

Global Digital Fault Recorder for Power System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Fault Recorder for Power System market size is expected to reach \$ 460 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Digital Fault Recorder for Power System capacity is 50,000 units, with production reached approximately 36,000 units, with an average global market price of around US\$ 8,100 per unit. The market gross margin is mainly 30%-40%.

A Digital Fault Recorder (DFR) for power systems is a specialized monitoring device used to capture, store, and analyze high-resolution electrical waveforms and digital signals during normal operation and fault events. It continuously samples voltage, current, and status signals from the power network and is triggered by disturbances such as short circuits, switching operations, or protection actions. By recording pre-fault, fault, and post-fault data with precise time synchronization, DFRs support fault reconstruction, protection performance verification, and system reliability improvement. They are widely deployed in transmission and distribution substations, power plants, and critical industrial power systems.

The industry chain of digital fault recorders consists of three main layers. The upstream segment includes electronic components and subsystems such as high-accuracy ADCs, DSPs or FPGAs, memory devices, communication modules, time-synchronization units (GPS/Beidou), and auxiliary power supplies, as well as CT/PT or digital sampled-value interfaces. The midstream segment comprises DFR manufacturers and system integrators responsible for hardware design, embedded software, fault-trigger algorithms, data management, cybersecurity, and compliance with grid standards. The downstream segment includes transmission and distribution utilities, power generation

companies, rail and metro power systems, and large industrial users, along with supporting services such as installation, system integration, data analysis software, and lifecycle maintenance.

The market for electricity digital fault recorders is expected to maintain steady long-term growth, driven by grid modernization, increasing power system complexity, and rising reliability requirements. As power grids integrate higher shares of renewable energy, power electronics, and distributed generation, fault characteristics become faster, more transient, and harder to diagnose using traditional protection devices alone. This trend significantly increases the value of high-resolution digital fault recording.

Transmission and high-voltage substations remain the core demand segment, particularly for synchronized and high-speed DFRs supporting wide-area fault analysis and post-event reconstruction. At the same time, distribution networks are emerging as a new growth driver, as utilities deploy compact and cost-optimized fault recorders for feeder monitoring, outage analysis, and automation programs.

Another key growth factor is the transition toward digital substations and IEC 61850 architectures. Digital fault recorders capable of processing sampled values (SV) and GOOSE messages are increasingly favored, reducing wiring complexity and enabling tighter integration with protection and control systems. Time-synchronized recording using GPS or Beidou also supports system-wide event correlation and grid resilience analysis.

From a regional perspective, demand is strongest in Asia-Pacific, the Middle East, and parts of Latin America, where grid expansion and renewable integration are accelerating. In mature markets such as Europe and North America, replacement of legacy analog or early-generation digital recorders, combined with cybersecurity and software upgrades, sustains stable demand.

Overall, electricity digital fault recorders are evolving from standalone recording devices into data-centric grid diagnostics platforms, positioning them as essential infrastructure for future smart and resilient power systems.

This report studies the global Digital Fault Recorder for Power System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Fault Recorder for Power System and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Fault Recorder for Power System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Fault Recorder for Power System total production and demand, 2021-2032, (Units)

Global Digital Fault Recorder for Power System total production value, 2021-2032, (USD Million)

Global Digital Fault Recorder for Power System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Fault Recorder for Power System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Fault Recorder for Power System domestic production, consumption, key domestic manufacturers and share

Global Digital Fault Recorder for Power System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Fault Recorder for Power System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Fault Recorder for Power System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Fault Recorder for Power System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, GE Grid Solutions, ABB, Wuhan Zhongyuan, Qualitrol, Elspec LTD, Kinken, Ametek, NR Electric, Kehui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Fault Recorder for Power System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Fault Recorder for Power System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Fault Recorder for Power System Market, Segmentation by Type:

Sampling Frequency less than 10kHz

10kHz to 20kHz

Sampling Frequency more than 20kHz

Global Digital Fault Recorder for Power System Market, Segmentation by Sampling Type:

Synchronous Sampling Type

Asynchronous Sampling Type

Global Digital Fault Recorder for Power System Market, Segmentation by Function:

Standard Digital Fault Recorder

Smart Digital Fault Recorder

Global Digital Fault Recorder for Power System Market, Segmentation by Application:

