

# Global Digital Cell-Sorting Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Digital Cell-Sorting Software market size is expected to reach \$ 174 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Digital Cell-Sorting Software is a professional tool for analyzing and processing flow cytometry data. Its core function is to accurately identify and separate cell populations in a virtual environment using algorithms. Unlike traditional flow cytometry sorting that relies on physical charge, this software is based on multi-parameter data and employs gating, cluster analysis, or artificial intelligence machine learning models to identify and segment target cell subpopulations from heterogeneous samples. It is widely used in fields such as immunophenotyping, stem cell research, and circulating tumor cell detection, enabling retrospective analysis of experimental data, optimization of sorting logic, and even digital enrichment of rare cells. By providing visualized data maps and traceable analysis solutions, this software significantly improves the objectivity of cell analysis and is an indispensable digital tool in modern cell science research and clinical diagnosis.

The global digital cell-sorting software market is expanding rapidly alongside the intelligent transformation of flow cytometry. North America, leveraging the headquarters advantages of leading companies and intensive investment in biomedical R&D, remains the technology leader and largest market, with its software deeply integrating high-throughput sorting hardware and AI data analysis. Europe excels in the field of precise single-cell sorting, driving the clinical application of image-guided digital sorting in rare cell analysis. The Asia-Pacific region is the fastest-growing segment, with China and Japan at its core, continuously pushing forward with hardware intelligence. The industry as a whole is accelerating its evolution towards higher parameterization, automation,

and cloud collaboration.

This report studies the global Digital Cell-Sorting Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Cell-Sorting Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Cell-Sorting Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Digital Cell-Sorting Software total market, 2021-2032, (USD Million)

Global Digital Cell-Sorting Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Digital Cell-Sorting Software total market, key domestic companies, and share, (USD Million)

Global Digital Cell-Sorting Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Digital Cell-Sorting Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Digital Cell-Sorting Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Digital Cell-Sorting Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bio-Rad Laboratories, Beckman Coulter, BD Biosciences, Silicon Biosystems, Union Biometrica, Miltenyi Biotec, Sony Biotechnology, ThinkCyte, Thermo Fisher Scientific, Geneworld, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Digital Cell-Sorting Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Digital Cell-Sorting Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Digital Cell-Sorting Software Market, Segmentation by Type:

On Premise Software

Cloud-Based Software

#### Global Digital Cell-Sorting Software Market, Segmentation by Technology:

Clustering-Based Automatic Sorting Software

Machine Learning-Based Sorting Software

Image Recognition-Based Sorting Software

Others

Global Digital Cell-Sorting Software Market, Segmentation by Working Methods:

Offline Software

Online Software

Global Digital Cell-Sorting Software Market, Segmentation by Application:

Biopharmaceutical Companies

Research Laboratories And Institutes

Companies Profiled:

Bio-Rad Laboratories

Beckman Coulter

BD Biosciences

Silicon Biosystems

Union Biometrica

Miltenyi Biotec

Sony Biotechnology

ThinkCyte

Thermo Fisher Scientific

Geneworld

#### Key Questions Answered

1. How big is the global Digital Cell-Sorting Software market?
2. What is the demand of the global Digital Cell-Sorting Software market?
3. What is the year over year growth of the global Digital Cell-Sorting Software market?
4. What is the total value of the global Digital Cell-Sorting Software market?
5. Who are the Major Players in the global Digital Cell-Sorting Software market?
6. What are the growth factors driving the market demand?

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