

# Global Digital Dosing Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Dosing Pump market size is expected to reach \$ 530 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Digital Dosing Pump production reached approximately 95 thousand units, with an average global market price of around 3500 dollars per unit. Digital Dosing Pumps are precision devices used to dispense exact amounts of liquids in a variety of applications, including water treatment, agriculture, chemical processing, pharmaceuticals, and food and beverage industries. The gross profit margin of Digital Dosing Pumps generally ranges between 30% and 50%, depending on product complexity, technology level, and brand positioning.

The Smart Digital Dosing Pump market has been witnessing steady growth, driven by the need for accuracy and control in dosing processes. The market size is expected to grow at a CAGR influenced by advancements in technology, increasing automation in various industries, and stringent environmental regulations that necessitate precise chemical dosing. Smart Digital Dosing Pumps can be categorized based on the technology used, such as diaphragm pumps, peristaltic pumps, and solenoid-driven pumps. The market is segmented into water and wastewater treatment, agriculture (fertilizer and pesticide dosing), chemical processing, pharmaceuticals, food and beverage, and other industries. North America, Europe, Asia-Pacific, and the Rest of the World are the major regions where Smart Digital Dosing Pumps are in demand, with Asia-Pacific being a significant growth region due to industrial expansion. Industries require precise control over the dosing of liquids for quality and consistency, driving the demand for Smart Digital Dosing Pumps. The market is characterized by a mix of well-established companies and new entrants. Companies are focusing on innovation and offering a wide range of products to cater to different industry needs. The integration of

Smart Digital Dosing Pumps with the Internet of Things (IoT) for remote monitoring and control is a growing trend. There is a growing demand for energy-efficient Smart Digital Dosing Pumps to reduce operational costs. Customers are seeking customized solutions to fit specific application requirements. The Smart Digital Dosing Pump market is expected to grow over the forecast period, driven by the increasing need for accuracy and control in dosing applications, as well as the expansion of end-use industries. However, market growth can be influenced by economic fluctuations, regulatory changes, and technological developments. For an in-depth and up-to-date market analysis, industry professionals often rely on market research reports from reputable firms that provide insights into market size, growth trends, competitive strategies, and technological advancements. The digital dosing pump industry chain consists of upstream component suppliers, midstream pump manufacturers, and downstream application industries. Upstream suppliers mainly provide key components such as electric motors, control chips, sensors, pump heads, diaphragms, valves, plastic or stainless-steel housings, and electronic control modules. These components determine the accuracy, durability, and chemical resistance of the dosing pumps. The midstream segment includes manufacturers that design and assemble digital dosing pumps, integrating precise metering mechanisms with digital control systems, touch interfaces, and communication modules to enable accurate chemical dosing and automated operation. Many manufacturers also provide customized solutions and integrated dosing systems for different industrial processes. Downstream demand is driven by industries such as water and wastewater treatment, chemical processing, food and beverage production, pharmaceuticals, agriculture, and power generation, where precise chemical injection is required for disinfection, pH control, flocculation, and other treatment processes. In terms of demand and business opportunities, the increasing global focus on water quality management, environmental protection, and industrial automation is driving strong demand for digital dosing pumps. Compared with traditional mechanical dosing pumps, digital dosing pumps offer higher precision, programmable control, real-time monitoring, and easier integration with automated control systems. The rapid expansion of municipal water treatment facilities, stricter environmental regulations, and the growing need for efficient chemical management in industrial processes are creating significant growth opportunities for manufacturers. In addition, the integration of IoT connectivity, remote monitoring, and smart diagnostics is further enhancing the value of digital dosing pumps, enabling predictive maintenance and improved operational efficiency. As industries continue to prioritize automation, sustainability, and accurate chemical dosing, the digital dosing pump market is expected to experience steady growth with expanding opportunities in both developed and emerging markets. The Digital Dosing Pump market has been witnessing steady growth, driven by the need for accuracy and control in dosing

