

Global Digital Hydraulic Controller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digital Hydraulic Controller market size was valued at US\$ 17004 million in 2025 and is forecast to a readjusted size of US\$ 31706 million by 2032 with a CAGR of 9.3% during review period.

A Digital Hydraulic Controller is an electronic control unit designed to digitally regulate and manage hydraulic systems. It receives input signals such as pressure, flow rate, position, or velocity from sensors, processes these signals using embedded processors or control algorithms, and sends control commands to proportional valves, servo valves, or hydraulic actuators. This enables precise control, dynamic adjustment, and automated operation of hydraulic systems. Digital hydraulic controllers often support industrial communication protocols such as EtherCAT, CANopen, and Modbus, and are widely used in construction machinery, industrial automation, aerospace systems, metallurgical equipment, and energy machinery. In 2025, global Digital Hydraulic Controller production reached approximately 3.94 M units, with an average global market price of around US\$ 4,200 per unit. Annual production capacity is 4 M units. Gross Profit Margin: 22.6%. The Digital Hydraulic Controller industry chain spans upstream, midstream, and downstream segments. Upstream involves raw materials such as high-strength steel, aluminum alloys, precision electronic components, and microprocessors. Midstream is dominated by manufacturers producing servo valves, proportional valves, multi-axis control modules, and integrated digital hydraulic systems, including global leaders like Moog, Bosch Rexroth, Parker Hannifin, and Danfoss. Downstream applications cover industrial automation, construction machinery, aerospace, energy equipment, and metallurgical systems, where precise hydraulic control is essential for efficiency, safety, and automation. The industry relies heavily on

tight integration between electronics and hydraulics, and supply chain reliability directly impacts performance and market competitiveness. Digital Hydraulic Controller market represents a strategic growth area within industrial automation. As industries increasingly pursue smart, energy-efficient, and precise control solutions, digital hydraulic controllers will continue to replace traditional analog systems. Companies investing in R&D for multi-axis, networked, and intelligent hydraulic control are likely to gain a competitive edge. Additionally, the trend toward retrofit solutions and predictive maintenance provides opportunities for existing players to expand their market presence, especially in developing regions where industrial modernization is accelerating.

This report is a detailed and comprehensive analysis for global Digital Hydraulic Controller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Controlled Hydraulic Component and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digital Hydraulic Controller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Hydraulic Controller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Hydraulic Controller market size and forecasts, by Controlled Hydraulic Component and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Digital Hydraulic Controller market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Hydraulic Controller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Hydraulic Controller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Moog Inc., Bosch Rexroth AG, Parker Hannifin Corporation, Danfoss Power Solutions, Eaton Corporation, HAWE Hydraulik SE, HYDAC International GmbH, Atos S.p.A., Bucher Hydraulics GmbH, Voith Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Digital Hydraulic Controller market is split by Controlled Hydraulic Component and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Controlled Hydraulic Component, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Controlled Hydraulic Component

Proportional Valve Digital Controller

Servo Valve Digital Controller

Hydraulic Pump Digital Controller

Hydraulic Actuator Digital Controller

Market segment by Control Architecture

Single-Axis Digital Hydraulic Controller

Dual-Axis Digital Hydraulic Controller

Multi-Axis Digital Hydraulic Controller

Market segment by Communication Interface

CAN Bus Hydraulic Controller

EtherCAT Hydraulic Controller

Modbus Hydraulic Controller

PROFIBUS / PROFINET Hydraulic Controller

Analog Signal Hydraulic Controller

Market segment by Application

Construction Machinery

Industrial Automation

Energy

Aerospace

Others

Major players covered

Moog Inc.

Bosch Rexroth AG

Parker Hannifin Corporation

Danfoss Power Solutions

Eaton Corporation

HAWE Hydraulik SE

HYDAC International GmbH

Atos S.p.A.

Bucher Hydraulics GmbH

Voith Group

Yuken Kogyo Co., Ltd.

Duplomatic MS S.p.A.

EMG Automation GmbH

Star Hydraulics Ltd.

Artemis Intelligent Power Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Hydraulic Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Hydraulic Controller, with price, sales quantity, revenue, and global market share of Digital Hydraulic Controller from 2021 to 2026.

Chapter 3, the Digital Hydraulic Controller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Hydraulic Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Controlled Hydraulic Component and by Application, with sales market share and growth rate by Controlled Hydraulic Component, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Digital Hydraulic Controller market forecast, by regions, by Controlled Hydraulic Component, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Hydraulic Controller.

Chapter 14 and 15, to describe Digital Hydraulic Controller sales channel, distributors, customers, research findings and conclusion.

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