

Global Digital Inkjet Transfer Printing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Inkjet Transfer Printing Machine market size is expected to reach \$ 541 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Digital Inkjet Transfer Printing Machine is a specialized textile printing system that uses digital inkjet technology to print patterns onto transfer media before transferring them to fabrics through heat and pressure, enabling flexible pattern changes, vivid color output, and stable small-to-medium batch production. In 2025, production totaled 10,084 units and the average price was USD 35,600 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 40%. Upstream, the key inputs include printheads, servo motors, servo drives, transfer inks, and transfer paper, with representative suppliers such as Epson, Ricoh, Kyocera, Fujifilm Dimatix, Yaskawa Electric, Siemens, Mitsubishi Electric, Inovance, and Estun Automation providing core printing, motion-control, and process-support components. The midstream segment focuses on digital inkjet transfer system integration, transfer media feeding control, fabric tension control, ink delivery design, color management, drying process optimization, heat-transfer temperature and pressure control, software control, and equipment reliability validation, which determine image clarity, transfer efficiency, color consistency, production speed, and continuous operating performance. Downstream, Digital Inkjet Transfer Printing Machine is mainly used in apparel fashion and home textile applications, with representative customers including Zara, H&M, Nike, Adidas, IKEA, Williams-Sonoma, and Restoration Hardware.

Digital inkjet printing represents an innovative and ecological upgrading direction of printing and dyeing, which provides a broad space for the development of the industry. On-demand printing has become the future development trend, and inkjet printing

technology is promoting the development of this trend. The e-commerce platform will also become a new driving force for the development of the industry. Digital inkjet printing equipment realizes automated control processes, especially transfer printing equipment. A skilled worker can operate multiple devices at the same time, which greatly saves the number of personnel and reduces labor costs. The processing cost of inkjet printing continues to decline, and the average cost of ink is also on a downward trend. In particular, the comprehensive cost of digital transfer printing machines is approaching the average cost of traditional printing, and the application benefits of digital inkjet printing are constantly emerging.

This report studies the global Digital Inkjet Transfer Printing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Inkjet Transfer Printing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Inkjet Transfer Printing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Inkjet Transfer Printing Machine total production and demand, 2021-2032, (K Units)

Global Digital Inkjet Transfer Printing Machine total production value, 2021-2032, (USD Million)

Global Digital Inkjet Transfer Printing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Inkjet Transfer Printing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Inkjet Transfer Printing Machine domestic production, consumption, key domestic manufacturers and share

Global Digital Inkjet Transfer Printing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Inkjet Transfer Printing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Inkjet Transfer Printing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Inkjet Transfer Printing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kornit Digital (Israel), Atexco (China), Dover (USA), Epson (Japan), MIMAKI (Japan), Durst Phototechnik AG (Italy), Hanglory Group (China), Konica Minolta (Japan), Roland DG (Japan), EFI (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Inkjet Transfer Printing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Inkjet Transfer Printing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Inkjet Transfer Printing Machine Market, Segmentation by Type:

Roll-to-Roll Dye Sublimation Printer

Cut-Piece Dye Sublimation Printer

Others

Global Digital Inkjet Transfer Printing Machine Market, Segmentation by Width:

Width?1.6 m

1.6 m

Contents

1 SUPPLY SUMMARY

- 1.1 Digital Inkjet Transfer Printing Machine Introduction
- 1.2 World Digital Inkjet Transfer Printing Machine Supply & Forecast
 - 1.2.1 World Digital Inkjet Transfer Printing Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Digital Inkjet Transfer Printing Machine Production (2021-2032)
 - 1.2.3 World Digital Inkjet Transfer Printing Machine Pricing Trends (2021-2032)
- 1.3 World Digital Inkjet Transfer Printing Machine Production by Region (Based on Production Site)
 - 1.3.1 World Digital Inkjet Transfer Printing Machine Production Value by Region (2021-2032)
 - 1.3.2 World Digital Inkjet Transfer Printing Machine Production by Region (2021-2032)
 - 1.3.3 World Digital Inkjet Transfer Printing Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Digital Inkjet Transfer Printing Machine Production (2021-2032)
 - 1.3.5 Europe Digital Inkjet Transfer Printing Machine Production (2021-2032)
 - 1.3.6 China Digital Inkjet Transfer Printing Machine Production (2021-2032)
 - 1.3.7 Japan Digital Inkjet Transfer Printing Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Digital Inkjet Transfer Printing Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Digital Inkjet Transfer Printing Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Digital Inkjet Transfer Printing Machine Demand (2021-2032)
- 2.2 World Digital Inkjet Transfer Printing Machine Consumption by Region
 - 2.2.1 World Digital Inkjet Transfer Printing Machine Consumption by Region (2021-2026)
 - 2.2.2 World Digital Inkjet Transfer Printing Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Digital Inkjet Transfer Printing Machine Consumption (2021-2032)
- 2.4 China Digital Inkjet Transfer Printing Machine Consumption (2021-2032)
- 2.5 Europe Digital Inkjet Transfer Printing Machine Consumption (2021-2032)
- 2.6 Japan Digital Inkjet Transfer Printing Machine Consumption (2021-2032)
- 2.7 South Korea Digital Inkjet Transfer Printing Machine Consumption (2021-2032)

2.8 ASEAN Digital Inkjet Transfer Printing Machine Consumption (2021-2032)

2.9 India Digital Inkjet Transfer Printing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Digital Inkjet Transfer Printing Machine Production Value by Manufacturer (2021-2026)

3.2 World Digital Inkjet Transfer Printing Machine Production by Manufacturer (2021-2026)

3.3 World Digital Inkjet Transfer Printing Machine Average Price by Manufacturer (2021-2026)

3.4 Digital Inkjet Transfer Printing Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Digital Inkjet Transfer Printing Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Digital Inkjet Transfer Printing Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for Digital Inkjet Transfer Printing Machine in 2025

3.6 Digital Inkjet Transfer Printing Machine Market: Overall Company Footprint Analysis

3.6.1 Digital Inkjet Transfer Printing Machine Market: Region Footprint

3.6.2 Digital Inkjet Transfer Printing Machine Market: Company Product Type Footprint

3.6.3 Digital Inkjet Transfer Printing Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Digital Inkjet Transfer Printing Machine Production Value Comparison

4.1.1 United States VS China: Digital Inkjet Transfer Printing Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Digital Inkjet Transfer Printing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Digital Inkjet Transfer Printing Machine Production Comparison

4.2.1 United States VS China: Digital Inkjet Transfer Printing Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Digital Inkjet Transfer Printing Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Digital Inkjet Transfer Printing Machine Consumption Comparison

4.3.1 United States VS China: Digital Inkjet Transfer Printing Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Digital Inkjet Transfer Printing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Digital Inkjet Transfer Printing Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production (2021-2026)

4.5 China Based Digital Inkjet Transfer Printing Machine Manufacturers and Market Share

4.5.1 China Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Digital Inkjet Transfer Printing Machine Production (2021-2026)

4.6 Rest of World Based Digital Inkjet Transfer Printing Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Digital Inkjet Transfer Printing Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Roll-to-Roll Dye Sublimation Printer

5.2.2 Cut-Piece Dye Sublimation Printer

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Digital Inkjet Transfer Printing Machine Production by Type (2021-2032)

5.3.2 World Digital Inkjet Transfer Printing Machine Production Value by Type (2021-2032)

5.3.3 World Digital Inkjet Transfer Printing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WIDTH

6.1 World Digital Inkjet Transfer Printing Machine Market Size Overview by Width: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Width

6.2.1 Width?1.6 m

6.2.2 1.6 m

List Of Tables

LIST OF TABLES

Table 1. World Digital Inkjet Transfer Printing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Digital Inkjet Transfer Printing Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Digital Inkjet Transfer Printing Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Digital Inkjet Transfer Printing Machine Production Value Market Share by Region (2021-2026)

Table 5. World Digital Inkjet Transfer Printing Machine Production Value Market Share by Region (2027-2032)

