

Global Digital Emissions Management Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digital Emissions Management Solution market size was valued at US\$ 3757 million in 2025 and is forecast to a readjusted size of US\$ 9034 million by 2032 with a CAGR of 13.4% during review period.

Digital GHG & Emissions Management Solutions refer to enterprise-grade software platforms, SaaS applications, API-based calculation engines and managed digital services that enable organizations to collect, structure, calculate, analyze, disclose and manage greenhouse gas emissions and related air emissions data across operations, assets, products, supply chains and financial portfolios.

According to our research, the digital emissions management market is not merely a market for carbon calculators; it is the transition of corporate environmental data from fragmented spreadsheets and annual consulting exercises into auditable, reusable and decision-grade data infrastructure. As Scope 3 emissions, product carbon footprints, CBAM, CSRD/ESRS, IFRS S2 and state-level climate disclosure requirements become more important, companies increasingly need systems that continuously connect procurement, energy, logistics, production, finance and supplier data. For this reason, the narrow scope of this study focuses on software platforms and platform-enabled services with calculation engines, emissions factor libraries, workflows, reporting outputs and audit trails, rather than pure consulting, pure verification, carbon credit marketplaces or generic ESG disclosure tools. The core industry value is shifting from simply calculating a carbon number to embedding emissions data into operating decisions, supply chain management and capital-market reporting.

From a supply perspective, the global competitive landscape is organized around three major groups. The first group consists of enterprise software and cloud platform providers such as Microsoft, SAP, Salesforce, IBM and Workiva, whose advantages lie in cloud infrastructure, ERP/CRM/finance data connectivity and large enterprise customer bases. The second group includes EHS and environmental compliance software vendors such as Sphera, Enablon, Cority, Intellex, VelocityEHS and UL 360, which have stronger capabilities in industrial facilities, air emissions permits, environmental compliance and multi-site operations. The third group consists of specialist carbon management platforms such as Watershed, Persefoni, Sweep, Greenly, Plan A, Normative, CarbonChain, ASUENE, Zeroboard and Carbonstop, which are typically faster in product iteration and stronger in Scope 3, supplier engagement and carbon accounting user experience. The broad vendor universe is larger than the core formal list because many firms provide ESG consulting, assurance or advisory services but do not necessarily operate scalable proprietary software platforms.

Demand growth is strongest among multinational companies, export-oriented manufacturers, industrial and energy companies, financial institutions and supply-chain-intensive sectors. In Europe, CSRD/ESRS and product footprint requirements are pushing companies toward audit-ready data, Scope 3 measurement and supplier collaboration. In North America, demand is driven by large technology companies, financial institutions, industrial operators and state-level climate disclosure rules. In China, Japan, Taiwan and Southeast Asia, growth is being driven by national decarbonization policies, export compliance, CBAM exposure, customer supply-chain questionnaires and the need for product carbon footprint data. China's market remains more policy- and project-driven, with local providers focusing on enterprise carbon inventories, carbon asset management, product carbon footprints, industrial parks and government-enterprise scenarios.

From a product roadmap perspective, the industry is evolving from annual carbon accounting software into continuous, automated and decision-oriented emissions management systems. Leading platforms are strengthening API integrations, ERP/procurement/energy data connectivity, AI-assisted data cleansing, emissions factor matching, supplier portals, product carbon footprint modelling and decarbonization pathway simulation. Industrial solutions are moving toward integrated management of air emissions, GHGs, VOCs, HAPs, permit thresholds and compliance reporting. Future competition will depend less on the number of templates and dashboards and more on data quality, methodological defensibility, emissions factor coverage, auditability, integration depth and the ability to translate carbon data into procurement, product design, energy and capital expenditure decisions. Low-end tools

that remain limited to manual forms and static reports face replacement risk from ERP suites, ESG platforms and AI-enabled automation.

This report is a detailed and comprehensive analysis for global Digital Emissions Management Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digital Emissions Management Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Digital Emissions Management Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Digital Emissions Management Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Digital Emissions Management Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Emissions Management Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Emissions Management Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Microsoft, SAP, Sphera, Salesforce, IBM Envizi, Wolters Kluwer Enablon, Schneider Electric, Watershed, Cority, Persefoni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Digital Emissions Management Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Corporate Greenhouse Gas Accounting

- Air Emissions Compliance Management

- Product Carbon Footprint Management

- Others

Market segment by Deployment Method

- On-premise

- Cloud-based

Market segment by Client Scale

- Large Enterprise

- SMEs

Market segment by Application

Manufacturing

Energy and Utilities

Financial Services

Others

Market segment by players, this report covers

Microsoft

SAP

Sphera

Salesforce

IBM Envizi

Wolters Kluwer Enablon

Schneider Electric

Watershed

Cority

Persefoni

Workiva Carbon

UL 360

Sweep

Greenly

Siemens SIGREEN

AMCS

Intelex

VelocityEHS

Plan A

Normative

CarbonChain

ASUENE

Zeroboard

Carbonstop

SinoCarbon

Envision Digital

Terrascope

Unravel Carbon

Ecdigit

CarbonSifr

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Emissions Management Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Emissions Management Solution, with revenue, gross margin, and global market share of Digital Emissions Management Solution from 2021 to 2026.

Chapter 3, the Digital Emissions Management Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Digital Emissions Management Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Emissions Management Solution.

Chapter 13, to describe Digital Emissions Management Solution research findings and conclusion.

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