processes. The market size is expected to grow at a CAGR influenced by advancements in technology, increasing automation in various industries, and stringent environmental regulations that necessitate precise chemical dosing. Digital Dosing Pumps can be categorized based on the technology used, such as diaphragm pumps, peristaltic pumps, and solenoid-driven pumps. The market is segmented into water and wastewater treatment, agriculture (fertilizer and pesticide dosing), chemical processing, pharmaceuticals, food and beverage, and other industries. North America, Europe, Asia-Pacific, and the Rest of the World are the major regions where Digital Dosing Pumps are in demand, with Asia-Pacific being a significant growth region due to industrial expansion. Industries require precise control over the dosing of liquids for quality and consistency, driving the demand for Digital Dosing Pumps. The market is characterized by a mix of well-established companies and new entrants. Companies are focusing on innovation and offering a wide range of products to cater to different industry needs. The integration of Digital Dosing Pumps with the Internet of Things (IoT) for remote monitoring and control is a growing trend. There is a growing demand for energy-efficient Digital Dosing Pumps to reduce operational costs. Customers are seeking customized solutions to fit specific application requirements. The Digital Dosing Pump market is expected to grow over the forecast period, driven by the increasing need for accuracy and control in dosing applications, as well as the expansion of end-use industries. However, market growth can be influenced by economic fluctuations, regulatory changes, and technological developments. For an in-depth and up-to-date market analysis, industry professionals often rely on market research reports from reputable firms that provide insights into market size, growth trends, competitive strategies, and technological advancements. The digital dosing pump industry chain consists of upstream component suppliers, midstream pump manufacturers, and downstream application industries. Upstream suppliers mainly provide key components such as electric motors, control chips, sensors, pump heads, diaphragms, valves, plastic or stainless-steel housings, and electronic control modules. These components determine the accuracy, durability, and chemical resistance of the dosing pumps. The midstream segment includes manufacturers that design and assemble digital dosing pumps, integrating precise metering mechanisms with digital control systems, touch interfaces, and communication modules to enable accurate chemical dosing and automated operation. Many manufacturers also provide customized solutions and integrated dosing systems for different industrial processes. Downstream demand is driven by industries such as water and wastewater treatment, chemical processing, food and beverage production, pharmaceuticals, agriculture, and power generation, where precise chemical injection is required for disinfection, pH control, flocculation, and other treatment processes. In terms of demand and business opportunities, the increasing global focus on water quality management, environmental protection, and industrial

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This report studies the global Digital Dosing Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Dosing Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Dosing Pump that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Digital Dosing Pump total production and demand, 2021-2032, (Units)

Global Digital Dosing Pump total production value, 2021-2032, (USD Million)

Global Digital Dosing Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Dosing Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Dosing Pump domestic production, consumption, key domestic manufacturers and share

Global Digital Dosing Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Dosing Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Dosing Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Dosing Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, ProMinent, Burkert, Blue-White Industries, Seko, SERA, Ligao, Dongkai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Dosing Pump market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Dosing Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Digital Dosing Pump Market, Segmentation by Type:

Diaphragm Pump

Peristaltic Pump

Others

#### Global Digital Dosing Pump Market, Segmentation by Drive Type:

Electromagnetic

Motor-driven

#### Global Digital Dosing Pump Market, Segmentation by Flow:

Low-flow

Medium-flow

High-flow

#### Global Digital Dosing Pump Market, Segmentation by Application:

Municipal Water Treatment

Industrial Manufacturing

Food & Beverage

Others

#### Companies Profiled:

Grundfos

ProMinent

Burkert

Blue-White Industries

Seko

SERA

Ligao

Dongkai

#### **Key Questions Answered:**

1. How big is the global Digital Dosing Pump market?
2. What is the demand of the global Digital Dosing Pump market?
3. What is the year over year growth of the global Digital Dosing Pump market?
4. What is the production and production value of the global Digital Dosing Pump market?
5. Who are the key producers in the global Digital Dosing Pump market?
6. What are the growth factors driving the market demand?

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