Table 6. World Digital Inkjet Transfer Printing Machine Production by Region (2021-2026) & (K Units)

Table 7. World Digital Inkjet Transfer Printing Machine Production by Region (2027-2032) & (K Units)

Table 8. World Digital Inkjet Transfer Printing Machine Production Market Share by Region (2021-2026)

Table 9. World Digital Inkjet Transfer Printing Machine Production Market Share by Region (2027-2032)

Table 10. World Digital Inkjet Transfer Printing Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Digital Inkjet Transfer Printing Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Digital Inkjet Transfer Printing Machine Major Market Trends

Table 13. World Digital Inkjet Transfer Printing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Digital Inkjet Transfer Printing Machine Consumption by Region (2021-2026) & (K Units)

Table 15. World Digital Inkjet Transfer Printing Machine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Digital Inkjet Transfer Printing Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Digital Inkjet Transfer Printing Machine Producers in 2025

Table 18. World Digital Inkjet Transfer Printing Machine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Digital Inkjet Transfer Printing Machine Producers in 2025

Table 20. World Digital Inkjet Transfer Printing Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Digital Inkjet Transfer Printing Machine Company Evaluation Quadrant

Table 22. World Digital Inkjet Transfer Printing Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Digital Inkjet Transfer Printing Machine Production Site of Key Manufacturer

Table 24. Digital Inkjet Transfer Printing Machine Market: Company Product Type Footprint

Table 25. Digital Inkjet Transfer Printing Machine Market: Company Product Application Footprint

Table 26. Digital Inkjet Transfer Printing Machine Competitive Factors

Table 27. Digital Inkjet Transfer Printing Machine New Entrant and Capacity Expansion Plans

Table 28. Digital Inkjet Transfer Printing Machine Mergers & Acquisitions Activity

Table 29. United States VS China Digital Inkjet Transfer Printing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Digital Inkjet Transfer Printing Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Digital Inkjet Transfer Printing Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share (2021-2026)

Table 37. China Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Digital Inkjet Transfer Printing Machine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Digital Inkjet Transfer Printing Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share (2021-2026)

Table 47. World Digital Inkjet Transfer Printing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Digital Inkjet Transfer Printing Machine Production by Type (2021-2026) & (K Units)

Table 49. World Digital Inkjet Transfer Printing Machine Production by Type (2027-2032) & (K Units)

Table 50. World Digital Inkjet Transfer Printing Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Digital Inkjet Transfer Printing Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Digital Inkjet Transfer Printing Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Digital Inkjet Transfer Printing Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Digital Inkjet Transfer Printing Machine Production Value by Width, (USD Million), 2021 & 2025 & 2032

Table 55. World Digital Inkjet Transfer Printing Machine Production by Width (2021-2026) & (K Units)

Table 56. World Digital Inkjet Transfer Printing Machine Production by Width (2027-2032) & (K Units)

Table 57. World Digital Inkjet Transfer Printing Machine Production Value by Width (2021-2026) & (USD Million)

Table 58. World Digital Inkjet Transfer Printing Machine Production Value by Width (2027-2032) & (USD Million)

Table 59. World Digital Inkjet Transfer Printing Machine Average Price by Width

(2021-2026) & (US\$/Unit)

Table 60. World Digital Inkjet Transfer Printing Machine Average Price by Width

(2027-2032) & (US\$/Unit)

Table 61. World Digital Inkjet Transfer Printing Machine Production Value by Printing Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Digital Inkjet Transfer Printing Machine Production by Printing Speed (2021-2026) & (K Units)

Table 63. World Digital Inkjet Transfer Printing Machine Production by Printing Speed (2027-2032) & (K Units)

Table 64. World Digital Inkjet Transfer Printing Machine Production Value by Printing Speed (2021-2026) & (USD Million)

Table 65. World Digital Inkjet Transfer Printing Machine Production Value by Printing Speed (2027-2032) & (USD Million)

Table 66. World Digital Inkjet Transfer Printing Machine Average Price by Printing Speed (2021-2026) & (US\$/Unit)

