

Global Digital Dissolved Ozone Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digital Dissolved Ozone Sensor market size was valued at US\$ 18.52 million in 2025 and is forecast to a readjusted size of US\$ 26.62 million by 2032 with a CAGR of 5.4% during review period.

A digital dissolved ozone sensor is a precision electronic device specifically designed for real-time, online detection and digital output of dissolved ozone concentration in liquids. The core demand stems from increasingly stringent global water safety regulations (such as the control of bromate, a disinfection byproduct of drinking water), the water treatment industry's urgent pursuit of precise process control and energy conservation, and the stringent requirements of high-end manufacturing (such as semiconductors and pharmaceuticals) for ultrapure water. Its fundamental function is to achieve online, real-time, and precise quantitative monitoring of dissolved ozone—the most critical disinfectant and oxidant in water treatment processes. Its upstream supply chain is highly specialized and sophisticated, primarily including manufacturers of special permeation membrane materials, precious metal electrodes, high-performance ultraviolet light sources and photodetectors, corrosion-resistant alloys and housings, and dedicated analog front-ends and analog-to-digital conversion chips. Downstream, it is directly delivered to water treatment system integrators, pharmaceutical/semiconductor equipment suppliers, and engineering departments of large end-users (such as municipal water plants, biopharmaceutical companies, and wafer fabs). Ultimately, through automated control systems, precise closed-loop control of ozone dosing is achieved, ensuring water quality safety, optimizing operating costs, and meeting stringent environmental emission standards. In 2025, the production volume of digital dissolved ozone sensors will be approximately 30,000 units, with an

average selling price of approximately US\$600 per unit, a gross profit margin of approximately 40%, and a single production line capacity of approximately 1,000 units per year.

The core market drivers for digital dissolved ozone sensor can be summarized as follows: First, increasingly stringent water safety regulations and standards globally are the fundamental driving force, particularly the strict restrictions on disinfection byproducts in drinking water and the continuous tightening of standards for municipal and industrial wastewater discharge, which mandate precise, real-time online monitoring of ozone as a powerful disinfectant and oxidant during water treatment. Second, the pursuit of ultrapure water quality by high-end manufacturing and process industries directly drives market demand. In key processes such as semiconductor chip cleaning and pharmaceutical water use, precise control of dissolved ozone concentration is directly related to product yield and production safety, driving a rigid demand for sensors with high precision, rapid response, and digital diagnostic capabilities. Third, the inherent demand for precise process control and energy conservation in the water treatment industry is an important incremental driving force. Closed-loop automated dosing achieved through digital ozone sensors not only ensures stable disinfection effects and avoids reagent waste but also significantly reduces operating costs and optimizes overall treatment efficiency. Finally, continuous innovation and the trend towards intelligentization in sensor technology have significantly broadened application boundaries, particularly based on MEMS. Miniaturized design of the technology, advancements in antifouling membrane materials, and standardization of digital communication interfaces have made it easier to integrate sensors into the Internet of Things and building automation systems, enabling a leap from simple measurement to intelligent diagnostics and predictive maintenance.

This report is a detailed and comprehensive analysis for global Digital Dissolved Ozone Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digital Dissolved Ozone Sensor market size and forecasts, in consumption value

(\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Digital Dissolved Ozone Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Digital Dissolved Ozone Sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Digital Dissolved Ozone Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Dissolved Ozone Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Dissolved Ozone Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, ATI Aurora Instruments, LLC, ProMinent GmbH, Hach Company, Xylem Inc, Endress+Hauser Group, Emerson, Pyxis Lab, Mettler Toledo, CLEAN Instruments Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Digital Dissolved Ozone Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Membrane Amperometry Method

Ultraviolet Absorption Method

Colorimetry Method

Optical Fluorescence Method

Market segment by Installation Method

Immersion Type

Flow-through Type

Market segment by Probe Material

Stainless Steel Material Type

Titanium Alloy Material Type

Hastelloy Material Type

Plastic/Fluoroplastic Material Type

Market segment by Application

Water Treatment

Pharmaceutical

Semiconductor

Other

Major players covered

Thermo Fisher Scientific

ATI Aurora Instruments, LLC

ProMinent GmbH

Hach Company

Xylem Inc

Endress+Hauser Group

Emerson

Pyxis Lab

Mettler Toledo

CLEAN Instruments Co., Ltd.

Shanghai Chunye Instrument Technology Co., Ltd

NOBOTECH

SenTec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Dissolved Ozone Sensor product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Dissolved Ozone Sensor, with price, sales quantity, revenue, and global market share of Digital Dissolved Ozone Sensor from 2021 to 2026.

Chapter 3, the Digital Dissolved Ozone Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Dissolved Ozone Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Digital Dissolved Ozone Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Dissolved Ozone Sensor.

Chapter 14 and 15, to describe Digital Dissolved Ozone Sensor sales channel, distributors, customers, research findings and conclusion.

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