeywell Competitive Strengths & Weaknesses

9.8 Emerson

9.8.1 Emerson Details

9.8.2 Emerson Major Business

9.8.3 Emerson Digital Manufacturing Solution Product and Services

9.8.4 Emerson Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Emerson Recent Developments/Updates

9.8.6 Emerson Competitive Strengths & Weaknesses

9.9 PTC

9.9.1 PTC Details

9.9.2 PTC Major Business

9.9.3 PTC Digital Manufacturing Solution Product and Services

9.9.4 PTC Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 PTC Recent Developments/Updates

9.9.6 PTC Competitive Strengths & Weaknesses

9.10 GE Digital

9.10.1 GE Digital Details

9.10.2 GE Digital Major Business

9.10.3 GE Digital Digital Manufacturing Solution Product and Services

9.10.4 GE Digital Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 GE Digital Recent Developments/Updates

9.10.6 GE Digital Competitive Strengths & Weaknesses

9.11 Bosch

9.11.1 Bosch Details

9.11.2 Bosch Major Business

- 9.11.3 Bosch Digital Manufacturing Solution Product and Services
- 9.11.4 Bosch Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Bosch Recent Developments/Updates
- 9.11.6 Bosch Competitive Strengths & Weaknesses
- 9.12 Mitsubishi Electric
 - 9.12.1 Mitsubishi Electric Details
 - 9.12.2 Mitsubishi Electric Major Business
 - 9.12.3 Mitsubishi Electric Digital Manufacturing Solution Product and Services
 - 9.12.4 Mitsubishi Electric Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Mitsubishi Electric Recent Developments/Updates
 - 9.12.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.13 Sandvik
 - 9.13.1 Sandvik Details
 - 9.13.2 Sandvik Major Business
 - 9.13.3 Sandvik Digital Manufacturing Solution Product and Services
 - 9.13.4 Sandvik Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Sandvik Recent Developments/Updates
 - 9.13.6 Sandvik Competitive Strengths & Weaknesses
- 9.14 ZEISS
 - 9.14.1 ZEISS Details
 - 9.14.2 ZEISS Major Business
 - 9.14.3 ZEISS Digital Manufacturing Solution Product and Services
 - 9.14.4 ZEISS Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ZEISS Recent Developments/Updates
 - 9.14.6 ZEISS Competitive Strengths & Weaknesses
- 9.15 SymphonyAI Industrial
 - 9.15.1 SymphonyAI Industrial Details
 - 9.15.2 SymphonyAI Industrial Major Business
 - 9.15.3 SymphonyAI Industrial Digital Manufacturing Solution Product and Services
 - 9.15.4 SymphonyAI Industrial Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SymphonyAI Industrial Recent Developments/Updates
 - 9.15.6 SymphonyAI Industrial Competitive Strengths & Weaknesses
- 9.16 HPE
 - 9.16.1 HPE Details

- 9.16.2 HPE Major Business
- 9.16.3 HPE Digital Manufacturing Solution Product and Services
- 9.16.4 HPE Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 HPE Recent Developments/Updates
- 9.16.6 HPE Competitive Strengths & Weaknesses
- 9.17 Cisco
 - 9.17.1 Cisco Details
 - 9.17.2 Cisco Major Business
 - 9.17.3 Cisco Digital Manufacturing Solution Product and Services
 - 9.17.4 Cisco Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Cisco Recent Developments/Updates
 - 9.17.6 Cisco Competitive Strengths & Weaknesses
- 9.18 Intel
 - 9.18.1 Intel Details
 - 9.18.2 Intel Major Business
 - 9.18.3 Intel Digital Manufacturing Solution Product and Services
 - 9.18.4 Intel Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Intel Recent Developments/Updates
 - 9.18.6 Intel Competitive Strengths & Weaknesses
- 9.19 NTT DATA
 - 9.19.1 NTT DATA Details
 - 9.19.2 NTT DATA Major Business
 - 9.19.3 NTT DATA Digital Manufacturing Solution Product and Services
 - 9.19.4 NTT DATA Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 NTT DATA Recent Developments/Updates
 - 9.19.6 NTT DATA Competitive Strengths & Weaknesses
- 9.20 TCS
 - 9.20.1 TCS Details
 - 9.20.2 TCS Major Business
 - 9.20.3 TCS Digital Manufacturing Solution Product and Services
 - 9.20.4 TCS Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 TCS Recent Developments/Updates
 - 9.20.6 TCS Competitive Strengths & Weaknesses
- 9.21 HCLTech