Table 67. World Digital Inkjet Transfer Printing Machine Average Price by Printing Speed (2027-2032) & (US\$/Unit)

Table 68. World Digital Inkjet Transfer Printing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Digital Inkjet Transfer Printing Machine Production by Application (2021-2026) & (K Units)

Table 70. World Digital Inkjet Transfer Printing Machine Production by Application (2027-2032) & (K Units)

Table 71. World Digital Inkjet Transfer Printing Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Digital Inkjet Transfer Printing Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Digital Inkjet Transfer Printing Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Digital Inkjet Transfer Printing Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Kornit Digital (Israel) Basic Information, Manufacturing Base and Competitors

Table 76. Kornit Digital (Israel) Major Business

Table 77. Kornit Digital (Israel) Digital Inkjet Transfer Printing Machine Product and Services

Table 78. Kornit Digital (Israel) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kornit Digital (Israel) Recent Developments/Updates

Table 80. Kornit Digital (Israel) Competitive Strengths & Weaknesses

Table 81. Atexco (China) Basic Information, Manufacturing Base and Competitors

Table 82. Atexco (China) Major Business

Table 83. Atexco (China) Digital Inkjet Transfer Printing Machine Product and Services

Table 84. Atexco (China) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Atexco (China) Recent Developments/Updates

Table 86. Atexco (China) Competitive Strengths & Weaknesses

Table 87. Dover (USA) Basic Information, Manufacturing Base and Competitors

Table 88. Dover (USA) Major Business

Table 89. Dover (USA) Digital Inkjet Transfer Printing Machine Product and Services

Table 90. Dover (USA) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Dover (USA) Recent Developments/Updates

Table 92. Dover (USA) Competitive Strengths & Weaknesses

Table 93. Epson (Japan) Basic Information, Manufacturing Base and Competitors

Table 94. Epson (Japan) Major Business

Table 95. Epson (Japan) Digital Inkjet Transfer Printing Machine Product and Services

Table 96. Epson (Japan) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Epson (Japan) Recent Developments/Updates

Table 98. Epson (Japan) Competitive Strengths & Weaknesses

Table 99. MIMAKI (Japan) Basic Information, Manufacturing Base and Competitors

Table 100. MIMAKI (Japan) Major Business

Table 101. MIMAKI (Japan) Digital Inkjet Transfer Printing Machine Product and Services

Table 102. MIMAKI (Japan) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MIMAKI (Japan) Recent Developments/Updates

Table 104. MIMAKI (Japan) Competitive Strengths & Weaknesses

Table 105. Durst Phototechnik AG (Italy) Basic Information, Manufacturing Base and Competitors

Table 106. Durst Phototechnik AG (Italy) Major Business

Table 107. Durst Phototechnik AG (Italy) Digital Inkjet Transfer Printing Machine Product and Services

Table 108. Durst Phototechnik AG (Italy) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Durst Phototechnik AG (Italy) Recent Developments/Updates

Table 110. Durst Phototechnik AG (Italy) Competitive Strengths & Weaknesses

Table 111. Hanglory Group (China) Basic Information, Manufacturing Base and Competitors

Table 112. Hanglory Group (China) Major Business

Table 113. Hanglory Group (China) Digital Inkjet Transfer Printing Machine Product and Services

Table 114. Hanglory Group (China) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hanglory Group (China) Recent Developments/Updates

Table 116. Hanglory Group (China) Competitive Strengths & Weaknesses

Table 117. Konica Minolta (Japan) Basic Information, Manufacturing Base and Competitors

Table 118. Konica Minolta (Japan) Major Business

Table 119. Konica Minolta (Japan) Digital Inkjet Transfer Printing Machine Product and Services

Table 120. Konica Minolta (Japan) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Konica Minolta (Japan) Recent Developments/Updates

Table 122. Konica Minolta (Japan) Competitive Strengths & Weaknesses

Table 123. Roland DG (Japan) Basic Information, Manufacturing Base and Competitors

