

Global Digital Display Mouse Brain Stereotaxic Instrument Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Display Mouse Brain Stereotaxic Instrument market size is expected to reach \$ 135 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

A digital display mouse brain stereotaxic instrument utilized in mouse brain science, neurobiology, and pharmacology experiments. It primarily secures the mouse's head using ear bars, incisor bars, and nose clamps; combined with a three-dimensional coordinate adjustment system and a digital display unit, it enables precise localization, injection, implantation, or lesioning operations within specific mouse brain regions. Compared to traditional stereotaxic instruments featuring mechanical scales, the digital version displays displacement coordinates in real-time across three axes?anterior-posterior, lateral, and vertical?thereby enhancing coordinate reading accuracy and experimental reproducibility. It is frequently employed in experimental scenarios such as micro-drug delivery to specific brain regions, viral vector injection, electrode implantation, optical fiber implantation, microdialysis probe insertion, and targeted brain tissue sampling. Consequently, it serves as a vital experimental tool in the study of neural circuits, brain disease models, and behavioral science in mice.

The upstream segment of the digital display mouse brain stereotaxic instrument industry chain primarily comprises precision-machined components, 3D coordinate stages, micrometer heads/lead screw guides, digital scales or encoders, stepper/servo drive components, ear bars, incisor bars, nose clamps, animal adapters, anesthesia interfaces, micro-injection pumps, electrode holders, cranial drills, and control/display modules. The midstream segment consists of stereotaxic instrument manufacturers and laboratory animal instrumentation integrators, who are responsible for structural design,

precision assembly, coordinate calibration, digital display system integration, and adapting the instruments for use with various experimental animals?including mice, rats, and juvenile rodents. The downstream segment primarily targets universities, research institutes, hospital neuroscience laboratories, pharmacology and toxicology laboratories, brain disease modeling institutions, CRO animal testing platforms, and biopharmaceutical companies, where the instruments are utilized for applications such as brain region injection, electrode/optical fiber implantation, brain injury modeling, neural circuit research, and pharmacodynamic evaluation. The gross profit margin for digital mouse stereotaxic instruments stands at approximately 59%.

In 2025, the average price of a digital display mouse brain stereotaxic instrument is projected to be \$5,500 per unit, with a sales volume of 18.4 k units and a total production capacity of 26.3 k units.

The digital display mouse brain stereotaxic instrument represents a quintessential category of scientific research equipment characterized by a 'niche market, high precision, and strong essential demand.' Primary demand stems from research fields such as neuroscience, mechanisms of brain diseases, pharmacological evaluation, viral tracing, optogenetics, electrophysiology, and animal behavior studies. Although the unit price of this device is not exceptionally high, it imposes rigorous requirements regarding positioning accuracy, repeatability, stability, and the quality of accompanying fixtures. Since these factors directly impact the reliability of experimental results?such as those involving brain region injections, electrode implantation, and optical fiber insertion?universities, hospitals, research institutes, and CRO-based animal research platforms typically engage in continuous procurement and equipment upgrades.

Competition within this industry centers not merely on the core device itself, but rather on a comprehensive capability encompassing the 'stereotaxic instrument + accessories + adaptability to specific experimental scenarios.' When making purchasing decisions, users focus not only on 3D coordinate accuracy and digital display resolution but also on the completeness of the accessory suite?including ear bars, incisor bars, anesthesia masks, micro-injection pumps, cranial drills, electrode holders, optical fiber holders, and animal warming pads. Domestic brands hold advantages in terms of pricing, delivery timelines, and after-sales service, whereas imported brands retain distinct advantages in areas such as precision machining, operational stability, brand recognition, and market penetration within high-end research laboratories.

In the future, digital display mouse brain stereotaxic instruments are poised to evolve toward greater precision, automation, and multi-functional integration. As brain science

research shifts from single-point brain region manipulations toward the investigation of complex neural circuits, multi-regional interactions, and multi-modal experiments, traditional manual-digital devices will gradually be upgraded into integrated systems featuring motorized control, programmable positioning, automated needle insertion, automated injection, and data recording capabilities. Concurrently, the rising demand for standardization and repeatability within animal research platforms will drive further integration and interoperability between stereotaxic instruments and associated systems including anesthesia systems, behavioral analysis systems, imaging systems, and experimental data management platforms.

This report studies the global Digital Display Mouse Brain Stereotaxic Instrument production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Display Mouse Brain Stereotaxic Instrument and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Display Mouse Brain Stereotaxic Instrument that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Display Mouse Brain Stereotaxic Instrument total production and demand, 2021-2032, (Units)

Global Digital Display Mouse Brain Stereotaxic Instrument total production value, 2021-2032, (USD Million)

Global Digital Display Mouse Brain Stereotaxic Instrument production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Digital Display Mouse Brain Stereotaxic Instrument consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Digital Display Mouse Brain Stereotaxic Instrument domestic production, consumption, key domestic manufacturers and share

Global Digital Display Mouse Brain Stereotaxic Instrument production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Digital Display Mouse Brain Stereotaxic Instrument production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Digital Display Mouse Brain Stereotaxic Instrument production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Digital Display Mouse Brain Stereotaxic Instrument market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stoelting, David Kopf Instruments, World Precision Instruments, Harvard Apparatus, ConductScience, Braintree Scientific, Neurostar, Bioseb, IntelliBio, Animalab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Display Mouse Brain Stereotaxic Instrument market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Display Mouse Brain Stereotaxic Instrument Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Display Mouse Brain Stereotaxic Instrument Market, Segmentation by Type:

Manual Locator

Automatic Locator

Others

Global Digital Display Mouse Brain Stereotaxic Instrument Market, Segmentation by Number of Manipulators:

Single-Arm Type (1 Manipulator Arm)

Dual-Arm Type (2 Manipulator Arms)

Multi-Arm Type (?3 Manipulator Arms)

Global Digital Display Mouse Brain Stereotaxic Instrument Market, Segmentation by Drive Type:

Program-Controlled Automatic Type

Motorized Digital Display Type

Global Digital Display Mouse Brain Stereotaxic Instrument Market, Segmentation by Application:

Research Center

University

Others

Companies Profiled:

Stoelting

David Kopf Instruments

World Precision Instruments

Harvard Apparatus

ConductScience

Braintree Scientific

Neurostar

Bioseb

IntelliBio

Animalab

Ugo Basile

RWD Life Science

Shanghai Yuyan Scientific Instrument

Shanghai Softmaze Information Technology

Zhaorui Precision

Top Bright Bio

Narishige

Muromachi Kikai

Biomachinery

Key Questions Answered:

1. How big is the global Digital Display Mouse Brain Stereotaxic Instrument market?
2. What is the demand of the global Digital Display Mouse Brain Stereotaxic Instrument market?
3. What is the year over year growth of the global Digital Display Mouse Brain Stereotaxic Instrument market?
4. What is the production and production value of the global Digital Display Mouse Brain Stereotaxic Instrument market?
5. Who are the key producers in the global Digital Display Mouse Brain Stereotaxic Instrument market?
6. What are the growth factors driving the market demand?

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