

Global Digital Forensics and Incident Response (DFIR) Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Digital Forensics and Incident Response (DFIR) market size was valued at USD 11 million in 2022 and is forecast to a readjusted size of USD 21 million by 2029 with a CAGR of 9.9% during review period.

Digital Forensics and Incident Response (DFIR) is an aspect of cybersecurity that focusses on identifying, investigating, and remediating cyberattacks. These are two sides of the same coin that work in tandem to help organizations to better prepare themselves for the future by examining any cyberattacks that do manage to slip through the net. Not only does the platform help to address current cybersecurity tools, its intelligence can be used to improve processes going forwards.

Digital forensics refers to the collection, preservation, and analysis of forensic evidence relating to a cybersecurity breach. This also includes gathering relevant information on the incident after it has occurred for future use. Incident response involves containing, responding to, and preventing cyber-attacks; this allows business to resume normal operation as quickly as possible. This technology is used to identify vulnerabilities so that any gaps can be closed and any new vulnerable spots identified.

Digital Forensics and Incident Response (DFIR) market has been witnessing significant growth due to the increasing frequency and sophistication of cyber threats, data breaches, and cyber-attacks across various industries. DFIR encompasses the processes, technologies, and techniques used to identify, investigate, and respond to cybersecurity incidents and threats.

Key Factors Influencing the DFIR Market:

Rising Cybersecurity Threats:

The escalating frequency and complexity of cyber-attacks, including ransomware, phishing, advanced persistent threats (APTs), and insider threats, drive the demand for robust DFIR solutions and services.

Regulatory Compliance and Data Privacy:

Stringent regulatory requirements and data privacy laws mandate organizations to invest in DFIR capabilities to comply with legal and regulatory frameworks and ensure the security and privacy of sensitive data.

Technological Advancements:

Ongoing advancements in DFIR technologies, including machine learning, artificial intelligence (AI), automation, and big data analytics, enhance the efficiency and effectiveness of incident detection, response, and investigation.

Digital Transformation Initiatives:

The increasing adoption of digital technologies and cloud computing necessitates a corresponding focus on DFIR capabilities to protect digital assets, applications, and sensitive data.

Incident Detection and Response Automation:

Automation of incident detection and response processes helps in faster and more efficient threat identification and containment, driving the adoption of automated DFIR solutions.

Skill Gap and Talent Shortage:

The shortage of skilled DFIR professionals leads to increased reliance on automated DFIR tools and managed services, stimulating market growth.

Collaborative Threat Intelligence Sharing:

The sharing of threat intelligence and collaborative efforts among organizations and cybersecurity communities contribute to an enhanced DFIR posture.

Globalization and Remote Workforce:

The increasing trend of remote work and globalization has expanded the attack surface, making incident response and digital forensics critical in detecting and mitigating cyber threats.

Investments in Cybersecurity:

Organizations across various sectors are increasing their investments in cybersecurity measures, including DFIR, to safeguard their digital assets and maintain business continuity.

Integration of DFIR in Cybersecurity Frameworks:

The integration of DFIR capabilities within broader cybersecurity frameworks helps in creating a comprehensive approach to cybersecurity incident management and mitigation.

Incident Simulation and Training:

Organizations are investing in incident simulation and training programs to ensure their incident response teams are well-prepared to handle cyber incidents effectively.

The Global Info Research report includes an overview of the development of the Digital Forensics and Incident Response (DFIR) industry chain, the market status of Government and Defense (Hardware, Software), BFSI (Hardware, Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Forensics and Incident Response (DFIR).

Regionally, the report analyzes the Digital Forensics and Incident Response (DFIR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Forensics and Incident Response (DFIR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Digital Forensics and Incident Response (DFIR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Forensics and Incident Response (DFIR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware, Software).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Forensics and Incident Response (DFIR) market.

Regional Analysis: The report involves examining the Digital Forensics and Incident Response (DFIR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Digital Forensics and Incident Response (DFIR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Forensics and Incident Response (DFIR):

Company Analysis: Report covers individual Digital Forensics and Incident Response (DFIR) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Digital Forensics and Incident Response (DFIR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Government and Defense, BFSI).

Technology Analysis: Report covers specific technologies relevant to Digital Forensics and Incident Response (DFIR). It assesses the current state, advancements, and potential future developments in Digital Forensics and Incident Response (DFIR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Digital Forensics and Incident Response (DFIR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Digital Forensics and Incident Response (DFIR) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hardware

Software

Services

Market segment by Application

Government and Defense

BFSI

Telecom and IT

Retail

Healthcare

Others

Market segment by players, this report covers

CrowdStrike

Cisco Systems

IBM

Group-IB

Kroll

Check Point Software

BlackBerry

AT&T

Atos

Rapid7

Secureworks

CSIS Security Group

Booz Allen Hamilton

Ankura Consulting Group

Aon

Coveware

Ingalls Information Security

CyberCX

Intersec Worldwide

ITSEC Group

Cybereason

Google Cloud (Mandiant)

GuidePoint Security

Kivu Consulting

Cyderes

eSentire

Kudelski Security

Mnemonic

NCC Group

Orange Cyberdefense

SecurityHQ

NTT Security

Optiv Security

SecurityScorecard

Sygnia

TrustedSec

Singtel (Trustwave)

Palo Alto Networks

Verizon

Magnet Forensics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Forensics and Incident Response (DFIR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Forensics and Incident Response (DFIR), with revenue, gross margin and global market share of Digital Forensics and Incident Response (DFIR) from 2018 to 2023.

Chapter 3, the Digital Forensics and Incident Response (DFIR) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape

contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Digital Forensics and Incident Response (DFIR) market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Forensics and Incident Response (DFIR).

Chapter 13, to describe Digital Forensics and Incident Response (DFIR) research findings and conclusion.

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