Table 124. Roland DG (Japan) Major Business

Table 125. Roland DG (Japan) Digital Inkjet Transfer Printing Machine Product and Services

Table 126. Roland DG (Japan) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Roland DG (Japan) Recent Developments/Updates

Table 128. Roland DG (Japan) Competitive Strengths & Weaknesses

Table 129. EFI (USA) Basic Information, Manufacturing Base and Competitors

Table 130. EFI (USA) Major Business

Table 131. EFI (USA) Digital Inkjet Transfer Printing Machine Product and Services

Table 132. EFI (USA) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. EFI (USA) Recent Developments/Updates

Table 134. EFI (USA) Competitive Strengths & Weaknesses

Table 135. HP (USA) Basic Information, Manufacturing Base and Competitors

Table 136. HP (USA) Major Business

Table 137. HP (USA) Digital Inkjet Transfer Printing Machine Product and Services

Table 138. HP (USA) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. HP (USA) Recent Developments/Updates

Table 140. HP (USA) Competitive Strengths & Weaknesses

Table 141. Brother (Japan) Basic Information, Manufacturing Base and Competitors

Table 142. Brother (Japan) Major Business

Table 143. Brother (Japan) Digital Inkjet Transfer Printing Machine Product and Services

Table 144. Brother (Japan) Digital Inkjet Transfer Printing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Brother (Japan) Recent Developments/Updates

Table 146. Brother (Japan) Competitive Strengths & Weaknesses

Table 147. Global Key Players of Digital Inkjet Transfer Printing Machine Upstream (Raw Materials)

Table 148. Global Digital Inkjet Transfer Printing Machine Typical Customers

Table 149. Digital Inkjet Transfer Printing Machine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Digital Inkjet Transfer Printing Machine Picture
- Figure 2. World Digital Inkjet Transfer Printing Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Digital Inkjet Transfer Printing Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Digital Inkjet Transfer Printing Machine Production (2021-2032) & (K Units)
- Figure 5. World Digital Inkjet Transfer Printing Machine Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Digital Inkjet Transfer Printing Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World Digital Inkjet Transfer Printing Machine Production Market Share by Region (2021-2032)
- Figure 8. North America Digital Inkjet Transfer Printing Machine Production (2021-2032) & (K Units)
- Figure 9. Europe Digital Inkjet Transfer Printing Machine Production (2021-2032) & (K Units)
- Figure 10. China Digital Inkjet Transfer Printing Machine Production (2021-2032) & (K Units)
- Figure 11. Japan Digital Inkjet Transfer Printing Machine Production (2021-2032) & (K Units)
- Figure 12. Digital Inkjet Transfer Printing Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)
- Figure 15. World Digital Inkjet Transfer Printing Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)
- Figure 17. China Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)
- Figure 18. Europe Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)
- Figure 19. Japan Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)

Figure 20. South Korea Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)

Figure 22. India Digital Inkjet Transfer Printing Machine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Digital Inkjet Transfer Printing Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Digital Inkjet Transfer Printing Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Digital Inkjet Transfer Printing Machine Markets in 2025

Figure 26. United States VS China: Digital Inkjet Transfer Printing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Digital Inkjet Transfer Printing Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Digital Inkjet Transfer Printing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share 2025

Figure 30. China Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Digital Inkjet Transfer Printing Machine Production Market Share 2025

Figure 32. World Digital Inkjet Transfer Printing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Digital Inkjet Transfer Printing Machine Production Value Market Share by Type in 2025

Figure 34. Roll-to-Roll Dye Sublimation Printer

Figure 35. Cut-Piece Dye Sublimation Printer

Figure 36. Others

Figure 37. World Digital Inkjet Transfer Printing Machine Production Market Share by Type (2021-2032)

Figure 38. World Digital Inkjet Transfer Printing Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Digital Inkjet Transfer Printing Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Digital Inkjet Transfer Printing Machine Production Value by Width, (USD Million), 2021 & 2025 & 2032

Figure 41. World Digital Inkjet Transfer Printing Machine Production Value Market
Share by Width in 2025

Figure 42. Width?1.6 m

Figure 43. 1.6 m

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