

Global Digital Body Temperature Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digital Body Temperature Monitor market size is expected to reach \$ 1265 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Digital Body Temperature Monitor (also known as Digital Thermometer or Medical Electronic Thermometer) is an electronic medical device that uses digital temperature sensor technology to measure, display, and store human body temperature data, typically consisting of a temperature probe (thermistor or infrared sensor), a microprocessor for signal conversion, and an LCD digital display screen . The upstream segment includes raw material suppliers of temperature sensors (NTC thermistors, infrared sensors), MCU chips, wireless communication modules (Bluetooth/Wi-Fi for smart models), batteries (coin cell or AAA), LCD displays, and plastic/polymer casings . The midstream segment encompasses PCB assembly, probe manufacturing, calibration and accuracy testing, algorithm and firmware development (for smart and predictive models), product certification (FDA, CE, ISO), and final assembly performed by medical device OEMs and specialized thermometer manufacturers. The downstream segment comprises distribution channels including direct sales to hospitals and clinics, pharmaceutical retail chains, e-commerce platforms, and wholesale distributors, serving end-users in healthcare facilities (hospitals, clinics), home care settings, and institutional users (schools, nursing homes) . The global average selling price for digital body thermometers is approximately US\$13.30 per unit, with annual sales volume reaching approximately 62.8 million units in 2025 . The industry maintains gross margins between 35% and 45%, reflecting the value-added nature of precision calibration, regulatory compliance costs, and product differentiation between basic models and smart/connected devices.

The global digital body temperature monitor market continues to evolve, driven by sustained health awareness following the pandemic, technological advancements, and the expansion of healthcare infrastructure worldwide. The market encompasses a wide range of products from basic digital stick thermometers to advanced smart-connected devices and infrared non-contact thermometers.

A notable trend reshaping the market is the integration of smart technologies into digital thermometers. Smart wireless electronic thermometers equipped with high-precision sensors can connect to smartphones via Bluetooth or Wi-Fi, enabling continuous temperature tracking, fever history storage, medication reminders, and remote sharing with healthcare providers. The integration of artificial intelligence and cloud platforms has revolutionized temperature monitoring, enhancing health management and disease monitoring capabilities. This shift toward connected health devices is expected to drive replacement demand and attract tech-savvy consumers who value real-time data access and telemedicine integration.

Another significant development is the increasing preference for digital devices over traditional mercury thermometers. Mercury thermometers, which are toxic to humans and animals, are being phased out globally due to environmental and safety concerns. Digital alternatives offer greater precision, ease of use, and faster measurement times, accelerating the replacement cycle. The availability of waterproof and clinically approved digital thermometers further supports market growth in healthcare settings.

This report studies the global Digital Body Temperature Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Body Temperature Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Body Temperature Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Body Temperature Monitor total production and demand, 2021-2032, (K Units)

Global Digital Body Temperature Monitor total production value, 2021-2032, (USD Million)

Global Digital Body Temperature Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Digital Body Temperature Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Digital Body Temperature Monitor domestic production, consumption, key domestic manufacturers and share

Global Digital Body Temperature Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Digital Body Temperature Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Digital Body Temperature Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Digital Body Temperature Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Braun GmbH (Procter & Gamble), Microlife Corporation, Omron Healthcare Co., Ltd., Terumo Corporation, CITIZEN SYSTEMS Japan Co., Ltd., GF Health Products, Inc., American Diagnostic Corporation (ADC), Welch Allyn (Hillrom), Withings SA, Kinsa Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digital Body Temperature Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Body Temperature Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Body Temperature Monitor Market, Segmentation by Type:

Digital Thermometer

Infrared Thermometer

Other Thermometer

Global Digital Body Temperature Monitor Market, Segmentation by Measurement Speed:

Standard (10-60 seconds)

Fast (3-10 seconds)

Instant (

Global Digital Body Temperature Monitor Market, Segmentation by Power Source:

Replaceable Battery (AAA/Coin Cell)

Built-in Rechargeable Battery

Global Digital Body Temperature Monitor Market, Segmentation by Application:

Hospital & Clinic

Home

Other Public Place

Companies Profiled:

Braun GmbH (Procter & Gamble)

Microlife Corporation

Omron Healthcare Co., Ltd.

Terumo Corporation

CITIZEN SYSTEMS Japan Co., Ltd.

GF Health Products, Inc.

American Diagnostic Corporation (ADC)

Welch Allyn (Hillrom)

Withings SA

Kinsa Health

ThermoWorks, Inc.

Viatom Technology Co., Ltd.

Jumper Medical Equipment Co., Ltd.

Homiee (Shenzhen Homiee Technology Co., Ltd.)

MOCACARE (MOCACARE Inc.)

Key Questions Answered:

1. How big is the global Digital Body Temperature Monitor market?
2. What is the demand of the global Digital Body Temperature Monitor market?
3. What is the year over year growth of the global Digital Body Temperature Monitor market?
4. What is the production and production value of the global Digital Body Temperature Monitor market?
5. Who are the key producers in the global Digital Body Temperature Monitor market?
6. What are the growth factors driving the market demand?

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