Power Generation

Substation

Others

Companies Profiled:

Siemens

GE Grid Solutions

ABB

Wuhan Zhongyuan

Qualitrol

Elspec LTD

Kinken

Ametek

NR Electric

Kehui

KoCoS

Shenzhen Shuanghe

ERLPhase Power Technologies

DUCATI energia

APP Engineering

Utility Systems Inc

Mehta Tech

Key Questions Answered:

1. How big is the global Digital Fault Recorder for Power System market?
2. What is the demand of the global Digital Fault Recorder for Power System market?
3. What is the year over year growth of the global Digital Fault Recorder for Power System market?
4. What is the production and production value of the global Digital Fault Recorder for Power System market?
5. Who are the key producers in the global Digital Fault Recorder for Power System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Optical Glass Molded Lens Introduction
- 1.2 World Optical Glass Molded Lens Supply & Forecast
 - 1.2.1 World Optical Glass Molded Lens Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Optical Glass Molded Lens Production (2021-2032)
 - 1.2.3 World Optical Glass Molded Lens Pricing Trends (2021-2032)
- 1.3 World Optical Glass Molded Lens Production by Region (Based on Production Site)
 - 1.3.1 World Optical Glass Molded Lens Production Value by Region (2021-2032)
 - 1.3.2 World Optical Glass Molded Lens Production by Region (2021-2032)
 - 1.3.3 World Optical Glass Molded Lens Average Price by Region (2021-2032)
 - 1.3.4 North America Optical Glass Molded Lens Production (2021-2032)
 - 1.3.5 Europe Optical Glass Molded Lens Production (2021-2032)
 - 1.3.6 China Optical Glass Molded Lens Production (2021-2032)
 - 1.3.7 Japan Optical Glass Molded Lens Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Optical Glass Molded Lens Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Optical Glass Molded Lens Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Optical Glass Molded Lens Demand (2021-2032)
- 2.2 World Optical Glass Molded Lens Consumption by Region
 - 2.2.1 World Optical Glass Molded Lens Consumption by Region (2021-2026)
 - 2.2.2 World Optical Glass Molded Lens Consumption Forecast by Region (2027-2032)
- 2.3 United States Optical Glass Molded Lens Consumption (2021-2032)
- 2.4 China Optical Glass Molded Lens Consumption (2021-2032)
- 2.5 Europe Optical Glass Molded Lens Consumption (2021-2032)
- 2.6 Japan Optical Glass Molded Lens Consumption (2021-2032)
- 2.7 South Korea Optical Glass Molded Lens Consumption (2021-2032)
- 2.8 ASEAN Optical Glass Molded Lens Consumption (2021-2032)
- 2.9 India Optical Glass Molded Lens Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Optical Glass Molded Lens Production Value by Manufacturer (2021-2026)

- 3.2 World Optical Glass Molded Lens Production by Manufacturer (2021-2026)
- 3.3 World Optical Glass Molded Lens Average Price by Manufacturer (2021-2026)
- 3.4 Optical Glass Molded Lens Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Optical Glass Molded Lens Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Optical Glass Molded Lens in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Optical Glass Molded Lens in 2025
- 3.6 Optical Glass Molded Lens Market: Overall Company Footprint Analysis
 - 3.6.1 Optical Glass Molded Lens Market: Region Footprint
 - 3.6.2 Optical Glass Molded Lens Market: Company Product Type Footprint
 - 3.6.3 Optical Glass Molded Lens Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Optical Glass Molded Lens Production Value Comparison
 - 4.1.1 United States VS China: Optical Glass Molded Lens Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Optical Glass Molded Lens Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Optical Glass Molded Lens Production Comparison
 - 4.2.1 United States VS China: Optical Glass Molded Lens Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Optical Glass Molded Lens Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Optical Glass Molded Lens Consumption Comparison
 - 4.3.1 United States VS China: Optical Glass Molded Lens Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Optical Glass Molded Lens Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Optical Glass Molded Lens Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Optical Glass Molded Lens Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Optical Glass Molded Lens Production Value (2021-2026)

4.4.3 United States Based Manufacturers Optical Glass Molded Lens Production (2021-2026)

4.5 China Based Optical Glass Molded Lens Manufacturers and Market Share

4.5.1 China Based Optical Glass Molded Lens Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Optical Glass Molded Lens Production Value (2021-2026)

