

# Global Digital Dosing Pump for Water Treatment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Dosing Pump for Water Treatment market size is expected to reach \$ 170 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Digital Dosing Pump is the high-end pump range for extended flow and pressure ranges. It includes sensor-based Flow Control and measurement functions for industrial applications. In 2025, global Digital Dosing Pump for Water Treatment production reached approximately 31 thousand units, with an average global market price of around 3500 dollars per unit. A Digital Dosing Pump for Water Treatment is a precision metering device designed to accurately inject controlled quantities of chemicals into water treatment systems. It uses digital control technology, including microprocessors, electronic adjustment mechanisms, and digital displays, to regulate the flow rate, dosing frequency, and operating pressure of the pump. The gross margin of digital dosing pumps for water treatment typically ranges from 30% to 50%. Standard models used in municipal or industrial water treatment systems usually have gross margins of around 30%–40%, depending on production scale and distribution channels.

The Digital Dosing Pump for Water Treatment market is an important segment within the global metering pump and water treatment equipment industry, driven by the increasing need for accurate chemical dosing, automation, and efficient water management. Digital dosing pumps are designed to precisely inject controlled quantities of treatment chemicals into water systems using electronically controlled mechanisms and programmable parameters. Compared with traditional mechanical dosing pumps, digital dosing pumps provide higher dosing accuracy, better repeatability, easier calibration, and enhanced monitoring capabilities. These pumps typically incorporate microprocessor-based controllers, digital displays, flow adjustment systems, and

communication interfaces that allow integration with automated control systems such as PLC, SCADA, and industrial IoT platforms. As water treatment processes require precise chemical dosing to maintain water quality, prevent contamination, and comply with environmental regulations, digital dosing pumps have become critical components in modern water treatment infrastructure. From the perspective of the industry value chain, the upstream segment mainly consists of suppliers of raw materials and key components required for pump manufacturing. These include electric motors, diaphragms, pump heads, valves, sealing materials, sensors, electronic control modules, circuit boards, and corrosion-resistant materials such as stainless steel, PTFE, PVDF, and ceramics. These components determine the durability, chemical resistance, and operational stability of dosing pumps. The midstream segment is composed of pump manufacturers and system integrators who design, assemble, and develop digital dosing pump systems. These companies focus on improving dosing precision, developing advanced control technologies, and enhancing connectivity features that enable remote monitoring and automated operation. Many manufacturers also provide integrated dosing solutions that combine pumps with chemical storage tanks, pipelines, monitoring instruments, and automation systems. The downstream segment includes a wide range of water treatment applications, such as municipal drinking water plants, wastewater treatment facilities, industrial water treatment systems, cooling water treatment, desalination plants, and swimming pool or aquaculture water management systems. In these applications, dosing pumps are used to inject chemicals such as chlorine, coagulants, flocculants, pH regulators, scale inhibitors, and disinfectants. In terms of market demand, the rapid growth of global water treatment infrastructure is a major driver for digital dosing pump adoption. Urbanization, population growth, and industrial expansion are increasing the demand for safe drinking water and effective wastewater treatment, prompting governments and industries to invest heavily in modern water treatment facilities. Environmental regulations in many countries are also becoming more stringent, requiring accurate chemical dosing to ensure compliance with water quality and discharge standards. Industrial sectors such as power generation, oil and gas, chemical manufacturing, and food processing are also major users of water treatment systems, further expanding the demand for digital dosing pumps. Looking at future market opportunities, several trends are expected to support continued growth in the digital dosing pump sector. The adoption of smart water management and digital monitoring systems is increasing, encouraging the integration of dosing pumps with sensors, data analytics, and remote control technologies. This allows operators to optimize chemical usage, reduce operating costs, and improve system reliability. Additionally, sustainability initiatives and water reuse programs are expanding globally, increasing the need for efficient water treatment technologies. Emerging markets in Asia-Pacific, the Middle East, and Latin

America are also investing heavily in water infrastructure, creating new opportunities for dosing pump manufacturers. Companies that can offer high-precision pumps, advanced digital control features, and integrated water treatment dosing systems will be well positioned to benefit from the growing demand for intelligent water treatment solutions.

This report studies the global Digital Dosing Pump for Water Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Dosing Pump for Water Treatment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Dosing Pump for Water Treatment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Digital Dosing Pump for Water Treatment total production and demand, 2021-2032, (K Units)

Global Digital Dosing Pump for Water Treatment total production value, 2021-2032, (USD Million)

Global Digital Dosing Pump for Water Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Dosing Pump for Water Treatment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Dosing Pump for Water Treatment domestic production, consumption, key domestic manufacturers and share

Global Digital Dosing Pump for Water Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Dosing Pump for Water Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Dosing Pump for Water Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Dosing Pump for Water Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, ProMinent, Burkert, Blue-White Industries, Seko, SERA, Ligao, Dongkai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Dosing Pump for Water Treatment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Dosing Pump for Water Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Dosing Pump for Water Treatment Market, Segmentation by Type:

Diaphragm Pump

Peristaltic Pump

Other

Global Digital Dosing Pump for Water Treatment Market, Segmentation by Drive Type:

Electromagnetic

Motor-driven

Global Digital Dosing Pump for Water Treatment Market, Segmentation by Flow:

Low-flow

Medium-flow

High-flow

Global Digital Dosing Pump for Water Treatment Market, Segmentation by Application:

Industrial Water Treatment

Municipal Water Treatment

Other

Companies Profiled:

Grundfos

ProMinent

Burkert

Blue-White Industries

Seko

SERA

Ligao

Dongkai

**Key Questions Answered:**

1. How big is the global Digital Dosing Pump for Water Treatment market?
2. What is the demand of the global Digital Dosing Pump for Water Treatment market?
3. What is the year over year growth of the global Digital Dosing Pump for Water Treatment market?
4. What is the production and production value of the global Digital Dosing Pump for Water Treatment market?
5. Who are the key producers in the global Digital Dosing Pump for Water Treatment market?
6. What are the growth factors driving the market demand?

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