

# Global Digital Breast Tomosynthesis (DBT) System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Digital Breast Tomosynthesis (DBT) System market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Digital breast tomosynthesis (DBT) is a 3D breast imaging technique built on full field digital mammography technology. DBT systems create multiple projection images of the breasts obtained from different angles of the rotating X-Ray tube at a low radiation dose through the compressed breast. Images are reconstructed into multiple slices of 1mm thickness and viewed on a dedicated monitor approved for tomosynthesis. This minimizes the impact of tissue superimposition resulting in better visualization of the internal structures. Conventionally, breast screening was performed step by step, starting with full-field digital mammography (FFDM or 2D mammography) followed by digital breast tomosynthesis (3D mammography) or breast Magnetic Resonance Imaging (MRI). FFDM is considered the gold standard in breast cancer screening. However, with the advent of DBT technology, it is slowly being replaced. DBT is frequently used as an adjunct technique with FFDM. Research and studies are being undertaken to consider DBT as a primary screening tool, particularly in patients with dense breasts. 3D mammography has proven to be better than 2D mammography in multiple clinical trials, which has led to an increase in its adoption. Combination of 2D and 3D mammography has become the new standard of care since 3D mammography compliments conventional 2D mammography. The purpose of our study was to comprehensively characterize the dosimetrist properties of a clinical DBT system for the acquisition of mammographic and tomosynthesis images.

The Global Info Research report includes an overview of the development of the Digital Breast Tomosynthesis (DBT) System industry chain, the market status of Hospitals (2D Digital Mammography Technology, 3D Digital Mammography Technology), Diagnostic Centers (2D Digital Mammography Technology, 3D Digital Mammography Technology), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Digital Breast Tomosynthesis (DBT) System.

Regionally, the report analyzes the Digital Breast Tomosynthesis (DBT) System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Digital Breast Tomosynthesis (DBT) System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Digital Breast Tomosynthesis (DBT) System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Digital Breast Tomosynthesis (DBT) System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 2D Digital Mammography Technology, 3D Digital Mammography Technology).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Digital Breast Tomosynthesis (DBT) System market.

**Regional Analysis:** The report involves examining the Digital Breast Tomosynthesis (DBT) System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Digital Breast Tomosynthesis (DBT) System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Digital Breast Tomosynthesis (DBT) System:

**Company Analysis:** Report covers individual Digital Breast Tomosynthesis (DBT) System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Digital Breast Tomosynthesis (DBT) System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Diagnostic Centers).

**Technology Analysis:** Report covers specific technologies relevant to Digital Breast Tomosynthesis (DBT) System. It assesses the current state, advancements, and potential future developments in Digital Breast Tomosynthesis (DBT) System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Digital Breast Tomosynthesis (DBT) System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Digital Breast Tomosynthesis (DBT) System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

2D Digital Mammography Technology

3D Digital Mammography Technology

#### Market segment by Application

Hospitals

Diagnostic Centers

Others

#### Major players covered

Hologic

GE Healthcare

Siemens

I.M.S.

PLANMED OY

XinRay Systems

FUJIFILM

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Digital Breast Tomosynthesis (DBT) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Breast Tomosynthesis (DBT) System, with price, sales, revenue and global market share of Digital Breast Tomosynthesis (DBT) System from 2019 to 2024.

Chapter 3, the Digital Breast Tomosynthesis (DBT) System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Breast Tomosynthesis (DBT) System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Digital Breast Tomosynthesis (DBT) System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Breast Tomosynthesis (DBT) System.

Chapter 14 and 15, to describe Digital Breast Tomosynthesis (DBT) System sales channel, distributors, customers, research findings and conclusion.

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