4.5.3 China Based Manufacturers Optical Glass Molded Lens Production (2021-2026)

4.6 Rest of World Based Optical Glass Molded Lens Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Optical Glass Molded Lens Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Optical Glass Molded Lens Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Optical Glass Molded Lens Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Optical Glass Molded Lens Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Small (Outer Diameter below 10mm)

5.2.2 Medium (Outer Diameter 10-40mm)

5.2.3 Large (Outer Diameter Above 40mm)

5.3 Market Segment by Type

5.3.1 World Optical Glass Molded Lens Production by Type (2021-2032)

5.3.2 World Optical Glass Molded Lens Production Value by Type (2021-2032)

5.3.3 World Optical Glass Molded Lens Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GLASS MATERIAL TYPE

6.1 World Optical Glass Molded Lens Market Size Overview by Glass Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Glass Material Type

6.2.1 Low Refractive Index Optical Glass

6.2.2 High Refractive Index Optical Glass

6.3 Market Segment by Glass Material Type

6.3.1 World Optical Glass Molded Lens Production by Glass Material Type
(2021-2032)

6.3.2 World Optical Glass Molded Lens Production Value by Glass Material Type
(2021-2032)

6.3.3 World Optical Glass Molded Lens Average Price by Glass Material Type
(2021-2032)

7 MARKET ANALYSIS BY MOLDING PRECISION GRADE

7.1 World Optical Glass Molded Lens Market Size Overview by Molding Precision
Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Molding Precision Grade

7.2.1 Standard Precision Molded Lens

7.2.2 High-precision Molded Lens

7.3 Market Segment by Molding Precision Grade

7.3.1 World Optical Glass Molded Lens Production by Molding Precision Grade
(2021-2032)

7.3.2 World Optical Glass Molded Lens Production Value by Molding Precision Grade
(2021-2032)

7.3.3 World Optical Glass Molded Lens Average Price by Molding Precision Grade
(2021-2032)

8 MARKET ANALYSIS BY LENS STRUCTURE

8.1 World Optical Glass Molded Lens Market Size Overview by Lens Structure: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Lens Structure

8.2.1 Spherical Molded Lens

8.2.2 Aspherical Molded Lens

8.3 Market Segment by Lens Structure

8.3.1 World Optical Glass Molded Lens Production by Lens Structure (2021-2032)

8.3.2 World Optical Glass Molded Lens Production Value by Lens Structure
(2021-2032)

8.3.3 World Optical Glass Molded Lens Average Price by Lens Structure (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Optical Glass Molded Lens Market Size Overview by Application: 2021 VS

2025 VS 2032

9.2 Segment Introduction by Application

- 9.2.1 Camera
- 9.2.2 Projector
- 9.2.3 Automobile
- 9.2.4 Phone
- 9.2.5 Microscope
- 9.2.6 Others

9.3 Market Segment by Application

- 9.3.1 World Optical Glass Molded Lens Production by Application (2021-2032)
- 9.3.2 World Optical Glass Molded Lens Production Value by Application (2021-2032)
- 9.3.3 World Optical Glass Molded Lens Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 HOYA

- 10.1.1 HOYA Details
- 10.1.2 HOYA Major Business
- 10.1.3 HOYA Optical Glass Molded Lens Product and Services
- 10.1.4 HOYA Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 HOYA Recent Developments/Updates
- 10.1.6 HOYA Competitive Strengths & Weaknesses

10.2 AGC

- 10.2.1 AGC Details
- 10.2.2 AGC Major Business
- 10.2.3 AGC Optical Glass Molded Lens Product and Services
- 10.2.4 AGC Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 AGC Recent Developments/Updates
- 10.2.6 AGC Competitive Strengths & Weaknesses

10.3 Panasonic

- 10.3.1 Panasonic Details
- 10.3.2 Panasonic Major Business
- 10.3.3 Panasonic Optical Glass Molded Lens Product and Services
- 10.3.4 Panasonic Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Panasonic Recent Developments/Updates
- 10.3.6 Panasonic Competitive Strengths & Weaknesses