- 9.21.1 HCLTech Details
- 9.21.2 HCLTech Major Business
- 9.21.3 HCLTech Digital Manufacturing Solution Product and Services
- 9.21.4 HCLTech Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
- 9.21.5 HCLTech Recent Developments/Updates
- 9.21.6 HCLTech Competitive Strengths & Weaknesses
- 9.22 Avanade
 - 9.22.1 Avanade Details
 - 9.22.2 Avanade Major Business
 - 9.22.3 Avanade Digital Manufacturing Solution Product and Services
 - 9.22.4 Avanade Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Avanade Recent Developments/Updates
 - 9.22.6 Avanade Competitive Strengths & Weaknesses
- 9.23 LTIMindtree
 - 9.23.1 LTIMindtree Details
 - 9.23.2 LTIMindtree Major Business
 - 9.23.3 LTIMindtree Digital Manufacturing Solution Product and Services
 - 9.23.4 LTIMindtree Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 LTIMindtree Recent Developments/Updates
 - 9.23.6 LTIMindtree Competitive Strengths & Weaknesses
- 9.24 UST
 - 9.24.1 UST Details
 - 9.24.2 UST Major Business
 - 9.24.3 UST Digital Manufacturing Solution Product and Services
 - 9.24.4 UST Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 UST Recent Developments/Updates
 - 9.24.6 UST Competitive Strengths & Weaknesses
- 9.25 Persistent
 - 9.25.1 Persistent Details
 - 9.25.2 Persistent Major Business
 - 9.25.3 Persistent Digital Manufacturing Solution Product and Services
 - 9.25.4 Persistent Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Persistent Recent Developments/Updates
 - 9.25.6 Persistent Competitive Strengths & Weaknesses

9.26 NEC

9.26.1 NEC Details

9.26.2 NEC Major Business

9.26.3 NEC Digital Manufacturing Solution Product and Services

9.26.4 NEC Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 NEC Recent Developments/Updates

9.26.6 NEC Competitive Strengths & Weaknesses

9.27 CENIT

9.27.1 CENIT Details

9.27.2 CENIT Major Business

9.27.3 CENIT Digital Manufacturing Solution Product and Services

9.27.4 CENIT Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.27.5 CENIT Recent Developments/Updates

9.27.6 CENIT Competitive Strengths & Weaknesses

9.28 KETIV

9.28.1 KETIV Details

9.28.2 KETIV Major Business

9.28.3 KETIV Digital Manufacturing Solution Product and Services

9.28.4 KETIV Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.28.5 KETIV Recent Developments/Updates

9.28.6 KETIV Competitive Strengths & Weaknesses

9.29 ITC Infotech

9.29.1 ITC Infotech Details

9.29.2 ITC Infotech Major Business

9.29.3 ITC Infotech Digital Manufacturing Solution Product and Services

9.29.4 ITC Infotech Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 ITC Infotech Recent Developments/Updates

9.29.6 ITC Infotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Digital Manufacturing Solution Industry Chain

10.2 Digital Manufacturing Solution Upstream Analysis

10.3 Digital Manufacturing Solution Midstream Analysis

10.4 Digital Manufacturing Solution Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Digital Manufacturing Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Digital Manufacturing Solution Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Digital Manufacturing Solution Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Digital Manufacturing Solution Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Digital Manufacturing Solution Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Digital Manufacturing Solution Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Digital Manufacturing Solution Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Digital Manufacturing Solution Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Digital Manufacturing Solution Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Digital Manufacturing Solution Players in 2025

Table 12. World Digital Manufacturing Solution Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Digital Manufacturing Solution Company Evaluation Quadrant

Table 14. Head Office of Key Digital Manufacturing Solution Players

Table 15. Digital Manufacturing Solution Market: Company Product Type Footprint

Table 16. Digital Manufacturing Solution Market: Company Product Application Footprint

Table 17. Digital Manufacturing Solution Mergers & Acquisitions Activity

Table 18. United States VS China Digital Manufacturing Solution Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Digital Manufacturing Solution Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Digital Manufacturing Solution Companies, Headquarters (States, Country)

Table 21. United States Based Companies Digital Manufacturing Solution Revenue,

(2021-2026) & (USD Million)

Table 22. United States Based Companies Digital Manufacturing Solution Revenue Market Share (2021-2026)

Table 23. China Based Digital Manufacturing Solution Companies, Headquarters (Province, Country)

