

Global Digital Intraoral Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Intraoral Scanner market size is expected to reach \$ 1265 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

In 2025, global Digital Intraoral Scanner production reached approximately 75,410 units with an average global market price of around US\$ 8,500 per unit, and a gross profit margin of approximately 20%-40%. Digital Intraoral Scanners are dental imaging devices used to capture detailed digital impressions of teeth, gums, and oral structures, replacing conventional impression materials with faster and more comfortable scanning workflows. Using optical, laser, or structured-light imaging technologies, these devices generate highly accurate 3D models for diagnosis, orthodontics, prosthodontics, restorative dentistry, and digital treatment planning. They improve clinical efficiency, reduce remakes, and support data transfer across CAD/CAM, laboratory, and practice management systems. As digital dentistry adoption accelerates, intraoral scanners are becoming core equipment in modern dental clinics, helping clinicians improve patient experience, workflow integration, precision, and treatment predictability across a broad range of oral care applications.

The industrial chain of Digital Intraoral Scanners includes upstream components such as optical sensors, cameras, light sources, structured-light or laser modules, chips, lenses, calibration tools, handheld housings, batteries, processors, software engines, cloud connectivity modules, and CAD/CAM interfaces. The midstream consists of device design, imaging algorithm development, software integration, assembly, calibration, quality inspection, and channel support for clinical deployment. Downstream applications mainly include dental clinics, orthodontic centers, prosthodontic practices, implant dentistry, dental laboratories, hospitals, and chairside restoration workflows. Related services cover installation, training, software updates, cloud data transmission,

maintenance, after-sales support, and digital workflow integration with laboratories and treatment planning systems.

The market for Digital Intraoral Scanners is expanding as dental clinics and laboratories accelerate the shift from conventional impressions to digital workflows that improve accuracy, speed, and patient comfort. Demand is being driven by rising adoption of restorative dentistry, orthodontics, implant treatment, and chairside workflows, all of which benefit from faster digital impressions and smoother CAD/CAM connectivity. Another important trend is the move toward lighter, more ergonomic, software-connected scanners with cloud data transfer and broader integration into treatment planning platforms. Customers are also paying closer attention to ease of use, scan speed, image accuracy, open workflow compatibility, and total cost of ownership. In the coming years, suppliers with strengths in imaging quality, software ecosystems, interoperability, and training support are expected to gain competitive advantages. Overall, the industry is moving toward more connected, efficient, and patient-friendly digital dentistry workflows.

This report studies the global Digital Intraoral Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Intraoral Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Intraoral Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Intraoral Scanner total production and demand, 2021-2032, (Units)

Global Digital Intraoral Scanner total production value, 2021-2032, (USD Million)

Global Digital Intraoral Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Intraoral Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Intraoral Scanner domestic production, consumption, key domestic manufacturers and share

Global Digital Intraoral Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Intraoral Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Intraoral Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Intraoral Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3Shape, Align Technology, Dentsply Sirona, Medit, Planmeca, Carestream Dental, Straumann, SHINING 3D Dental, Runyes Medical Instrument, Aidite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Intraoral Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Intraoral Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Intraoral Scanner Market, Segmentation by Type:

Wired Type

Wireless Type

Global Digital Intraoral Scanner Market, Segmentation by Technology:

Optical Scanner

Laser Scanner

Others

Global Digital Intraoral Scanner Market, Segmentation by Clinical Applications:

Orthodontic Type

Restorative Type

Implant Type

Others

Global Digital Intraoral Scanner Market, Segmentation by Feature Configuration:

Basic Model

Standard Model

High-End Model

Global Digital Intraoral Scanner Market, Segmentation by Application:

Dental Clinic

Hospital

Others

Companies Profiled:

3Shape

Align Technology

Dentsply Sirona

Medit

Planmeca

Carestream Dental

Straumann

SHINING 3D Dental

Runyes Medical Instrument

Aidite

Panda Scanner

RAY

Guangdong Launca Medical Device Technology

BLZ Dental

Alliedstar

Neoss

3DISC

Key Questions Answered:

1. How big is the global Digital Intraoral Scanner market?
2. What is the demand of the global Digital Intraoral Scanner market?
3. What is the year over year growth of the global Digital Intraoral Scanner market?
4. What is the production and production value of the global Digital Intraoral Scanner market?
5. Who are the key producers in the global Digital Intraoral Scanner market?
6. What are the growth factors driving the market demand?

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