10.4 Canon

10.4.1 Canon Details

10.4.2 Canon Major Business

10.4.3 Canon Optical Glass Molded Lens Product and Services

10.4.4 Canon Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Canon Recent Developments/Updates

10.4.6 Canon Competitive Strengths & Weaknesses

10.5 Nikon

10.5.1 Nikon Details

10.5.2 Nikon Major Business

10.5.3 Nikon Optical Glass Molded Lens Product and Services

10.5.4 Nikon Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Nikon Recent Developments/Updates

10.5.6 Nikon Competitive Strengths & Weaknesses

10.6 Kyocera

10.6.1 Kyocera Details

10.6.2 Kyocera Major Business

10.6.3 Kyocera Optical Glass Molded Lens Product and Services

10.6.4 Kyocera Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Kyocera Recent Developments/Updates

10.6.6 Kyocera Competitive Strengths & Weaknesses

10.7 Alps

10.7.1 Alps Details

10.7.2 Alps Major Business

10.7.3 Alps Optical Glass Molded Lens Product and Services

10.7.4 Alps Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Alps Recent Developments/Updates

10.7.6 Alps Competitive Strengths & Weaknesses

10.8 WIKIOPTICS

10.8.1 WIKIOPTICS Details

10.8.2 WIKIOPTICS Major Business

10.8.3 WIKIOPTICS Optical Glass Molded Lens Product and Services

10.8.4 WIKIOPTICS Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 WIKIOPTICS Recent Developments/Updates

- 10.8.6 WIKIOPTICS Competitive Strengths & Weaknesses
- 10.9 Asia Optical Co. Inc.
 - 10.9.1 Asia Optical Co. Inc. Details
 - 10.9.2 Asia Optical Co. Inc. Major Business
 - 10.9.3 Asia Optical Co. Inc. Optical Glass Molded Lens Product and Services
 - 10.9.4 Asia Optical Co. Inc. Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Asia Optical Co. Inc. Recent Developments/Updates
 - 10.9.6 Asia Optical Co. Inc. Competitive Strengths & Weaknesses
- 10.10 Kinko Optical Co.,Ltd.
 - 10.10.1 Kinko Optical Co.,Ltd. Details
 - 10.10.2 Kinko Optical Co.,Ltd. Major Business
 - 10.10.3 Kinko Optical Co.,Ltd. Optical Glass Molded Lens Product and Services
 - 10.10.4 Kinko Optical Co.,Ltd. Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Kinko Optical Co.,Ltd. Recent Developments/Updates
 - 10.10.6 Kinko Optical Co.,Ltd. Competitive Strengths & Weaknesses
- 10.11 Calin
 - 10.11.1 Calin Details
 - 10.11.2 Calin Major Business
 - 10.11.3 Calin Optical Glass Molded Lens Product and Services
 - 10.11.4 Calin Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Calin Recent Developments/Updates
 - 10.11.6 Calin Competitive Strengths & Weaknesses
- 10.12 Archer OpTx
 - 10.12.1 Archer OpTx Details
 - 10.12.2 Archer OpTx Major Business
 - 10.12.3 Archer OpTx Optical Glass Molded Lens Product and Services
 - 10.12.4 Archer OpTx Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Archer OpTx Recent Developments/Updates
 - 10.12.6 Archer OpTx Competitive Strengths & Weaknesses
- 10.13 Young Optics
 - 10.13.1 Young Optics Details
 - 10.13.2 Young Optics Major Business
 - 10.13.3 Young Optics Optical Glass Molded Lens Product and Services
 - 10.13.4 Young Optics Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.13.5 Young Optics Recent Developments/Updates
- 10.13.6 Young Optics Competitive Strengths & Weaknesses
- 10.14 Jiangxi Lianchuang Electronic
 - 10.14.1 Jiangxi Lianchuang Electronic Details
 - 10.14.2 Jiangxi Lianchuang Electronic Major Business
 - 10.14.3 Jiangxi Lianchuang Electronic Optical Glass Molded Lens Product and Services
 - 10.14.4 Jiangxi Lianchuang Electronic Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Jiangxi Lianchuang Electronic Recent Developments/Updates
 - 10.14.6 Jiangxi Lianchuang Electronic Competitive Strengths & Weaknesses
- 10.15 CRYLIGHT PHOTONICS
 - 10.15.1 CRYLIGHT PHOTONICS Details
 - 10.15.2 CRYLIGHT PHOTONICS Major Business
 - 10.15.3 CRYLIGHT PHOTONICS Optical Glass Molded Lens Product and Services
 - 10.15.4 CRYLIGHT PHOTONICS Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 CRYLIGHT PHOTONICS Recent Developments/Updates
 - 10.15.6 CRYLIGHT PHOTONICS Competitive Strengths & Weaknesses
- 10.16 Ricoh
 - 10.16.1 Ricoh Details
 - 10.16.2 Ricoh Major Business
 - 10.16.3 Ricoh Optical Glass Molded Lens Product and Services
 - 10.16.4 Ricoh Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Ricoh Recent Developments/Updates
 - 10.16.6 Ricoh Competitive Strengths & Weaknesses
- 10.17 LightPath
 - 10.17.1 LightPath Details
 - 10.17.2 LightPath Major Business
 - 10.17.3 LightPath Optical Glass Molded Lens Product and Services
 - 10.17.4 LightPath Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 LightPath Recent Developments/Updates
 - 10.17.6 LightPath Competitive Strengths & Weaknesses
- 10.18 Lante Optics
 - 10.18.1 Lante Optics Details
 - 10.18.2 Lante Optics Major Business
 - 10.18.3 Lante Optics Optical Glass Molded Lens Product and Services