Table 24. China Based Companies Digital Manufacturing Solution Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Digital Manufacturing Solution Revenue Market Share (2021-2026)

Table 26. Rest of World Based Digital Manufacturing Solution Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Digital Manufacturing Solution Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Digital Manufacturing Solution Revenue Market Share (2021-2026)

Table 29. World Digital Manufacturing Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Digital Manufacturing Solution Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Digital Manufacturing Solution Market Size by Type (2027-2032) & (USD Million)

Table 32. World Digital Manufacturing Solution Market Size by Implementation Phase, (USD Million), 2021 & 2025 & 2032

Table 33. World Digital Manufacturing Solution Market Size Value by Implementation Phase (2021-2026) & (USD Million)

Table 34. World Digital Manufacturing Solution Market Size by Implementation Phase (2027-2032) & (USD Million)

Table 35. World Digital Manufacturing Solution Market Size by Data, (USD Million), 2021 & 2025 & 2032

Table 36. World Digital Manufacturing Solution Market Size Value by Data (2021-2026) & (USD Million)

Table 37. World Digital Manufacturing Solution Market Size by Data (2027-2032) & (USD Million)

Table 38. World Digital Manufacturing Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Digital Manufacturing Solution Market Size by Application (2021-2026) & (USD Million)

Table 40. World Digital Manufacturing Solution Market Size by Application (2027-2032) & (USD Million)

Table 41. Siemens Digital Industries Software Basic Information, Manufacturing Base and Competitors

Table 42. Siemens Digital Industries Software Major Business

Table 43. Siemens Digital Industries Software Digital Manufacturing Solution Product and Services

Table 44. Siemens Digital Industries Software Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Siemens Digital Industries Software Recent Developments/Updates

Table 46. Siemens Digital Industries Software Competitive Strengths & Weaknesses

Table 47. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 48. Schneider Electric Major Business

Table 49. Schneider Electric Digital Manufacturing Solution Product and Services

Table 50. Schneider Electric Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Schneider Electric Recent Developments/Updates

Table 52. Schneider Electric Competitive Strengths & Weaknesses

Table 53. Rockwell Automation Basic Information, Manufacturing Base and Competitors

Table 54. Rockwell Automation Major Business

Table 55. Rockwell Automation Digital Manufacturing Solution Product and Services

Table 56. Rockwell Automation Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Rockwell Automation Recent Developments/Updates

Table 58. Rockwell Automation Competitive Strengths & Weaknesses

Table 59. Dassault Systèmes Basic Information, Manufacturing Base and Competitors

Table 60. Dassault Systèmes Major Business

Table 61. Dassault Systèmes Digital Manufacturing Solution Product and Services

Table 62. Dassault Systèmes Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Dassault Systèmes Recent Developments/Updates

Table 64. Dassault Systèmes Competitive Strengths & Weaknesses

Table 65. SAP Basic Information, Manufacturing Base and Competitors

Table 66. SAP Major Business

Table 67. SAP Digital Manufacturing Solution Product and Services

Table 68. SAP Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. SAP Recent Developments/Updates

Table 70. SAP Competitive Strengths & Weaknesses

Table 71. ABB Basic Information, Manufacturing Base and Competitors

Table 72. ABB Major Business

- Table 73. ABB Digital Manufacturing Solution Product and Services
- Table 74. ABB Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. ABB Recent Developments/Updates
- Table 76. ABB Competitive Strengths & Weaknesses
- Table 77. Honeywell Basic Information, Manufacturing Base and Competitors
- Table 78. Honeywell Major Business
- Table 79. Honeywell Digital Manufacturing Solution Product and Services
- Table 80. Honeywell Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Honeywell Recent Developments/Updates
- Table 82. Honeywell Competitive Strengths & Weaknesses
- Table 83. Emerson Basic Information, Manufacturing Base and Competitors
- Table 84. Emerson Major Business
- Table 85. Emerson Digital Manufacturing Solution Product and Services
- Table 86. Emerson Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Emerson Recent Developments/Updates
- Table 88. Emerson Competitive Strengths & Weaknesses
- Table 89. PTC Basic Information, Manufacturing Base and Competitors
- Table 90. PTC Major Business
- Table 91. PTC Digital Manufacturing Solution Product and Services
- Table 92. PTC Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. PTC Recent Developments/Updates
- Table 94. PTC Competitive Strengths & Weaknesses
- Table 95. GE Digital Basic Information, Manufacturing Base and Competitors
- Table 96. GE Digital Major Business
- Table 97. GE Digital Digital Manufacturing Solution Product and Services
- Table 98. GE Digital Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. GE Digital Recent Developments/Updates
- Table 100. GE Digital Competitive Strengths & Weaknesses
- Table 101. Bosch Basic Information, Manufacturing Base and Competitors
- Table 102. Bosch Major Business
- Table 103. Bosch Digital Manufacturing Solution Product and Services
- Table 104. Bosch Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Bosch Recent Developments/Updates

