

Global Digital Forensics and Incident Response (DFIR) Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Digital Forensics and Incident Response (DFIR) market size is expected to reach \$ 21 million by 2029, rising at a market growth of 9.9% CAGR during the forecast period (2023-2029).

Digital Forensics and Incident Response (DFIR) market has been witnessing significant growth due to the increasing frequency and sophistication of cyber threats, data breaches, and cyber-attacks across various industries. DFIR encompasses the processes, technologies, and techniques used to identify, investigate, and respond to cybersecurity incidents and threats.

Key Factors Influencing the DFIR Market:

Rising Cybersecurity Threats:

The escalating frequency and complexity of cyber-attacks, including ransomware, phishing, advanced persistent threats (APTs), and insider threats, drive the demand for robust DFIR solutions and services.

Regulatory Compliance and Data Privacy:

Stringent regulatory requirements and data privacy laws mandate organizations to invest in DFIR capabilities to comply with legal and regulatory frameworks and ensure the security and privacy of sensitive data.

Technological Advancements:

Ongoing advancements in DFIR technologies, including machine learning, artificial intelligence (AI), automation, and big data analytics, enhance the efficiency and effectiveness of incident detection, response, and investigation.

Digital Transformation Initiatives:

The increasing adoption of digital technologies and cloud computing necessitates a corresponding focus on DFIR capabilities to protect digital assets, applications, and sensitive data.

Incident Detection and Response Automation:

Automation of incident detection and response processes helps in faster and more efficient threat identification and containment, driving the adoption of automated DFIR solutions.

Skill Gap and Talent Shortage:

The shortage of skilled DFIR professionals leads to increased reliance on automated DFIR tools and managed services, stimulating market growth.

Collaborative Threat Intelligence Sharing:

The sharing of threat intelligence and collaborative efforts among organizations and cybersecurity communities contribute to an enhanced DFIR posture.

Globalization and Remote Workforce:

The increasing trend of remote work and globalization has expanded the attack surface, making incident response and digital forensics critical in detecting and mitigating cyber threats.

Investments in Cybersecurity:

Organizations across various sectors are increasing their investments in cybersecurity measures, including DFIR, to safeguard their digital assets and maintain business continuity.

Integration of DFIR in Cybersecurity Frameworks:

The integration of DFIR capabilities within broader cybersecurity frameworks helps in creating a comprehensive approach to cybersecurity incident management and mitigation.

Incident Simulation and Training:

Organizations are investing in incident simulation and training programs to ensure their incident response teams are well-prepared to handle cyber incidents effectively.

Digital Forensics and Incident Response (DFIR) is an aspect of cybersecurity that focusses on identifying, investigating, and remediating cyberattacks. These are two sides of the same coin that work in tandem to help organizations to better prepare themselves for the future by examining any cyberattacks that do manage to slip through the net. Not only does the platform help to address current cybersecurity tools, its intelligence can be used to improve processes going forwards.

Digital forensics refers to the collection, preservation, and analysis of forensic evidence relating to a cybersecurity breach. This also includes gathering relevant information on the incident after it has occurred for future use. Incident response involves containing, responding to, and preventing cyber-attacks; this allows business to resume normal operation as quickly as possible. This technology is used to identify vulnerabilities so that any gaps can be closed and any new vulnerable spots identified.

This report studies the global Digital Forensics and Incident Response (DFIR) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Forensics and Incident Response (DFIR), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Forensics and Incident Response (DFIR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Forensics and Incident Response (DFIR) total market, 2018-2029, (USD Million)

Global Digital Forensics and Incident Response (DFIR) total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Digital Forensics and Incident Response (DFIR) total market, key domestic companies and share, (USD Million)

Global Digital Forensics and Incident Response (DFIR) revenue by player and market share 2018-2023, (USD Million)

Global Digital Forensics and Incident Response (DFIR) total market by Type, CAGR, 2018-2029, (USD Million)

Global Digital Forensics and Incident Response (DFIR) total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global Digital Forensics and Incident Response (DFIR) market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CrowdStrike, Cisco Systems, IBM, Group-IB, Kroll, Check Point Software, BlackBerry, AT&T and Atos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Forensics and Incident Response (DFIR) market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Digital Forensics and Incident Response (DFIR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Forensics and Incident Response (DFIR) Market, Segmentation by Type

Hardware

Software

Services

Global Digital Forensics and Incident Response (DFIR) Market, Segmentation by Application

Government and Defense

BFSI

Telecom and IT

Retail

Healthcare

Others

Companies Profiled:

CrowdStrike

Cisco Systems

IBM

Group-IB

Kroll

Check Point Software

BlackBerry

AT&T

Atos

Rapid7

Secureworks

CSIS Security Group

Booz Allen Hamilton

Ankura Consulting Group

Aon

Coveware

Ingalls Information Security

CyberCX

Intersec Worldwide

ITSEC Group

Cybereason

Google Cloud (Mandiant)

GuidePoint Security

Kivu Consulting

Cyberes

eSentire

Kudelski Security

Mnemonic

NCC Group

Orange Cyberdefense

SecurityHQ

NTT Security

Optiv Security

SecurityScorecard

Sygnia

TrustedSec

Singtel (Trustwave)

Palo Alto Networks

Verizon

Magnet Forensics

Key Questions Answered

1. How big is the global Digital Forensics and Incident Response (DFIR) market?
2. What is the demand of the global Digital Forensics and Incident Response (DFIR) market?
3. What is the year over year growth of the global Digital Forensics and Incident Response (DFIR) market?
4. What is the total value of the global Digital Forensics and Incident Response (DFIR) market?
5. Who are the major players in the global Digital Forensics and Incident Response (DFIR) market?

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