10.18.4 Lante Optics Optical Glass Molded Lens Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Lante Optics Recent Developments/Updates

10.18.6 Lante Optics Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Optical Glass Molded Lens Industry Chain

11.2 Optical Glass Molded Lens Upstream Analysis

11.2.1 Optical Glass Molded Lens Core Raw Materials

11.2.2 Main Manufacturers of Optical Glass Molded Lens Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Optical Glass Molded Lens Production Mode

11.6 Optical Glass Molded Lens Procurement Model

11.7 Optical Glass Molded Lens Industry Sales Model and Sales Channels

11.7.1 Optical Glass Molded Lens Sales Model

11.7.2 Optical Glass Molded Lens Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Digital Fault Recorder for Power System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Digital Fault Recorder for Power System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Digital Fault Recorder for Power System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Digital Fault Recorder for Power System Production Value Market Share by Region (2021-2026)

Table 5. World Digital Fault Recorder for Power System Production Value Market Share by Region (2027-2032)

Table 6. World Digital Fault Recorder for Power System Production by Region (2021-2026) & (Units)

Table 7. World Digital Fault Recorder for Power System Production by Region (2027-2032) & (Units)

Table 8. World Digital Fault Recorder for Power System Production Market Share by Region (2021-2026)

Table 9. World Digital Fault Recorder for Power System Production Market Share by Region (2027-2032)

Table 10. World Digital Fault Recorder for Power System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Digital Fault Recorder for Power System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Digital Fault Recorder for Power System Major Market Trends

Table 13. World Digital Fault Recorder for Power System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Digital Fault Recorder for Power System Consumption by Region (2021-2026) & (Units)

Table 15. World Digital Fault Recorder for Power System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Digital Fault Recorder for Power System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Digital Fault Recorder for Power System Producers in 2025

Table 18. World Digital Fault Recorder for Power System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Digital Fault Recorder for Power System Producers in 2025

Table 20. World Digital Fault Recorder for Power System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Digital Fault Recorder for Power System Company Evaluation Quadrant

Table 22. World Digital Fault Recorder for Power System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Digital Fault Recorder for Power System Production Site of Key Manufacturer

Table 24. Digital Fault Recorder for Power System Market: Company Product Type Footprint

Table 25. Digital Fault Recorder for Power System Market: Company Product Application Footprint

Table 26. Digital Fault Recorder for Power System Competitive Factors

Table 27. Digital Fault Recorder for Power System New Entrant and Capacity Expansion Plans

Table 28. Digital Fault Recorder for Power System Mergers & Acquisitions Activity

Table 29. United States VS China Digital Fault Recorder for Power System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Digital Fault Recorder for Power System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Digital Fault Recorder for Power System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Digital Fault Recorder for Power System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Digital Fault Recorder for Power System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Digital Fault Recorder for Power System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Digital Fault Recorder for Power System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Digital Fault Recorder for Power System Production Market Share (2021-2026)

Table 37. China Based Digital Fault Recorder for Power System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Digital Fault Recorder for Power System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Digital Fault Recorder for Power System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Digital Fault Recorder for Power System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Digital Fault Recorder for Power System Production Market Share (2021-2026)