- Table 106. Bosch Competitive Strengths & Weaknesses
- Table 107. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 108. Mitsubishi Electric Major Business
- Table 109. Mitsubishi Electric Digital Manufacturing Solution Product and Services
- Table 110. Mitsubishi Electric Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Mitsubishi Electric Recent Developments/Updates
- Table 112. Mitsubishi Electric Competitive Strengths & Weaknesses
- Table 113. Sandvik Basic Information, Manufacturing Base and Competitors
- Table 114. Sandvik Major Business
- Table 115. Sandvik Digital Manufacturing Solution Product and Services
- Table 116. Sandvik Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Sandvik Recent Developments/Updates
- Table 118. Sandvik Competitive Strengths & Weaknesses
- Table 119. ZEISS Basic Information, Manufacturing Base and Competitors
- Table 120. ZEISS Major Business
- Table 121. ZEISS Digital Manufacturing Solution Product and Services
- Table 122. ZEISS Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. ZEISS Recent Developments/Updates
- Table 124. ZEISS Competitive Strengths & Weaknesses
- Table 125. SymphonyAI Industrial Basic Information, Manufacturing Base and Competitors
- Table 126. SymphonyAI Industrial Major Business
- Table 127. SymphonyAI Industrial Digital Manufacturing Solution Product and Services
- Table 128. SymphonyAI Industrial Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. SymphonyAI Industrial Recent Developments/Updates
- Table 130. SymphonyAI Industrial Competitive Strengths & Weaknesses
- Table 131. HPE Basic Information, Manufacturing Base and Competitors
- Table 132. HPE Major Business
- Table 133. HPE Digital Manufacturing Solution Product and Services
- Table 134. HPE Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. HPE Recent Developments/Updates
- Table 136. HPE Competitive Strengths & Weaknesses
- Table 137. Cisco Basic Information, Manufacturing Base and Competitors
- Table 138. Cisco Major Business

- Table 139. Cisco Digital Manufacturing Solution Product and Services
- Table 140. Cisco Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Cisco Recent Developments/Updates
- Table 142. Cisco Competitive Strengths & Weaknesses
- Table 143. Intel Basic Information, Manufacturing Base and Competitors
- Table 144. Intel Major Business
- Table 145. Intel Digital Manufacturing Solution Product and Services
- Table 146. Intel Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Intel Recent Developments/Updates
- Table 148. Intel Competitive Strengths & Weaknesses
- Table 149. NTT DATA Basic Information, Manufacturing Base and Competitors
- Table 150. NTT DATA Major Business
- Table 151. NTT DATA Digital Manufacturing Solution Product and Services
- Table 152. NTT DATA Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. NTT DATA Recent Developments/Updates
- Table 154. NTT DATA Competitive Strengths & Weaknesses
- Table 155. TCS Basic Information, Manufacturing Base and Competitors
- Table 156. TCS Major Business
- Table 157. TCS Digital Manufacturing Solution Product and Services
- Table 158. TCS Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. TCS Recent Developments/Updates
- Table 160. TCS Competitive Strengths & Weaknesses
- Table 161. HCLTech Basic Information, Manufacturing Base and Competitors
- Table 162. HCLTech Major Business
- Table 163. HCLTech Digital Manufacturing Solution Product and Services
- Table 164. HCLTech Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 165. HCLTech Recent Developments/Updates
- Table 166. HCLTech Competitive Strengths & Weaknesses
- Table 167. Avanade Basic Information, Manufacturing Base and Competitors
- Table 168. Avanade Major Business
- Table 169. Avanade Digital Manufacturing Solution Product and Services
- Table 170. Avanade Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 171. Avanade Recent Developments/Updates

