

Global Digital Dental Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Dental Equipment market size is expected to reach \$ 16212 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Digital dental equipment refers to advanced dental tools and systems that integrate digital technologies to enhance diagnosis, treatment planning, and restorative procedures. Unlike traditional analog instruments that rely on physical impressions and manual fabrication, digital equipment creates high-precision three-dimensional data through various sensing and imaging technologies, enabling computer-aided design and computer-aided manufacturing workflows. Key equipment categories include intraoral scanners (capturing direct digital impressions of patient dentition), cone beam computed tomography systems (providing 3D imaging of craniofacial structures), CAD/CAM systems (milling ceramic restorations such as crowns, bridges, and veneers), dental 3D printers (fabricating surgical guides, models, and temporary restorations), and digital X-ray sensors (reducing radiation exposure while improving image quality). These technologies collectively eliminate the need for conventional impression materials, reduce patient discomfort, minimize turnaround time for restorations, and improve the accuracy and predictability of dental treatments. From a value chain perspective, upstream includes imaging sensor suppliers, optical component manufacturers, CAD/CAM software developers, and milling machine component providers; midstream involves equipment assembly, software integration, quality testing, and regulatory certification (FDA, CE, NMPA); downstream demand spans dental clinics, dental hospitals, dental laboratories, academic institutions, and group dental practices. In 2025, the average selling price for digital dental equipment is approximately US\$29,400 per unit, global sales volume is about 325,000 units, and gross margins generally range from 20% to 45%, driven by sensor and optical component costs, software development expenses, and regulatory compliance requirements.

The Acceleration of Digital Workflow Adoption

The digital dental equipment market is experiencing robust growth driven by the fundamental shift from analog to fully digital workflows in dental practices worldwide. Traditional dental workflows involving physical impressions, stone model pouring, and manual wax-ups are being systematically replaced by intraoral scanning, digital model management, and CAD/CAM fabrication. This transition delivers measurable clinical and operational benefits including reduced patient discomfort (eliminating gag-inducing impression materials), shorter appointment times, improved accuracy of restorations, and enhanced communication with dental laboratories through digital case submission.

Restorative Dentistry as the Largest Application Segment

Restorative dentistry, including crowns, bridges, inlays, onlays, and veneers, held the largest market share at nearly 35% in 2025. This segment's dominance reflects the high clinical volume of tooth restoration procedures and the significant impact that digital technology has made on restorative workflows. Chairside CAD/CAM systems enable same-day dentistry, allowing patients to receive permanent restorations in a single visit rather than waiting weeks for lab-fabricated units. Same-day dentistry has become a key differentiator for practices seeking to enhance patient experience and operational efficiency.

This report studies the global Digital Dental Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Dental Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Dental Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Dental Equipment total production and demand, 2021-2032, (K Units)

Global Digital Dental Equipment total production value, 2021-2032, (USD Million)

Global Digital Dental Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Dental Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Dental Equipment domestic production, consumption, key domestic manufacturers and share

Global Digital Dental Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Dental Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Dental Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Dental Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona Inc., Align Technology, Inc., Envista Holdings Corporation, Carestream Dental LLC, 3D Systems Corporation, Stratasys Ltd., Formlabs Inc., SprintRay Inc., Straumann Group, Planmeca Oy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Dental Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Dental Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Dental Equipment Market, Segmentation by Type:

Standalone Device

Integrated Chairside System

Cloud-Enabled Digital Platform

Global Digital Dental Equipment Market, Segmentation by Pricer Tier:

Entry / Basic (
Mid-Range (US\$10,000-50,000)

Premium (> US\$50,000)

Global Digital Dental Equipment Market, Segmentation by Connective:

Wired (USB/Ethernet)

Wireless (Wi-Fi/Bluetooth)

Cloud-Connected

Global Digital Dental Equipment Market, Segmentation by Application:

Dental Clinics

Dental Hospitals

Dental Laboratories

Academic Institutions

Companies Profiled:

Dentsply Sirona Inc.

Align Technology, Inc.

Envista Holdings Corporation

Carestream Dental LLC

3D Systems Corporation

Stratasys Ltd.

Formlabs Inc.

SprintRay Inc.

Straumann Group

Planmeca Oy

3Shape A/S

Ivoclar Vivadent AG

Acteon Group

Cefla s.c.

Novenda Technologies

GC Corporation

J. Morita Corporation

Nakanishi Inc.

Shofu Dental Corporation

Asahi Roentgen Ind. Co., Ltd.

Osstem Implant Co., Ltd.

Vatech Co., Ltd.

Genoray Co., Ltd.

Dentium Co., Ltd.

NewTom (Cefla)

Yoshida Dental Mfg. Co., Ltd.

LuxCreo Inc.

Neocis, Inc.

Beijing LargeV Instrument Co., Ltd.

Hefei Meyer Optoelectronic Technology Co., Ltd.

Shining 3D Tech Co., Ltd.

Shenzhen Denterprise Technology Co., Ltd.

Shanghai Better Dental Technology Co., Ltd.

Hefei Dents-Fei Medical Equipment Co., Ltd.

Hefei Youfang Medical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Digital Dental Equipment market?
2. What is the demand of the global Digital Dental Equipment market?
3. What is the year over year growth of the global Digital Dental Equipment market?
4. What is the production and production value of the global Digital Dental Equipment market?
5. Who are the key producers in the global Digital Dental Equipment market?
6. What are the growth factors driving the market demand?

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