Table 42. Rest of World Based Digital Fault Recorder for Power System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Digital Fault Recorder for Power System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Digital Fault Recorder for Power System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Digital Fault Recorder for Power System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Digital Fault Recorder for Power System Production Market Share (2021-2026)

Table 47. World Digital Fault Recorder for Power System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Digital Fault Recorder for Power System Production by Type (2021-2026) & (Units)

Table 49. World Digital Fault Recorder for Power System Production by Type (2027-2032) & (Units)

Table 50. World Digital Fault Recorder for Power System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Digital Fault Recorder for Power System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Digital Fault Recorder for Power System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Digital Fault Recorder for Power System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Digital Fault Recorder for Power System Production Value by Sampling Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Digital Fault Recorder for Power System Production by Sampling Type (2021-2026) & (Units)

Table 56. World Digital Fault Recorder for Power System Production by Sampling Type (2027-2032) & (Units)

Table 57. World Digital Fault Recorder for Power System Production Value by Sampling Type (2021-2026) & (USD Million)

Table 58. World Digital Fault Recorder for Power System Production Value by Sampling Type (2027-2032) & (USD Million)

Table 59. World Digital Fault Recorder for Power System Average Price by Sampling Type (2021-2026) & (US\$/Unit)

Table 60. World Digital Fault Recorder for Power System Average Price by Sampling Type (2027-2032) & (US\$/Unit)

Table 61. World Digital Fault Recorder for Power System Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Digital Fault Recorder for Power System Production by Function (2021-2026) & (Units)

Table 63. World Digital Fault Recorder for Power System Production by Function (2027-2032) & (Units)

Table 64. World Digital Fault Recorder for Power System Production Value by Function (2021-2026) & (USD Million)

Table 65. World Digital Fault Recorder for Power System Production Value by Function (2027-2032) & (USD Million)

Table 66. World Digital Fault Recorder for Power System Average Price by Function (2021-2026) & (US\$/Unit)

Table 67. World Digital Fault Recorder for Power System Average Price by Function (2027-2032) & (US\$/Unit)

Table 68. World Digital Fault Recorder for Power System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Digital Fault Recorder for Power System Production by Application (2021-2026) & (Units)

Table 70. World Digital Fault Recorder for Power System Production by Application (2027-2032) & (Units)

Table 71. World Digital Fault Recorder for Power System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Digital Fault Recorder for Power System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Digital Fault Recorder for Power System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Digital Fault Recorder for Power System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Siemens Basic Information, Manufacturing Base and Competitors

Table 76. Siemens Major Business

Table 77. Siemens Digital Fault Recorder for Power System Product and Services

Table 78. Siemens Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Siemens Recent Developments/Updates

- Table 80. Siemens Competitive Strengths & Weaknesses
- Table 81. GE Grid Solutions Basic Information, Manufacturing Base and Competitors
- Table 82. GE Grid Solutions Major Business
- Table 83. GE Grid Solutions Digital Fault Recorder for Power System Product and Services
- Table 84. GE Grid Solutions Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. GE Grid Solutions Recent Developments/Updates
- Table 86. GE Grid Solutions Competitive Strengths & Weaknesses
- Table 87. ABB Basic Information, Manufacturing Base and Competitors
- Table 88. ABB Major Business
- Table 89. ABB Digital Fault Recorder for Power System Product and Services
- Table 90. ABB Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ABB Recent Developments/Updates
- Table 92. ABB Competitive Strengths & Weaknesses
- Table 93. Wuhan Zhongyuan Basic Information, Manufacturing Base and Competitors
- Table 94. Wuhan Zhongyuan Major Business
- Table 95. Wuhan Zhongyuan Digital Fault Recorder for Power System Product and Services
- Table 96. Wuhan Zhongyuan Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Wuhan Zhongyuan Recent Developments/Updates
- Table 98. Wuhan Zhongyuan Competitive Strengths & Weaknesses
- Table 99. Qualitrol Basic Information, Manufacturing Base and Competitors
- Table 100. Qualitrol Major Business
- Table 101. Qualitrol Digital Fault Recorder for Power System Product and Services
- Table 102. Qualitrol Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Qualitrol Recent Developments/Updates
- Table 104. Qualitrol Competitive Strengths & Weaknesses
- Table 105. Elspec LTD Basic Information, Manufacturing Base and Competitors
- Table 106. Elspec LTD Major Business
- Table 107. Elspec LTD Digital Fault Recorder for Power System Product and Services
- Table 108. Elspec LTD Digital Fault Recorder for Power System Production (Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Elspec LTD Recent Developments/Updates

