

Global Digital Dosing Pump for Industrial Process Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF93424A5E7DEN.html>

Date: April 2026

Pages: 100

Price: US\$ 4,480.00 (Single User License)

ID: GF93424A5E7DEN

Abstracts

The global Digital Dosing Pump for Industrial Process market size is expected to reach \$ 209 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

In 2025, global Digital Dosing Pump for Industrial Process production reached approximately 35 thousand units, with an average global market price of around 3500 dollars per unit. A Digital Dosing Pump for Industrial Process is a precision fluid metering device used to inject controlled amounts of chemicals or additives into industrial systems. The gross margin of digital dosing pumps used in industrial processes generally ranges from 30% to 50%, depending on factors such as brand positioning, technological complexity, materials used (e.g., corrosion-resistant components like PTFE or stainless steel), production scale, and distribution channels.

The Digital Dosing Pump for Industrial Process market represents an increasingly important segment within the global metering pump and industrial fluid control industry, driven by the growing need for precise chemical dosing, automated process control, and higher operational efficiency across multiple industrial sectors. A digital dosing pump is designed to accurately inject controlled quantities of liquids such as chemicals, additives, or treatment agents into industrial systems using electronically controlled mechanisms and programmable parameters. Compared with conventional mechanical metering pumps, digital dosing pumps provide higher dosing precision, better repeatability, easier calibration, and advanced monitoring functions. These pumps often feature microprocessor-based controllers, digital displays, variable stroke or speed control, and communication interfaces that allow integration with industrial automation systems such as PLC, SCADA, or IoT-based monitoring platforms. As industries increasingly focus on improving process consistency, reducing chemical waste, and

complying with environmental regulations, the adoption of digital dosing pumps is steadily expanding worldwide. From the perspective of the industrial value chain, the upstream segment primarily consists of suppliers of key raw materials and components used in pump manufacturing. These include electric motors, diaphragms, pump heads, valves, sealing materials, electronic controllers, sensors, circuit boards, and corrosion-resistant materials such as stainless steel, PTFE, PVDF, and ceramics. High-quality components are critical for ensuring long service life, chemical resistance, and operational reliability. The midstream segment includes manufacturers that design, assemble, and integrate digital dosing pumps, as well as companies that develop electronic control systems and automation software. These manufacturers focus on improving dosing accuracy, expanding digital control capabilities, and enhancing connectivity for remote monitoring and predictive maintenance. The downstream segment includes a wide range of industrial users such as water and wastewater treatment plants, chemical manufacturing facilities, oil and gas refineries, food and beverage processing plants, pharmaceutical production lines, pulp and paper mills, and power generation plants. In these industries, precise chemical dosing is essential for maintaining stable production conditions, improving product quality, and ensuring regulatory compliance. In terms of market demand, water and wastewater treatment represents one of the largest application areas for digital dosing pumps, as these systems are widely used to inject disinfectants, coagulants, pH adjustment chemicals, and other treatment agents. Increasing global investment in water infrastructure and stricter environmental regulations are driving demand for accurate dosing equipment. The chemical and petrochemical industries also represent significant demand, as digital dosing pumps are used for catalyst injection, corrosion inhibitors, and specialty chemical dosing in complex industrial processes. Additionally, the pharmaceutical and food industries require highly accurate dosing systems to maintain strict quality control standards and ensure safe production environments. Rapid industrialization in emerging economies, particularly in Asia-Pacific, Latin America, and parts of the Middle East, is further stimulating market expansion as manufacturing capacity and environmental infrastructure continue to grow. Looking at future opportunities, the market for digital dosing pumps is expected to benefit from several key technological and industrial trends. The increasing adoption of Industry 4.0 technologies is encouraging the integration of smart sensors, remote diagnostics, and data analytics into dosing pump systems, allowing operators to monitor performance in real time and reduce maintenance costs. Energy efficiency and sustainability initiatives are also promoting the use of advanced dosing systems that minimize chemical consumption and reduce operational waste. Furthermore, the growing demand for modular, compact, and easy-to-install pumping systems is opening new opportunities for manufacturers to develop innovative products tailored to specific industrial applications. Companies that focus on

improving dosing accuracy, digital connectivity, and system integration capabilities are likely to gain a competitive advantage in this evolving market. Overall, the digital dosing pump market for industrial processes is expected to maintain stable growth as industries continue to modernize production systems and prioritize precision, automation, and environmental compliance.

This report studies the global Digital Dosing Pump for Industrial Process production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Dosing Pump for Industrial Process and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Dosing Pump for Industrial Process that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Dosing Pump for Industrial Process total production and demand, 2021-2032, (K Units)

Global Digital Dosing Pump for Industrial Process total production value, 2021-2032, (USD Million)

Global Digital Dosing Pump for Industrial Process production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Dosing Pump for Industrial Process consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Dosing Pump for Industrial Process domestic production, consumption, key domestic manufacturers and share

Global Digital Dosing Pump for Industrial Process production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Dosing Pump for Industrial Process production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Dosing Pump for Industrial Process production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Dosing Pump for Industrial Process market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, ProMinent, Burkert, Blue-White Industries, Seko, SERA, Ligao, Dongkai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Dosing Pump for Industrial Process market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Dosing Pump for Industrial Process Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Dosing Pump for Industrial Process Market, Segmentation by Type:

Diaphragm Pump

Peristaltic Pump

Other

Global Digital Dosing Pump for Industrial Process Market, Segmentation by Drive Type:

Electromagnetic

Motor-driven

Global Digital Dosing Pump for Industrial Process Market, Segmentation by Flow:

Low-flow

Medium-flow

High-flow

Global Digital Dosing Pump for Industrial Process Market, Segmentation by Application:

Chemical Industry

Metal Manufacturing

Mining

Other

Companies Profiled:

Grundfos

ProMinent

Burkert

Blue-White Industries

Seko

SERA

Ligao

Dongkai

Key Questions Answered:

1. How big is the global Digital Dosing Pump for Industrial Process market?
2. What is the demand of the global Digital Dosing Pump for Industrial Process market?
3. What is the year over year growth of the global Digital Dosing Pump for Industrial Process market?
4. What is the production and production value of the global Digital Dosing Pump for Industrial Process market?
5. Who are the key producers in the global Digital Dosing Pump for Industrial Process market?
6. What are the growth factors driving the market demand?

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