

# Global Digital Emissions Management Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Emissions Management Solution market size is expected to reach \$ 9034 million by 2032, rising at a market growth of 13.4% CAGR during the forecast period (2026-2032).

Digital GHG & Emissions Management Solutions refer to enterprise-grade software platforms, SaaS applications, API-based calculation engines and managed digital services that enable organizations to collect, structure, calculate, analyze, disclose and manage greenhouse gas emissions and related air emissions data across operations, assets, products, supply chains and financial portfolios.

According to our research, the digital emissions management market is not merely a market for carbon calculators; it is the transition of corporate environmental data from fragmented spreadsheets and annual consulting exercises into auditable, reusable and decision-grade data infrastructure. As Scope 3 emissions, product carbon footprints, CBAM, CSRD/ESRS, IFRS S2 and state-level climate disclosure requirements become more important, companies increasingly need systems that continuously connect procurement, energy, logistics, production, finance and supplier data. For this reason, the narrow scope of this study focuses on software platforms and platform-enabled services with calculation engines, emissions factor libraries, workflows, reporting outputs and audit trails, rather than pure consulting, pure verification, carbon credit marketplaces or generic ESG disclosure tools. The core industry value is shifting from simply calculating a carbon number to embedding emissions data into operating decisions, supply chain management and capital-market reporting.

From a supply perspective, the global competitive landscape is organized around three major groups. The first group consists of enterprise software and cloud platform

providers such as Microsoft, SAP, Salesforce, IBM and Workiva, whose advantages lie in cloud infrastructure, ERP/CRM/finance data connectivity and large enterprise customer bases. The second group includes EHS and environmental compliance software vendors such as Sphera, Enablon, Cority, Intellex, VelocityEHS and UL 360, which have stronger capabilities in industrial facilities, air emissions permits, environmental compliance and multi-site operations. The third group consists of specialist carbon management platforms such as Watershed, Persefoni, Sweep, Greenly, Plan A, Normative, CarbonChain, ASUENE, Zeroboard and Carbonstop, which are typically faster in product iteration and stronger in Scope 3, supplier engagement and carbon accounting user experience. The broad vendor universe is larger than the core formal list because many firms provide ESG consulting, assurance or advisory services but do not necessarily operate scalable proprietary software platforms.

Demand growth is strongest among multinational companies, export-oriented manufacturers, industrial and energy companies, financial institutions and supply-chain-intensive sectors. In Europe, CSRD/ESRS and product footprint requirements are pushing companies toward audit-ready data, Scope 3 measurement and supplier collaboration. In North America, demand is driven by large technology companies, financial institutions, industrial operators and state-level climate disclosure rules. In China, Japan, Taiwan and Southeast Asia, growth is being driven by national decarbonization policies, export compliance, CBAM exposure, customer supply-chain questionnaires and the need for product carbon footprint data. China's market remains more policy- and project-driven, with local providers focusing on enterprise carbon inventories, carbon asset management, product carbon footprints, industrial parks and government-enterprise scenarios.

From a product roadmap perspective, the industry is evolving from annual carbon accounting software into continuous, automated and decision-oriented emissions management systems. Leading platforms are strengthening API integrations, ERP/procurement/energy data connectivity, AI-assisted data cleansing, emissions factor matching, supplier portals, product carbon footprint modelling and decarbonization pathway simulation. Industrial solutions are moving toward integrated management of air emissions, GHGs, VOCs, HAPs, permit thresholds and compliance reporting. Future competition will depend less on the number of templates and dashboards and more on data quality, methodological defensibility, emissions factor coverage, auditability, integration depth and the ability to translate carbon data into procurement, product design, energy and capital expenditure decisions. Low-end tools that remain limited to manual forms and static reports face replacement risk from ERP suites, ESG platforms and AI-enabled automation.

This report studies the global Digital Emissions Management Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Emissions Management Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Emissions Management Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Emissions Management Solution total market, 2021-2032, (USD Million)

Global Digital Emissions Management Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Digital Emissions Management Solution total market, key domestic companies, and share, (USD Million)

Global Digital Emissions Management Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Digital Emissions Management Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Digital Emissions Management Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Digital Emissions Management Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, SAP, Sphera, Salesforce, IBM Envizi, Wolters Kluwer Enablon, Schneider Electric, Watershed, Cority, Persefoni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Digital Emissions Management Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Digital Emissions Management Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Digital Emissions Management Solution Market, Segmentation by Type:

Corporate Greenhouse Gas Accounting

Air Emissions Compliance Management

Product Carbon Footprint Management

Others

#### Global Digital Emissions Management Solution Market, Segmentation by Deployment Method:

On-premise

Cloud-based

## Global Digital Emissions Management Solution Market, Segmentation by Client Scale:

Large Enterprise

SMEs

## Global Digital Emissions Management Solution Market, Segmentation by Application:

Manufacturing

Energy and Utilities

Financial Services

Others

## Companies Profiled:

Microsoft

SAP

Sphera

Salesforce

IBM Envizi

Wolters Kluwer Enablon

Schneider Electric

Watershed

Cority

Persefoni

Workiva Carbon

UL 360

Sweep

Greenly

Siemens SIGREEN

AMCS

Intalex

VelocityEHS

Plan A

Normative

CarbonChain

ASUENE

Zeroboard

Carbonstop

SinoCarbon

Envision Digital

Terrascope

Unravel Carbon

Ecdigit

CarbonSifr

#### Key Questions Answered

1. How big is the global Digital Emissions Management Solution market?
2. What is the demand of the global Digital Emissions Management Solution market?
3. What is the year over year growth of the global Digital Emissions Management Solution market?
4. What is the total value of the global Digital Emissions Management Solution market?
5. Who are the Major Players in the global Digital Emissions Management Solution market?
6. What are the growth factors driving the market demand?

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