Table 110. Elspec LTD Competitive Strengths & Weaknesses

Table 111. Kinken Basic Information, Manufacturing Base and Competitors

Table 112. Kinken Major Business

Table 113. Kinken Digital Fault Recorder for Power System Product and Services

Table 114. Kinken Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Kinken Recent Developments/Updates

Table 116. Kinken Competitive Strengths & Weaknesses

Table 117. Ametek Basic Information, Manufacturing Base and Competitors

Table 118. Ametek Major Business

Table 119. Ametek Digital Fault Recorder for Power System Product and Services

Table 120. Ametek Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Ametek Recent Developments/Updates

Table 122. Ametek Competitive Strengths & Weaknesses

Table 123. NR Electric Basic Information, Manufacturing Base and Competitors

Table 124. NR Electric Major Business

Table 125. NR Electric Digital Fault Recorder for Power System Product and Services

Table 126. NR Electric Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. NR Electric Recent Developments/Updates

Table 128. NR Electric Competitive Strengths & Weaknesses

Table 129. Kehui Basic Information, Manufacturing Base and Competitors

Table 130. Kehui Major Business

Table 131. Kehui Digital Fault Recorder for Power System Product and Services

Table 132. Kehui Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kehui Recent Developments/Updates

Table 134. Kehui Competitive Strengths & Weaknesses

Table 135. KoCoS Basic Information, Manufacturing Base and Competitors

Table 136. KoCoS Major Business

Table 137. KoCoS Digital Fault Recorder for Power System Product and Services

Table 138. KoCoS Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. KoCoS Recent Developments/Updates

Table 140. KoCoS Competitive Strengths & Weaknesses

Table 141. Shenzhen Shuanghe Basic Information, Manufacturing Base and Competitors

Table 142. Shenzhen Shuanghe Major Business

Table 143. Shenzhen Shuanghe Digital Fault Recorder for Power System Product and Services

Table 144. Shenzhen Shuanghe Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenzhen Shuanghe Recent Developments/Updates

Table 146. Shenzhen Shuanghe Competitive Strengths & Weaknesses

Table 147. ERLPhase Power Technologies Basic Information, Manufacturing Base and Competitors

Table 148. ERLPhase Power Technologies Major Business

Table 149. ERLPhase Power Technologies Digital Fault Recorder for Power System Product and Services

Table 150. ERLPhase Power Technologies Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ERLPhase Power Technologies Recent Developments/Updates

Table 152. ERLPhase Power Technologies Competitive Strengths & Weaknesses

Table 153. DUCATI energia Basic Information, Manufacturing Base and Competitors

Table 154. DUCATI energia Major Business

Table 155. DUCATI energia Digital Fault Recorder for Power System Product and Services

Table 156. DUCATI energia Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. DUCATI energia Recent Developments/Updates

Table 158. DUCATI energia Competitive Strengths & Weaknesses

Table 159. APP Engineering Basic Information, Manufacturing Base and Competitors

Table 160. APP Engineering Major Business

Table 161. APP Engineering Digital Fault Recorder for Power System Product and Services

Table 162. APP Engineering Digital Fault Recorder for Power System Production

(Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. APP Engineering Recent Developments/Updates

Table 164. APP Engineering Competitive Strengths & Weaknesses

Table 165. Utility Systems Inc Basic Information, Manufacturing Base and Competitors

Table 166. Utility Systems Inc Major Business

Table 167. Utility Systems Inc Digital Fault Recorder for Power System Product and Services

Table 168. Utility Systems Inc Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Utility Systems Inc Recent Developments/Updates

Table 170. Utility Systems Inc Competitive Strengths & Weaknesses

Table 171. Mehta Tech Basic Information, Manufacturing Base and Competitors

Table 172. Mehta Tech Major Business

Table 173. Mehta Tech Digital Fault Recorder for Power System Product and Services

Table 174. Mehta Tech Digital Fault Recorder for Power System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Mehta Tech Recent Developments/Updates