- Table 172. Avanade Competitive Strengths & Weaknesses
- Table 173. LTIMindtree Basic Information, Manufacturing Base and Competitors
- Table 174. LTIMindtree Major Business
- Table 175. LTIMindtree Digital Manufacturing Solution Product and Services
- Table 176. LTIMindtree Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. LTIMindtree Recent Developments/Updates
- Table 178. LTIMindtree Competitive Strengths & Weaknesses
- Table 179. UST Basic Information, Manufacturing Base and Competitors
- Table 180. UST Major Business
- Table 181. UST Digital Manufacturing Solution Product and Services
- Table 182. UST Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. UST Recent Developments/Updates
- Table 184. UST Competitive Strengths & Weaknesses
- Table 185. Persistent Basic Information, Manufacturing Base and Competitors
- Table 186. Persistent Major Business
- Table 187. Persistent Digital Manufacturing Solution Product and Services
- Table 188. Persistent Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 189. Persistent Recent Developments/Updates
- Table 190. Persistent Competitive Strengths & Weaknesses
- Table 191. NEC Basic Information, Manufacturing Base and Competitors
- Table 192. NEC Major Business
- Table 193. NEC Digital Manufacturing Solution Product and Services
- Table 194. NEC Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 195. NEC Recent Developments/Updates
- Table 196. NEC Competitive Strengths & Weaknesses
- Table 197. CENIT Basic Information, Manufacturing Base and Competitors
- Table 198. CENIT Major Business
- Table 199. CENIT Digital Manufacturing Solution Product and Services
- Table 200. CENIT Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 201. CENIT Recent Developments/Updates
- Table 202. CENIT Competitive Strengths & Weaknesses
- Table 203. KETIV Basic Information, Manufacturing Base and Competitors
- Table 204. KETIV Major Business
- Table 205. KETIV Digital Manufacturing Solution Product and Services

Table 206. KETIV Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. KETIV Recent Developments/Updates

Table 208. KETIV Competitive Strengths & Weaknesses

Table 209. ITC Infotech Basic Information, Manufacturing Base and Competitors

Table 210. ITC Infotech Major Business

Table 211. ITC Infotech Digital Manufacturing Solution Product and Services

Table 212. ITC Infotech Digital Manufacturing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. ITC Infotech Recent Developments/Updates

Table 214. ITC Infotech Competitive Strengths & Weaknesses

Table 215. Global Key Players of Digital Manufacturing Solution Upstream (Raw Materials)

Table 216. Global Digital Manufacturing Solution Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Digital Manufacturing Solution Picture

Figure 2. World Digital Manufacturing Solution Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Digital Manufacturing Solution Total Revenue (2021-2032) & (USD Million)

Figure 4. World Digital Manufacturing Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Digital Manufacturing Solution Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Digital Manufacturing Solution Revenue (2021-2032) & (USD Million)

Figure 13. Digital Manufacturing Solution Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 16. World Digital Manufacturing Solution Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 18. China Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 23. India Digital Manufacturing Solution Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Digital Manufacturing Solution by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Digital Manufacturing Solution Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Digital Manufacturing Solution Markets in 2025

Figure 27. United States VS China: Digital Manufacturing Solution Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Digital Manufacturing Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Digital Manufacturing Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Digital Manufacturing Solution Market Size Market Share by Type in 2025

Figure 31. IIoT Integration Solution

Figure 32. AI-enabled Solution

Figure 33. World Digital Manufacturing Solution Market Size Market Share by Type (2021-2032)

Figure 34. World Digital Manufacturing Solution Market Size by Implementation Phase, (USD Million), 2021 & 2025 & 2032

Figure 35. World Digital Manufacturing Solution Market Size Market Share by Implementation Phase in 2025

Figure 36. Design Phase Solution

Figure 37. Maintenance Phase Solution

Figure 38. World Digital Manufacturing Solution Market Size Market Share by Implementation Phase (2021-2032)

Figure 39. World Digital Manufacturing Solution Market Size by Data, (USD Million), 2021 & 2025 & 2032

Figure 40. World Digital Manufacturing Solution Market Size Market Share by Data in 2025

Figure 41. Historical Data Solution

Figure 42. Real-time Data Solution

Figure 43. World Digital Manufacturing Solution Market Size Market Share by Data (2021-2032)

Figure 44. World Digital Manufacturing Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 45. World Digital Manufacturing Solution Market Size Market Share by Application in 2025

Figure 46. Aerospace

Figure 47. Automotive Manufacturing

Figure 48. Electronic Assembly

Figure 49. Consumer Goods Production

Figure 50. Other

Figure 51. World Digital Manufacturing Solution Market Size Market Share by Application (2021-2032)

Figure 52. Digital Manufacturing Solution Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

I would like to order

Product name: Global Digital Manufacturing Solution Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GCECE4950F06EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCECE4950F06EN.html>