Table 176. Mehta Tech Competitive Strengths & Weaknesses

Table 177. Global Key Players of Digital Fault Recorder for Power System Upstream (Raw Materials)

Table 178. Global Digital Fault Recorder for Power System Typical Customers

Table 179. Digital Fault Recorder for Power System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Digital Fault Recorder for Power System Picture

Figure 2. World Digital Fault Recorder for Power System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Digital Fault Recorder for Power System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Digital Fault Recorder for Power System Production (2021-2032) & (Units)

Figure 5. World Digital Fault Recorder for Power System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Digital Fault Recorder for Power System Production Value Market Share by Region (2021-2032)

Figure 7. World Digital Fault Recorder for Power System Production Market Share by Region (2021-2032)

Figure 8. North America Digital Fault Recorder for Power System Production (2021-2032) & (Units)

Figure 9. Europe Digital Fault Recorder for Power System Production (2021-2032) & (Units)

Figure 10. China Digital Fault Recorder for Power System Production (2021-2032) & (Units)

Figure 11. Japan Digital Fault Recorder for Power System Production (2021-2032) & (Units)

Figure 12. Digital Fault Recorder for Power System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 15. World Digital Fault Recorder for Power System Consumption Market Share by Region (2021-2032)

Figure 16. United States Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 17. China Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 18. Europe Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 19. Japan Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 20. South Korea Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 22. India Digital Fault Recorder for Power System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Digital Fault Recorder for Power System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Digital Fault Recorder for Power System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Digital Fault Recorder for Power System Markets in 2025

Figure 26. United States VS China: Digital Fault Recorder for Power System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Digital Fault Recorder for Power System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Digital Fault Recorder for Power System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Digital Fault Recorder for Power System Production Market Share 2025

Figure 30. China Based Manufacturers Digital Fault Recorder for Power System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Digital Fault Recorder for Power System Production Market Share 2025

Figure 32. World Digital Fault Recorder for Power System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Digital Fault Recorder for Power System Production Value Market Share by Type in 2025

Figure 34. Sampling Frequency less than 10kHz

Figure 35. 10kHz to 20kHz

Figure 36. Sampling Frequency more than 20kHz

Figure 37. World Digital Fault Recorder for Power System Production Market Share by Type (2021-2032)

Figure 38. World Digital Fault Recorder for Power System Production Value Market Share by Type (2021-2032)

Figure 39. World Digital Fault Recorder for Power System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Digital Fault Recorder for Power System Production Value by Sampling Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Digital Fault Recorder for Power System Production Value Market Share by Sampling Type in 2025

Figure 42. Synchronous Sampling Type

Figure 43. Asynchronous Sampling Type

Figure 44. World Digital Fault Recorder for Power System Production Market Share by Sampling Type (2021-2032)

Figure 45. World Digital Fault Recorder for Power System Production Value Market Share by Sampling Type (2021-2032)

Figure 46. World Digital Fault Recorder for Power System Average Price by Sampling Type (2021-2032) & (US\$/Unit)

Figure 47. World Digital Fault Recorder for Power System Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 48. World Digital Fault Recorder for Power System Production Value Market Share by Function in 2025

Figure 49. Standard Digital Fault Recorder

Figure 50. Smart Digital Fault Recorder

Figure 51. World Digital Fault Recorder for Power System Production Market Share by Function (2021-2032)

Figure 52. World Digital Fault Recorder for Power System Production Value Market Share by Function (2021-2032)

Figure 53. World Digital Fault Recorder for Power System Average Price by Function (2021-2032) & (US\$/Unit)

Figure 54. World Digital Fault Recorder for Power System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Digital Fault Recorder for Power System Production Value Market Share by Application in 2025

Figure 56. Power Generation

Figure 57. Substation

Figure 58. Others

Figure 59. World Digital Fault Recorder for Power System Production Market Share by Application (2021-2032)

Figure 60. World Digital Fault Recorder for Power System Production Value Market Share by Application (2021-2032)

Figure 61. World Digital Fault Recorder for Power System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Digital Fault Recorder for Power System Industry Chain

Figure 63. Digital Fault Recorder for Power System Procurement Model

Figure 64. Digital Fault Recorder for Power System Sales Model

Figure 65. Digital Fault Recorder for Power System Sales Channels, Direct Sales, and

Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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